# **Bioinformatics for Beginners 2022**



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# **Bioinformatics for Beginners: RNA-Seq**

# **Course Description:**

This course was designed to teach the basic skills needed for bioinformatics, including working on the Unix command line. This course primarily focuses on RNA-Seq analysis. All steps of the RNA-Seq workflow, from raw data to differential expression and gene ontology analysis, are covered. However, many of the skills learned are foundational to most bioinformatics analyses and can be applied to the analysis of other types of next generation sequencing experiments.

This course is divided into three modules.

#### Module 1: Unix and Biowulf (Sep 27th - Oct 18th, 2022)

Lessons focus on developing command line skills, getting started and working on Biowulf (the NIH HPC cluster), and downloading data from NCBI.

- Lesson 1 Introduction to Unix and the Shell (Recording (https://cbiit.webex.com/cbiit/ ldr.php?RCID=e19e1849d27f8b3f04aed4321ced7d2c))
- Lesson 2 Navigating file systems with unix (Recording (https://cbiit.webex.com/cbiit/ ldr.php?RCID=dea8f906e57eca037127a54c3b7e93b7))
- Lesson 3 Introduction to Biowulf (Recording (https://cbiit.webex.com/cbiit/ldr.php? RCID=4a04321c200300b362ca7a5ff80c59f8))
- Lesson 4 Useful Unix (Recording (https://cbiit.webex.com/cbiit/ldr.php? RCID=4b159fc6f848ba715346fbb80e0af75e))
- Lesson 5 Working on Biowulf (Recording (https://cbiit.webex.com/cbiit/ldr.php? RCID=78a0cae7bb4a4827d3b810f9429a323e))
- Lesson 6 sra-tools, e-utilities, parallel (Recording (*https://cbiit.webex.com/cbiit/ldr.php?* RCID=9c52e2e33df72d435d66fe8f21d33f0e))
- Lesson 7 Review; Downloading RNA-Seq Data (Recording (https://cbiit.webex.com/cbiit/ Idr.php?RCID=752ff24fd25f93a7b69ec295404e04a5))

#### Module 2: RNA-Seq Analysis (Oct 20th - Nov 29th, 2022)

Lessons focus on RNA-Seq analysis including experimental design and best practices, quality control, trimming, alignment based methods, classification based methods, feature counts, and differential expression analysis.

• Lesson 8: Introduction to RNA-Seq (Recording (https://cbiit.webex.com/cbiit/ldr.php? RCID=cc07b2529a448e51faf326399fa0d7f4))

- Lesson 9: Introduction to the data (HBR, UHR) (Recording (https://cbiit.webex.com/cbiit/ ldr.php?RCID=efd124edc61536dadac4ea2d631c4fe0))
- Lesson 10: NGS quality check (Recording (https://cbiit.webex.com/cbiit/ldr.php? RCID=0b98531157512a78e8f4f2cce1c7d03e))
- Lesson 11: Quality and adapter trimming (Recording (*https://cbiit.webex.com/cbiit/ldr.php?RCID=832b386b16123baca2fd8398feb9497e*))
- Lesson 12: Review (Recording (https://cbiit.webex.com/cbiit/ldr.php? RCID=593764eda003f31b2766c2bef5f6c74c))
- Lesson 13: Alignment based RNA-Seq, part 1 (Recording (*https://cbiit.webex.com/cbiit/ldr.php?RCID=4d877f2bc99d5ded9515f0ef4f5bb1ca*))
- Lesson 13: Alignment based RNA-Seq, part 2 (Recording (*https://cbiit.webex.com/cbiit/ldr.php?RCID=c96bec102980bab422beb4dfbb2b27c8*))
- Lesson 14: IGV (Recording (https://cbiit.webex.com/cbiit/ldr.php? RCID=16f17a6a3f0854a24c238409d1ec584b))
- Lesson 15: Differential Expression Analysis (Recording (https://cbiit.webex.com/cbiit/ ldr.php?RCID=88929fd74383ddfa010c3a568fec200e))
- Lesson 16: Classification based RNA-Seq (Recording (https://cbiit.webex.com/cbiit/ ldr.php?RCID=97819965be99b59d53e59e26009b0072))

# Module 3: Gene Ontology and Pathway Analysis (Dec 1st - Dec 13th, 2022)

Lessons focus on gene ontology and pathway analysis.

- Lesson 17: Introduction to gene ontology and pathway analysis (Recording (https:// cbiit.webex.com/cbiit/ldr.php?RCID=5c6a9f415202606a12515f5bbb5c26b1))
- Lesson 18: Functional enrichment with DAVID (Recording (https://cbiit.webex.com/cbiit/ Idr.php?RCID=e40b65d867f24c06718ce1cfd8689f07))
- Lesson 19: Pathway analysis with Qiagen IPA (Recording (https://cbiit.webex.com/cbiit/ Idr.php?RCID=e2fb05d4f0479a491b6fc3fcb13490bd))
- Lesson 20: Review and Course Wrap-up (Recording (https://cbiit.webex.com/cbiit/ ldr.php?RCID=69b4b4550053c2260a37253ad93ca83c))

# **Course requirements:**

#### Who can take this course?

There are no prerequisites to take this course. This course is open to NCI-CCR researchers interested in learning bioinformatics skills, especially those relevant to analyzing bulk RNA sequencing data.

#### What materials are needed to take this course?

To participate in this course, you will need a computer, a reliable internet connection, and a web browser. All classes and help sessions will be held virtually through Webex. In addition, this class will be taught with the GOLD learning environment on the DNAnexus platform. Learners will need to sign up for a DNAnexus account and complete the registration survey (https://www.surveymonkey.com/r/LWXPTKF) to participate. Class registrants will receive a license to the Biostar Handbook.

Lesson content and practice questions can be found in these pages. Email ncibtep@nih.gov if you have any comments, questions, or concerns.

# Module1 - Unix/Biowulf

# Lesson 1: Introduction to Unix and the Shell

## Lesson Objectives

- 1. Course overview.
- 2. Introduce Unix and describe how it differs from other operating systems.
- 3. Introduce and get set up on DNAnexus and the GOLD system.
- 4. Discuss ways to use the command line outside of the DNAnexus teaching environment.
- 5. Introduce conda.

### Why Bioinformatics?

- 1. Analyze your own data
- 2. Expand scientific training and skills
- 3. Provide a path to a new career
- 4. Have a better understanding of how other people analyze data

#### Useful concepts / guidance from statistics

#### Terms to know

- Normalization the process of scaling data to account for uncontrolled factors affecting variation.
- Effect size "the quantitative measure of the magnitude of a phenomenon" (Biostar Handbook).
- P-value "the probability for the observed effect size to be a product of random chance" (Biostar Handbook). Statitistical significance is usually set to values below 0.05 or 0.01.
- Adjusted p-value adjusted for multiple testing / multiple comparisons. When repeating a test multiple times, the chances of getting a value by random chance increases.
- Statistical power "reflects the ability of a test to produce the 'correct' prediction" (Biostar Handbook). This is impacted by sample size, effect size, and the applied statistical model.

**Confidence interval** - the range of values that contains some true value at a defined probability (e.g., 95%).

#### Additional guidance

- Statistical Models these should be appropriate for your experimental design. The methods you are using should be consistent with what's in related scientific literature. Different tests produce different results. Consult a statistician if possible.
- Outliers try to identify early on. If you remove data, you should have sound rationale for doing so.
- P-hacking and HARKing P-hacking is when you alter some form of the data analysis pipeline to get different results (e.g., using different statitical tests or including/excluding only subsets of the data). HARKing is modifying your hypotheses based on results. These are common in data science, and can be dangerous if (1) you aren't transparent about why something was done and what you did, (2) you fail to validate results, and (3) you don't explore alternative explanations.

Do not overinterpret the meaning of a p-value. p-value thresholds are fairly arbitrary.

## What is Unix?

- 1. An operating system, just like Windows or MacOS
- 2. Something that is worth learning
- 3. Sometimes used interchangeably with Linux, which for our purposes, is just a version of Unix

## Why learn Unix?

- 1. Many tools (like a bazillion) for biological data analysis are freely available and supported on Unix systems
- 2. Useful for working with big data, like genomic sequence files
- 3. To use the NIH High Performance Cluster (HPC) Biowulf for data analysis

## A few things about the Unix shell...

- 1. It gives a command line interface where users can type commands
- 2. Also a scripting language, used to automate repetitive tasks

The Bash shell (the Bourne Again SHell) is the most popular Unix shell.

З.

# How is Unix different from other operating systems?

- 1. Does not use a Graphical User Interface (GUI) better known as a "point and click" environment.
- 2. The user has to learn a series of commands for interacting with a Unix system
- 3. BUT...a few commands, like the ones we will learn over the next several lessons, will allow us to employ a number of bioinformatics tasks

# How much Unix do I need to know to get started?

As with any language, the learning curve for Unix can be quite steep. However, to get started analyzing data you really need to understand the following:

- 1. Directory navigation: what the directory tree is, how to navigate and move around with cd
- 2. Absolute and relative paths: how to access files located in directories
- 3. What simple Unix commands do: Is, mv, rm, mkdir, cat, man
- 4. Getting help: how to find out more on what a unix command does
- 5. What are "flags": how to customize typical unix programs Is vs Is -I
- 6. Shell redirection: what is the standard input and output, how to "pipe" or redirect the output of one program into the input of the other --- Biostar Handbook (https://www.biostarhandbook.com/introduction-to-unix.html)

Many of these will be covered in Lesson 2.

# Getting started with DNAnexus

#### What is DNAnexus?

DNAnexus provides a secure cloud based platform for the analysis and sharing of next generation sequencing data. This class will use a pre-built teaching environment, the GOLD platform, which includes all of the software needed installed and ready to go.

#### Obtaining a DNAnexus account

If you have not already created a free DNAnexus account, please do so here (https:// platform.dnanexus.com/register). Once you have obtained your free account, you will need to email us your username at ncibtep@nih.gov to obtain access to the course page and GOLD System.

#### Finding the course and getting started with the GOLD system

Step 1: Login to DNAnexus

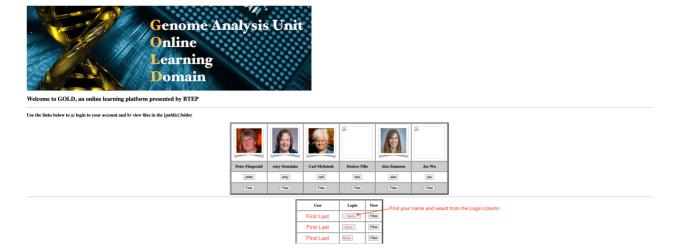
**Step 2**: Once you login, you should see the *Projects* page. If you have used DNAnexus previously, you may see more than one project listed. If this is your first time using DNAnexus, you will only see the project name for this course listed, **BioStars**. Double click on BioStars.

	DLS ~ HELP ~					¢ ~ ∧ ~
Projects ALL RESOURCES						+ New Project T i
Any Name V Any ID V Any Creator V	Any Shared With ~ Any Billed To ~					
Name	Data Usage	Access	Members	Modified $$	Tags	
BioStars	7.52 GiB	Contributor	6	9/22/2022 6:40 PM		
Linux-Class	32.64 GiB	Contributor	20	9/19/2022 2:27 PM		
R_Class_June_2022	6.36 GiB	Contributor	63	8/9/2022 8:48 AM		
R Class	19.12 GiB	Contributor	140	6/15/2022 1:33 PM		

**Step 3**: Once you double click on the BioStars project, you will see a project directory containing multiple subdirectories and files. Select (double click) one of the .html files (e.g., *Class\_LETTER\_LETTER.html*). We have divided the class into four groups based on name. For example, if your first name begins with a letter A-E, select *Class\_A\_E.html*; if your first name begins with a letter F-M, select *Class\_F\_M.html*. You will need to double-click on the .*html* file.

DNAnexus PROJECTS ~ TOOLS	5 ~ HELP ~				Q~ A
	We are introducing a n	ew look for this page! This current design will	be phased out.	Start Using Ne	w Version 🗶
BioStars	SETTINGS	MANAGE MONITOR 1 VISUALIZE			Access: Contributor 🛛 👹
+ Add Data 🕒 New Folder 🔮 1	New Workflow 🧗 Sta	rt Analysis			$\nabla$
Q SEARCH SCOPE A NAME C	ID Any MODIFI	ED			FILTERS Y 🔲 SAVED FILTERS
BioStars					
BioStars		Name ^	Type 🗘	Size 0	Created 0
> Displications		Applications	Folder		i
Class_A_E		Class_A_E	Folder		1
Class_F_M		Class_F_M	Folder		:
Class_N_S		Class_N_S	Folder		1
Class_T_Z		Class_T_Z	Folder		:
D Params		Params	Folder		:
		Class_A_E.html	File	9.98 KIB	Sep 22, 2022 4:33 PM
		Class_F_M.html	File	9.48 KiB	Sep 22, 2022 6:13 PM
		Class_N_S.html	File	9.98 KiB	Sep 22, 2022 6:29 PM
		Class_T_Z.html	File	9.98 KiB	Sep 22, 2022 6:29 PM

**Step 4**: The *Class\_LETTER\_LETTER.html* file will open the GOLD platform application, and you will see a screen that looks like this:

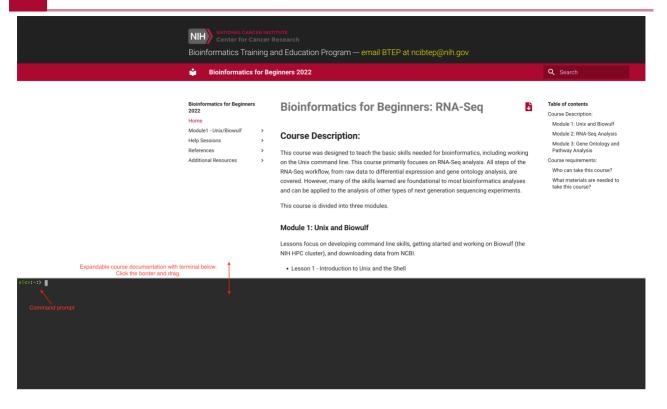


At the top of the page you will see the instructors pictures and logins. You will need to find your name (First and Last) in the table below the instructors. Once you find your name click on the link associated with your name in the login column. The name that you see in the login column will serve as your username in step 5.

**Step 5**: The login link will open a terminal with a prompt to login. Login with your username (See step 4) and password (to be distributed in class).

job-GGfqXv809vXZ6z1P7F3Xzp67 login: ■		NATIONAL CANCER INSTITUTE Center for Cancer Research Bioinformatics Training and Education Program email BTEP at ncibtep@nih.gov
	job-GGfqXv809vXZ6z1P7F3Xzp67 login: ∎	

Step 6: Once you login at the terminal, you will see the following page:



The course documentation is accessible at the top of the page and can be dragged up or down for viewing. The command line terminal accounts for the rest of the page. You may need to resize the screen to see the command prompt.

Now you should be logged onto the GOLD platform and ready for class.

Ending your DNAnexus session: if you are finished with the GOLDsystem for the day, logout using

exit

## Getting started outside of DNAnexus

Lessons 3 and 5 will focus on Biowulf and will require VPN access and the ability to connect remotely via a terminal on your local computer.

In addition, we want you to be able to get started analyzing data on your own without having to use the GOLD teaching environment. Most bioinformatics software will work with unix based systems (MacOS or Linux). Therefore, if you are working on a Windows operating system, you will need a work around.

#### Working with command line from a macbook

• Type cmd + spacebar and search for "terminal". Once open, right click on the app logo in the dock. Select Options and Keep in Dock.

The default shell starting with Mac OSX version 10.14 is the zsh shell. While this is not really a problem, you can configure your computer to use the bash shell using the following:

#### chsh -s /bin/bash

• Follow Biostar instructions (https://www.biostarhandbook.com/computer-setup.html) if you want bioinfo, which contains the software used in the book, installed on your local machine. Regardless, you will likely need to install the Xcode compiler. You can search for and install this directly from the "App Store". Then install the additional Xcode command line tools from the terminal using

xcode-select --install

#### Working with command line from a Windows computer

If you are using a Windows operating system, Windows 10 or greater, you can use the Windows Subsystem for Linux (*https://docs.microsoft.com/en-us/windows/wsl/*) (WSL) for your computational needs.

The Windows Subsystem for Linux (WSL) is a feature of the Windows operating system that enables you to run a Linux file system, along with Linux command-line tools and GUI apps, directly on Windows, alongside your traditional Windows desktop and apps. --- docs.microsoft.com (https://docs.microsoft.com/en-us/windows/wsl/faq)

To install WSL, you will need to submit a help ticket to service.cancer.gov (https:// service.cancer.gov/ncisp). There are multiple Linux distributions. We recommend new users install "Ubuntu".

If you do not plan to use your local machine for bioinformatics analyses, you can connect to the NIH HPC Biowulf using an SSH client. The secure shell (ssh) protocol is commonly used to connect to remote servers. More on Biowulf later.

Windows 10 or greater has a built in SSH client.

You can start an SSH session in your command prompt by executing ssh user@machine and you will be prompted to enter your password. ---Windows documentation (https://docs.microsoft.com/en-us/windows/terminal/tutorials/ssh? source=recommendations)

To find the Command Prompt, type cmd in the search box (lower left), then press Enter to open the highlighted Command Prompt shortcut.

If this yields any major issues, try installing PuTTY (*https://www.chiark.greenend.org.uk/* ~*sgtatham/putty/latest.html*), Solar-PuTTY (*https://www.solarwinds.com/free-tools/solar-putty?*  $a_aid=BIZ$ -PAP-CMPRTCH&a\_bid=1bd20791&CMP=BIZ-PAP-CMPR\_PCW-SolarPutty-FSPTY-LM&data1=&data2=list), or MobaXterm (*https://mobaxterm.mobatek.net/*).

Note about command prompt and powershell: Just like the bash shell works effectively with a linux operating system, Windows also has shells to interact with the Windows operating system. Windows has two shells: the Command Prompt and the PowerShell. However, because most bioinformatics software is unix based, these shells will not be useful for bioinformatics scripting.

#### Working with the Biostars software on Biowulf

For your convenience, we have created a module on Biowulf that includes many of the same programs in the bioinfo environment from *The Biostar Handbook*. To use this module, please see the instructions documented under Additional Resources.

# What is conda?

The Biostar Handbook works with programs installed within a conda environment named bioinfo. Conda is commonly used for bioinformatics package installations.

Conda is often used for scientific software installation because...

Installing software is hard. Installing scientific software is often even more challenging. In order to minimize the burden of installing and updating software (data) scientists often install software packages that they need for their various projects system-wide.

Installing software system-wide has a number of drawbacks:

It can be difficult to figure out what software is required for any particular research project. It is often impossible to install different versions of the same software package at the same time. Updating software required for one project can often "break" the software installed for another project. --- Pugh and Tocknell, Introduction to Conda for (Data) Scientists (*https://carpentries-incubator.github.io/ introduction-to-conda-for-data-scientists/01-getting-started-with-conda/index.html*)

**Conda** solves these problems by facilitating software installations, making the installation process far easier. As a package and environment management system, **conda** also enhances both the portability and reproducibility of scientific workflows by isolating software and their dependencies in "environments". These environments do not interact with system wide programs and therefore do not reek havoc on your local machine due to software incompatibilites.

Conda runs on Windows, macOS, Linux and z/OS. Conda quickly installs, runs and updates packages and their dependencies. Conda easily creates, saves, loads and switches between environments on your local computer. It was created for Python programs, but it can package and distribute software for any language. --- docs.conda.io (https://docs.conda.io/en/latest/)

#### Activating / deactivating a conda environment

The Biostar handbook has included bioinformatics software in a conda environment named bioinfo. If you followed Biostar Handbook instructions and created a bioinfo environment on your local computer, you will need to activate the environment to use installed software.

To activate a conda environment use

conda activate bioinfo

To deactivate your environment

conda deactivate

#### The importance of documentation

Analyzing next generation sequencing data requires a large number of computational steps. As you work, you should **ALWAYS** keep a record of what you are doing. Just as you keep a laboratory notebook, you should have a notebook for bioinformatics, in which you record the programs that you used, including version information, what commands you entered and their parameters, and any other code that you used to prepare or move around data. Your collaborators and future self will thank you. There are many options out there for code editors; both Visual Studio Code and Atom are fairly popular and approachable for beginners. Consider keeping a README.txt log per project or analysis step.

### **Help Session**

- 1. Getting set up on DNAnexus
- 2. Getting everyone access to Biowulf via ssh.

# Lesson 2: Navigating file systems with Unix

#### Quick review

- Unix is an operating system
- We use a unix shell (typically bash) to run many bioinformatics programs
- We need to learn unix to use non-GUI based tools and Biowulf

## Lesson Objectives

- · Learn the basic structure of a unix command
- Learn how to navigate our file system, including absolute vs relative directories
- Learn unix commands related to navigating directories, creating files and removing files or directories, and getting help

## A word about mistakes

YOU WILL MAKE MISTAKES...but, it is okay. We all make mistakes, and mistakes are how we learn.

#### How can we overcome mistakes?

We practice. The more you use unix and bash scripting the better you will become.

You will need to learn how to troubleshoot error messages. Often this will involve googling the error in reference to the entered command. There are many forums that post help regarding specific errors (e.g., stack overflow, program repositories such as github).

# File system

We manage files and directories through the operating system's file system. A directory is synonymous with a "folder", which is used to organize files, other directories, executables, etc.

On a Windows or Mac, we usually open and scroll through our directories and files using a GUI. For example, **Finder** is the default file management GUI from which we can access files or deploy programs on a macbook.

•••	< > emmonsal	:≡ ≎	;;;;• û ⊘ ⊙ •	v q
Favorites	Name		Date Modified	Size
AirDrop	> 🔤 Applications		Dec 9, 2021 at 2:14 PM	
<ul> <li>Recents</li> </ul>	> bin		Jul 25, 2022 at 1:35 PM	
🙏 Applications	> 🚞 biostar_exercises		Dec 27, 2021 at 9:53 AM	
	> 🛅 CLC_Data		Dec 14, 2021 at 11:49 AM	
Desktop	> CLC_References		Dec 14, 2021 at 11:49 AM	
🕒 Documents	> 🚞 CLCdatabases		Dec 14, 2021 at 11:56 AM	
④ Downloads	> Creative Cloud Files		Jul 8, 2022 at 10:07 PM	
Ť	> 🛅 Desktop		Today at 12:01 PM	
OneDrive - National Institutes of Health	> 🚞 DNASTAR		Mar 11, 2022 at 12:30 PM	
	> 🛅 Documents		Aug 10, 2022 at 4:47 PM	
	> 🔯 Downloads		Today at 3:43 PM	
Creative Cloud Files	> 🚞 Geneious 2020.2 Data		Apr 8, 2022 at 2:21 PM	
Terra	> 🚞 igv		Jul 22, 2022 at 2:28 PM	
Tags	> 🚞 miniconda3		Mar 23, 2022 at 2:56 PM	
Red	> 🛅 Movies		Dec 6, 2021 at 4:16 PM	
Orange			E-1-0-00000-E0-444	
Yellow	🗟 Macintosh HD > 🙍 Users > 🐻 emmons	sal		

This same file system can be accessed and navigated via command line from the unix shell.

# Some useful unix commands to navigate our file system and tell us some things about our files

- 1. pwd (print working directory)
- 2. 1s (list)
- 3. touch (creates an empty file)
- 4. nano (basic editor for creating small text files)
- 5. using the rm command to remove files. Be careful!
- 6. mkdir (make a directory) and rmdir (remove a directory, must be empty of all files)
- 7. cd (change directory), by itself will take you home, cd .. (will take you up one directory), cd /results\_dir/exp1 (go directly to this directory)
- 8. mv (for renaming files or moving files)
- 9. less (for viewing files, "more" is the older version of this)
- 10. man (for viewing the man pages when you need help on a command)
- 11. cp (copy) for copying files

# **Getting Started**

#### First Unix command (1s)

#### ls

You may see something like this:

public reads.tar sample.fasta sample.fastq

The "Is" command "lists" the contents of the directory you are in. You may see files and other directories here.

#### How can you tell the difference between a file and a directory?

We can add some additional options to our command.

ls -lh

will show permissions and indicate directories (d). The -1h are flags. -1 refers to listing in long format, while -h provides human readable file sizes.

Or, many systems offset directories and files using colors (e.g., blue for directories). If you don't see colorized output, try the -G flag.

We can also label output by adding a marker to indicate files, directories, links, and executables using the - F flag.

ls -F

a terminal / = directory a @ = link a \* = executable

#### Anatomy of a command

Using 1s as an example, we can get an idea of the overall structure of a unix command.

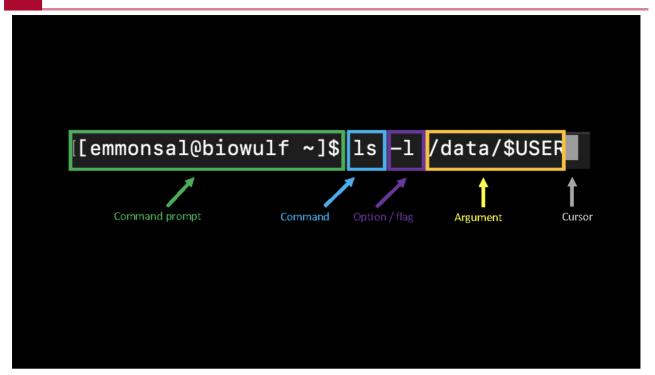


Image inspired by "Learn Enough Command Line to Be Dangerous"

The first thing we see is the command line prompt, usually \$ or %, which varies by unix system. The prompt let's us know that the computer is waiting for a command. Next we see the actual command, in this case, 1s, telling the computer to list the files and directories. Most commands will have various options / flags that can be included to modify the command function. We can also supply an argument, which in the case of 1s is optional. For example, here we supplied an alternative directory from which we are interested in listing files and directories. We hit enter after each command, and when the command has finished running, the command prompt will reappear prompting us to enter more commands.

#### Where am I? (pwd)

pwd

You should see something like this.

#### /home/username

where username is your name. This is your home directory - where you start from when you open a terminal. This is an example of a "path". The path tells us the location of a file or directory. Note: while Windows computers use a \ as a path separator, unix systems use a /.

Therefore, the pwd command is very helpful for figuring out where you are in the directory structure. If you are getting "file not found" errors while trying to run something, it is a good idea to pwd and see if you are where you think you are. Type the pwd command and make a note of the directory you are in.

#### More on the home directory

We see that we are in our home directory. But where is that exactly?

The file system on any computer is hierarchical, with the top level of the file system, or root directory, being /.

See the following example file system:

Image from swcarpentry/shell-novice: Software Carpentry: the UNIX shell, June 2019 (Version v2019.06.1)

Image from swcarpentry/shell-novice: Software Carpentry: the UNIX shell, June 2019 (Version v2019.06.1)

At the top is the root directory that holds everything else. We refer to it using a slash character, /, on its own; this character is the leading slash in /Users/nelle.

Inside that directory are several other directories: bin (which is where some built-in programs are stored), data (for miscellaneous data files), Users (where users' personal directories are located), tmp (for temporary files that don't need to be stored long-term), and so on.

We know that our current working directory /Users/nelle is stored inside /Users because /Users is the first part of its name. Similarly, we know that /Users is stored inside the root directory / because its name begins with /.

**Notice** that there are two meanings for the / character. When it appears at the front of a file or directory name, it refers to the root directory. When it appears inside a path, it's just a separator.

Underneath /Users, we find one directory for each user with an account on Nelle's machine, her colleagues imhotep and larry.

Like other directories, home directories are sub-directories underneath "/Users" like "/Users/imhotep", "/Users/larry" or "/Users/nelle"

Typically, when you open a new command prompt, you will be in your home directory to start. ---swcarpentry/shell-novice: Software Carpentry: the UNIX shell (https://swcarpentry.github.io/shell-novice/02-filedir/index.html)

#### Creating files (touch)

The touch command creates a file, but the file is empty, so it is not a command you will use very often, but good to know about.

```
touch file1.txt
touch file2.txt
ls
```

Now we see something like this.

```
file1.txt file2.txt public reads.tar sample.fasta sample.r
```

The nano editor is a text editor useful for small files.

nano file2.txt

Let's put something in this file.

```
Unix is an operating system, just like Windows or MacOS. Linux is a l
```

Nano commands for saving your file and exiting nano:

- 1. control O write file (equivalent to save as)
- 2. File name to write: file2.txt (Hit return/enter on your keyboard to save the file with this name).
- 3. control X to Exit

This brings us to our next topic which is very important!

#### Choosing good names for your files and directories.

There should not be spaces in Unix file names or directories. Here is a good method to use:

Use the underscore (\_) where a space would go, like this, to name a directory containing RNA-Seq data.

#### my\_RNA\_Seq\_data

These are examples of file names:

brain\_rna.fastq
liver\_rna.fastq

The first part of the file name provides info about the file, and the extension (.fastq) tells what kind of file it is. (Examples of file extensions are .csv, .txt, .fastq, .fasta and many more.)

More on file organization to come.

#### A word about file extensions

It's important to understand file extensions, to know what kinds of data you are working with.

.txt are text files. These are likely but not always tab delimited.

.tsv are tab delimited files.

.csv are "comma-separated values" - good for importing into MS Excel spreadsheets

.tar.gz indicates a tarred and zipped file - so it is a compressed file

.fastq tells you that these are FASTQ files, containing sequence data and quality scores

.fasta indicates FASTA formatted sequence data, either protein or nucleotide

#### Removing files with rm

Warning - a Unix system will delete something when you ask to delete it and there is usually no way of getting it back.

By adding the -i option, the system will ask if you're sure you want to delete. Generally speaking, when a file on a Unix system is deleted, it is gone.

You can modify your profile on a Unix system to always ask before deleting, this is a good idea when you're just getting started.

rm -i file1.txt

will remove a file we created.

#### Creating (mkdir) and removing (rmdir) directories

A couple things to note - this is a good time to give your directories meaningful names, which will help you keep things organized. Organization is key. I generally like to have a new directory per project, and within that directory, subdirectories separating raw data from analysis files. From there, each analysis would also get its own subdirectory. However, there are many ways to organize files and you should do whatever makes sense for your data and helps you (and others) stay organized.

For now, let's create a directory called RNA\_Seq\_data.

mkdir RNA\_Seq\_data

#### Removing directories (rmdir)

Directories must be completely empty of all files and other contents before you can delete them. There are ways to "recursively" remove files and directories using the -r option, but these can be dangerous. Keep in mind that once these files are deleted they are gone for good. Be extremely careful with the -r option. As beginners it can be safer to go to the directory and remove contents.

#### Getting around the Unix directory structure (cd)

This is a very helpful command used for moving around the directory structure.

It can be used to go to a specific directory. Let's "go to" the directory we just made, and make another directory within it.

```
cd RNA_Seq_data
pwd
mkdir exp_one
ls
cd exp_one
touch myseq.txt
ls
pwd
```

So, we've moved to the RNA\_Seq\_data directory, checked our directory with pwd, created a directory called exp\_one, listed the contents of RNA\_Seq\_data so we can see the directory we just created, now we go to that directory with cd, create a file with touch, list the contents with ls and print our working directory.

By itself, the cd command takes you home. Let's try that, and then do a pwd to see where we are.

cd pwd

We are now in our home directory.

/home/username

How can we go back to the exp\_one directory we created? We need to give the "path" to that directory.

cd RNA\_Seq\_data/exp\_one
pwd
ls

Check where you are with pwd and look at the contents of the directory with 1s. What do you see? It should be the file "myseq.txt".

Here's another way to get around the directory structure using cd.

```
cd ~/RNA_Seq_data/exp_one
```

where the tilde  $\sim$  stands for your home directory.

How is this command different from the last one?

#### cd RNA\_Seq\_data/exp\_one

The first cd command provides the full path to where you want to go, it is called an "absolute" path.

For the second version, you need to be in the directory that contains /RNA\_Seq\_data, or the command will not work. This is known as a "relative" path.

As a reminder, paths are the sequence of directories that hold your data. In this path...

```
~/RNA_Seq_data/exp_one
```

there is a directory named exp\_one, within a directory named RNA\_Seq\_data, within our home directory.

You will become more comfortable with paths as you build up your directories and data.

Another way to use the cd command is to go up one level in the directory structure, like this.

cd ..

This can be very helpful as you move around the directory tree. There are many more ways to use the "cd" command.

#### Getting back to removing directories (rmdir)

Directories must be completely empty of all files and other contents before you can delete them. There are ways to "recursively" remove file and directories using the -r option, but these can be dangerous. Keep in mind that once these files are deleted they are gone for good. Be extremely careful with the -r option. As beginners it can be safer to go to the directory and remove contents.

What do you see when you try to remove this directory?

rmdir exp\_one

What should we do? We need to remove the contents of a directory before we can remove the directory. Here's one safe option.

cd exp\_one ls rm myseq.txt ls cd .. ls rmdir exp\_one

#### Moving and renaming files and directories, all with one command (mv)

The mv command is a handy way to rename files if you've created them with a typo or decide to use a more descriptive name. For example:

```
cd
mv file2.txt README.txt
ls
```

Be careful when moving files, a mistake in the command can yield unexpected results.

```
mv README.txt RNA_Seq_data
cd RNA_Seq_data
ls
```

The - i interactive option will help keep you safe.

For example:

```
mkdir dir1
mkdir dir2
touch dir2/hello.txt
touch hello.txt
mv -i dir2/hello.txt hello.txt
```

Let's compare the following

```
mv dir1 dir2
cd dir2
mv dir1 dir3
```

#### Viewing file content

We can use the less command to view the contents of a file like this.

```
cd
less /data/sample.fasta
```

You'll need to type q to get out of less and back to the command line. Before the less command was available, the more command was commonly used to look at file content. The less command has more options for scrolling through files, so it is now the preferred command.

### Copying files (cp)

This is similar to **mv** but will create an actual copy of a file. You will need to specify what you are copying (the source) and where you want to make the copy (the target).

For example:

Let's make a file in our home directory.

```
touch ~/file_to_copy.txt
```

Now, let's move that file to RNA\_Seq\_data.

cp ~/file\_to\_copy.txt ./RNA\_Seq\_data

Remember, the . is a relative path shortcut denoting our current directory.

We can also copy an entire directory using the recursive flag (cp - r).

```
cp -r RNA_Seq_data RNA_Seq_data_copy
```

# Help! (man)

All Unix commands have a man or "manual" page that describes how to use them. If you need help remembering how to use the command ls, you would type:

man ls

There are quite a few flags/options that we can use with the 1s command, and we can learn all about them on the man page. My favorite flags for 1s are -1 and -h. We will use flags often, and you won't get far in Unix without knowing about them. Try this:

cd ls -lh

We have already seen these flags, but as a reminder...

-h when used with the -l option, use unit suffixes (Byte, Kilobyte, Megabyte, Gigabyte, Terabyte and Petabyte) in order to reduce the number of digits to three or less using base 2 for sizes.

-I (The lowercase letter "ell".) List in long format. (See below). If the output is to a terminal, a total sum for all the file sizes is output on a line before the long listing.

Compare the results between these two commands.

cd ls ls -lh

## **Additional Resources**

Software Carpentry: The Unix Shell (https://swcarpentry.github.io/shell-novice/01-intro/ index.html)

## **Help Session**

Practice navigating the file system and creating files. Instructions are here.

# **Lesson 3: Introduction to Biowulf**

# Lesson 4: Useful Unix

For this lesson, you will need to login to the GOLD environment on DNAnexus.

## Lesson 3 Review

- Biowulf is the high performance computing cluster at NIH.
- When you apply for a Biowulf account you will be issued two primary storage spaces: 1) /home/\$User and 2) /data/\$USER, with 16 GB and 100 GB of default disk space.
- Hundreds of pre-installed bioinformatics programs are available through the module system.
- Computational tasks on Biowulf should be submitted as a job (sbatch, swarm) or through an interactive session sinteractive.
- Do not run computational tasks on the login node.

# Learning Objectives

We are going to shift gears back to unix. We will focus on learning concepts that make working with unix particularly useful including:

- Flags and command options making programs do what they do
- Wildcards (\*)
- Tab complete for less typing
- Accessing user history with the "up" and "down" arrows on the keyboard
- cat, head, and tail for reading files
- Working with file content (input,output, and append)
- Combining commands with the pipe (|). Where the heck is pipe anyway?
- Finding information in files with grep
- Performing repetitive actions with Unix (for loop)
- Permissions when all else fails check the permissions

# Flags and command options - making programs do what they do

Compare the output from these commands:

ls ls -S ls -lh

1s -h (when used with -1 option, prints file sizes in a human readable format with the unit suffixes: Byte, Kilobyte, Megabyte, Gigabyte, Terabyte. This reduces the number of digits displayed.)

1s -1 (list in long format). The column output is as follows:

- 1. file type
- 2. Content permissions
- 3. Number of hard links to content
- 4. Owner
- 5. Group owner
- 6. Content size (bytes)
- 7. Last modified date / time
- 8. File / directory name

- S (sort from largest to smallest file size)

What do you see when combining the -h and -1 flags?

There are many flags you can use with 1s. How would we find out what they are?

man ls

Or to see a more user friendly display, google to the rescue. Google "man Is unix" and see what you get. Here's (*https://shapeshed.com/unix-ls/*) a useful, readable explanation of the "Is" command with examples.

Try combining some of the 1s flags.

ls -lhS ls -alt

-a (show hidden dot files .)

-t (sort by modification time with most recent listed first)

Flags and options add a layer of complexity to unix commands but are necessary to get the command or program to behave in the way you expect. For example, here is a command line for running "blastn" an NCBI/BLAST application.

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```
blastn -db nt -query seq1.fasta -out results.out
```

What's going on in this command line? First, the BLAST algorithm is specified, in this case it is blastn, then the -db flag is used to choose the database to search against (nt for nucleotide). The query flag specifies the input sequence, which is in FASTA format, and the -out flag specifies the name of the output file.

## Use of wildcards

Wildcard characters are a handy tool when working at the command line. Want to list all your FASTA files?

Use \*:

```
ls /data/*.fasta
```

The \* wildcard matches zero or more characters including spaces.

This example will work as long as all your FASTA files end in .fasta. But sometimes they don't.

ls /data/\*.fa

or you want all the the FASTA and FASTQ files.

```
ls /data/*.f*
```

In addition to the asterisk (\*) character, you can use other wildcards on the unix command line, not limited to the following:

? - matches a single character

{ } - used for multiple matches

[] - specify a range of characters or numbers. For example, [a-z] would specify all lower case letters and [0-9] would mean all digits.

To see some more practical examples of using wildcards, see this article (*https://www.tecmint.com/use-wildcards-to-match-filenames-in-linux/*) from tecmint.com and this (*https://medium.com/@leedowthwaite/advanced-wildcard-patterns-most-people-dont-know-52f7fd608cb3*) from the medium.com. This second article provides a nice discussion on how wildcards differ from regular expressions.

## Using tab complete for less typing

Here's a good Unix trick to know - tab complete. Start typing the name of the file or directory you want, and hit the tab key. The system will auto-complete the name of the file or directory if the name is unique. It may only give a partial name if there is more than one file with a similar name in the directory. You can fill in the next part of the name and then try tab-complete again.

Let's create some files to test this.

touch file.txt
touch file.fasta
touch file.fastq

Start typing...

less f (hit tab)

What do you get? How does that differ from:

```
less file (hit tab)
```

The tab complete will save you lots of typing, and also help to figure out if you are where you think you are in the directory structure.

# Access your history with the "up" and "down" arrows on your keyboard

Here's another Unix trick to make your life easier. Access previous commands with the up and down arrows on your keyboard. You can scroll backwards and forwards. This helps when you've got a typo or small mistake in your command lines that you can fix without retyping the whole thing.

## Keyboard shortcuts

There are also a few handy keyboard shortcuts to make life on the command line easier. For example:

- ctrl c to kill a running process
- ctrl l to clear the screen
- ctrl a skip to the beginning of a command
- ctrl e skip to the end of a line

See more examples here (https://unix.stackexchange.com/questions/255707/what-are-the-keyboard-shortcuts-for-the-command-line).

## cat, head, and tail

Who says Unix programmers don't have a sense of humor? Let me introduce cat, head, and tail. The cat command (short for "concatenate") is an extremely useful command for creating new files and viewing file contents. You can use it to open files for reading input and writing output. Or you can use it to copy several files into a new file. Also you can "append" the contents of a file to the end of another file.

This command reads the content of sample.fasta and outputs to standard output (i.e., the screen). This is not helpful for very large files, as it moves to the end of the file quickly. Less is a better command option for reading large files.

cat /data/sample.fasta

You can use cat to combine several files into one file, such as:

cat /data/seq1.fasta /data/seq2.fasta

Although, this again prints to standard output, the screen. To capture that output, we need to learn how to redirect output. (Coming up next!)

In the meantime, let's take a quick look at head and tail.

head

head /data/sample.fasta

tail

tail /data/sample.fasta

You can specify how many lines you would like to see (-n), or you can use the default value, which is 10.

```
head -n 20 /data/sample.fasta
```

Want to be sure of those 20 lines? cat again.

cat -n /data/sample.fasta

What does the -n flag do? How could you find out more about "cat"?

man cat

# Working with file content (input <, and output >, append >>)

< > >>

Want to put the output from cat, head, or tail into a new file?

head -n 20 /data/seq1.fasta > smaller.fasta

Or we could put the last 20 lines into a file with tail.

tail -n 20 /data/seq1.fasta > smaller2.fasta

What if we want the first 20 lines and the last 20 lines in one file, with the first at the top and the last at the bottom? Use append, >> to paste the second file to the bottom of the first file. Let's try it.

```
head -n 20 /data/sample.fasta > smaller.fasta
tail -n 20 /data/sample.fasta >> smaller.fasta
```

Keep in mind that if you input into the same file multiple times, you are overwriting the previous contents. For example, what is the final content of our file covid.fasta?

```
head -n 20 /data/seq1.fasta > covid.fasta
head -n 20 /data/seq2.fasta > covid.fasta
head -n 20 /data/seq3.fasta > covid.fasta
```

How many lines are now in "covid.fasta"? How can you check?

Let's try wc, short for word count.

```
wc covid.fasta
```

wc is a very useful function. Without opening a file, we can find out how many lines, words and characters are in it. Line counts are extremely useful to assess your data output.

If we created a file where we were expecting there to be 1000 lines of output? The wc command provides a quick way to check.

What happened to all of our content? The final results are from "seq3.fasta" only. The other two results files have been overwritten.

So, how would you get all three files into covid.fasta? You'll need to use append.

```
cat /data/seq1.fasta > covid.fasta
cat /data/seq2.fasta >> covid.fasta
cat /data/seq3.fasta >> covid.fasta
```

How could you test to see if the file has the expected number of lines?

wc covid.fasta

To input into a file

less < covid.fasta

# Combining commands with pipe (|). Where the heck is pipe anyway?

The hardest thing about using pipe (|) is finding it on your keyboard!

The pipe symbol "|" (a.k.a., vertical bar) is way over on the right hand side of your keyboard, above the backslash \.

Pipe is used to take the output from one command, and use it as input for the next command, all in one command line. Let's look at some examples.

```
head -n 20 /data/sample.fasta | wc
```

## Using what we've learned, all together now.

Let's say you've got a very large FASTA or FASTQ file, and you want to run an analysis on it. Before working on the whole file, it can be useful to set up a smaller test file instead.

Here's one way to do it.

cat /data/sample.fasta | head -n 20 > output.fasta

This combines several things we have learned about. The cat command opens the file sample.fasta for writing. The pipe | command is used to take that output and run it through the head command where we only want to see the first 20 lines, and we want them output > into a file called "output.fasta". Let's compare the files. How are they different?

ls -lh

and

```
less /data/sample.fasta
less output.fasta
```

## Finding information in files with grep

The grep utility is used to search files looking for a pattern match. It is used like this.

```
grep pattern options filename
```

As our first example we will look for restriction enzyme (EcoRI) sites in a sequence file (eco.fasta). The file has four EcoRI sites, but two of them are across the end of the line (and won't be found).

```
ls /data/eco.fasta
grep -n GAATTC /data/eco.fasta
```

We can modify the "eco.fasta" file to remove the line breaks (\n) at the ends of the lines.

grep -v ">" /data/eco.fasta | tr -d "\n" | grep GAATTC

-v : This prints out all the lines that do not match the pattern

The unix "tr" (translate) command is used for translating or deleting characters.

Usage:

tr [option] set1 [set2]

-d : Deletes characters in the first set from the output

So this part of the command line is finding the line breaks "\n" and removing them.

The header lines (>) can also be removed.

And now we can see all four of the EcoRI sites.

What if we just wanted to count the occurrence of the EcoRI sites in the sequence?

grep -v ">" /data/eco.fasta | tr -d "\n" | grep GAATTC -c

-c : This prints only a count of the lines that match a pattern.

It is counting the entire line as one.

If we wanted to see each of the EcoRI sites listed.

grep -v ">" /data/eco.fasta | tr -d "\n" | grep GAATTC -o

And if we want to count the number of EcoRI sites.

grep -v ">" /data/eco.fasta | tr -d "\n" | grep GAATTC -o | wc

Let's create a word file that we can input to grep. We can input multiple restriction enzyme sites and search for all of them.

cd nano wordfile.txt Put in the words (GAATTC, TTTT). Now we can use that file to find lines.

```
grep -v ">" /data/eco.fasta | tr -d "\n" | grep -f wordfile.txt -o |
```

We can find a list of options to be used with grep using man:

man grep

There are also existing programs to find motifs (patterns) in sequence data. For example:

Emboss - fuzznuc - a motif finding program (*http://emboss.sourceforge.net/apps/cvs/emboss/apps/fuzznuc.html*)

```
fuzznuc -help
fuzznuc -pattern GAATTC -rformat2 tagseq eco.fasta -outfile /home/use
```

-pattern : Nucleotide pattern we are looking for

-rformat2 : Report format

tagseq : tag sequence

-outfile : name and path to the results file

## Performing repetitive actions with Unix

We can create a "for" loop to do iterative actions in Unix.

For each commands all on one line or separate lines: ("i" can be any variable name). These steps can be saved as a file, thereby creating a simple Unix script.

What does this "for loop" do?

for i in /data/\*.fasta; do ls \$i; done

What do these command lines do?

This one pulls out all the header ">" lines in the fasta files.

for i in /data/\*.fasta; do echo \$i; grep ">" \$i; done

While this one just pulls out the ones from files named seq\*.fasta.

for i in /data/seq\*.fasta; do echo \$i; grep ">" \$i; done

# Permissions - when all else fails check the permissions

Permissions dictate who can access your files and directories, and what actions they can perform. If you are consistently getting error messages from your command line and you're sure you are typing it correctly, it's worthwhile checking the permissions. So what does it all mean? How do we read the permissions information?

As we have seen, 1s -1, provides information about file types, the owner of the file, and other permissions.

For example:

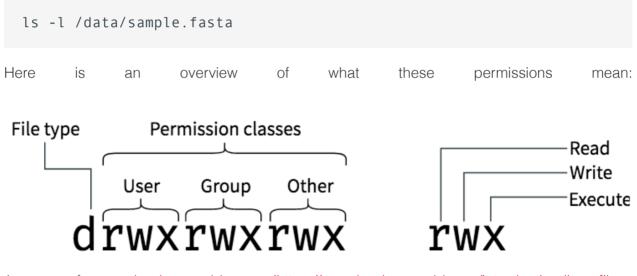


Image from booleanworld.com (https://www.booleanworld.com/introduction-linux-file-permissions/)

The first letter d indicates whether this is a directory or not - or some other special file type. The next 3 positions are the owner's/user's permissions. In this image, the owner can "read", "write" and "execute". So they can create files and directories here, read files here, and execute/run programs. The next 3 positions show the permissions for the "group". The last 3 positions shows permissions for everyone ("other").

You can modify permissions using chmod. Let's see this in action.

```
touch example.txt
chmod u-w example.txt
ls -l example.txt
```

Now, reassign write privelages to the user/owner

chmod u+w example.txt
ls -l example.txt

# Help Session

Let's complete a Unix treasure hunt.

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# **Lesson 5: Working on Biowulf**

## Lesson 4 Review

- Flags and command options
- Wildcards (\*)
- Tab complete
- Accessing user history with the "up" and "down" arrows
- cat, head, and tail
- Working with file content (input,output, and append)
- Combining commands with the pipe (|)
- grep
- for loop
- File Permissions

## Lesson Objectives

- Learn about the slurm system by working on Biowulf: batch jobs, swarms jobs, interactive sessions
- Retrieve data from NCBI through a batch job
- Learn how to troubleshoot failed jobs

NOTE: for this session, you will need to either login to your Biowulf account or use a student account.

# Working on Biowulf

Now that we are becoming more proficient at the command line, we can use these skills to begin working on Biowulf. Today's lesson will focus on submitting computational jobs on the Biowulf compute nodes.

### Login using ssh

Login to Biowulf. Make sure you are on VPN.

Open your **Terminal** if you are using a mac or the **Command prompt** if you are using a Windows machine.

```
ssh username@biowulf.nih.gov
```

When you log into Biowulf, you are automatically in your home directory (/home). This directory is very small and not suitable for large data files or analysis.

Use the "cd" command to change to the /data directory.

#### \$ cd /data/\$USER

where \$USER is an environment variable holding your username.

When working on Biowulf, you can not use any computational tools on the "login node". Instead, you need to work on a node or nodes that are sufficient for what you are doing.

To run jobs on Biowulf, you must designate them as interactive, batch or swarm. Failure to do this may result in a temporary account lockout.

#### **Batch Jobs**

Most jobs on Biowulf should be run as batch jobs using the "sbatch" command.

```
$ sbatch yourscript.sh
```

Where yourscript.sh is a shell script containing the job commands including input, output, cpus-per-task, and other steps. Batch scripts always start with <code>#!/bin/bash</code> or similar call. The sha-bang (<code>#!</code>) tells the computer what command interpreter to use, in this case the Bourne-again shell.

For example, to submit a job checking sequence quality using fastqc (MORE ON THIS LATER), you may create a script named fastqc.sh:

nano fastqc.sh

Inside the script, you may include something like this:

```
#!/bin/bash
module load fastqc
fastqc -o output_dir -f fastq seqfile1 seqfile2 ... seqfileN
```

where -o names the output directory

- f states the format of the input file(s)

and seqfile1 ... seqfileN are the names of the sequence files.

Note: fastqc is a available via Biowulf's module system, and so prior to running the command, the module had to be loaded.

For more information on running batch jobs on Biowulf, please see: https://hpc.nih.gov/docs/ userguide.html (https://hpc.nih.gov/docs/userguide.html)

#### Multi-threaded jobs and sbatch options

For multi-threaded jobs, you will need to set --cpus-per-task. You can do this at the command line or from within your script.

Example at the command line:

\$ sbatch --cpus-per-task=# yourscript.sh

In your script:

```
#!/bin/bash
#SBATCH --job-name qc
#SBATCH --mail-type BEGIN,END
#SBATCH --cpus-per-task #
module load fastqc
fastqc -o output dir -t $SLURM CPUS PER TASK -f fastq seqfile1 seqfi'
```

Within the script we can use directives denoted by **#SBATCH** to support command line arguments such as **--cpus-per-task**. If included within the script, you will not need to call these at the command line when submitting the job. You should also pass the environment variable, **\$SLURM\_CPUS\_PER\_TASK** to the thread argument Some other useful directives include **--job-name**, where you assign a name to the submitted job, and **--mail-type**, which you can use to direct **slurm** to send you an email when a job begins, ends, or both.

NOTE: the jobscript should always be the last argument of sbatch.

To see more sbatch options, use

sbatch --help

#### Some slurm commands

Once you submit a job, you will need to interact with the slurm system to manage or view details about submitted jobs.

Here are some useful commands for this purpose:

Command	Purpose	Pros & Cons
squeue	Information about jobs	Lots of options, odd syntax
scancel	Delete job(s)	Only way to cancel your jobs!
sacct	Job accounting for completed jobs	Useful to get a list of jobs you submitted recently (default is 'today'), odd syntax
sjobs (Biowulf utility)	Info about running and pending jobs	Informative but slow

### Standard error and standard output

Output that you would expect to appear in the terminal (e.g., standard error and standard output) will not in batch mode. Rather, these will be written by default to slurm######.out in the submitting directory, where ###### represents the job id. These can be redirected using --output=/path/to/dir/filename and --error=/path/to/dir/filename on the command line or as an #SBATCH directive.

### Partitions

Your job may be in a waiting phase ("Pending" or "PD") depending on available resources. You can specify a particular node partition using --partition.

Use freen to see what's available.

Summary of partitions

Nodes available to all users				
norm	the default partition. Restricted to single-node jobs			
multinode	Intended to be used for large-scale parallel jobs. Single node jobs are not allowed. See here for detailed information.			
largemem	Large memory nodes. Reserved for jobs with memory requirements that cannot fit on the norm partition. Jobs in the largemem partition must request a memory allocation of at least 350GB.			
unlimited	Reserved for jobs that require more than the default 10-day walltime. Note that this is a small partition with a low CPUs-per-user limit. Only jobs that absolutely require more than 10 days runtime, that cannot be split into shorter subjobs, or that are a first-time run where the walltime is unknown, should be run on this partition.			
quick	For jobs < 4 hours long. These jobs are scheduled at higher priority. They may run on the dedicated quick partition nodes, or on the buy-in nodes when they are free.			
gpu	GPU nodes reserved for applications that are built for GPUs.			
visual	Small number of GPU nodes reserved for jobs that require hardware accelerated graphics for data visualization.			
	Buy-in nodes			
ccr*	for NCI CCR users			
forgo	for individual groups from NHLBI and NINDS			
persist	for NIMH users			

### Walltime

The default walltime, or amount of time allocated to a job, is 2 hours on the norm partition. To change the walltime, use --time=d-hh:mm:ss.

Here are the walltimes by partition:

#### batchlim

	Walltime		
Partition	Default	Maximum	
norm	02:00:00	10-00:00:00	
multinode	08:00:00	10-00:00:00	
+turbo		08:00:00	
interactive	08:00:00	1-12:00:00	
gpu	02:00:00	10-00:00:00	
unlimited	UNLIMITED	UNLIMITED	
largemem	02:00:00	10-00:00:00	
visual	08:00:00	1-12:00:00	
quick	02:00:00	04:00:00	
persist (NIMH)	UNLIMITED	UNLIMITED	
ccr (NCI_CCR)	04:00:00	10-00:00:00	
forgo (lab only)	1-00:00:00	3-00:00:00	

You can change the walltime after submitting a job using

newwall --jobid <job\_id> --time <new\_time\_spec>

#### Submit an actual job

Let's submit a batch job. We are going to download data from the Sequence Read Archive (SRA), a public repository of high throughput, short read sequencing data. We will discuss the SRA a bit more in detail in Lesson 6. For now, our goal is to simply downlaod multiple fastq files associated with a specific BioProject on the SRA. We are interested in downloading RNAseq files associated with BioProject PRJNA578488, which "aimed to determine the genetic and molecular factors that dictate resistance to WNT-targeted therapy in intestinal tumor cells".

We will learn how to pull the files we are interested in directly from SRA at a later date. For now, we will use the run information stored in sra\_files\_PRJNA578488.txt.

Let's check out this file.

#### less sra\_files\_PRJNA578488.txt

Now, let's build a script downloading a single run, SRR10314042, to a directory called /data/ \$USER/testscript.

```
mkdir /data/$USER/testscript
```

Open the text editor nano and create a script named filedownload.sh.

nano filedownload.sh

Inside our script we will type

```
#!/bin/bash
#SBATCH --cpus-per-task=6
#SBATCH --gres=lscratch:10
#load module
module load sratoolkit
fasterq-dump -t /lscratch/$SLURM_JOB_ID SRR10314042
```

Notice our use of sbatch directives inside the script.

fasterq-dump assigns 6 threads by default, so we are specifying --cpus-per-task=6. This
can be modified once we get an idea of the CPUs needed for the job. -t assigns the location to
be used for temporary files. Here, we are using /lscratch/\$SLURM\_JOB\_ID, which is
created upon job submission. In combination, we need to request local scratch space
allocation, which we are setting to 10 GB (--gres=lscratch:10).

Remember:

```
Default compute allocation = 1 physical core = 2 CPUs Default Memory Per CPU = 2 GB Therefore, default memory allocation = 4 \text{ GB}
```

Now, let's run the script.

sbatch filedownload.sh

Let's check our job status.

squeue -u \$USER

Once the job status changes from PD (pending) to R (running), let's check the job status.

sjobs -u \$USER

When the job completes, we should have a file called SRR10314042.fastq.

ls -lth

Now, what if we want to download all of the runs from sra\_files\_PRJNA578488.txt. We could use GNU parallel, which acts similarly to a for loop (MORE ON THIS NEXT LESSON), or we can submit multiple fasterg-dump jobs in a job array, one subjob per run accession.

NOTE: There are instructions for running SRA-Toolkit on Biowulf here (*https://hpc.nih.gov/apps/sratoolkit.html*).

#### Swarm-ing on Biowulf

Swarm is for running a group of commands (job array) on Biowulf. swarm reads a list of command lines and automatically submits them to the system as sub jobs. To create a swarm file, you can use nano or another text editor and put all of your command lines in a file called file.swarm. Then you will use the swarm command to execute.

By default, each subjob is allocated 1.5 gb of memory and 1 core (consisting of 2 cpus) --- hpc.nih.gov (https://hpc.nih.gov/apps/swarm.html)

\$ swarm -f file.swarm

Swarm creates two output files for each command line, one each for STDOUT (file.o) and STDERR (file.e). You can look into these files with the "less" command to see any important messages.

\$ less swarm\_jobid\_subjobid.o
\$ less swarm\_jobid\_subjobid.e

View the swarm options using

swarm --help

For more information on swarm-ing on Biowulf, please see: https://hpc.nih.gov/apps/swarm.html (https://hpc.nih.gov/apps/swarm.html)

#### Let's create a swarm job

To retrieve all the files at once, you can create a swarm job.

nano set.swarm

Inside the swarm file type

```
#SWARM --threads-per-process 3
#SWARM --gb-per-process 1
#SWARM --gres=lscratch:10
#SWARM --module sratoolkit
fasterq-dump -t /lscratch/$SLURM_JOB_ID SRR10314043
fasterq-dump -t /lscratch/$SLURM_JOB_ID SRR10314044
fasterq-dump -t /lscratch/$SLURM_JOB_ID SRR10314045
```

There is advice for generating a swarm file using a for loop and echo in the swarm user guide (*https://hpc.nih.gov/apps/swarm.html*).

Let's run our swarm file. Because we included our directives within the swarm file, the only option we need to include is - f for file.

swarm -f set.swarm

#### **Running Interactive Jobs**

Interactive nodes are suitable for testing/debugging cpu-intensive code, pre/post-processing of data, graphical application, and to GUI interface to application.

To start an interactive node, type "sinteractive" at the command line "\$" and press Enter/Return on your keyboard.

#### \$ sinteractive

You will see something like this printed to your screen. You only need to use the **sinteractive** command once per session. If you try to start an interactive node on top of another interactive node, you will get a message asking why you want to start another node.

[username@biowulf ]\$ sinteractive salloc.exe: Pending job allocation 34516111 salloc.exe: job 34516111 queued and waiting for resources salloc.exe: job 34516111 has been allocated resources salloc.exe: Granted job allocation 34516111 salloc.exe: Waiting for resource configuration salloc.exe: Nodes cn3317 are ready for job srun: error: x11: no local DISPLAY defined, skipping [username@cn3317 ]\$

You can use many of the same options for sinteractive as you can with sbatch. The default sinteractive allocation is 1 core (2 CPUs) and 4 GB of memory and a walltime of 8 hours.

To terminate / cancel the interactive session use

exit

#### Exiting from Biowulf

To disconnect the remote connection on Biowulf, use

exit

## So you think you know Biowulf?

Quiz yourself using the hpc.nih.gov biowulf-quiz (https://hpc.nih.gov/training/intro\_biowulf/ biowulf-quiz/).

## **Help Session**

Let's submit some jobs on Biowulf.

# Lesson 6: Downloading data from the SRA

For this lesson, you will need to login to the GOLD environment on DNAnexus.

## Lesson 5 Review:

- The majority of computational tasks on Biowulf should be submitted as jobs: sbatch or swarm
- the SRA-toolkit can be used to retrieve data from the Sequence Read Archive

## Learning Objectives:

- 1. Download data from the SRA with fastq-dump
  - split files into forward and reverse reads
  - download part, not all, of the data
- 2. Compare fastq-dump to fasterq-dump
- 3. Introduce prefetch
- 4. Look at XML-formatted data with sra-stat
- 5. Grab SRA run info and run accession information
- 6. Work with csv-formatted data using the cut command to isolate columns
- 7. Learn to automate data retrieval with the parallel command
- 8. Learn about alternative download options

For the remainder of this course, we will be working on the GOLD teaching environment in DNAnexus.

## Create a project directory

Today, we will download data from the NCBI/SRA. Let's create a project directory named biostar\_class and new folder within biostar\_class named sra\_data to store the data we are using today. We will use biostar\_class for the remaining lessons in this course.

```
mkdir biostar_class
cd biostar_class
mkdir sra_data
cd sra data
```

## A brief word about sequence formats

- FASTA commonly used text format for downstream analysis such as sequence similarity searches
- FASTQ output format from NGS technologies with quality scores

# What is the SRA?

The SRA (Sequence Read Archive) at NCBI is a large, public database of DNA sequencing data. The repository holds "short reads" generated by high-throughput next-generation sequencing, usually less than 1,000 bp.

We will download data from the SRA using the command line package sratoolkit. Note, you can also download files directly from NCBI via a web browser.

Helpful documentation for the SRA:

- 1. SRA handbook at NCBI (https://www.ncbi.nlm.nih.gov/books/NBK47528/)
- 2. SRA Toolkit Documentation (NCBI) (https://github.com/ncbi/sra-tools/wiki)

#### SRA terms to know

**NCBI BioProject**: PRJN#### (example: PRJNA257197 (*https://www.ncbi.nlm.nih.gov/bioproject/PRJNA257197/*)) contains the overall description of a single research initiative; a project will typically relate to multiple samples and datasets.

**NCBI BioSample**: SAMN#### or SRS#### (example: SAMN03254300) describe biological source material; each physically unique specimen is registered as a single BioSample with a unique set of attributes.

SRA Experiment: SRX#### a unique sequencing library for a specific sample SRA Run: SRR#### or ERR#### (example: SRR1553610) is a manifest of data file(s) linked to a given sequencing library (experiment). --- Biostar handbook (XIII SEQUENCING DATA)

### Using fastq-dump

fastq-dump and fasterq-dump can be used to download FASTQ-formatted data. Both download the data in SRA format and convert it to FASTQ format.

```
fastq-dump SRR1553607
```

creates the file:

SRR1553607.fastq

Check the file to make sure it is in fastq format. How would you do this? What is FASTQ format?

What are "spots"?

Spots are a legacy term referring to locations on the flow cell for Illumina sequencers. All of the bases for a single location constitute the spot including technical reads (e.g., adapters, primers, barcodes, etc.) and biological reads (forward, reverse). In general, you can think of a spot as you do a read. For more information on spots, see the linked discussion (*https://www.biostars.org/p/12047/*) on Biostars. When downloading "spots", always split the spots into the original files using:

--split-files

For paired-end reads, we need to separate the data into two different files like this:

fastq-dump --split-files SRR1553607

which creates

```
SRR1553607_1.fastq
SRR1553607_2.fastq
```

NOTE: There is an additional option --split-3 that will split the reads into forward and reverse files and a third file with unmatched reads. Since many bioinformatic programs require matching paired end reads, this is the preferred option.

fastq-dump first downloads the data in SRA format, then converts it to FASTQ. If we want to work with a subset of the data, for example the first 10,000 reads, we can use -X:

fastq-dump --split-files -X 10000 SRR1553607 --outdir SRR1553607 subs

We have additionally included --outdir to save our subsetted data to a different directory, so that we do not overwrite our previous downloads.

To see other fastq-dump options, use

fastq-dump --help

Other options of interest:

--gzip or bzip2 allows you to compress the reads

--skip-technical allows you to only download biological reads

To generate an XML report on the data that shows us the "spot" or read count, and the count of bases "base\_count", including the size of the data file:

sra-stat --xml --quick SRR1553607

which yields this data in XML format:

```
<Run accession="SRR1553607" spot_count="203445" base_count="41095890'
  <Member member_name="A" spot_count="203445" base_count="41095890" k</pre>
 <Size value="25452196" units="bytes"/>
  <AlignInfo>
 </AlignInfo>
 <QualityCount>
    <Quality value="2" count="3523771"/>
   <Quality value="5" count="40006"/>
   <Quality value="6" count="30160"/>
    <Quality value="7" count="79961"/>
   <Quality value="8" count="80987"/>
   <Quality value="9" count="21904"/>
   <Quality value="10" count="63700"/>
   <Quality value="11" count="23695"/>
   <Quality value="12" count="42479"/>
   <Quality value="13" count="24910"/>
   <Quality value="14" count="22036"/>
   <Quality value="15" count="135747"/>
   <Quality value="16" count="56174"/>
   <Quality value="17" count="81514"/>
   <Quality value="18" count="123393"/>
   <Quality value="19" count="79256"/>
   <Quality value="20" count="269807"/>
   <Quality value="21" count="68295"/>
   <Quality value="22" count="125196"/>
   <Quality value="23" count="267733"/>
   <Quality value="24" count="287688"/>
   <Quality value="25" count="296721"/>
   <Quality value="26" count="338062"/>
   <Quality value="27" count="507890"/>
   <Quality value="28" count="226423"/>
   <Quality value="29" count="569612"/>
   <Quality value="30" count="813014"/>
   <Quality value="31" count="1309505"/>
```

```
<Quality value="32" count="812951"/>
    <Quality value="33" count="2398417"/>
    <Quality value="34" count="2324453"/>
    <Quality value="35" count="10399039"/>
    <Quality value="36" count="1250313"/>
    <Quality value="37" count="2681177"/>
    <Quality value="38" count="1210457"/>
    <Quality value="39" count="2744683"/>
    <Quality value="40" count="2268539"/>
    <Quality value="41" count="5496222"/>
  </QualityCount>
  <Databases>
    <Database>
      <Table name="SEQUENCE">
        <Statistics source="meta">
          <Rows count="203445"/>
          <Elements count="41095890"/>
        </Statistics>
      </Table>
    </Database>
  </Databases>
</Run>
```

where we can see the spot count, the base count, and the number of reads corresponding to quality scores.

spot\_count="203445" base\_count="41095890"

Side bar: (XML) is Extensible Markup Language, a document format that is both human and machine-readable. XML aims for: "simplicity, generality and usability across the Internet".

#### Using seqkit stat

We can get similar information from our downloaded files using a program called **seqkit** (*https://bioinf.shenwei.me/seqkit/*).

First, let's see what options are available?

seqkit --help

We can see that seqkit stats provides "simple statistics of FASTA/Q files". Let's try it out.

```
seqkit stat SRR1553607 1.fastq
```

#### fasterq-dump

We have already seen fasterq-dump in action (See Lesson 5). fasterq-dump is faster than fastq-dump because it uses multi-threading (default --threads 6). --split-3 and --skip-technical are defaults with fasterq-dump, so you do not need to worry about specifying how you want the files to be split.

However, you can not grab a subset of the file like you can with fastq-dump nor can you compress the file during download, so fasterq-dump is not necessarily a replacement for fastq-dump.

#### Using prefetch

Both fastq-dump and fasterq-dump are faster when following prefetch (https:// github.com/ncbi/sra-tools/wiki/08.-prefetch-and-fasterq-dump), and fasterq-dump paired with prefetch is the fastest way to pull the files from the SRA. There are alternative options, which we will mention later.

prefetch will first download all of the necessary files to your working directory. Runs are downloaded in the SRA format (compressed).

```
mkdir prefetch
cd prefetch
prefetch SRR1553607
ls -l
```

fasterq-dump will then convert the files to the fastq format.

fasterq-dump SRR1553607

## Navigating NCBI SRA

## Where can we get an accession list or run information for a particular project?

Navigating the NCBI website can be challenging. From a user perspective, nothing is as straight forward as you would expect. For the sequence read archive (SRA), there are fortunately some options. There are the convuluted e-utilites, which can grab run information

without navigating to the NCBI website, or there is the SRA Run Selector (*https://www.ncbi.nlm.nih.gov/Traces/study/*). The Run Selector is nice because you can filter the results for a given BioProject and obtain only the accessions that interest you in a semi user-friendly format. We can search directly from the SRA Run Selector, or simply go to the main NCBI website and begin our search from there. Let's see the latter example, as this is likely the primary way you will attempt to find data in the future.

Step 1: Start from the NCBI homepage. Type the BioProject ID (PRJNA257197) into the search field.

An official website of the United States government Here's how you know 🗸					
NIH National L	Library of Medicine				Log in
All Dat	abases V PRJNA257197			Search	
NCBI Home	Welcome to NCBI			Popular Resources	
Resource List (A-Z)	The National Center for Biotechnol	PubMed			
All Resources	biomedical and genomic information. Bookshelf				
Chemicals & Bioassays	About the NCBI   Mission   Organization   NCBI News & Blog			PubMed Central BLAST	
Data & Software					
DNA & RNA	Submit	Download	Learn	Nucleotide	
Domains & Structures		Transfer NCBI data to your	Find help documents, attend a	Genome	
Genes & Expression	Deposit data or manuscripts into NCBI databases	computer	class or watch a tutorial	SNP	
Genetics & Medicine				Gene	
Genomes & Maps				Protein	
Homology	1			PubChem	
Literature	_				

Step 2: In the search results, select the entries next to the SRA.

Results found in 8 databases

BIOPROJECT					
Zaire ebolavirus Genome Zaire ebolavirus Zaire ebolavirus sample seque PRJNA257197 BioSample PubMed		‡ outbreak in Sierra Leone, West A	Africa.		
Literature		Genes		Proteins	
Bookshelf	1	Gene	0	Conserved Domains	0
MeSH	0	GEO DataSets	0	Identical Protein Groups	240
NLM Catalog	0	GEO Profiles	0	Protein	0
PubMed	1	HomoloGene	0	Protein Family Models	0
PubMed Central	9	PopSet	1	Structure	0
Genomes		Clinical		PubChem	
Assembly	0	ClinicalTrials.gov	0	BioAssays	0
BioCollections	0	ClinVar	0	Compounds	0
BioProject	2	dbGaP	0	Pathways	0
BioSample	0	dbSNP	0	Substances	0
Genome	1	dbVar	0		
Nucleotide	0	GTR	0		
SRA	891	MedGen	0		
Taxonomy	0	OMIM	0		

Step 3: From the SRA results, select "Send results to Run Selector".

	nal Library of Medicine Center for Biotechnology Information			Log i	n	
SRA	SRA  V PRJNA257197 Create alert Advanced	Sea Sea	rch		Help	
Access Public (891)	Summary + 20 per page + Send to: +	Filters: <u>Manage Filt</u>	<u>ers</u>			
Source RNA (891) Library Layout paired (891)	Zaire ebolavirus Genome sequencing - BioProject Zaire ebolavirus sample sequencing from the 2014 outbreak in Sierra Leone, West Africa. Genome sequencing project Accession: PRJNA257197	Results by taxon Top Organisms [] Zaire ebolavirus ( unidentified virus	(856)			
Platform Illumina (891)	View results as an expanded interactive table using the RunSelector. Send results to Run selector					
Strategy other (891)	Search results	Database	A public	ccess controlled	all	
Data in Cloud	Items: 1 to 20 of 891 <<< First < Prev Page 1 of 45 Next > Last >>	BioSample				
GS (891) S3 (891)		BioProject dbGaP	1		1	
File Type bam (891)	Zaire ebolavirus genome sequencing from 2014 outbreak in Sierra Leone: Sample W220.0 1. 1 ILLUMINA (Illumina HISeq 2500) run: 8.3M spots, 1.7G bases, 997.4Mb downloads	GEO Datasets				
<u>Clear all</u>	Accession: SRX994253 Zaire ebolavirus genome sequencing from 2014 outbreak in Sierra Leone: Sample W219.0	Find related data				
Show additional filters	Zarre ebolavirus genome sequencing from 2014 outbreak in Sierra Leone: Sample W219.0     1 ILLUMINA (Illumina HiSeq 2500) run: 2.7M spots, 546.4M bases, 292.2Mb downloads     Accession: SRX994252	Database: Select	~			
	Zaire ebolavirus genome sequencing from 2014 outbreak in Sierra Leone: Sample W218.0					

Step 4: From there, you can download the metadata or accession list.

Copy and paste the accession list into a file using nano. Save to runaccessions.txt. Now use head to grab the first few results.

head -n 3 runaccessions.txt > runids.txt

#### E-utilities

{{Sdet}}

Using e-utilities to programmatically grab the run info{{Esum}}

esearch and efetch, can be used to query and pull information from Entrez (*https://www.ncbi.nlm.nih.gov/Web/Search/entrezfs.html*). They aren't the easiest to understand or use, but you can use them to get the same run info that we grabbed using the Run Selector with the following one liner:

esearch -db sra -query PRJNA257197 | efetch -format runinfo > runinfo

Here we provide the BioProject ID to esearch, which queries the SRA. That info can be piped to efetch, which will pull down the run info in comma separated format, which we can save to file using >.

Then we can use a combo of cat, cut, grep, and head to grab only the accession info we are interested in:

cat runinfo.csv | cut -f 1 -d ',' | grep SRR | head > runids.txt

Here, we opened the file with cat, piped it to the cut command, piped it to grep for only the accession IDs (skipping the column header), and get only the first few results.

So what is cut? It is a unix command, that is used to cut out selected portions of the file (man cut for more info). The -f option specifies which field to cut (the first field), and -d tells the program which delimiter to use. We know this is a comma-separate value file, so we do -d ', ' to specify the comma.

{{Edet}}

## Using the "parallel" tool for automating downloads

Now that we have accession numbers to work with, let's use parallel and fastq-dump to download the data.

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GNU parallel executes commands in "parallel", one for each CPU core on your system. It can serve as a nice replacement of the for loop. See Tool: Gnu Parallel - Parallelize Serial Command Line Programs Without Changing Them (*https://www.biostars.org/p/63816/*)

cat runids.txt | parallel -j 1 fastq-dump -X 10000 --split-files {}

This gives us twenty files, two files for each run and 10 runs. It takes the place of the multiple fastg-dump commands we would need to use.

What's up with the curly braces { }?

The curly braces are default behavior for parallel. This is the default replacement string; when empty, it appends inputs. So the following gets the same result.

cat runids.txt | parallel fastq-dump -X 10000 --split-files

The real power of parallel comes when using something between the brackets such as {.}, {/}, and {//}, like this...

nano filelist

Include the following:

/dir/subdir/file.txt /other/list.csv /raw/seqs.fastq

Save the file -> Ctrl 0, Yes, Ctrl X.

```
cat filelist | parallel echo {} "without extension" {.}
```

/dir/subdir/file.txt without extension /dir/subdir/file /other/list.csv without extension /other/list /raw/seqs.fastq without extension /raw/seqs

This replaces the extension.

```
cat filelist | parallel echo {} "without path" {/}
```

/dir/subdir/file.txt without path file.txt /other/list.csv without path list.csv /raw/seqs.fastq without path seqs.fastq

This removes the path.

cat filelist | parallel echo {} "with root" {//}

/dir/subdir/file.txt with root /dir/subdir /other/list.csv with root /other /raw/seqs.fastq with root /raw

This keeps only the path.

Note: parallel will default to 1 concurrent job per available CPU. On a shared system like helix with 48 CPUs, where users do run fast(er)q-dump, that can cause an overload. Even when submitting a job on Biowulf, you may not want to run as many concurrent jobs as there are allocated CPUs (e.g. if you ran fasterq-dump with 2 threads and you have 12 CPUs allocated -- jobs would be 6). Therefore, it is good practice to always specify the -j flag, which assigns the number of jobs for the parallel command.

#### European Nucleotide Archive (ENA)

Everything in the SRA is also in the ENA (See PRJNA257197 on ENA (*https://www.ebi.ac.uk/ena/browser/view/PRJNA257197?show=reads*)). Files in the ENA share the same naming convention as the SRA but are stored directly as gzipped fastq files and bam files. You can easily use wget or curl to pull files directly from the ENA without using the sratoolkit. More on wget and curl in the next lesson. Check out the ENA training modules (*https://ena-docs.readthedocs.io/en/latest/retrieval/file-download.html#*) for more information on downloading data from the ENA, including examples.

There is also a fantastic web service called SRA Explorer (*https://sra-explorer.info/#*) that can be used to easily generate code for file downloads from the SRA, if you are looking to download a maximum of 500 samples. Use caution, the SRA-explorer is not associated with the ENA or NCBI, and program support / updates cannot be guaranteed.

#### **Help Session**

Let's search for and download some data.

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# Lesson 7: Downloading the RNA-Seq Data and Dataset Overview

#### Lesson Review

- pwd (print working directory)
- 1s (list)
- touch (creates an empty file)
- nano (basic editor for creating small text files)
- using the rm command to remove files. Be careful!
- mkdir (make a directory) and rmdir (remove a directory, must be empty of all files)
- cd (change directory), by itself will take you home, cd .. (will take you up one directory), cd /results\_dir/exp1 (go directly to this directory)
- mv (for renaming files or moving files)
- less (for viewing files, "more" is the older version of this)
- man command (for viewing the man pages when you need help on a command)
- cp (copy) for copying files
- Flags and command options making programs do what they do
- Wildcards (e.g., \*)
- Tab complete for less typing
- Accessing user history with the "up" and "down" arrows on the keyboard
- cat, head, and tail print to screen, print first few lines to the screen, print last few lines to the screen
- Working with file content (<, >, >>)
- Combining commands with pipe (|). Where the heck is pipe anyway?
- Finding information in files with grep
- Performing repetitive actions with Unix (for loop), GNU parallel
- Permissions (chmod,chown)
- wc number of lines (-1), words (-w), and bytes (-c, usually one byte per character); for number of characters use -m.
- grep- search files using regular expressions
- cut cuts selected portions of a file
- fastq-dump and fasterq-dump SRA file download
- ssh secure shell protocol for remote login to Biowulf / Helix

## Learning Objectives

• Introduce the RNA-Seq data

- Use wget and curl to download files
- Learn to compress / decompress and unarchive files
- Learn sed and awk for file editing

#### **Getting Project files**

#### UHR and HBR data

For this class, we are going to work with data from and associated with two commercially available sets of RNA samples, Universal Human Reference (UHR) and Human Brain Reference (HBR).

- UHR bulk RNA from 10 cancer cell lines.
- HBR bulk RNA from 23 bains; subjects were Caucasian, both sexes, and mostly between 60 and 80 years of age.

The data are paired-end with three replicates from each set (UHR, HBR).

These data are from:

Informatics for RNA-seq: A web resource for analysis on the cloud. 11(8):e1004393. PLoS Computational Biology (2015) by Malachi Griffith, Jason R. Walker, Nicholas C. Spies, Benjamin J. Ainscough, Obi L. Griffith.

There is also an accompanying tutorial (https://rnabio.org/).

#### Downloading the data

Let's download the data and learn how to decompress it. First, we will create a place to store the data.

Go to the directory you created for working with class material. If you haven't created a class directory (biostar\_class), do that now.

```
mkdir biostar_class
```

Now, change to that directory.

cd biostar\_class

Create a directory for the data we are going to download.

```
mkdir -p RNA_Seq/raw_data
```

What does the -p flag do? Now, go to the raw\_data directory you have created.

#### cd RNA\_Seq/raw\_data

Now that we're in the correct directory, we will use curl to download some bulk RNA-Seq data.

```
curl http://data.biostarhandbook.com/rnaseq/projects/griffith/griffit
```

Let's take a look at this Unix command line... The curl command is used to retrieve data from web sites. A similar command is wget. The Unix system you are working with may have either curl or wget installed. To see which is active on your system, just type the command at the command line like this...

wget

You may see an error like this if wget is not installed.

```
-bash: wget: command not found
```

Next, try the curl command.

curl

If curl is active on the system, you may see something like this...

```
curl: try 'curl --help' or 'curl --manual' for more information
```

We can do as the instructions say ...

curl --help

and see information on the usage of curl. So it looks like curl is installed on this system.

Moving on. Let's take a look at this command line. We now know what curl means, but how about the rest of it. The URL http://data.biostarhandbook.com/rnaseq/projects/griffith/griffith-data.tar.gz represents the "path" to this data. As we have discussed, paths are a very important concept in Unix. An incorrect path can result in frustrating "file not found" errors.

The path to the file griffith-data.tar.gz is data.biostarhandbook.com/rnaseq/ projects/griffith, which can be translated as - on the data.biostarhandbook.com server, there is a directory (folder) named rnaseq that contains projects, which contains griffith and subsequently the file griffith-data.tar.gz. Notice how there are no blank spaces in the path name - Unix does not handle spaces in file names, directories, or paths easily.

Another way to get to this data file is via your browser. Open a browser window and enter http://data.biostarhandbook.com/rnaseq/projects/griffith. You will see an index page listing all the directories at this location.

example:

#### Index of /rnaseq/projects/griffith/

/		
GRCh38.chrom22.cdna.fa.gz	26-Nov-2016 18:27	1M
griffith-align.sh	04-Dec-2017 16:03	1100
griffith-count.sh	04-Dec-2017 16:03	1530
griffith-data.tar.gz	05-Dec-2018 14:03	125M
griffith-getdata.sh	04-Dec-2017 15:51	1445
griffith-kallisto.sh	20-Jan-2017 17:15	2377

If you look closely, you will find a file named griffith-data.tar.gz. What happens if you click on this link? Does it download? Can you open a tar file in the Mac environment? How about on PC? How would you do it?

Okay, let's take a look at the file name griffith-data.tar.gz. What does the .tar.gz extension mean? tar refers to "tape archive" and is used to archive a set of files into a single file. The tar command can also be used to compress an archive using some form of compression. The -z flag, for example, compresses the archive using gzip, which results in the extension .gz. Note: gzip is a command on its own and can be run independently.

How do we deal with tar.gz files? On a Unix system, we untar and unzip the file using tar with the flags -x, -v, and -f. tar auto-detects the compression type, so nothing specific is needed to handle the compression type.

tar -xvf filename.tar

What does -xvf mean? If we check the man page for tar, we could find out...

man tar

- x means - extract to disk from the tar (tape archive),

For

-v means - produce verbose output. When using this flag tar will list each file name as it is read from the tar (tape archive).

- f (file) means read the tar (tape archive) from or to the specified file.

Let's untar and unzip our file.

```
tar -xvf griffith-data.tar.gz
```

What happens when you run the tar command?

You should see each of the files listed as the tar is decompressed. Two directories were created in this process: a reads directory and a refs directory. In the reads directory there are 12 fastq files. In the refs directory, there are 4 files, containing genome and annotation information. Keep in mind that we will be using a subsetted reference file from human chromosome 22.

The fastq files are unzipped, but you may obtain zipped fastq files in the future. Because many bioinformatics programs can work directly with fastq.gz files, let's compress these files to save space.

gzip reads/\*.fq

Note the use of the \* wildcard. We are using gzip to zip all files ending in . fq in the directory reads.

To peek inside these files after zipping you can use zcat or gzcat (for a mac) paired with head. This works similar to cat paired with head

zcat reads/HBR\_1\_R1.fq | head -n 8

In this case, we are "piping" - with the pipe symbol |, the results of zcat into head and selecting the top 8 lines of the file (-n 8).

The results should show the top 8 lines of the .fq.gz file.

```
@@@DDDDDFFFFFIIII;??::::9?99?G8;)9/8'787.)77;@==D=?;?A>D?@BDC@?CC=?BE
```

Keep in mind, there are several Unix commands that can be used to look at the contents of files, each has it's own flags/options and is used slightly differently. For example:

less more cat head tail

less, in particular, can also be used to examine zipped files with the help of lesspipe, on certain unix systems. On Biowulf, for example, you can use less to view compressed /archived files.

#### A brief introduction to awk and sed

#### What is awk?

A scripting language that can be used for manipulating data and generating reports.

Awk is a utility that enables a programmer to write tiny but effective programs in the form of statements that define text patterns that are to be searched for in each line of a document and the action that is to be taken when a match is found within a line. Awk is mostly used for pattern scanning and processing. It searches one or more files to see if they contain lines that matches with the specified patterns and then performs the associated actions. ---https://www.geeksforgeeks.org/awk-command-unixlinux-examples/ (https://www.geeksforgeeks.org/awk-command-unixlinux-examples/)

awk works line by line. The basic syntax is

awk 'CONDITION { ACTIONS }'

For each line, awk tries to match the CONDITION, and if that condition matches, it performs the ACTIONS. ---Biostar Handbook, *The Art of Bioinformatics Scripting* (https://www.biostarhandbook.com/books/scripting/programming-with-awk.html)

There can be multiple conditions and actions.

83

+

Let's see awk in action. Let's return to runinfo.csv from Lesson 6. We can use awk to print columns of interest.

For example,

```
cd ../../sra_data
awk -F ',' '{ print $1,$4,$7 }' runinfo.csv | head > awk_example.txt
```

Here, the action is to simply print the first \$1, fourth \$4, and seventh \$7 columns from runinfo.csv. Since there is no condition to be met, awk acts on all lines. The -F flag is used to specify the field separator. In this case, we are looking at a comma separated file, so we use ,. If we also want the output to be comma separated, we need to use the special awk variable OFS.

awk -F ',' '{ OFS=","; print \$1,\$4,\$7 }' runinfo.csv

There are many resources online for getting started with awk. There is a chapter in the Biostar Handbook, *IV Awk Programming (https://www.biostarhandbook.com/books/scripting/programming-with-awk.html)* in the *Art of Bioinformatics Scripting*. You may also find this article series (*https://catonmat.net/awk-one-liners-explained-part-one*) explaining awk one-liners handy.

#### What is sed?

sed stands for stream editor. Functions include searching, find and replace, and insertion / deletion.

sed is often used for its "find and replace" capabilities.

For example, let's replace "SRR" in awk\_example.txt with "ACC".

sed 's/SRR/ACC/' awk\_example.txt

Notice the single quotes containing our substitution phrase. The s specifies sed's substitution command, while the /s separate the search pattern and the replacement string. The first occurrence in each line will be substituted. To substitute across all occurrences in a line use the global obtion 's/SRR/ACC/g'.

You can pair sed with regular expressions. For example, let's say we want to replace a few of the run accessions, those ending with a "17", "18", or "19", with "Unknown".

```
sed 's/SRR197291./Unknown/' awk_example.txt
```

The . in this context means any character.

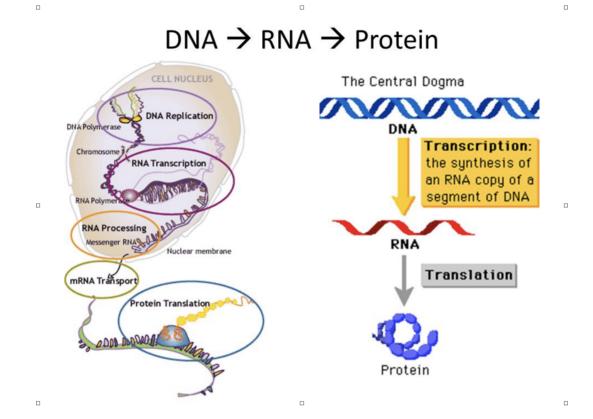
For more information, see https://www.geeksforgeeks.org/sed-command-in-linux-unix-with-examples/ (https://www.geeksforgeeks.org/sed-command-in-linux-unix-with-examples/). Also, check out these handy one-liners and their explanations (https://catonmat.net/sed-one-liners-explained-part-one).

#### **Help Session**

For this help session, you will be downloading the Golden Snidget data. Practice materials are located here.

## Introduction to RNASeq

## **RNA-SEQ Overview**



## What is RNASEQ ?

RNA-Seq (RNA sequencing), uses next-generation sequencing (NGS) to reveal the presence and quantity of RNA in a biological sample at a given moment. (Wikipedia) Strictly speaking this could be any type of RNA (mRNA, rRNA, tRNA, snoRNA, miRNA) from any type of biological sample. For the purpose of this talk we will be limiting ourselves to mRNA.

Technically, with a few exceptions, we are not actually sequencing mRNA but rather cDNA.

(RNASeq is only valid within the context of Differential Expression)

## **RNASEQ** - WorkFlow

A typical RNASEQ experiment involves several steps, only one of which falls within the realm of bioinformatics. Namely the Data Analysis step.

#### • Experimental Design

What question am I asking

- How should I do it (does it need to be done)
- Sample Preparation
  - Sample Prep
  - Library Prep
  - Quality Assurance
- Sequencing
  - Technology/Platform
  - Detail Choices
- Data Analysis (Computation)
  - Quality Contol
  - Alignment
  - Quantitation
  - Differential Expression
  - Biological Meaning

We will now examine each of this steps, highlight the major components of each, and touching briefly on some of more critical steps and pitfalls.

## Generating the Data - Experimental Design

A good experimental design is vital for the success of any RNASEQ experiment. Before you begin the experiment make sure you have a clear understanding of the technique and how to avoid costly mistakes that can produce unanalysable data. Listed below are some of the things you should consider before starting your experiment

#### Only Sequence the RNA of interest

 Remember ~90% of RNA is ribosomal RNA. Therefore enrich your total RNA sample by: polyA selection (oligodT affinity) of mRNA (eukaryote), or rRNA depletion - RiboZero is typically used (costs extra)

#### Remember

- RNASEQ looks at steady state mRNA levels which is the sum of transcription and degradation
- Protein levels are assumed to be driven by mRNA levels
- RNASEQ can measure relative abundance not absolute abundance
- RNASEQ is really all about sequencing cDNA

#### What question(s) are you asking?

Your answers to the following questions will dictate many of your choices with respect of the appropriate methodologies to be employed.

- Which gene are expressed?
- Which genes are differentially expressed?
- Are different splicing isoforms expressed?
- Are there novel genes or isoforms expressed?
- Are you interested in structural variants or SNPs, indels Are you interested in non-coding RNAs
- Does your interest lie in micro RNAs
- If this a standalone experiment, a pilot, or a "fishing trip"

#### **Read Choices**

For any NGS experiment you will have to make choices about the following sequencing options. Unfortunately, there is and inverse relationship between accuracy and cost.

- Read Depth
  - More depth needed for lowly expressed genes
  - Detecting low fold differences need more depth
- Read Length
  - The longer the length the more likely to map uniquely
  - Paired read help in mapping and junctions
- Replicates
  - Detecting subtle differences in expression needs more replicates
  - Detecting novel genes or alternate iso-forms need more replicates

\*Increasing depth, length, and/or replicates increase costs

#### Replicates

#### **Technical Replicates**

• It's generally accepted that they are not necessary because of the low technical variation in RNASeq experiments

#### Biological Replicates (Always useful)

- Not strictly needed for the identification of novel transcripts and transcriptome assembly.
- Essential for differential expression analysis must have 3+ for statistical analysis
- Minimum number of replicates needed is variable and difficult to determine:
  - 3+ for cell lines
  - 5+ for inbred samples
  - 20+ for human samples (rarely possible)

• More is always better

#### Data Analysis Questions

Make sure you have a clear plan for storing, managing and analysing your data. Also, ensure you have a method to capture all the pertinant metadata and document the data analysis steps that have been taken.

- Where will the primary data be stored (fastq)? Where will the processed data be stored (bam)? Who will do the primary analysis?
- Who will do the secondary analysis?
- Where will the published data be deposited and by who? (what metadata will they require)
- Are you doing reproducible science?

If you are not going to analyse the data yourself talk to the people who will be analyzing your data **BEFORE** doing the experiment\*

# Best Practice Guidelines from Bioinformatic Core (CCBR):

- 1. Factor in at least 3 replicates (absolute minimum), but 4 if possible (optimum minimum). Biological replicates are recommended rather than technical replicates.
- 2. Always process your RNA extractions at the same time. Extractions done at different times lead to unwanted batch effects.
- There are 2 major considerations for RNA-Seq libraries: 

   If you are interested in coding mRNA, you can select to use the mRNA library prep. The recommended sequencing depth is between 10-20M paired-end (PE) reads. Your RNA has to be high quality (RIN > 8).
   If you are interested in long noncoding RNA as well, you can select the total RNA method, with sequencing depth ~25-60M PE reads. This is also an option if your RNA is degraded.
- Ideally to avoid lane batch effects, all samples would need to be multiplexed together and run on the same lane. This may require an initial MiSeq run for library balancing. Additional lanes can be run if more sequencing depth is needed.
- 5. If you are unable to process all your RNA samples together and need to process them in batches, make sure that replicates for each condition are in each batch so that the batch effects can be measured and removed bioinformatically.
- 6. For sequence depth and machine requirements, visit Illumina Sequencing Coverage website

For cost estimates, visit Sequencing Facility pricing for NGS For further assistance in planning your RNA-Seq experiment or to discuss specifics of your project, please contact us by email: CCBR@mail.nih.gov OR visit us during office hours on Fridays 10am to noon (Bldg37/

Room3041). For cost and specific information about setting up an RNA-Seq experiment, please visit the Sequencing Facility website or contact Bao Tran

## **Generating the Data**

#### **General Rules for Sample Preparation**

Ignoring these simple guidelines will greatly increase the chances that your data will be unanalysable and/or your experiment unpublishable.

- Prepare all samples at the same time or as close as possible. The same person should prepare all samples
- Do not prepare "experiment" and "control" samples on different days or by different people. (Batch effects).
- Use high quality means to determine sample quality (RNA Integrity Number) (RIN >0.8) and quantity, and size (Tapestation, Qibit, Bioanalyzer)
- Don't assume everything will work the first time (do pilot experiments) or every time (prepare extra samples)

#### Sample Amounts Guidelines

Type of Library	Minimum DNA/RNA Requirement for Library Construction	Recommended DNA/RNA for Optimal Library Construction	Maximum Sample Volume Requirement for Library Construction	Additional Requirements
mRNA Sequencing	100 ng	1 µg	50 µL	RIN should be at least 8.0, DNase treated
mRNA ultralow Clonetech	100 pg	10 ng	10 µL	RIN should be at least 8.0, DNase treated
microRNA Sequencing	100 ng	1 µg	6 μL	
Total RNA Sequencing	100 ng	1 μg	10 µL	DNase treated, FFPE and degraded RNA can be used
Total RNA ultralow	10 ng	1 µg	10 µL	DNase treated, FFPE and degraded RNA can be used

## **RNA-Seq Sample Recommendations (CCBR)**

QC Metric Guidelines	mRNA	total RNA
RNA Type(s)	Coding	Coding + non-coding
RIN	8 [low RIN = 3' bias]	> 8
Single-end vs Paired-end	Paired-end	Paired-end
Recommended Sequencing Depth	10-20M PE reads	25-60M PE reads
FastQC	Q30 > 70%	Q30 > 70%
Percent Aligned to Reference	70%	> 65%
Million Reads Aligned Reference	7M PE reads (or > 14M reads)	16.5M PE reads (or > 33M reads)
Percent Aligned to rRNA	< 5%	< 15%
Picard RNAseqMetrics	Coding > 50%	Coding > 35%
Picard RNAseqMetrics	Intronic + Intergenic < 25%	Intronic + Intergenic < 40%

## Sequencing

## Illumina Sequencing Platforms

By far the most popular platforms for RNASEQ experiments are the Illumina family of sequencers. All are Sequencing by Synthesis (SbS) and produce Short read lengths (50 to 300 bp).

#### Illumina

Sequencing by Synthesis (SbS) /NovaSeq/HiSeq/NextSeq/MiSeq Short read length (50 to 300 bp)

Selection driven by cost, precision, speed, number of samples and number of reads required

#### Consult with the Sequencing Core



Consult with the Sequencing Core as to which is most appropriate for your experiment. The appropriate selection will be driven by cost, precision, speed, number of samples and number of reads required

## Long Read Sequencing Platforms

Long read platforms by PacBio and Oxford Nanopore are beconing more popular and offer significant advantages over short read technologies in certain circumstances.

#### PacBio

120,000 bases per molecule, with maximum read lengths > 200,000 bases. Good for repetitive regions and isomers, modified bases.

#### **Oxford Nanopore**

Direct DNA or RNA sequencing (Max length 2 Mb) Good for modified bases, repetitive regions, isomers, small genomes.

#### Consult with the Sequencing Cores

**MinION Oxford Nanopore** 





PacBio Sequel II

GridION

## **Data Analysis Overview**

## **RNASEQ - Data Analysis WorkFlow**

Mostly Computational intensive task requiring significant computer hardware.

- Quality Control
  - Sample quality and consistency
  - Is Trimming appropriate quality/adaptors
- Alignment/Mapping
  - Reference Target (Sequence and annotation) Alignment Program
  - Alignment Parameters
  - Mark Duplicates
  - Post-Alignment Quality Assurance
- Quantification \*Counting Method and Parameters

Genearly less computational intensive task doable on a personal computer.

- Quantification
  - Differential Expression statistics
- Visualization
  - Visual inspection IGV
  - Data representation scatter, violin plots, heat-maps
- Biological Meaning
  - Gene Set Enrichment
  - Pathway Analysis

## Computational Considerations THE GOOD NEWS

For the most part the computational aspects have been taken care of for you.

(no need to develop new algorithms or code).

There are pre-built workflows that can automate many of the processes involved, and facilitate reproducibility.

### **Computational Considerations THE BAD NEWS**

Like most of NGS data analysis, the complexity of RNA- Seq data analysis revolves around data and information management and the dealing with "unexpected" issues.

Consider the simplest experiment (Two conditions three replicates) 6-12 fastq starting files

6-12 quality control files

6-12 fastq files post trimming of adaptors 6 bam file, and 6 bam index files

6 gene count files

36-48 files minimum (big files)

## **Computational Considerations The Challenges**

There is no single **best method** for RNA-Seq data analysis - it depends on your definition of best, and even then it varies over time and with the particular goals and specifics of a given experiment

It's for this reason that you should learn enough about the process to make "sensible choices" and to know when the results are reasonable and correct.

Treating an RNA-Seq (or any NGS) analysis as a black box is a "recipe for disaster" (or at least bad science). That's not to say that you need to know the particulars of every algorithm involved in a workflow, but you should know the steps involved and what assumptions and/or limitations are build into the whole workflow

## **Computational Prerequisites**

These are considered appropriate if you are planning on doing all the data analysis yourself.

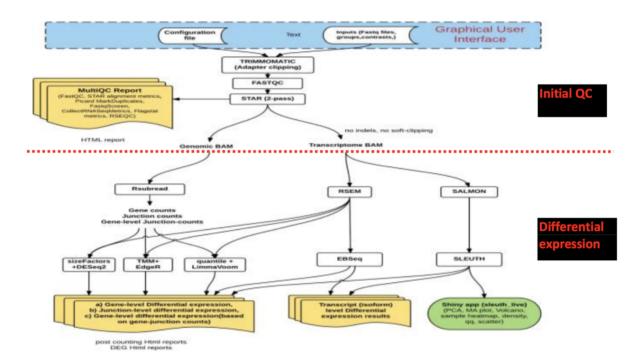
- High performance Linux computer (multi core, high memory, and plenty of storage)
- Familiarity with the "command line" and at least one programming/scripting language.
- Basic knowledge of how to install software
- Basic knowledge of R and/or statistical programming Basic knowledge of Statistics and model building

## **Data Analysis**

Here are a pair of examples of RNASEQ complete workflows

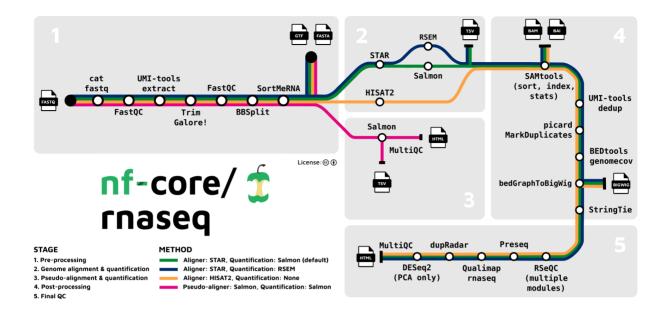
#### RNASEQ Pipeline from NCI CCBR

https://github.com/CCBR/Pipeliner/blob/master/RNASeqDocumentation.pdf



#### RNASEQ Nextflow Pipeline from nf-core

https://nf-co.re/rnaseq



## Data Quality Assessment (QC)

Basic RNASEQ Quality Control (QC) examines the technical characteristics of the data produced by the sequencer. (It tells us nothing about whether the experiment worked. It answer the questions:

- Is the data of sufficiently high quality to be analyzed?
- Are there technical artifacts?
- Are there poor quality samples?
- It evaluate the following features
  - Overall sequencing quality scores and distributions
  - GC content distribution
  - Presence of adapter or contamination
- Sequence duplication levels

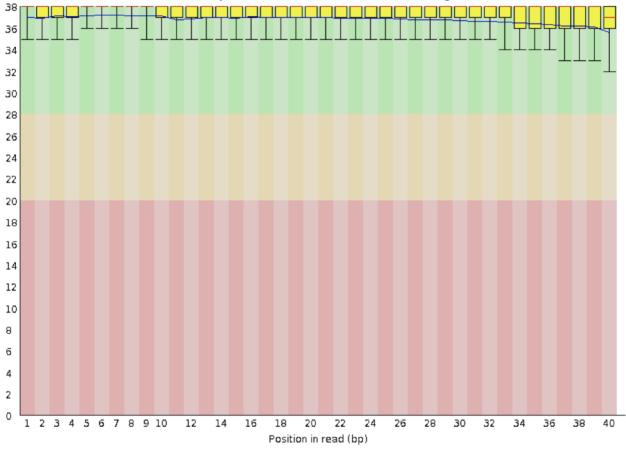
#### Data should be filtered, trimmed, or rejected as appropriate

Sequencing cores generally provide some/all of this analysis

# Examples of some of the quantities measured in basic QC

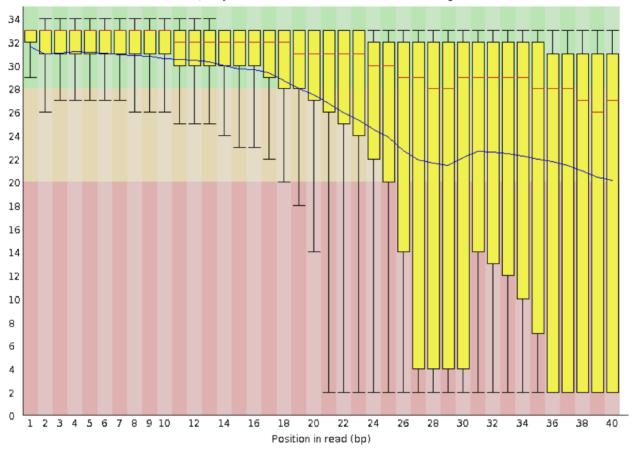
#### By the program FastQC

https://www.bioinformatics.babraham.ac.uk/projects/fastqc/good\_sequence\_short\_fastqc.html (https://www.bioinformatics.babraham.ac.uk/projects/fastqc/good\_sequence\_short\_fastqc.html)



Quality scores across all bases (Illumina 1.5 encoding)

GOOD

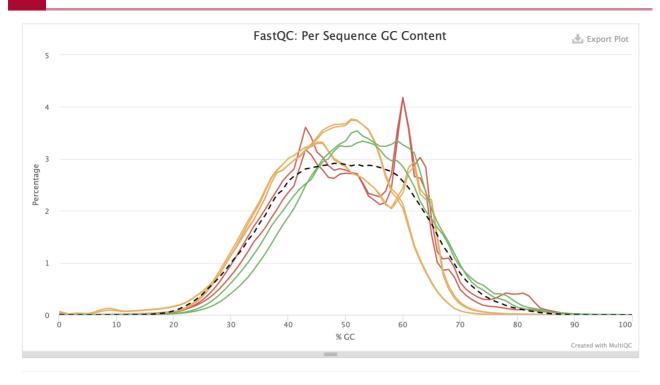


Quality scores across all bases (Illumina 1.5 encoding)

BAD

## By the program MultiQC

https://multiqc.info/examples/rna-seq/multiqc\_report.html (https://multiqc.info/examples/rna-seq/multiqc\_report.html)



## Raw Sequence Cleanup

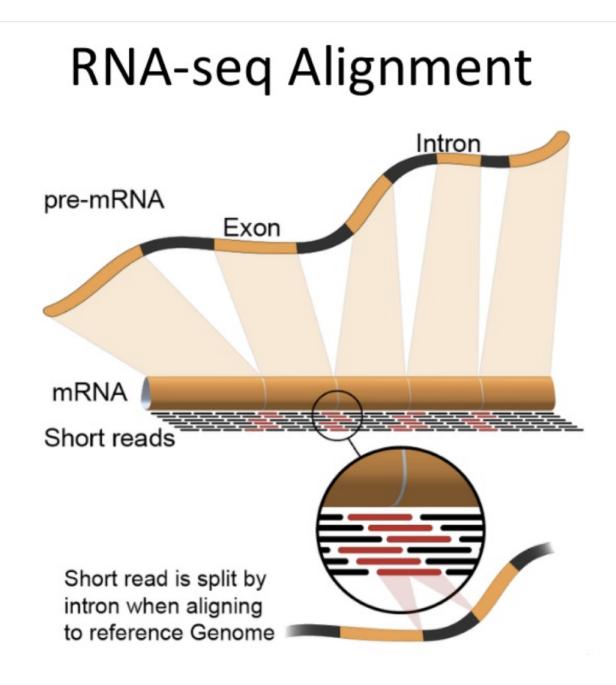
Trim and/or filter sequence to remove sequencing primers/adaptor and poor quality reads. Example programs:

- FASTX-Toolkit is a collection of command line tools for Short-Reads FASTA/ FASTQ files preprocessing.
- SeqKit is an ultrafast comprehensive toolkit for FASTA/Q processing.
- Trimmomatic is a fast, multithreaded command line tool that can be used to trim and crop Illumina (FASTQ) data as well as to remove adapters.
- TrimGalore is a wrapper tool around Cutadapt and FastQC to consistently apply quality and adapter trimming to FastQ files, with some extra functionality for MspI-digested RRBS-type (Reduced Representation Bisufite-Seq) libraries.
- Cutadapt finds and removes adapter sequences, primers, poly-A tails and other types of unwanted sequence from your high-throughput sequencing reads.

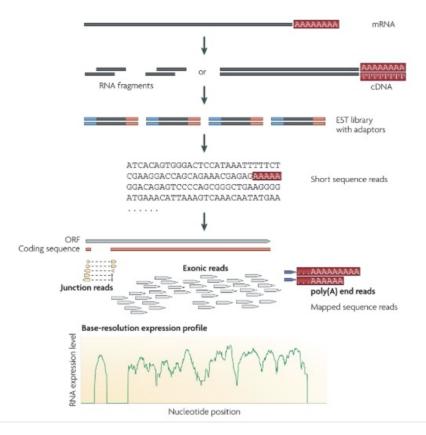
## Alignment

## **RNASeq Mapping Challenges**

The majority of mRNA derived from eukaryotes is the result of splicing together discontinuous exons, and this creates specific challenges for the alignment of RNASEQ data.



## RNA-seq protocol schematic



## **Mapping Challenges**

- Reads not perfect
- Duplicate molecules (PCR artifacts skew quantitation)
- Multimapped reads Some regions of the genome are thus classified as unmappable
- Aligners try **very** hard to align **all** reads, therefore fewest artifacts occur when all possible genomic locations are provides (genome over transcriptome)

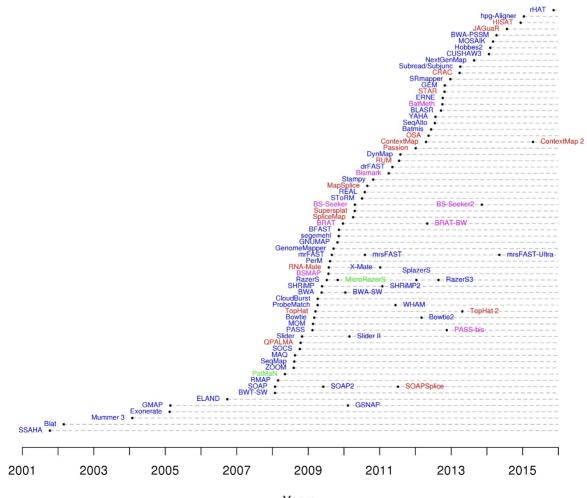
## **RNASeq Mapping Solutions**

There are a number of specific solutions that have been devised to address the issues created by attempting to map mRNA to DNA genomes. Each of these has its advantages and disadvantages.

- Align against the transcriptome
  - Many/All transcriptomes are incomplete
  - Can only measure known genes
  - Won't detect non-coding RNAs

- Can't look at splicing variants
- Can't detect fusion genes or structure variants
- De novo assembly of RNASeq reads
  - Largely used for uncharacterized genomes
- Align against the genome using a splice-aware aligner
  - Most versatile solution
- Pseudo-Aligner quasi mappers (Salmon and Kalisto)
  - New class of programs blazingly fast
  - Map to transcriptome (not genome) and does quantitation
  - Surprisingly accurate except for very low abundance signals
  - With bootstrapping can give confidence values

The complexity of the problem of accurately mapping millions of reads against large genomes can be appreciated by looking at a time line of the development of different mapping programs.





## **Common Aligners**

Most alignment algorithms rely on the construction of auxiliary data structures, called indices, which are made for the sequence reads, the reference genome sequence, or both. Mapping algorithms can largely be grouped into two categories based on properties of their indices: algorithms based on hash tables, and algorithms based on the Burrows-Wheeler transform

- Bowtie2 BWA/BWA-mem STAR
- HISAT
- HISAT2
- TopHat
- TopHat2

Tools for mapping high-throughput sequencing data Nuno A. Fonseca Johan Rung Alvis Brazma John C. Marioni Author Notes Bioinformatics, Volume 28, Issue 24, 1 December 2012, Pages 3169–3177, https://doi.org/10.1093/bioinformatics/bts605

## To Align or not to Align

Aligners typically align against the entire genome and provide a output where the results can be visibly inspected (bam file via IGV). The must be used for detecting novel genes/transcripts. Quantitation of aligned reads to specific genes is typically done by separate program

**PseudoAligners** assign reads to the most appropriate transcript... can't find novel genes/ transcripts or other anomalies. Generally much faster than aligner and are likely more accurate (Recent improvements in salmon have increased its accuracy, at the expense of being somewhat slower than the original)

## Typical Questions about alignment

- What is the best aligner to use?
- What Genome version should I use?
- What Genome annotation should I use?

#### Answers

- STAR (Salmon or Kallisto) subjective
- Depends ! most recent or best annotated
- GeneCode with caveats know what is being annotated and what is not and how it effects your results

### Questions not asked

• What parameters should I use?

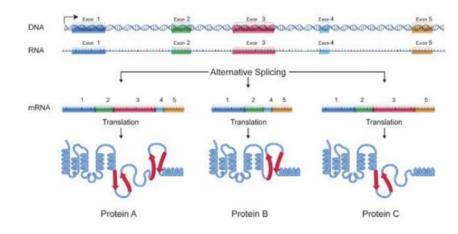
### Answers

Most programs have lots of optional parameters that can tweak the results, but most are set todefaultsthatshouldworkinmostcommonsituations.(Don't touch what you don't understand - especially if it gets you, your favorite answer)

### Special Consideration for Alternate Splicing Events

To add to the mRNA mapping problem is the existance of alternate splicing events. Attempting to identify alternate splicing in RNASEQ data is not something for the novice to attempt! .... get professional help

### **RNA-Seq: Special Mapping Concerns**



#### Alternate Splicing

genome.gov

### Post Alignment QC Programs

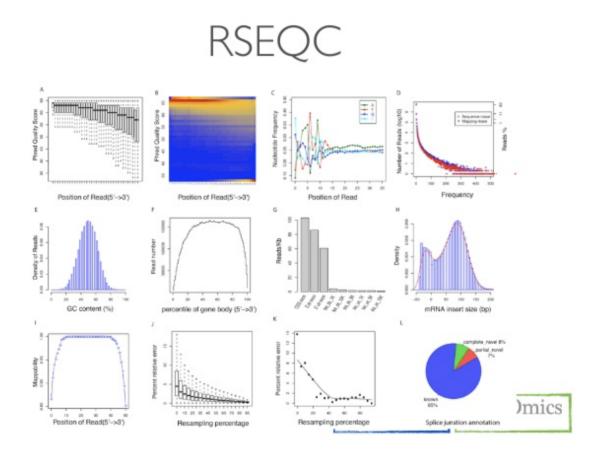
**RSeQC** package provides a number of useful modules that can comprehensively evaluate high throughput sequence data especially RNA-seq data. "Basic modules" quickly inspect

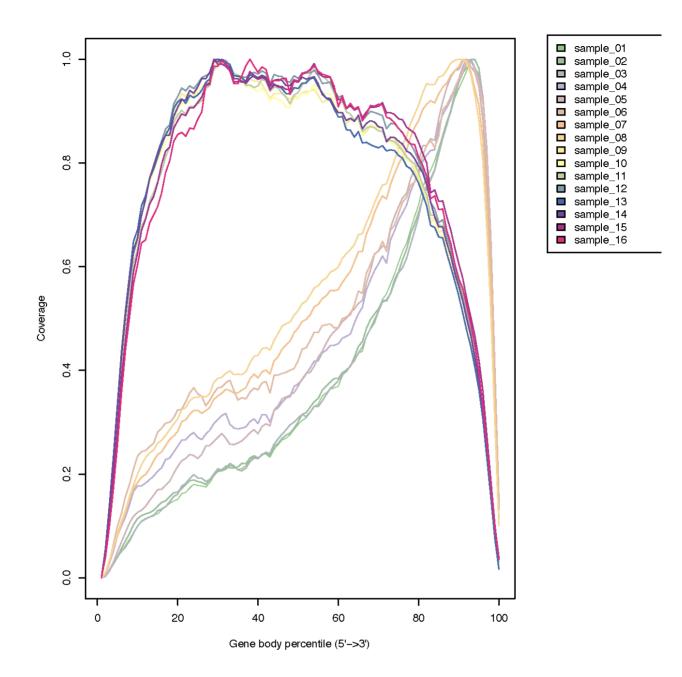
sequence quality, nucleotide composition bias, PCR bias and GC bias, while "RNA-seq specific modules" investigate sequencing saturation status of both splicing junction detection and expression estimation, mapped reads clipping profile, mapped reads distribution, coverage uniformity over gene body, reproducibility, strand specificity and splice junction annotation.

MultiQC is a modular tool to aggregate results from bioinformatics analyses across many samples into a single report.

**Picard Tools** - RNAseqMetrics is a module that produces metrics about the alignment of RNAseq reads within a SAM file to genes

### RSeQC example of plot types





### Post Alignment Cleanup Programs

**Picard** is a set of command line tools for manipulating high- throughput sequencing (HTS) data and formats such as SAM/ BAM/CRAM and VCF. (mark pcr duplicates)

**Samtools** provide various utilities for manipulating alignments in the SAM/BAM format, including sorting, merging, indexing and generating alignments in a per-position format.

**BamTools** is a command-line toolkit for reading, writing, and manipulating BAM (genome alignment) files.

### Quantitation

### Counting as a measure of Expression

Most RNASEQ techniques deal with count data.

- The reads are mapped to a reference and the number of reads mapped to each gene/ transcript is counted
- Read counts are roughly proportional to gene-length and abundance
- The more reads the better
  - Artifacts occur because of:
    - Sequencing Bias
    - Positional bias along the length of the gene Gene annotations (overlapping genes) Alternate splicing
    - Non-unique genes
    - Mapping errors

The typical steps in quantitation of mapped reads is as follows:

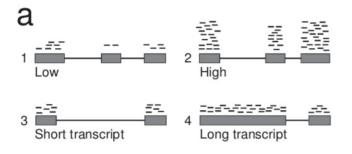
- Count mapped reads
- Count each read once (deduplicate)
- Discard reads that:
  - have poor quality alignment scores
  - are not uniquely mapped
  - overlap several genes
  - Have paired reads do not map together
- Remember to document what was done

### **Count Normalization**

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### **Count Normalization**

- Number of reads aligned to a gene gives a measure of its level of expression
- Normalization of the count data
  - Sequencing depth
  - Length bias



Nature Methods 8, 469–477 (2011), Doi:10.1038/nmeth.1613

There are three metrics commonly used to attempt to normalize for sequencing depth and gene length.

#### RPKM = Reads Per <u>Kilobase</u> Million

Total Reads/1,000,000	= PM
Gene read-count/PM	= RPKM
RPM/gene-length (kb)	= RPKM

#### • FPKM = Fragments Per Kilobase Million

FPKM is very similar to RPKM. RPKM was made for single-end RNASEQ, where every read corresponded to a single fragment that was sequenced. FPKM was made for paired-end RNA-seq.

#### • **TPM** = **Transcripts Per Million** (Sum of all TPM in samples is the same)

TPM is very similar to RPKM and FPKM. The only difference is the order of operations

Gene read-count/gene-length (kb)	= RPK
(Sum all RPKs)/1,000,000	= PM
Gene RPK/PM	= TPM

https://www.rna-seqblog.com/rpkm-fpkm-and-tpm-clearly-explained/

### Counting as a measure of Expression

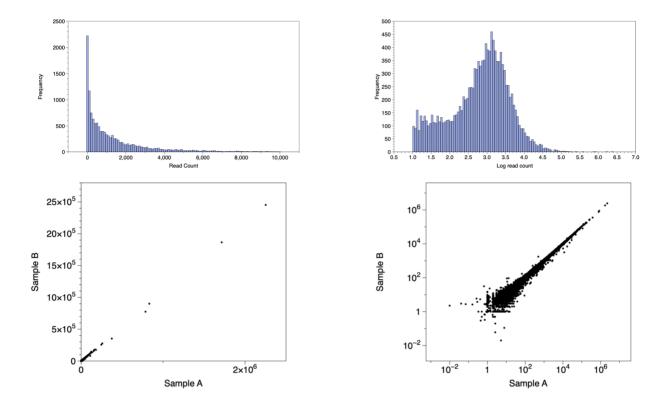
An	example	of	а	count	s matrix	for	RNASEQ	data.
	Name			Length	EffectiveLength	ТРМ	NumReads	
	ENSG00000121410	).12_4		509.732	325.991	3.22494	4 322.674	
	ENSG0000268895	5.6_6		1823.71	1633.86	0.9255	464.119	
	ENSG00000148584	l.15_4		5354.1	5164.27	0	0	
	ENSG00000175899	9.14_4		4544.77	4354.95	0.03965	1 53	
	A2M-AS1			2592.39	2402.54	0.00813	6 5.999	
	A2ML1			1749	1561.55	0	0	
	SLC7A2			452	269.66	0	0	
	ENSG0000001461	.12_NIPA	L3	386	208.766	0	0	
	ENSG0000001497	7.12_LAS <sup>.</sup>		1715	1526.05	0	0	
	ENSG0000001617	7.7_SEMA	3F	1023	833.15	0	0	
	ENSG0000003096	6.9_KLHL	13	1457.48	1269.51	3.23046	6 1258.74	

Different ways of annotating the genes

Not always integers may not be acceptable to some programs

### Log Transformed Data

Because of its vast dynamic ranges RNASEQ data is typically log transformed in order to: provide better visualizations and to present analysis software with a more "normal distribution".



### **Common counting Programs**

- Subread (featureCount)
- STAR (quantmode)
- HTseq (counts)
- RSEM (RNA-Seq by Expectation Maximization) Salmon, Kallisto pseudoaligners
- Salmon (pseudo aligner and counter)

### **Differential Expression**

Differential expression involves the comparison of normalized expression counts of different samples and the application of statistical measures to identify quantitative changes in gene expression between the different samples.

### Normalization and Statistical Significance

Two Statistical Components:(Remember all statistical methods rely on various assumptions regarding the characteristics of the data...if they are not true all bets are off).

• Normalization of counts - the process of ensuring that values are expressed on the same scale

(e.g. RPKM, FPKM, TPM, TMM). Corrects for variable gene length, read depth.

Differential Expression - analysis of the difference in expression of genes under two conditions (pair wise comparison) - expressed as fold difference. A statistical test determines whether the observed difference is statistically significant (i.e. the likelihood of the observation is greater than that expected from random biological variability). Such analyses are typically based on a negative binomial distribution - expressed as P or corrected P value.

### Replicates

Biological replicates are essential to derive a meaningful result. Don't mistake the high precision of the technique for the need for biological replicates.

If technical or biological variability exceeds that of the experimental perturbation you will get zero DEs.

Remember not all DE may be directly due to the experimental perturbation, but could be do to cascading effects of other genes.

### **Multiple Testing Correction**

Differential Expression data **must** be corrected for multiple testing. Two common methods are the "Bonferroni procedure" and "Benjamini–Hochberg procedure". These forms or statistical correction will result in a "corrected pvalue", or a qvalue or FDR or padj (adjusted p value).

Note pvalues refer to the each gene, whereas an FDR (or qvalue) is a statement about a list. So using FDR cuff of 0.05 indicates that you can expect 5% false positives in the list of genes with an FDR of 0.05 or less.

	Data_matrix													
Data_matrix	p53_rock_1	p53_rock_2	p53_rock_3	p53_rock_4	p53_IR_1	p53_IR_2	p53_IR_3	p53_IR_4	null_rock_1	null_rock_2	null_IR_1	null_IR_2		
C330021F23RIK	83	67	52	117	52	43	38	38	96	71	54	71		
CPS1	0	0	0	0	4	8	0	0	0	0	0	1		
FAM171B	11	11	6	11	13	10	4	8	14	6	10	10		
OLFR910	0	1	0	0	0	1	0	0	0	0	0	0		
DYNLL2	462	413	294	529	330	206	317	293	312	275	409	663		
NPEPL1	2361	1794	1563	1612	2296	1565	2969	3758	1904	1657	3200	3516		
TRAJ2	4	6	6	4	9	13	5	4	7	4	5	2		
SLC2A4	9	11	3	3	15	10	13	21	2	7	0	0		
ZFP655	2874	2474	2006	2517	1640	1276	1881	1948	2666	2412	3157	3315		
SLC8A1	1074	839	941	921	657	340	469	320	852	770	337	803		
CYB5R4	7431	6425	4866	6215	4502	3800	4170	4656	6602	5619	6059	6843		
GM31123	0	0	0	0	0	0	0	0	0	0	0	0		
CTDNEP1	1210	1105	869	1323	833	493	951	1094	1063	999	2069	2039		
ETS1	44445	38606	27356	39522	10423	7905	8481	10543	42254	41214	20881	27334		

### **Count Matrix**

### **Contrast File**

					Study	/_design						
Study_Design	p53_rock_1	p53_rock_2	p53_rock_3	p53_rock_4	p53_IR_1	p53_IR_2	p53_IR_3	p53_IR_4	null_rock_1	null_rock_2	null_IR_1	null_IR_2
p53	wt	wt	wt	wt	wt	wt	wt	wt	null	null	null	null
Treatment	rock	rock	rock	rock	IR	IR	IR	IR	rock	rock	IR	IR
	Study	_design-1										
Study_Design	p53		Treatment									
p53_rock_1	wt		rock									
p53_rock_2	wt		rock									
p53_rock_3	wt		rock									
p53_rock_4	wt		rock			Dif	fere	nt pr	roara	ms re	auir	'e
p53_IR_1	wt		IR									
p53_IR_2	wt		IR						`	ganiz	eu ii	1
p53_IR_3	wt		IR			dif	ferer	nt wa	ays			
p53_IR_4	wt		IR									
null_rock_1	null		rock									
null_rock_2	null		rock									
null_IR_1	null		IR									
null_IR_2	null		IR									

### **Differential Expression Programs**

Method	Normalizati on	Needs replicas	Input	Statistics for DE	Availability
edgeR	Library size	Yes	Raw counts	Empirical Bayesian estimation based on Negative binomial distribution	R/Bioconductor
DESeq	Library size	No	Raw counts	Negative binomial distribution	R/Bioconductor
baySeq	Library size	Yes	Raw counts	Empirical Bayesian estimation based on Negative binomial distribution	R/Bioconductor
LIMMA	Library size	Yes	Raw counts	Empirical Bayesian estimation	R/Bioconductor
CuffDiff	RPKM	No	RPKM	Log ratio	Standalone

### **Differential Expression Output**

Final output is typically a rank order list of differentially expressed (DE) genes with expression values and associated p-values. Here are examples from teh programs EdgeR and DESeq2

Gene	LogFC	AveExpr	P-Value	FDR
<u>*CA14</u>	-6.72	4.31	1.406716E-10	0.000001
<u>*MCF2L</u>	-10.75	3.25	2.854327E-10	0.000001
<u>*COL5A2</u>	-6.12	4.28	3.678663E-10	0.000001
<u>*TYRP1</u>	-9.31	9.85	4.190114E-10	0.000001
<u>*BCAN</u>	-8.39	5.33	6.384088E-10	0.000001
<u>*CSAG1</u>	10.81	-0.56	7.095577E-10	0.00000

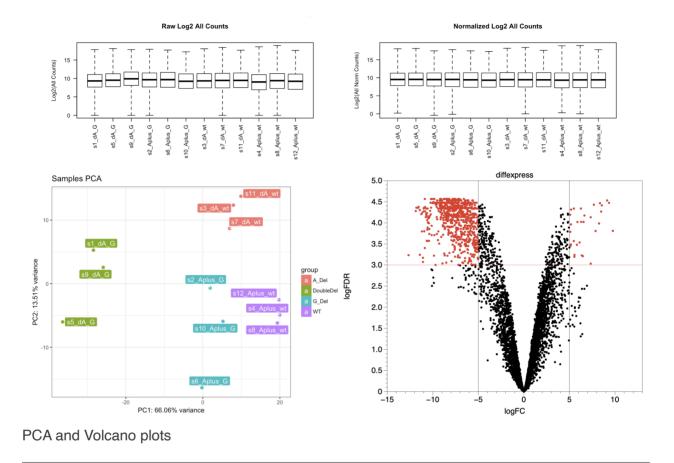
DESEQ2

Row-names	Symbol	log2FoldChange	padj	p53_mock_1	p53_mock_2	p53_mock_3	p53_mock_4	p53_IR_1	p53_IR_2	p53_IR_3	p53_IR_4
ENSMUSG0000000001	Gnai3;Gnai3	-0.4763	0.1737	11.584	11.565	11.609	11.621	11.399	11.338	11.997	11.927
ENSMUSG0000000028	Cdc45;Cdc45	-0.4610	0.4125	8.024	7.575	7.668	7.295	7.736	7.675	7.906	7.873
ENSMUSG000000037	Scml2;Scml2	1.3780	0.1889	3.196	3.554	3.563	3.296	4.592	5.249	4.765	5.262
ENSMUSG0000000056	Narf;Narf	-0.1732	0.8053	10.644	10.609	10.634	10.754	9.640	9.516	10.036	10.127
ENSMUSG0000000058	Cav2;Cav2	-0.3945	0.6751	4.377	4.546	5.292	5.120	4.122	3.531	4.835	4.269
ENSMUSG000000088	Cox5a;Cox5a	-0.5847	0.2738	9.887	9.754	9.964	9.851	9.692	9.501	10.530	10.467
ENSMUSG0000000120	Ngfr;Ngfr	0.7409	0.2168	7.519	7.746	7.625	8.458	8.053	8.149	7.435	7.406
ENSMUSG0000000127	Fer;Fer	0.1804	0.7480	7.324	7.381	7.368	7.008	7.389	6.650	6.534	6.235
ENSMUSG0000000142	Axin2;Axin2	0.0927	0.9124	5.542	5.920	5.396	5.510	6.008	6.281	5.351	5.484

### **Visualization**

Here are a number of visual elements that are typically produce from RNASEQ data.

#### Normalization plots

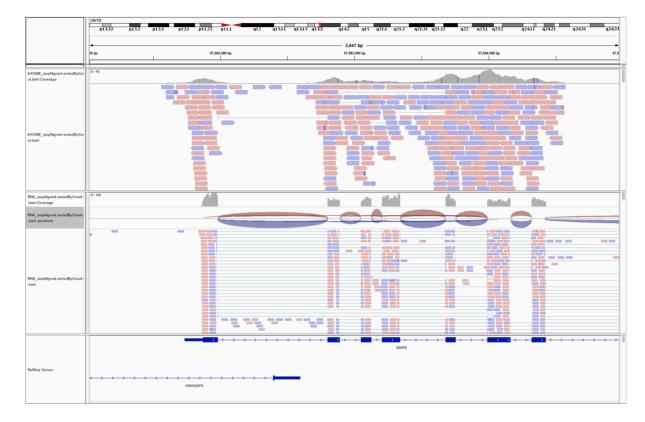


Scatter		plot			an	d			corre	atior	I			coefficients
	5 10 15				I	Pairwise C	orrelation							
ŕ	0.99 0.9	0.9	0.91	0.91	0.93	0.93	0.93	0.90	0.90	0.89	0.89	0.94	0.93	0.93
۹- <b>س</b> ال			0.91	0.91	0.93	0.93	0.93	0.90	0.90	0.89	0.89	0.93	0.93	0.93
	MB231_RNA2	0.90	0.91	0.91	0.93	0.93	0.93	0.90	0.90	0.89	0.89	0.93	0.93	0.93
	MB231_	RNA3 0.91	0.91	0.91	0.93	0.93	0.93	0.90	0.90	0.89	0.89	0.94	0.94	0.93
0 5 15		MCF7_RNA1	0.99	0.99	0.90	0.90	0.90	0.99	0.99	0.98	0.98	0.92	0.91	0.92
	1		MCF7_RNA2	0.99	0.90	0.90	0.90	0.99	0.99	0.98	0.98	0.92	0.92	0.92
				MCF7_RNA3	0.90	0.90	0.89	0.99	0.99	0.97	0.98	0.92	0.91	0.91
	1		1		Hela_RNA1	0.99	0.99	0.89	0.89	0.88	0.88	0.94	0.93	0.94
st 5 15	1		1			Hela_RNA2	0.99	0.90	0.90	0.88	0.89	0.94	0.93	0.94
	2			<i>.</i>	i de la companya de la		Hela_RNA3	0.89	0.89	0.88	0.89	0.94	0.93	0.94
0 5 15				New York Contraction of the second seco	J.			MCF7_Norm1	0.99	0.98	0.98	0.91	0.91	0.91
				line and the second					MCF7_Norm2	0.98	0.98	0.91	0.91	0.91
0 0 5 15	1	<u>,</u>	and the second second	and the second se				and the second s		MCF7_Hypo1	0.99	0.90	0.90	0.90
		ri and	Section 2	and the second	J.	×		and the second second	i di si		MCF7_Hypo2	0.90	0.90	0.90
s: 5 .	1		S.							X		MCF10A_RNA1	0.99	0.99
	1					and the second second				<i>A</i>			MCF10A_RNA2	0.99
			0 5 10 15	1	× 10 15		× 5 10 15		0 5 10 15		0 5 10 15		0 5 10 15	MCF10A_RNA3



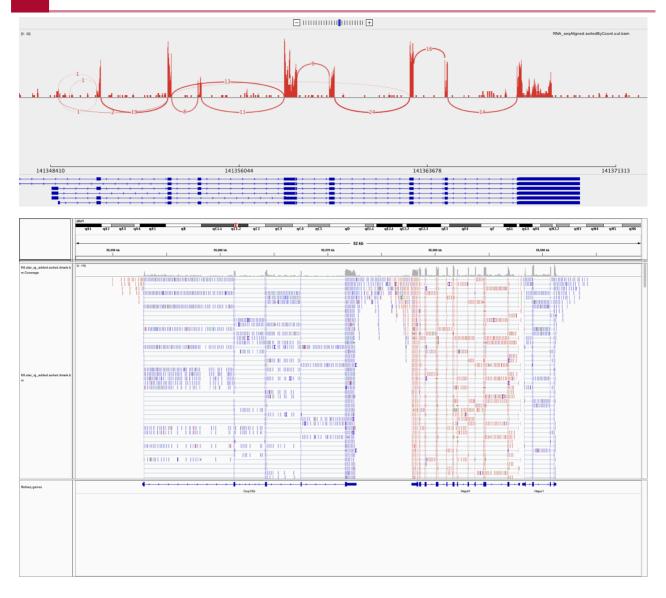


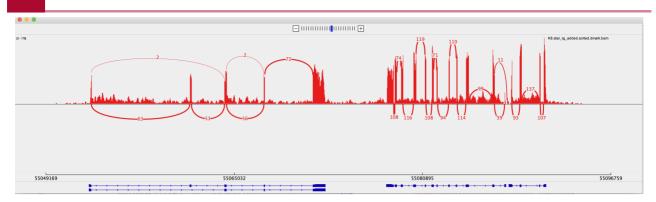
#### Traces





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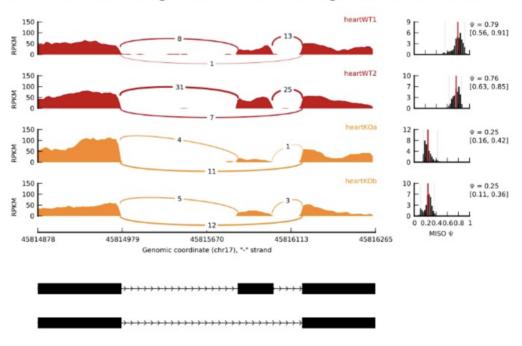




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## **Visualizing Splicing**

chr17:45816186:45816265:-@chr17:45815912:45815950:-@chr17:45814875:45814965:-



#### Resources

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### Visualization and Next step tools

#### Visualization

- 1. Integrated Genome Viewer (https://www.broadinstitute.org/igv/)
- Further Annotation of Genes
- 1. DAVID (http://david.abcc.ncifcrf.gov/tools.jsp)
- 2. ConsensusPathdb (http://cpdb.molgen.mpg.de/)
- 3. NetGestalt (http://www.netgestalt.org/)
- 4. Molecular Signatures Database (http://www.netgestalt.org/)
- 5. PANTHER (http://www.pantherdb.org/)
- 6. Cognoscente (http://vanburenlab.medicine.tamhsc.edu/cognoscente.shtml)
- 7. Pathway Commons (http://www.pathwaycommons.org/)
- 8. Readctome (http://www.reactome.org/)
- 9. PathVisio (http://www.pathvisio.org/)
- 10. Moksiskaan (http://csbi.ltdk.helsinki.fi/moksiskaan/)
- 11. Weighed Gene Co-Expression Network Analysis (WGCNA)s
- 12. More tools in R Bioconductor

### Resources

### Tertiary Analysis - Biological Meaning

- Pathway Analysis

   IPA (Qiagen CCR License) Future talk
- Functional Analysis
  - Gene Set Enrichment Analysis (GSEA) https://www.gsea-msigdb.org/gsea/ index.jsp
  - DAVID https://david.ncifcrf.gov/
  - Enrichr https://maayanlab.cloud/Enrichr/
- Other Types of Analysis
  - Genomic Location
  - Transcription Factor Enrichment Analysis
  - miRNA Enrichment Analysis

### Software Solutions

CCR staff have access to a number of resources

- Biowulf (Helix) CIT maintained large cluster with a huge software library (Unix command line)
- CCBR Pipeliner (Biowulf)
- Partek Flow (Local Web Service)
- DNAnexus (Cloud Solution)
- CLCBio Genomic Workbench (Small genomes)

### Public sources of RNA-Seq data

- Gene Expression Omnibus (GEO) (http://www.ncbi.nlm.nih.gov/geo/)
- Both microarray and sequencing data
- Sequence Read Archive (SRA) (http://www.ncbi.nlm.nih.gov/sra)
- All sequencing data (not necessarily RNA-Seq)
- ArrayExpress (https://www.ebi.ac.uk/arrayexpress/)
- European version of GEO
- Homogenized data: MetaSRA, Toil, recount2, ARCHS4

### NGS File Formats

- Sequence
  - FASTA, FastQ
- Alignment
  - SAM, BAM, CRAM
- Annotation
  - GTF, GFF, BED (BIGBED)
- Graphing
  - WIG (BIGWIG), BEDGRAPH

### **Utility Programs**

- SeqKit
- FastQC, RSeQC, MultiQC
- Cutadapt, Fastp, Trimmomatic, TrimGalore STAR, Bowtie, Salmon
- Samtools, Picard, bedrolls, bamtools
- R, Python
- IGV

### Web-Based Tools

- BioJupies Many analysis functions generates Jupyter Notebook of results (https://amp.pharm.mssm.edu/biojupies/)
- IDEP92 an integrated web application for differential expression and pathway analysis of RNA- Seq data

\*(http://bioinformatics.sdstate.edu/idep92/) Both allow analysis of many public datasets\*

### File Transfer Methods

- Globus (https://hpc.nih.gov/storage/globus.html)
- HPCDME
- BOX
- OneDrive
- (s)FTP
- Network Drives
- Flash Drives

### **Further Reading**

- RNA-seqlopedia https://rnaseq.uoregon.edu/
- RNA-Seq by Example https://www.biostarhandbook.com/

# Module 2 - RNA sequencing

# Lesson 9: Reference genomes and genome annotations used in RNA sequencing

Before getting started, remember to be signed on to the DNAnexus GOLD environment.

### Lesson 8 Review

In Lesson 8, we learned about the basics of RNA sequencing, including experimental considerations and basic ideas behind data analysis. In lessons 9 through 17 we will learn how to analyze RNA sequencing data. We will start with quality assessment, followed by alignment to a reference genome, and finally identify differentially expressed genes.

### Learning Objectives

In this lesson, we will continue to learn about RNA sequencing analysis using the Human Brain Reference (HBR) and Universal Human Reference (UHR) datasets (*https://rnabio.org/module-01-inputs/0001/05/01/RNAseq\_Data/*). In particular, we will

- Get to know the HBR and UHR dataset
- Locate the data and analysis tools
- Introduce the reference genomes
- Provide a brief introduction to the Integrative Genome Viewer( IGV (*https://software.broadinstitute.org/software/igv/*)) to focus on visualizing the reference genome and genomic features

### About the Human Brain Reference and Universal Human Reference data

The Human Brain Reference (HBR) RNA sequencing data are derived from RNA extracted from

- 23 human brains
- brains are from both males and females, age ranging from 60 to 80 years

The Universal Human Reference data used RNA from 10 cancer cell lines.

These two experiments used the External RNA Control Consortium (ERCC) spike-in RNAs as controls. These internal standards provide a known quantity of RNA to evaluate the quality of RNA sequencing experiment. They can provide information on dynamic range, limits of detection, and reliability of differential expression results. To learn more about ERCC spike-ins refer to the following:

- https://www.thermofisher.com/order/catalog/product/4456740 (https:// www.thermofisher.com/order/catalog/product/4456740)
- https://www.nist.gov/programs-projects/external-rna-controls-consortium (https:// www.nist.gov/programs-projects/external-rna-controls-consortium)
- ERCC seminar (*https://youtu.be/YVlrzKMJ2uc*)
- ERCC publication (*https://www.nature.com/articles/ncomms6125*)
- ERCC Bioconductor package (https://www.bioconductor.org/packages/release/bioc/html/ erccdashboard.html)

### Where is my data?

Here, let's download the HBR and UHR dataset to get acquainted with it.

First, we will use pwd to make sure we are in the home directory.

pwd

If we are in the home directory, we will see the following output displayed in the terminal where "username" is your username, or student id that you used to sign into the terminal.

/home/usernanme

If not in the home directory use the command below to get back.

сd

Then create a folder called biostar\_class and change into this folder.

mkdir biostar\_class

cd biostar\_class

Let's keep the analysis results of the HBR and UHR dataset to a folder called hbr\_uhr, so we need to create this and then change into it.

mkdir hbr\_uhr

cd hbr\_uhr

Now it's time to download the HBR and UHR dataset. What are the two commands that we can use to download data from the web?

{{Sdet}}

Solution{{Esum}}

We can use curl OR wget to download data from the web.

{{Edet}}

Here, we will use wget to download the HBR and UHR dataset (remember, we should now be in the ~/biostar\_class/hbr\_uhr directory).

Using the wget command we just need to enter the command, which is wget, and then provide the URL to the file.

wget http://data.biostarhandbook.com/rnaseq/projects/griffith/griffit

If wget does not work, try curl. If using curl, we need to make sure to specify an output file name using the -o option.

curl http://data.biostarhandbook.com/rnaseq/projects/griffith/griffit

If we now listed the content of the ~/biostar\_class/hbr\_uhr directory (recall that ~ denotes home directory), we will see the file griffith-data.tar.gz. Recall that this an archive of a collection of files that has been zipped (or compressed) to save on storage space.

ls

griffith-data.tar.gz

We can use the tar command to unpack the contents of griffith-data.tar.gz. In the tar command below, we include the following flags

- -x means extract to disk from the tar (tape archive)
- -v means produce verbose output. When using this flag tar will list each file name as it is read from the tar (tape archive), this allows us to see what is being extracted
- -f (file) means read the tar (tape archive) from or to the specified file

#### tar -xvf griffith-data.tar.gz

We do Is -I (where -I denotes list contents of a directory in the long view), we will see two additional folders

```
ls -1
```

```
-rw-rw-r-- 1 username username 131302475 Dec5 2018 griffith-data.tdrwxrwxr-x 1 username username264 Oct 19 17:27 readsdrwxrwxr-x 1 usernamels username60 Oct 19 17:27 refs
```

The sequencing reads for the HBR and UHR dataset reside in the reads directory. Below, we will list the content of the reads directory using Is -1 where -1 tells Is to list directory contents, but with one item per row. We will talk about these fastq or fq files later.

ls -1 reads

HBR\_1\_R1.fq HBR\_1\_R2.fq HBR\_2\_R1.fq HBR\_2\_R2.fq HBR\_3\_R1.fq HBR\_3\_R2.fq UHR\_1\_R1.fq UHR\_1\_R2.fq UHR\_2\_R1.fq UHR\_2\_R2.fq UHR\_3\_R1.fq UHR\_3\_R2.fq

In this lesson, the focus is to get to know the reference genome and annotation files.

ls refs

In the refs folder, we have two fasta (fa) files. One is the reference genome for human chromosome 22 (see file 22.fa) and the other is the reference genome for ERCC spike-ins (see file ERCC92.fa). We will only be using 22.fa here.

We also have two gtf files that tells us about features that exist in a genome. Again, because we are not working with ERCC, we will only be using the 22.gtf file, which tells us about the features that exist on human chromosome 22.

```
22.fa 22.gtf ERCC92.fa ERCC92.gtf
```

### Where are the analysis tools?

Throughout this module, we will be running various tools, including helper R scripts on the Unix command line to analyze the HBR and UHR RNA sequencing dataset. The helper R scripts were developed by the author of the Biostars Handbook.

The tools include those used for

- Sequencing data quality assessment
  - FASTQC
  - MultiQC
- Quality and adapter trimming of sequencing data
  - Trimmomatic
  - ∘ BBDuk
- Alignment to genome or transcriptome
  - ∘ HISAT2
  - Salmon
- Obtain expression counts
  - featureCounts
  - combine\_transcripts.r (R helper script used to combine count files from Salmon alignment)
- Differential expression analysis
  - deseq2.r (R helper script)
- Visualize gene expression
  - create\_map.r (R helper script)
  - create\_pca.r (R helper scripts)

For the non-R based tools, we can run them at the command line. You can see a full list of non-R based tools if you listed the contents of the /miniconda3/bin folder although there is no need to go into this folder to do anything.

#### ls /miniconda3/bin

The R helper scripts are a bit different. They are located in the folder /usr/local/code.

ls -1 /usr/local/code

```
combine_genes.r
combine_transcripts.r
compare_results.r
create_heatmap.r
create_pca.r
create_tx2gene.r
deseq2.r
edger.r
filter_counts.r
mission-impossible.mk
parse_featurecounts.r
```

- 1. The path to the R helper scripts, /usr/local/code, has been exported as the environmental variable CODE.
- 2. If we Is \$CODE, we should see the contents of the directory as well.
- 3. This prevents us from typing a long path when running the R helper scripts.
- 4. For example, if we wanted to use deseq2.r, we can type in the command line Rscript \$CODE/deseq2.r

(Note we run the R helper scripts by starting off with the Rscript command.)

```
ls $CODE
```

### The reference genome and annotation files

Now that we have downloaded the HBR and UHR dataset and know where analysis tools are, let's start learning about RNA sequencing, by first learning about our reference genome and annotation files. Let's stay in the ~/biostar\_class/hbr\_uhr/refs folder for this, if not then change into this directory.

```
cd ~/biostar_class/hbr_uhr/refs
```

We start off with the reference genome file (the .fa file) used for the HBR and UHR dataset, where the human chromosome 22 reference is derived from the GRCh38 version of the human reference genome.

To start, look at the content inside 22.fa by using head. View the first 3 lines (indicated by -3). A FASTA file can have extensions (.fasta or .fa).

head -3 22.fa

A "fasta" file contains nucleotide sequences. The first line is always a header or definition line that starts with ">".

#### 

This definition line tells us information about the nucleotide sequence such as which chromosome is found (22 in our example as denoted by chr22). The first few lines of the chromosome 22 reference are N, where the nucleotide is unknown.

Note that the definition line can provide more information, depending on how the sequence was curated. As an example, in the human ADSL transcript nucleotide sequence (*https://www.ncbi.nlm.nih.gov/nuccore/NM\_001363840.3?report=fasta*), the header line tells us the accession number or sequence ID (NM\_001363840.3), species in which the sequence was derived (Homo sapiens), name of the gene (ADSL), and that this is a mRNA sequence.

Below we use grep with the -v option so that it does not show any lines in the FASTA file that contains the search pattern (in this case N - the unknown nucleotides in this case) to see some actual sequences in chromosome 22, to make sure that the 22.fa file does contain meaningful sequences.

grep -v N 22.fa | head

#### >chr22

Here, we find that the human chromosome 22 reference (22.fa) is a file with a header or definition line with the nucleotide sequence of that entire chromosome. But what is it good for? 22.fa contains the known sequences of human chromosome 22, thus it's a reference that we can compare other sequences to. For high throughput sequencing, we need the known sequences so that we can find out where in the genome each of the sequencing reads came from. The reference genome in a way acts like a template that we can follow to reconstruct the genome of the unknown. In other words, think of the reference genome as a picture of the completed puzzle that helps us assemble the actual puzzle, by allowing us to overlap the pieces to see if they fit the completed version.

A question we might ask about the reference genome is how big is the reference (ie. how many bases)? To answer this, we can use the tool seqkit and it's stats feature.

Why do we need the size of the genome?

Prior to the sequencing experiment, the size of the genome will help us determine the number of reads needed to achieve a certain coverage (https://www.illumina.com/documents/products/ technotes/technote\_coverage\_calculation.pdf (https://www.illumina.com/documents/products/ technotes/technote\_coverage\_calculation.pdf)).

After the experiment, we could use the size of our genome along with other information to decide the computing resources (ie. time and memory) needed for our analysis. Chromosome 22 is the second smallest in humans (*https://medlineplus.gov/genetics/chromosome/22/*), so it would be faster to align to this than the entire human genome. For the sake of time in this class, that's why we chose to align to just this chromosome.

seqkit	stats 2	2.fa					
file	format	type	num_seqs	sum_len	min_len	avg_len	
22.fa	FASTA	DNA	1	50,818,468	50,818,468	50,818,468	5(

What is in the 22.gtf file? A gtf file is known as **Genome Transfer File**, which is essentially a tab delimited file (ie. columns in the file are separated by tab). It informs us of where different features such as genes, transcripts, exons, and coding sequences are found in a genome.

A gtf file is needed for couple of reasons.

First, even though we will map the RNA sequencing reads to a genome, we need to know which genomic features (ie. genes) the reads are aligning to generate some metric for expression (counts) and then perform differential expression analysis.

Second, because some of the sequencing reads can map to two exons, if we use a spliceaware-aligner, the information in the gtf file can be used to recognize the exon-exon boundaries (see Figure 1).

Otherwise, those reads that map to two exons will not be mapped and we end up losing information. See https://useast.ensembl.org/info/website/upload/gff.html (https://useast.ensembl.org/info/website/upload/gff.html) for required information in a gtf file.

Table 2 shows the first three lines of 22.gtf.

The "score" column values represent the confidence in a feature existing in that genomic position. In this example the score contains a dot ".", which represents a missing value.

The frame column provides reading frame information. Where a "." appears in the gtf table, this means that the information is not available.

In Table 2, we are looking at gene ENSG00000277248.1, where the first line tells us that the feature is a gene, and the lines below this shows the transcript products for the gene as well as exons associated for that transcript.

Table 2: Preview of information presented in a gtf file

CHROMOSOME DATA SOURCE	FEATURE	START	END	SCORE STRAND FRAME ATTRIBUTE
chr22 ENSEMBL	. gene	10736171	10736283	gene_id "ENSG0000027 gene_type "snF gene_status "N gene_name "U 3;

CHROMOSOME DATA SOURCE	FEATURE	START	END	SCORE STRAND FRAME A	TTRIBUTE
chr22 ENSEMBL	transcript	10736171	10736283	. – .	gene_id ENSG0000027 ranscript_id ENST00000615 gene_type "snR gene_status "No gene_name "U2 ranscript_type 'snRNA"; transcript_statu 'NOVEL"; transcript_statu 'U2.14-201"; lev 'basic"; transcript_supp 'NA";
chr22 ENSEMBL	exon	10736171	10736283	. – .	gene_id ENSG0000027 transcript_id ENST00000615 gene_type "snR gene_status "No gene_name "U2 transcript_type 'snRNA"; transcript_statu 'NOVEL"; transcript_name 'U2.14-201"; exon_number 1 exon_id ENSE00003736 evel 3; tag "bas transcript_supp 'NA";



Figure 1: A sequencing read (red fragments) aligning two exons (e1 and e2). Modified from: https://training.galaxyproject.org/training-material/topics/transcriptomics/tutorials/rb-rnaseq/ tutorial.html (https://training.galaxyproject.org/training-material/topics/transcriptomics/tutorials/ rb-rnaseq/tutorial.html)

To view the gtf or other tabular data in Unix, we can cat the file and then pipe or send the output to the column command, which allows us to print the columns so that they are nicely aligned. In this case, we use the -t option in column to determine the number of columns in the input and by default white space is used to separate the columns. Piping to less -S allows us to truncate some really long lines like those found in the attributes column of the gtf file and this also allows us to scroll horizontally to view additional columns. Hit Q to exit the cat command.

```
cat 22.gtf | column -t | less -S
```

 chr22
 ENSEMBL
 gene
 10736171
 10736283
 .
 gene\_id

 chr22
 ENSEMBL
 transcript
 10736171
 10736283
 .
 .
 gene\_id

 chr22
 ENSEMBL
 exon
 10736171
 10736283
 .
 .
 gene\_id

### Visualizing the reference genome and annotations

One of the things we will be doing quite often is to visualize genomics data using some sort of genome browser. In this course series, we will use a popular one called Integrative Genome Viewer(IGV (https://software.broadinstitute.org/software/igv/) ). Let's visualize human chromosome 22 in IGV as a way to start becoming acquainted with the software.

Here, we will be using IGV that is installed on our local machine.

Instructions to install IGV:

Submit ticket to service.cancer.gov to get IGV installed on your machine.

We also need to download 22.fa and 22.gtf to our local desktop. To do this copy both into the ~/ public directory.

```
cp 22.fa ~/public
```

```
cp 22.gtf ~/public
```

From there, download 22.fa and 22.gtf to our local machine. Note where the files were downloaded.

When we open IGV, we will see the window shown in (Figure 2).

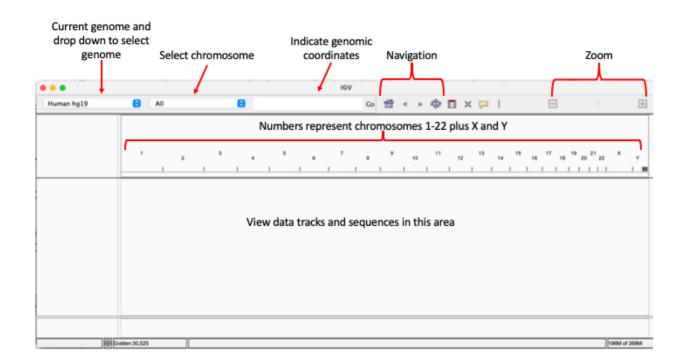


Figure 2

IGV comes preloaded with several genomes, but if we do not see the one we need in the drop down menu we can always load it from the Genomes drop down on the menu bar where it gives us some options including loading the genome from local file or from the web or URL (Figure 3). Compatible file formats include FASTA, JSON, or ".genome".

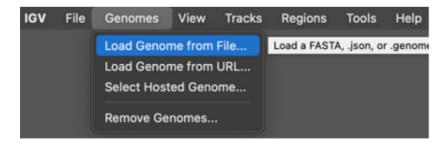


Figure 3:

To load data into IGV, we will choose one of the options in the File drop down in the menu bar (see Figure 4). Note that from the File drop down, we can take snap shots of our view and save as either PNG or SVG images.

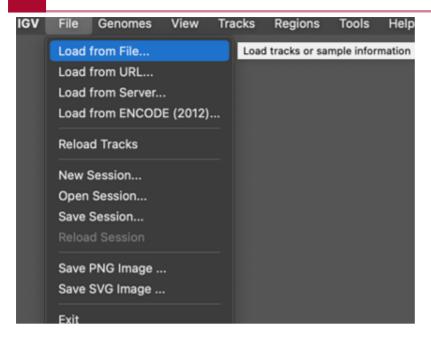


Figure 4:

Since IGV loaded hg19 upon startup, we will load the chromosome 22 reference genome using the Load from File option under the Genomes drop down in the menu bar (Figure 5).

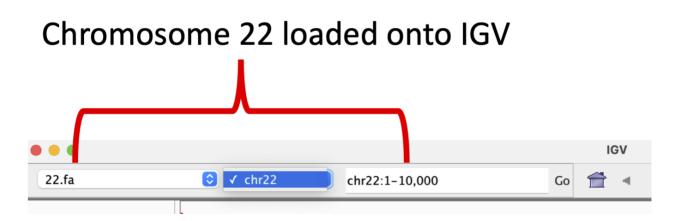


Figure 5:

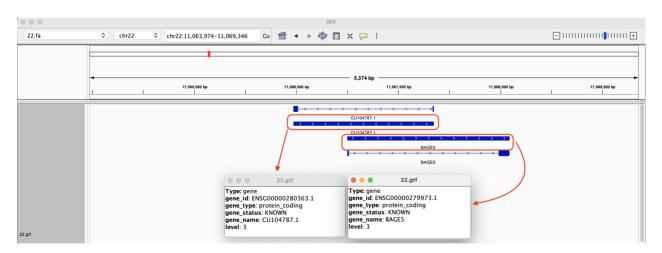
Next, we will load the 22.gtf file onto IGV so we can see the genes aligned to the reference genome (Figure 6). The blue rectangles represent genes and transcripts, we can zoom in to look at ENSG00000280363.1 by searching for this gene ID in the Go box (we can actually search by coordinates, ID, or name).

Lesson 9: Reference genomes and genome annotations used in RNA sequencing

								IGV								
22.fa	😧 (c	hr22	<b>()</b>	hr22		Go	☆ ・	🧼 🖪 🗙								
									50 mb —							•
		1			10 mb	1	20 mb		1	30 mb 		1		40 mb	I	50 mb 
					100 0	0.000			i iiiiii ii malii iiii		ni biri ni biri <b>tim</b> a	8-  )  + <b>               </b>		(an allant -(a all)))))))	anijaji (no (+) dan ( no vid nji ( hid	
					U2 AC116618.1	U6 XKR	3 CA15P2 ZNF	74 VPREB1 SUSD		MN1 EMID1 M			T27 DDX17	ADSL SEF	T3 PNPLA5 WNT7	
					U2 AC116618.1			74 VPREB1 MIF		MN1 EMID1 M					T3 PNPLA5 WNT7	
					BAGE5	ARHGAP42P3		RKL IGLV2-11 GC		MN1 EMID1 M		ISX TX	N2 MAFF I		EFCAB6 FBLN1	
					BAGE5	ARHGAP42P3	BID CLTCL1	HIC2 IGLL5 UP	B1 SEZ6L	MN1 EMID1 M		CTA-714B7.7	ELFN2 CB	X7 ST13 S	ERHL PRR5 TTC	38 CTA-299D3.8 AC
						POTEH-AS1	BID C22orf39	GGT2 IGLL5 UP	B1 SEZ6L	TTC28 SF3A	1 RFPL2	CTA-714B7.4	MFNG CB	X7 ST13 F	RP7A PRR5 TTC	38 CTA-299D3.8
						POTEH-AS1	BID HIRA A	IFM3 IGLL5 GUO	D1 SEZ6L	CHEK2 PE	S1 RFPL2	CTA-714B7.4		X7 ST13 S	ERHL2 PRR5 TTC	
						RNU6-816P	BID HIRA A	IFM3 IGLL5 GG	T1 SEZ6L	CHEK2 MTFF	P1 RFPL2	HMGXB4		ADSL MEI	1 EFCAB6 FBLN1	CTA-299D3.8
						RNU6-816P	BID MRPL40	PI4KAP2 BCR		PITPNB NF2 T	UG1 SYN3				1 EFCAB6 FBLN1	RP3-522J7.1
2.gtf						BMS1P22		PPIL2 GUSBP11		PITPNB NF2 S	SMTN LAF				1 HMGN2P9 PPAI	
										CHEK2 PE		E III	101001	11 1 1 1 PL3 POLR3	<b>          </b>	1 0.0
								11.001.01.0100		CHEK2 DUS						÷ 10
											HIII	H				<b>■</b>
										CHEK2 DUS	11-11		11000	PL3 L3MBTL2	RP4-671014.5	HDAC1(
						в	L2L13 SEPT5	TOP3B ADOR		CHEK2 OS	SBP2 SNOF	RA76 APOL		AL031594.1	RP4-671O14.5	HDAC1(
						в	CL2L13 SEPT5	TOP3B RGL4	CTA-125H2.2	CHEK2 OS	SBP2 SNOF	RA76 APOL	3 PICK1	SLC25A17	PRR5	HDAC1
						В	CL2L13 SEPT5	TOP3B RGL4		CHEK2 OS	SBP2 LARGE	E-AS1 APOL	3 PICK1	SLC25A17	PRR5-ARHGAP8	HDAC1(
						В	CL2L13 TANGO	2 TOP3B RGL4	CTA-125H2.2	CHEK2 S	SMTN LARGE	E-AS1 APOL	3 PICK1	SLC25A17	PRR5-ARHGAP8	HDAC1
						м	R3198-1 TANGO				SMTN	том1	GGA1	SLC25A17	PRR5-ARHGAP8	HDAC1(
track	chr22:5,339,057															1,600M of 2,474M

Figure 6

In Figure 7, we zoom into ENSG00000280363.1 on IGV, where ENSG00000280363.1 is the Ensembl accession number for gene CU104787.1. This gene overlaps ENSG00000279973.1, which is bage5. If we click on the solid blue line for each of the genes, a dialog box with more information will appear. The arrows on the genes point to the direction in which the gene was transcribed (these two genes were transcribed in different directions). Note that even though we search by gene ID in the Go box, the genomic coordinates will be displayed after IGV finds what we are looking for.





The transcripts are depicted by solid rectangles separated by lines (Figure 8). The solid rectangles are exons and the lines connecting are introns. If we click on the transcripts, a box pops up and we get more information regarding the transcript.

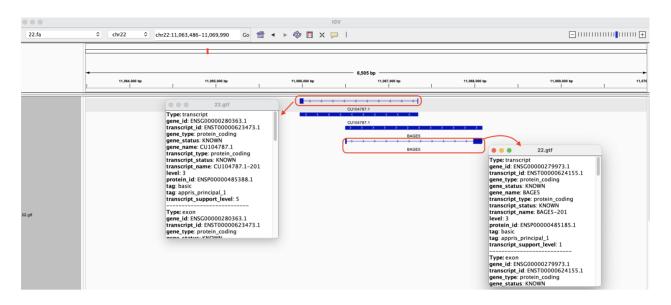


Figure 8

Within the exons, narrower solid rectangles represent untranslated regions or UTRs (Figure 9).

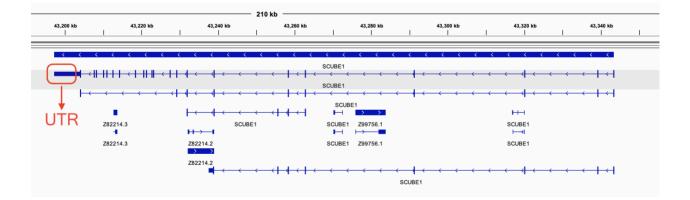


Figure 9

Among the many features of IGV, is the ability for users to zoom in close enough to see the bases (Figure 10).

• • •			IGV		
22.fa	Chr22 O chr22:43,252,604–43,252,6	54 Go 👚 🔹 🖻 🗶 🛙			= +
	zoom to see bases	43,252,600 bp	51 bp	43,252,640 bp	4,155,693 kp
Sequence 🔶			C A C A G G C T COUR	C A G G A T C T A C C C C C C C C C C C C C C C C C C C	

# Lesson 10: Introducing the FASTQ file and assessing sequencing data quality

Before getting started, remember to be signed on to the DNAnexus GOLD environment.

# Lesson 9 Review

In the previous lesson, we explored the reference genomes and genome annotation files that are needed in our analysis of the Human Brain Reference (HBR) and Universal Human Reference (UHR) RNA sequencing data.

# Learning objectives

In lesson 9, we learned that reference genomes came in the form of FASTA files, which essentially store nucleotide sequences. In this lesson, we will learn about the FASTQ file, which is the file format that we get from our high throughput sequencing experiment. Our goals are to

- Learn about the structure of FASTQ files
- Use the command line to retrieve some basic FASTQ file statistics
- Use FASTQC, a prebuilt application, to generate quality metrics for FASTQ files
- Interpret quality check results generated from FASTQC

The skills learned can be applied to your own research and will be used when we learn more about RNA sequencing in subsequent lessons. In this lesson, we will continue to use the Human Brain Reference and Universal Human Reference datasets.

The directory in which the HBR and UHR dataset resides is ~/biostar\_class/hbr\_uhr. Let's go ahead and change into this folder. Because we are talking about the sequencing data in this lesson, we will then need to change into the reads folder.

cd ~/biostar\_class/hbr\_uhr

### cd reads

Let's now list (using Is) the contents of the reads folder. We use -1 to make Is list one item per row.



Figure 1: Paired end sequencing. Source: https://www.ebi.ac.uk/training/online/courses/ functional-genomics-ii-common-technologies-and-data-analysis-methods/rna-sequencing/ performing-a-rna-seq-experiment/design-considerations/ (https://www.ebi.ac.uk/training/online/ courses/functional-genomics-ii-common-technologies-and-data-analysis-methods/rnasequencing/performing-a-rna-seq-experiment/design-considerations/).

Each FASTQ file is composed of many sequences. We can use the seqkit tool and its stats function to get statistics on our FASTQ files. In the seqkit command below, we use \* to denote wild card in order to have seqkit run stats for all FASTQ files.

```
seqkit stats HBR*.fq UHR*.fq
```

Our query of the stats for the FASTQ files generates the results below where we are informed of things such as the number of sequences (or reads) in a FASTQ file. For the HBR\_1 biological replicates, both files in the pair (R1 and R2) have 118,571 sequences. The average length of the sequences in these files is 100 bases. Pairs in paired end sequencing should have the

same number of sequences because the reads generated from the pairs came from the same template.

file HBR_1_R1.fq HBR_2_R1.fq HBR_2_R2.fq HBR_3_R1.fq HBR_3_R2.fq UHR_1_R1.fq UHR_1_R2.fq	format FASTQ FASTQ FASTQ FASTQ FASTQ FASTQ FASTQ FASTQ	type DNA DNA DNA DNA DNA DNA DNA	num_seqs 118,571 118,571 144,826 144,826 129,786 129,786 227,392 227,392	11,857,100 11,857,100 14,482,600 14,482,600 12,978,600 12,978,600 22,739,200 22,739,200	min_len 100 100 100 100 100 100 100 100	avg_ 100 100 100 100 100 100 100
UHR_1_R1.fq	FASTQ	DNA	227,392	22,739,200	100	100
	-					
UHR_3_R1.fq UHR_3_R2.fq	FASTQ FASTQ	DNA DNA	185,442 185,442	18,544,200 18,544,200	100 100	100 100

Recall from the seqkit stat results shown above that each FASTQ file contains many sequencing reads. The record for each sequencing read is composed of four lines and these include the following.

- The first line is the sequencing read metadata (ie. instrument used, location on the flow cell where the read was derived, and whether the read is the first or second of a pair in paired end sequencing) in our example,
- "/1" at the end of the metadata line in the reads from HBR\_1\_R1.fastq.gz denotes the first read of a pair
- "/2" at the end of the metadata line in the reads from HBR\_1\_R2.fastq.gz denotes the second read of a pair
- The second line is the sequence
- The third line is a "+"
- The fourth line contains the quality score of each of the bases in the sequencing read. This quality score tells us the confidence of the base call

Below we use the head command (where -4 indicates we want only the first 4 lines) to show the first sequencing read of HBR\_1\_R1.fq and HBR\_1\_R2.fq.

head -4 HBR\_1\_R1.fq

```
head -4 HBR_1_R2.fq
```

If we view the first 8 lines in HBR\_1\_R1.fq, we can see that we have the same structure for the second sequencing read in the file.

head -8 HBR\_1\_R1.fq

Click here (http://www.drive5.com/usearch/manual/quality\_score.html) and here (https:// training.galaxyproject.org/training-material/topics/sequence-analysis/tutorials/quality-control/ slides-plain.html) to learn more about the quality scores. The image below shows a table that translates the characters you see in the quality score lines to a numeric score.

#### ASCII\_BASE=33 Illumina, Ion Torrent, PacBio and Sanger

Q	P_error	ASCII									
0	1.00000	33 !	11	0.07943	44 ,	22	0.00631	55 7	33	0.00050	66 B
1	0.79433	34 "	12	0.06310	45 -	23	0.00501	56 8	34	0.00040	67 C
2	0.63096	35 #	13	0.05012	46 .	24	0.00398	57 9	35	0.00032	68 D
3	0.50119	36 \$	14	0.03981	47 /	25	0.00316	58 :	36	0.00025	69 E
4	0.39811	37 %	15	0.03162	48 0	26	0.00251	59 ;	37	0.00020	70 F
5	0.31623	38 &	16	0.02512	49 1	27	0.00200	60 <	38	0.00016	71 G
6	0.25119	39 '	17	0.01995	50 2	28	0.00158	61 =	39	0.00013	72 H
7	0.19953	40 (	18	0.01585	51 3	29	0.00126	62 >	40	0.00010	73 I
8	0.15849	41)	19	0.01259	52 4	30	0.00100	63 ?	41	0.00008	74 J
9	0.12589	42 *	20	0.01000	53 5	31	0.00079	64 @	42	0.00006	75 K
10	0.10000	43 +	21	0.00794	54 6	32	0.00063	65 A			

Previously, we used seqkit stats to get statistics for HBR\_1\_R1.fastq.gz and HBR\_1\_R2.fastq.gz, such as the number of sequencing reads in the files. In theory, if we grep for @HWI of the metadata line and then count the number of lines using wc -I (again, we use wc to obtain word count and -I instructs this command to provide only the number of lines in a file), we should get the same result as that from seqkit stats (warning: this might not work all of the time).

grep @HWI HBR\_1\_R1.fq | wc -l

### 118571

grep @HWI HBR\_1\_R2.fq | wc -l

#### 118571

Here we have learned how to use an existing application as well as stand alone commands to get some basic statistics from FASTQ files. However, doing this repeatedly for every FASTQ file can become cumbersome so we typically turn to tools like FASTQC to generate sequencing quality metrics.

FASTQC is a tool developed by the Babraham Institute (https:// www.bioinformatics.babraham.ac.uk/projects/fastqc/). Their documentation can be found at https://www.bioinformatics.babraham.ac.uk/projects/fastqc/Help/ (https:// www.bioinformatics.babraham.ac.uk/projects/fastqc/Help/). A video tutorial can be found at https://youtu.be/bz93ReOv87Y (https://youtu.be/bz93ReOv87Y).

We can take a look at the instructions for running FASTQC by typing the following at our command prompt.

fastqc --help

Once the instructions have been pulled up, we see that to run FASTQC we simply do the following.

fastqc input1

If we have multiple FASTQ files then we can enter them in a series.

fastqc input1 input2 input3 ... inputN

Let's run FASTQC on the HBR and UHR sequencing data.

```
fastqc HBR_*.fq UHR_*.fq
```

FASTQC will print out the status of the analysis. Analysis status for HBR\_1\_R1.fq is shown below but note that this status will be printed for all inputs in the FASTQC command.

```
Started analysis of HBR 1 R1.fg
Approx 5% complete for HBR 1 R1.fq
Approx 10% complete for HBR 1 R1.fg
Approx 15% complete for HBR_1_R1.fq
Approx 20% complete for HBR 1 R1.fg
Approx 25% complete for HBR 1 R1.fq
Approx 30% complete for HBR 1 R1.fg
Approx 35% complete for HBR 1 R1.fq
Approx 40% complete for HBR 1 R1.fg
Approx 45% complete for HBR 1 R1.fq
Approx 50% complete for HBR 1 R1.fq
Approx 55% complete for HBR 1 R1.fg
Approx 60% complete for HBR 1 R1.fq
Approx 65% complete for HBR 1 R1.fg
Approx 70% complete for HBR 1 R1.fq
Approx 75% complete for HBR 1 R1.fg
Approx 80% complete for HBR 1 R1.fq
Approx 85% complete for HBR 1 R1.fq
Approx 90% complete for HBR 1 R1.fq
Approx 95% complete for HBR 1 R1.fq
Analysis complete for HBR 1 R1.fq
. . .
```

Now if we list the files in the hbr\_uhr directory, we will see that each FASTQ file has a corresponding FASTQC html report and zip folder. We can view the html version of the QC report in a web browser and this is what most people would do. The QC results (text and figures that appears in the html report) are also available in the zip folder.

ls

```
HBR 1 R1.fq
                      HBR 1 R2 fastqc.zip
                                             HBR 2 R2 fastqc.html
                                                                    HBF
HBR 1 R1 fastqc.html HBR 2 R1.fq
                                             HBR 2 R2 fastqc.zip
                                                                    HBF
HBR 1 R1 fastqc.zip
                      HBR 2 R1 fastqc.html
                                             HBR 3 R1.fq
                                                                    HBF
HBR 1 R2.fq
                      HBR 2 R1 fastqc.zip
                                             HBR 3 R1 fastqc.html
                                                                    UHF
HBR 1 R2 fastqc.html
                      HBR 2 R2.fq
                                             HBR 3 R1 fastqc.zip
                                                                    UHF
```

Let's unzip HBR\_1\_R1\_fastqc.zip and take a peek at the content.

```
unzip HBR_1_R1_fastqc.zip
```

cd HBR\_1\_R1\_fastqc

ls

In the HBR\_1\_R1\_fastqc folder, the QC summary is available in the summary.txt file. The QC results is in fastqc\_data.txt and the figures are in the Images folder.

Icons Images	fastqc.fo fastqc_data.txt	<pre>fastqc_report.html summary.txt</pre>
cd Images		
ls		
<pre>adapter_content.png duplication_levels.png per_base_n_content.png per_base_quality.png</pre>		<pre>per_sequence_gc_content.png per_sequence_quality.png per_tile_quality.png sequence_length_distribution</pre>

Now, let's change back into the ~/biostar\_class/hbr\_uhr/reads folder and move HBR\_1\_R1\_fastqc.html to our ~/public directory and then right click to open it in a new browser tab. In the cp command below ~ denotes home directory.

cd ~/biostar\_class/hbr\_uhr/reads

per\_base\_sequence\_content.png

cp HBR\_1\_R1\_fastqc.html ~/public

If we now listed the contents of the ~/public directory, then we will see HBR\_1\_R1\_fastqc.html.

ls ~/public

In the FASTQC report, the first thing we see is the Summary panel that allows us to navigate to different portions of the FASTQC report. In this summary panel, we see that we have one failed

module (red circle with x) and three warnings (yellow circle with !). In the main report pane, the first information is the Basic Statistics (Figure 2), which tells us

- Name of the FASTQ file that we are working with (HBR\_1\_R1.fq in this case)
- The number of sequences in the file
- Number of sequences flagged with poor quality (0 in the HBR\_1\_R1.fq file)
- The sequence length (ie. how many bases are in each sequencing read of the FASTQ file). For HBR\_1\_R1.fq, each sequencing read is composed of 100 bases and this concurs with the results from seqkit stats.

# FastQC Report

### **Summary**

Basic Statistics
Per base sequence quality
Per tile sequence quality
Per sequence quality scores
Per base sequence content
Per sequence GC content
Per base N content
Sequence Length Distribution
Sequence Duplication Levels
Overrepresented sequences
Adapter Content

## Basic Statistics

Measure	Value
Filename	HBR_1_R1.fq
File type	Conventional base calls
Encoding	Sanger / Illumina 1.9
Total Sequences	118571
Sequences flagged as poor quality	0
Sequence length	100
*GC	50

## Per base sequence quality

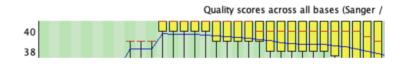


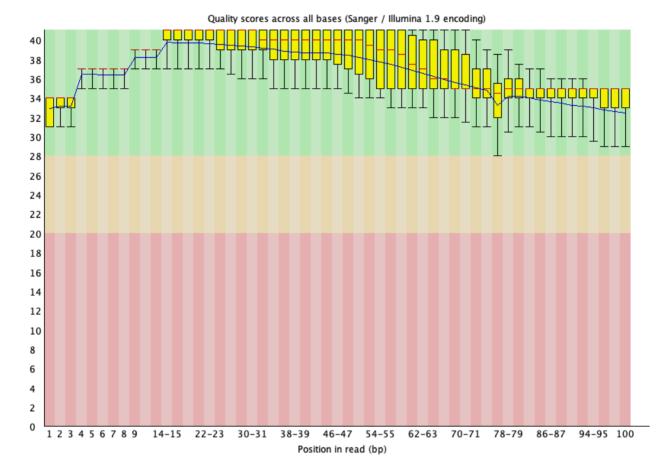
Figure 2

Next, we can see the "Per base sequence quality" plot (Figure 3).

This chart plots the error likelihood at each position averaged over all measurements.

- The vertical axis are the quality scores that you see in row 4 of the sequencing reads in a FASTQ file. These quality scores represent error probabilities, where:
  - 10 corresponds to 10% error (1/10),
  - 20 corresponds to 1% error (1/100),
  - $\circ$  30 corresponds to 0.1% error (1/1000) and
  - 40 corresponds to one error every 10,000 measurements (1/10,000) that is an error rate of 0.01%

- The three colored bands (green, yellow, red) illustrate the typical labels assigned to these measure:
  - reliable (28-40, green)
  - less reliable (20-28, yellow)
  - and error prone (1-20, red)
- The yellow boxes contain 50% of the data, the whiskers indicate the 75% outliers.
- The red line inside the yellow boxes is the median quality score for that base.
- The blue line is the average quality score at a particular base.

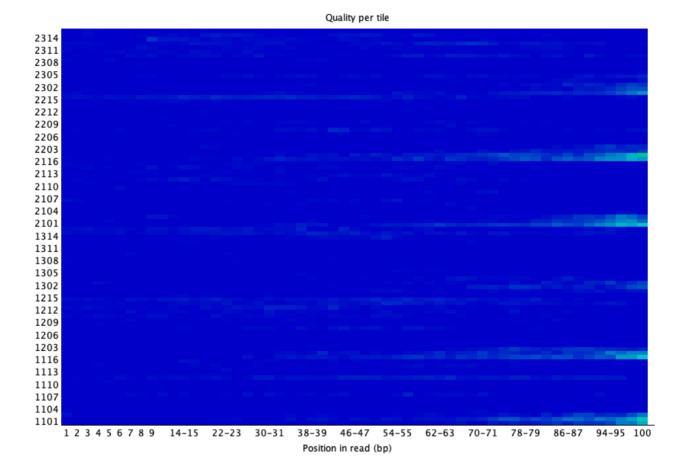


Next, in Figure 4, we have the "Per tile sequence quality" plot. This graph tells us whether something is wrong with a tile in the flow cell. Along the horizontal axis are the base positions. The vertical axis represents the tile number in which the read came from.

This plot compares the *average quality score of a tile* to the *average quality score of all tiles at a particular base position.* -- https://sequencing.qcfail.com/articles/position-specific-failures-of-flowcells/ (https://sequencing.qcfail.com/articles/position-specific-failures-of-flowcells/)

The interpretation for this plot is as follows

- Colder colors indicate that the average quality score at a tile is at or above the average quality score of all tiles at a particular base position. So a plot that is entirely blue is good (Figure 4).
- Hotter colors indicate that the average quality score at a tile is below the average quality score of all tiles at a particular base position. So a plot with red indicates a part of the flow cell has problems (Figure 5).



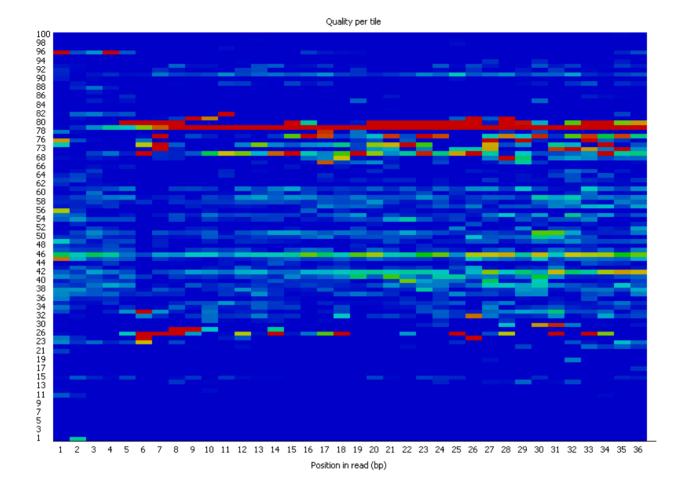


Figure5.Source:https://www.bioinformatics.babraham.ac.uk/projects/fastqc/Help/3%20Analysis%20Modules/12%20Per%20Tile%20Sequence%20Quality.html(https://www.bioinformatics.babraham.ac.uk/projects/fastqc/Help/3%20Analysis%20Modules/12%20Per%20Tile%20Sequence%20Quality.html)

Next, in Figure 6 we see a distribution of the sequence quality scores in the "Per sequence quality scores" plot, showing whether the quality of a subset of sequences is poor. Here our sequences have good quality, where most reads have quality that clusters at around 37.

Bioinformatics Training and Education Program

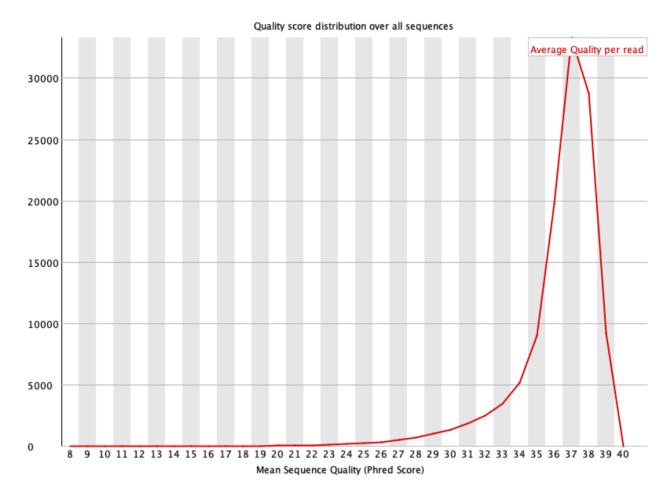


Figure 7 shows us the sequence make up along the bases of our reads in the "Per base sequence content" plot. If a library is random, then the percent composition of each nucleotide base (A,T,C,G) should be the same (~25%).

This module fails for HBR\_1\_R1.fq because difference between the percentage of A and the percentage of T is larger than 20 at a particular location **OR** the difference between the percentage of C and the percentage of G is larger than 20 at a particular location -- Babraham bioinformatics Per base sequence content (*https://www.bioinformatics.babraham.ac.uk/ projects/fastqc/Help/3%20Analysis%20Modules/ 4%20Per%20Base%20Sequence%20Content.html*).

In HBR\_1\_R1.fq, it looks like the difference between the percent composition of A and T at base position 2 is causing the failure. Unfortunately, this type of uneveness in base distribution at the beginning of a read is observed in RNA sequencing due to priming with random hexamers during the library preparation stage.

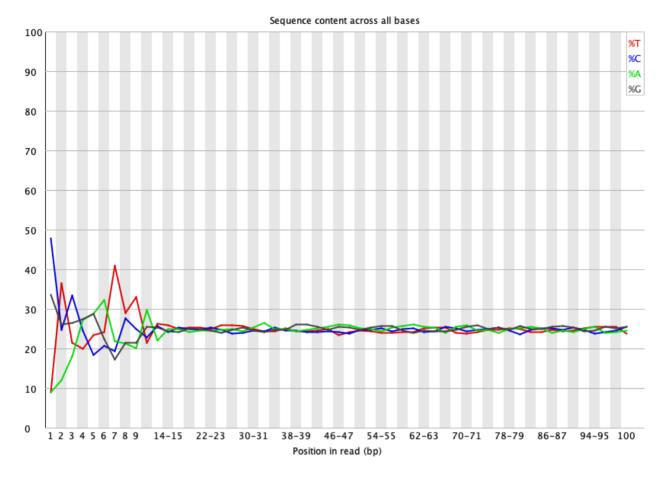
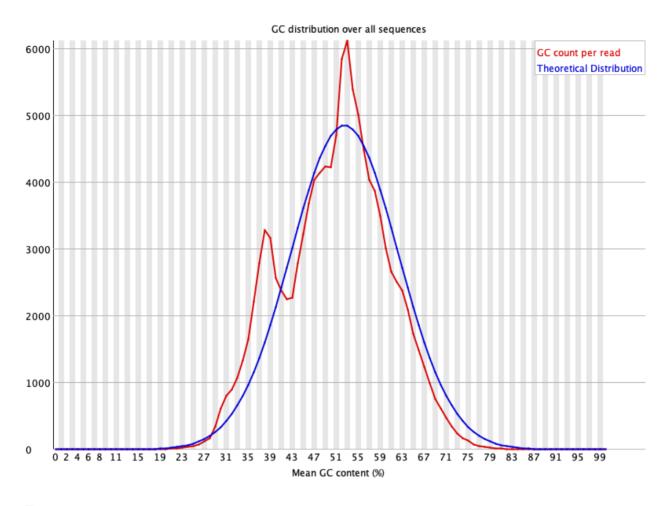


Figure 7

Figure 8 shows the GC content across each sequence compared to a normal distribution in what is called the "Per sequence GC content" plot. The GC content in HBR\_1\_R1.fq is off from the normal theoretical distribution.

The peak of this theoretical distribution is an estimate of the GC content of the underlying genome. Deviation from of the GC content from the theoretical distribution could be caused by contamination or sequencing bias. -- Babraham bioinformatics Per base sequence content (*https://www.bioinformatics.babraham.ac.uk/projects/fastqc/Help/3%20Analysis%20Modules/5%20Per%20Sequence%20GC%20Content.html*).



Whether we have any unknown bases in our sequencing reads is shown in Figure 9, which is the "Per base n content" plot".

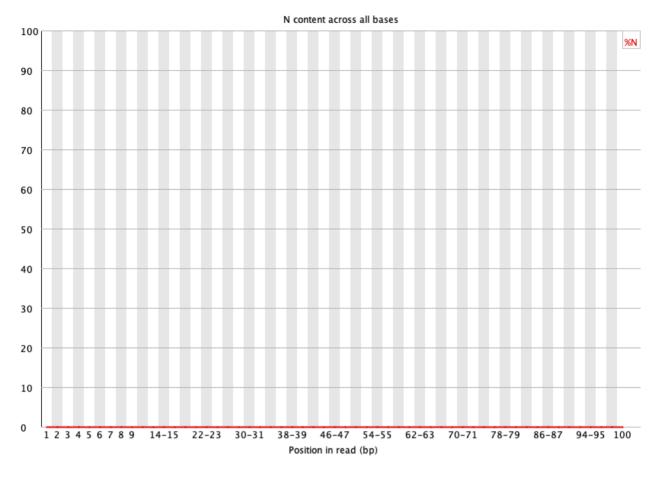


Figure 10 shows the sequence length distribution of HBR\_1\_R1.fq in what is known as the "Sequence Length Distribution" plot.

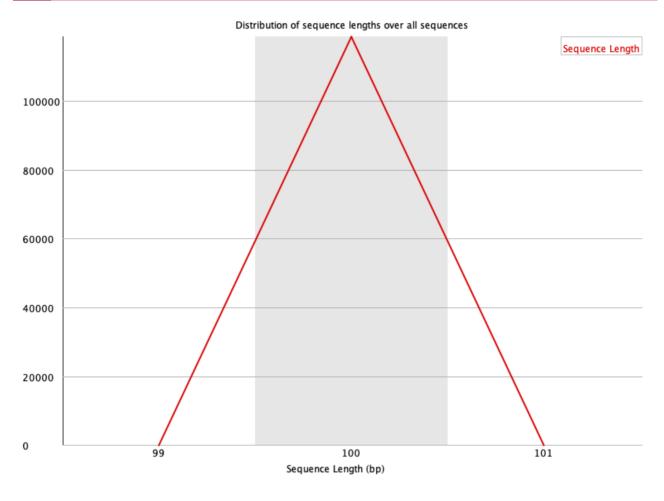


Figure 10

Figure 11 shows the sequence duplication levels. High levels of duplication may indicate an enrichment bias such as over-amplification in the PCR step. Otherwise, most sequences will occur only once.

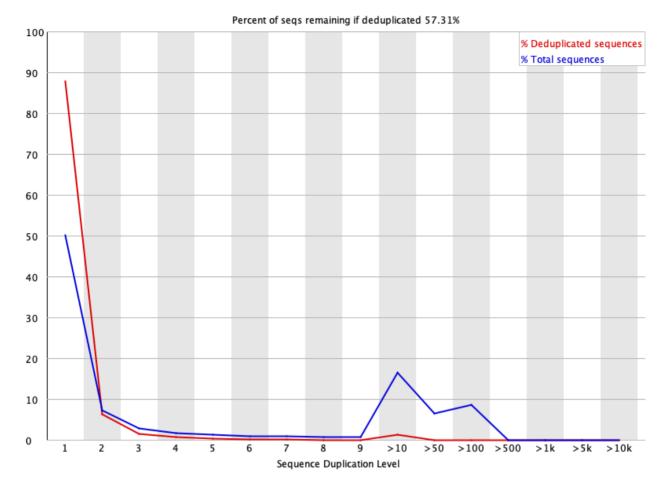


Figure 11

Figure 12 shows that we have some overrepresented sequences. As an exercise, let's copy one of the overrepresented sequences and BLAST it to find out what it is. Presence of overrepresented sequences may indicate enrichment artifact or the sequencing library is not very diverse. On the other hand, overrepresented sequences could have biological significance.

### Click here to goto NCBI BLAST (https://blast.ncbi.nlm.nih.gov/Blast.cgi)

0	verrepresented sequences			
	Sequence	Count	Percentage	Possible Source
	CTTATGTGATAGATGCCTCTTTAAAATATCTAAGTGCTGGGGTTATGAGT	444	0.37445918479223417	No Hit
	${\tt CGCTTTGATATTCTCTGCATCCTATTTAGGGCTATTGATATTTAACAAAT}$	396	0.3339771107606413	No Hit
	${\tt CCGCTTTGATATTCTCTGCATCCTATTTAGGGCTATTGATATTTAACAAA}$	388	0.3272300984220425	No Hit
	CGGCTGTCGAGTTGTACGGCCGTTCAGCCACGAGTCACGGGGTCTAACGC	382	0.3221698391680934	No Hit
	CTTTGATATTCTCTGCATCCTATTTAGGGCTATTGATATTTAACAAATAT	381	0.3213264626257685	No Hit
	CTGAGACAGAGTCGCTATCGTTATGTCTCCTTCCCGCGGTCAAGGCGAAA	339	0.28590464784812475	No Hit
	${\tt GCCTTATGTGATAGATGCCTCTTTAAAATATCTAAGTGCTGGGGTTATGA}$	295	0.24879607998583128	No Hit

Figure 13 tells us whether some of our sequencing reads have adapter content. Adapters sequences should be trimmed prior to alignment.

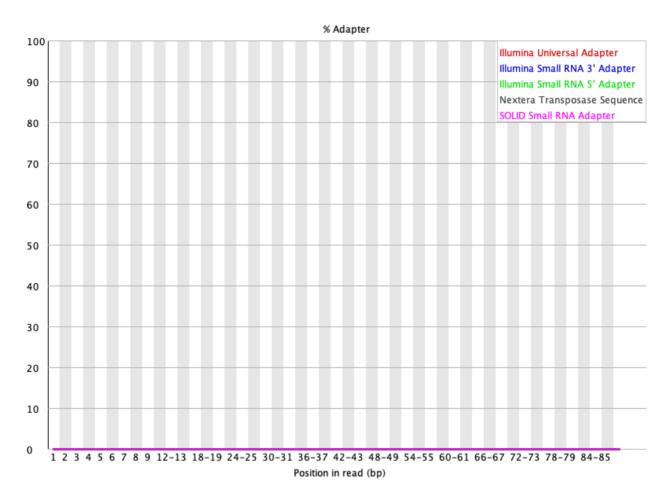


Figure 13

# HBR and UHR FASTQC reports

See the links below for the HBR and UHR FASTQC reports.

HBR\_1\_R1\_fastqc.html

HBR\_1\_R2\_fastqc.html

HBR\_2\_R1\_fastqc.html

HBR\_2\_R2\_fastqc.html

HBR\_3\_R1\_fastqc.html

HBR\_3\_R2\_fastqc.html

UHR\_1\_R1\_fastqc.html

- UHR\_1\_R2\_fastqc.html
- UHR\_2\_R1\_fastqc.html
- UHR\_2\_R2\_fastqc.html
- UHR\_3\_R1\_fastqc.html
- UHR\_3\_R2\_fastqc.html

# Lesson 11: Merging FASTQ quality reports and data cleanup

Before getting started, remember to be signed on to the DNAnexus GOLD environment.

# Lesson 10 Review

In the previous lesson, we learned about the structure of the FASTQ file, which stores our raw sequencing reads. Next, we learned to use a tool called FASTQC to assess the quality of each of the FASTQ files in the Human Brain Reference (HBR) and Universal Human Reference (UHR) dataset.

# Learning objectives

As described in the Lesson 10 review above, we generated quality reports for each of the FASTQ files in the Human Brain Reference and Universal Human Reference dataset using FASTQC. However, interrogating 12 individual FASTQC reports is cumbersome. In this lesson, we will focus on the following.

- Merge FASTQC reports using a tool called MultiQC so that we can interrogate one report rather than multiple.
- Learn to perform quality and adapter trimming on FASTQ files.

The skills learned can be applied to your own research and will be used when we learn more about RNA sequencing in subsequent lessons. In this lesson, we will continue to work with the HBR and UHR datasets.

# Merging individual FASTQC reports

We previously stored FASTQC results for the HBR and UHR raw sequencing data in the ~/ biostar\_class/hbr\_uhr/QC directory (recall that ~ denotes home directory). So before getting started, change into this folder.

```
cd ~/biostar_class/hbr_uhr/QC
```

FASTQC generated 12 html reports, here, we will merge them using the tool MultiQC.

MultiQC searches a given directory for analysis logs and compiles a HTML report. It's a general use tool, perfect for summarising the output from numerous bioinformatics tools. -- https://multiqc.info (https://multiqc.info).

MultiQC "knows" the report formats of many existing NGS tools: FastQC, cutadapt, bowtie2, tophat, STAR, kallisto, HISAT2, samtools, featureCounts, HTSeq, MACS2, Picard, GATK, etc. -- https://wikis.utexas.edu/display/bioiteam/Using+MultiQC (https://wikis.utexas.edu/display/bioiteam/Using+MultiQC).

MultiQC can be used to aggregate reports from pre-alignmnet quality check as well as metrics from other downstream steps of high throughput sequencing analysis. See https://multiqc.info/docs/ (https://multiqc.info/docs/) for the tools that MultiQC can generate aggregate reports for.

Below, we will take a look at the MultiQC documentation to see how to run it.

multiqc --help

MultiQC allows users to input some options but mainly to run this application, we need to specify the directory that contains our analysis logs.

/// MultiQC 🔍 | v1.13.dev0

Usage: multiqc [OPTIONS] [ANALYSIS DIRECTORY]

MultiQC aggregates results from bioinformatics analyses across many samples into a single report.

It searches a given directory for analysis logs and compiles a HTML report. It's a general use tool, perfect for summarising the output from numerous bioinformatics tools.

To run, supply with one or more directory to scan for analysis results. For

example, to run in the current working directory, use 'multiqc .'

While we can specify the path of our hbr\_uhr directory to MultiQC, we are in it already so if we want to aggregate the FASTQC reports in this folder we can just specify the directory path with "." to tell MultiQC to look for files to aggregate here (in the present working directory). We use the --filname option to specify a name (multiqc\_hbr\_uhr) for the MultiQC report.

```
multiqc --filename multiqc_report_hbr_uhr .
```

```
| fastqc | Found 12 reports
| multiqc | Compressing plot data
| multiqc | Report : multiqc_report.html
| multiqc | Data : multiqc_data
| multiqc | MultiQC complete
```

After running MultiQC, we can use Is to list the contents of our folder. We see that we have a html file (multiqc\_report.html) that we can open to view the quality assessment summary for all of our samples.

### ls

```
HBR 1 R1 fastqc.html
                      HBR 2 R1 fastqc.html
                                            HBR 3 R1 fastqc.html
                                                                   HI!
HBR 1 R1 fastqc.zip
                                                                   UHF
                      HBR 2 R1 fastqc.zip
                                            HBR 3 R1 fastqc.zip
HBR 1 R2 fastqc.html
                      HBR 2 R2 fastqc.html
                                            HBR 3 R2 fastqc.html
                                                                   UHF
HBR_1_R2_fastqc.zip
                      HBR_2_R2_fastqc.zip
                                            HBR_3_R2_fastqc.zip
                                                                   UHF
```

Let's copy multiqc\_report.html to our public directory so we can take a look at the contents of this report in our web browser.

```
cp multiqc_report_hbr_uhr.html ~/public/multiqc_report_hbr_uhr.html
```

Upon opening the MultiQC report, we see a navigation panel (similar to what we have with the individual FASTQC reports) that allows us to quickly move to different sections of the report. We are also provided with links to get help if we have questions about how to use the MultiQC reports. To the right of the report page, we have a tool box that allows us to do things like highlighting different samples in different colors for better visualization, rename samples, and export each of the individual QC plots as an image for inclusion in presentations and/or publications. MultiQC reports are interactive.

Navigation panel

<b>/</b>						
V1.13.dev0	Multi⊕C					ך
ieneral Stats astQC	A modular tool to aggregate results from bioin	formatics analyses across many	samples into a single report.		Toolbox	
Sequence Counts	Report generated on 2022-08-25, 15:24 EDT based on data in: /l	Jsers/wuz8/OneDrive – National Inst:	itutes of Health/biostars_handbook/RNA_S	Seq/reads	*	
Sequence Quality Histograms		_				Тоо
Per Sequence Quality Scores	Welcome! Not sure where to start?     Watch a tutorial video	(6:06)			don't show again × A	<b>–</b>
er Base Sequence Content	General Statistics	Get help			4>	box
Per Base N Content	Si Copy table III Configure Columns II Plot Showing	12/12 rows and 3/5 columns.			<u>.</u>	
equence Length Distribution	Sample Name	% Dups	% GC	M Seqs	H	
Sequence Duplication Levels	HBR 1 R1	42.7%	50%	0.1		
verrepresented sequences	HBR 1 R2	43.6%	50%	0.1	, <del>€</del>	
dapter Content	HBR 2 R1	44.3%	50%	0.1	0	
Status Checks	HRB 2 B2	45.2%	50%	0.1		

Figure 1

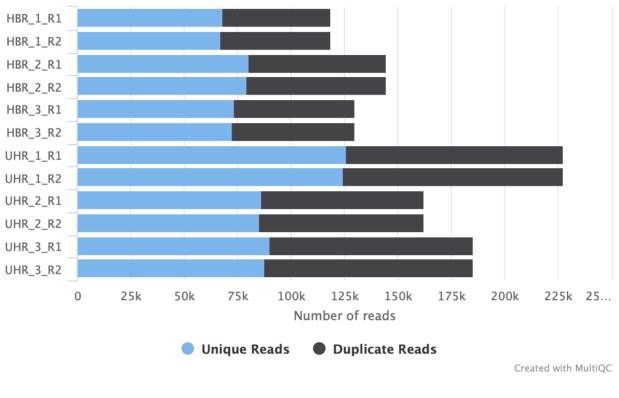
The next figure (Figure 2) shows some basic statistics about our samples, including percentage of duplicate reads, GC content, number of bases in the sequencing reads (or read length), percentage of modules that failed in the FASTQC report for that sample, and the total number of sequences in a FASTQ file (in Millions of sequences).

We can click on the Configure Columns tab to choose which columns we like to see in this table (Figure 3) and the plot button to visualize the data in graphical format.

Choose which columns to display General Statistics								
Sample Name	ot Showing <sup>12</sup> / <sub>12</sub> rows	and <sup>0</sup> /5 columns. % <b>GC</b>	Read Length	% Failed	M Seqs			
HBR_1_R1	42.7%	50%	100 bp	9%	0.1			
HBR_1_R2	43.6%	50%	100 bp	9%	0.1			
HBR_2_R1	44.3%	50%	100 bp	9%	0.1			
HBR_2_R2	45.2%	50%	100 bp	0%	0.1			
HBR_3_R1	43.3%	50%	100 bp	9%	0.1			
HBR_3_R2	44.1%	50%	100 bp	0%	0.1			
UHR_1_R1	44.5%	49%	100 bp	9%	0.2			
UHR_1_R2	45.3%	49%	100 bp	0%	0.2			
UHR_2_R1	46.8%	48%	100 bp	9%	0.2			
UHR_2_R2	47.4%	49%	100 bp	9%	0.2			
UHR_3_R1	51.5%	49%	100 bp	18%	0.2			
UHR_3_R2	52.7%	49%	100 bp	9%	0.2			

Uncheck the tick box to hide columns. Click and drag the handle on the left to change order.           Show All         Show None							
Sort	Visible	Group	Column	Description	ID	Scale	
		FastQC	% Dups	% Duplicate Reads	percent_duplicates	None	
		FastQC	% GC	Average % GC Content	percent_gc	None	
		FastQC	Read Length	Average Read Length (bp)	<pre>avg_sequence_length</pre>	None	
		FastQC	% Failed	Percentage of modules failed in FastQC report (includes those not plotted here)	percent_fails	None	
		FastQC	M Seqs	Total Sequences (millions)	total_sequences	read_coun	

The next plot (Figure 4) shows the break down of unique and duplicate reads for each FASTQ file. Again, duplication suggests some sort of enrichment bias. The default to this panel is to show the number of sequences but we can get a percentage breakdown by clicking on the Percentages tab.



## FastQC: Sequence Counts

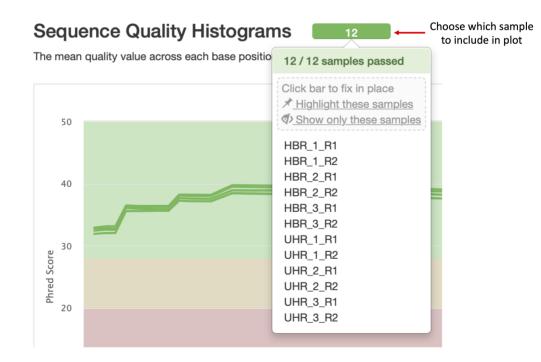
Figure 4

Figure 5 shows us the average quality score of the sequencing reads in FASTQ files along each base position. If we click on the green rectangle with the number 12 written in it, we can choose which sample we like to see in our plot (Figure 6). Regarding these boxes at the top of the QC plots, green means QC passed while orange and red indicate warning and failed, respectively.

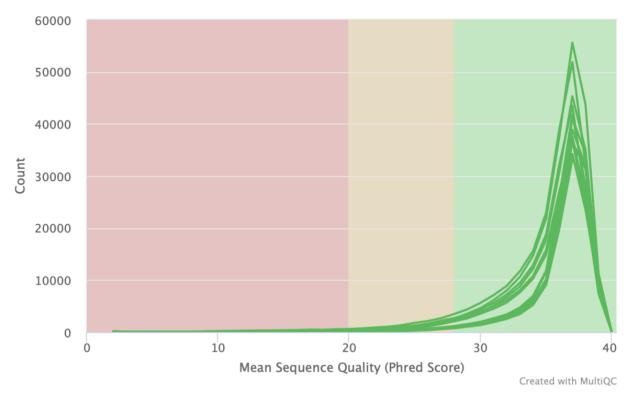


## FastQC: Mean Quality Scores

Figure 5



In Figure 7, we see the quality score distribution of each of our FASTQ files.

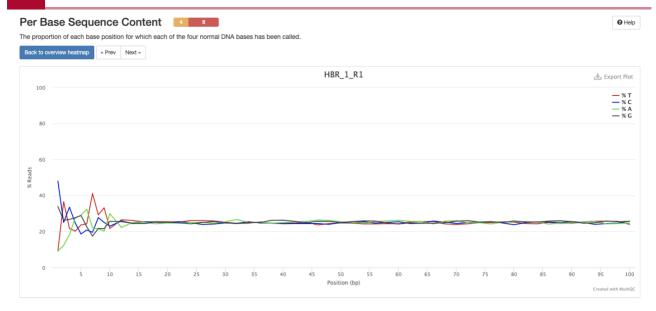


FastQC: Per Sequence Quality Scores

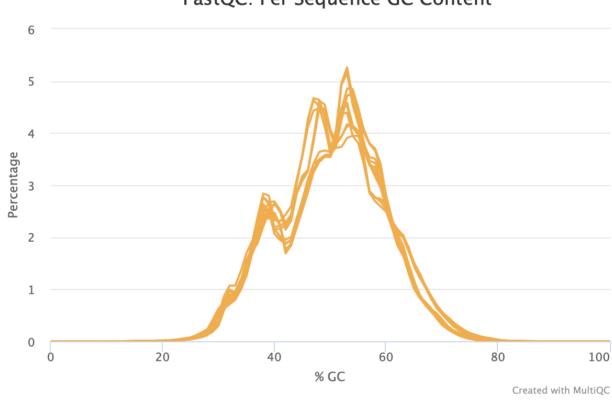
Figure 7

In Figure 8, we get an interactive heatmap of the percent composition of each nucleotide base (A,T,C,G) along the bases (horizontal axis) for each of the FASTQ files (vertical axis). If we hover over a tile, we will see the corresponding numbers. If we click on any row in this heatmap, we will get the base composition plot for just that sample (Figure 9).





The GC distribution for each of the FASTQ files is shown in Figure 10.



## FastQC: Per Sequence GC Content

Figure 11 tells us that except for a few bases at the beginning of the read, we do not have unknown bases in our FASTQ files.

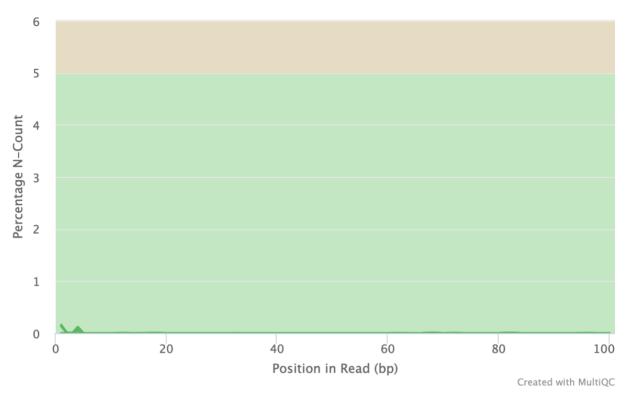




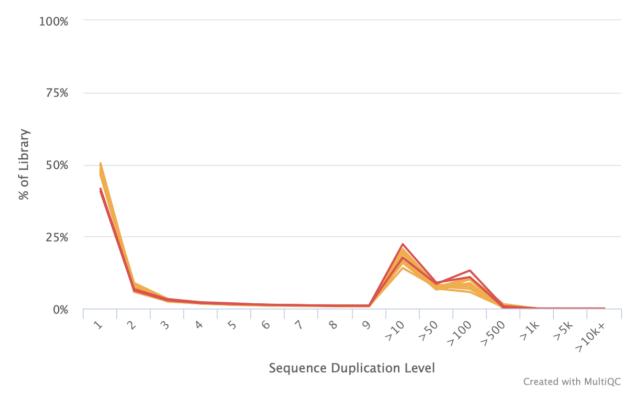
Figure 11

Figure 12 tells us that all of the reads in our FASTQ files have 100 bases, so no problems there.



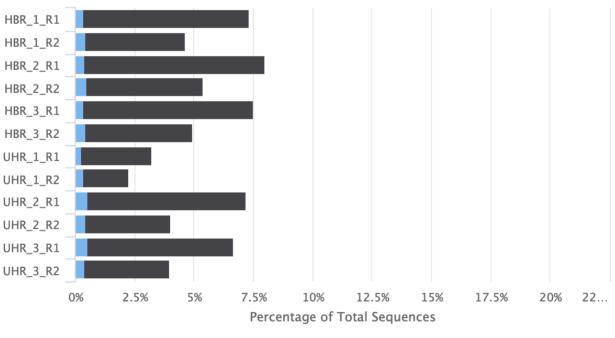
Figure 12

We see the sequence duplication levels, overrepresented sequences, and adapter content information in Figures 13 through 15.



FastQC: Sequence Duplication Levels

Figure 13



## FastQC: Overrepresented sequences

Top over-represented sequence

• Sum of remaining over-represented sequences

Created with MultiQC

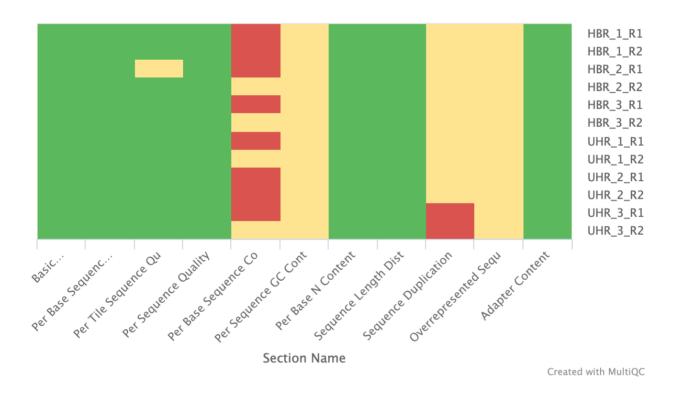
### Adapter Content

The cumulative percentage count of the proportion of your library which has seen each of the adapter sequences at each position.

No samples found with any adapter contamination > 0.1%

Figure 15

At the end of the MultiQC report, we see a heatmap of the modules that have passed, warn, or failed status for each of the FASTQ files.



## FastQC: Status Checks

Figure 16

## Trimming away adapters and poor quality reads

We will be downloading a FASTQ file from the Sequence Read Archive to learn about trimming. But first, go back to the ~/biostar\_class folder and then create a new directory named trimming.

cd ~/biostar\_class

mkdir trimming

cd trimming

Let's now download the FASTQ files for SRR1553606, which was sequenced under the paired end format, so we will need to specify --split-file to separate read 1 and read 2. We specify -X 10000 to retrieve only 10000 reads, otherwise the download will take longer.

fastq-dump --split-files -X 10000 SRR1553606

shows this output

Read 10000 spots for SRR1553606 Written 10000 spots for SRR1553606

ls

SRR1553606\_1.fastq SRR1553606\_2.fastq

Let's run FASTQC for both read 1 and read 2 of SRR1553606. We can use the wildcard (\*) to get both files rather than inputting them separately.

fastqc SRR1553606\_\*.fastq

We can copy the FASTQC reports for SRR1553606 to the ~/public directory to review them.

cp SRR1553606\_1\_fastqc.html ~/public

cp SRR1553606\_2\_fastqc.html ~/public

Initial QC of both FASTQ files for SRR1553606 shows failures and warnings. Figures 17 through 20 shows the per base sequence quality and adapter content for SRR1553606 read 1 and read 2. Here let's focus on removing adapters and poor quality reads. Adapters in particular will interfere with the alignment step. At the end of the reads in SRR1553606\_2, we see that the 25th

- 75th percentile (the yellow box) of scores span a large range, with many of them in the orange and red regions, where reliability of the reads would come into question (Figure 20).

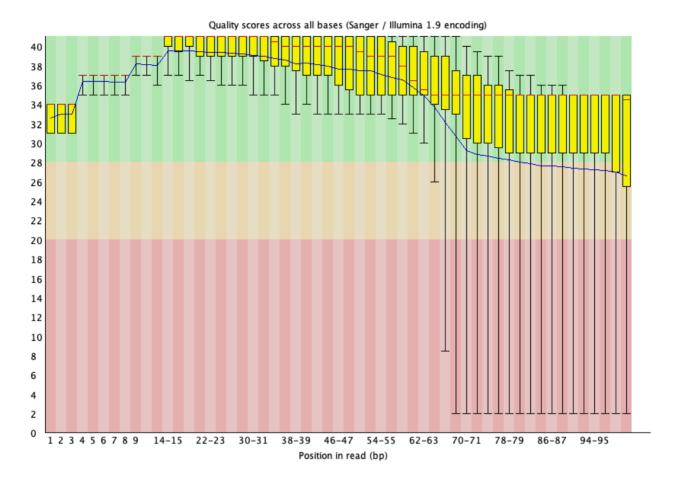


Figure 17: Per base quality for SRR1553606\_1.fastq

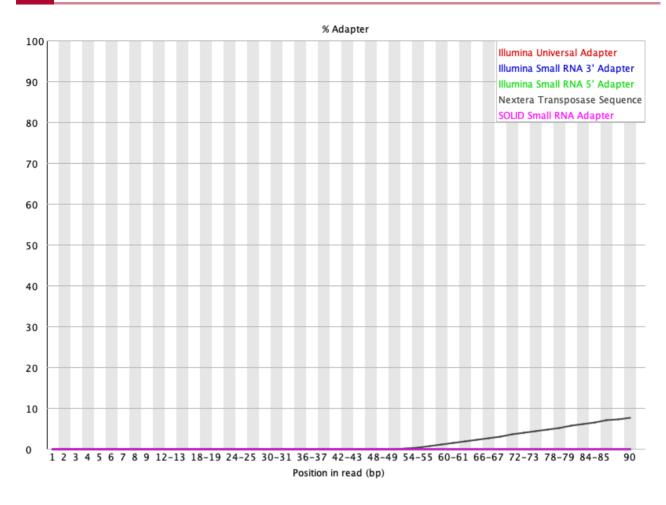


Figure 18: Adapter content for SRR1553606\_1.fastq

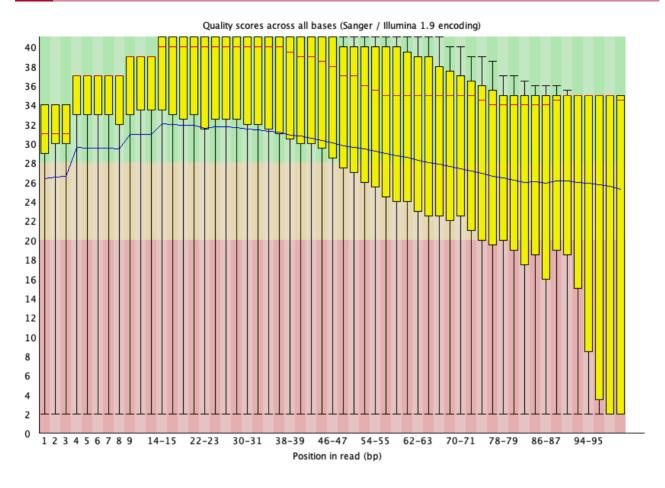


Figure 19: Per base quality for SRR1553606\_2.fastq

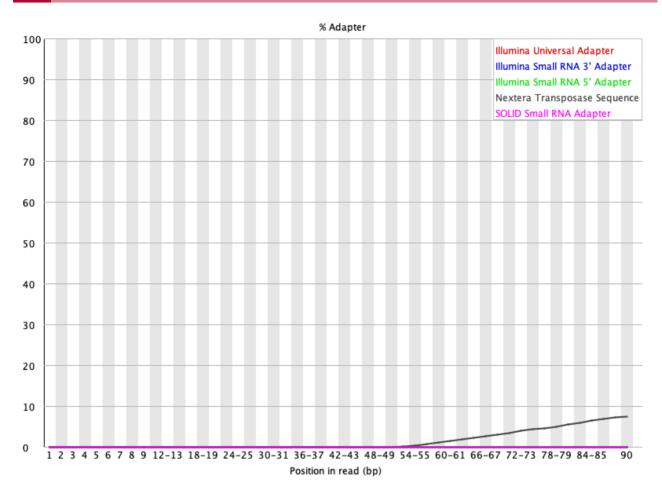


Figure 20: Adapter content for SRR1553606\_2.fastq

#### Trimming with Trimmomatic

Let's use the tool Trimmomatic to clean up the adapters and the poor quality reads for SRR1553606. For help with Trimmomatic type trimmomatic --help at the command line.

Before getting started with using trimmomatic, let's create a file called nextera.fa which houses the nextera adapter sequence that we need to remove (from the FASTQC result, we have Nextera adapter contamination).

The command below will create a file called nextera.fa and open it in the nano editor. We can then copy and paste the sequence, then hit control-x to save and exit the editor.

nano nextera.fa

```
>nextera
CTGTCTCTTATACACATCTCCGAGCCCACGAGAC
```

We initiate the application by typing trimmomatic at the command line and the parameters are explained below.

- PE stands for paired end mode. We are dealing with sequencing data derived from paired end library preparation so we can use this option. If we have single end sequencing data then we can replace PE with SE. After specifying paired end (PE) mode
  - $_{\circ}$  The files for read 1 and read 2 are entered
  - Following that, we enter the names of the trimmed FASTQ files (SRR1553606\_trimmed\_1.fastq and SRR1553606\_trimmed\_2.fastq). We need to specify two because we have two input files for paired end sequencing
  - Note that we also specify a file name for unpaired reads (SRR1553606\_trimmed\_1\_unpaired.fastq and SRR1553606\_trimmed\_2\_unpaired.fastq). Sometimes a read in one file may be successfully processed while the same read will not be successfully processed in the second file, thus, we place these reads in a separate file.
- The next portion to the trimmomatic command allows us to specify the quality score criteria for trimming. Here we use a sliding window (SLIDINGWINDOW), which scans the 5' end of the read and removes when the average quality of the window falls below a threshold.
  - We choose a window size of 4 reads
  - Quality threshold of 30
  - The final construction is SLIDINGWINDOW:4:30
- We then use the ILLUMINACLIP flag to specify the file to our adapter sequence where the numbers (2:30:5) that follows sets the criteria on how Trimmomatic would determine whether a portion of the read matches the adapter (see the Trimmomatic manual at http://www.usadellab.org/cms/uploads/supplementary/Trimmomatic/

TrimmomaticManual\_V0.32.pdf (*http://www.usadellab.org/cms/uploads/supplementary/ Trimmomatic/TrimmomaticManual\_V0.32.pdf*) for more).

• In the MINLEN argument, we specify 50 and Trimmomatic will remove reads that are less than 50 bases. We set this threshold because shorter reads will be difficult to map because they would potentially fall onto multiple regions of the genome.

trimmomatic PE SRR1553606\_1.fastq SRR1553606\_2.fastq SRR1553606\_trimr

Trimmomatic will display the following as it runs.

```
TrimmomaticPE: Started with arguments:
SRR1553606_1.fastq SRR1553606_2.fastq SRR1553606_trimmed_1.fastq SRF
Using Long Clipping Sequence: 'CTGTCTCTTATACACATCTCCGAGCCCACGAGAC'
ILLUMINACLIP: Using 0 prefix pairs, 1 forward/reverse sequences, 0 fc
Quality encoding detected as phred33
Input Read Pairs: 10000 Both Surviving: 6301 (63.01%) Forward Only St
TrimmomaticPE: Completed successfully
```

In the Is command below, we place \* (wildcard) around trimmed to tell Is that we want any file with the word trimmed in it. We use \* before and after so that Is will know there could be characters before trimmed and also after.

#### ls \*trimmed\*

```
SRR1553606_trimmed_1.fastq
SRR1553606_trimmed_1_unpaired.fastq
SRR1553606_trimmed_2.fastq
SRR1553606_trimmed_2_unpaired.fastq
```

Run FASTQC on the trimmed FASTQ files.

```
fastqc SRR1553606 trimmed 1.fastq SRR1553606 trimmed 2.fastq
```

Copy FASTQC reports for the SRR1553606 trimmed data to the ~/public folder to view.

cp SRR1553606\_trimmed\_1\_fastqc.html ~/public

cp SRR1553606\_trimmed\_2\_fastqc.html ~/public

Our per base quality looks much better and adapters were removed after trimming using Trimmomatic. Note in the basic statistics portion of the FASTQC report for the trimmed files, we loss around 40% of the reads from original. Therefore, trimming is a balancing act between removing unwanted reads and keeping as much of the original information as possible to prevent our experiment from becoming a wasted effort.

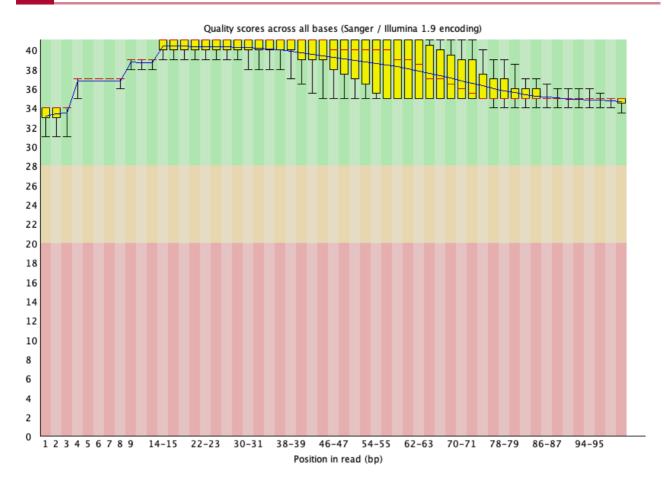


Figure 21: Per base quality for SRR1553606\_1 after Trimmomatic trimming.

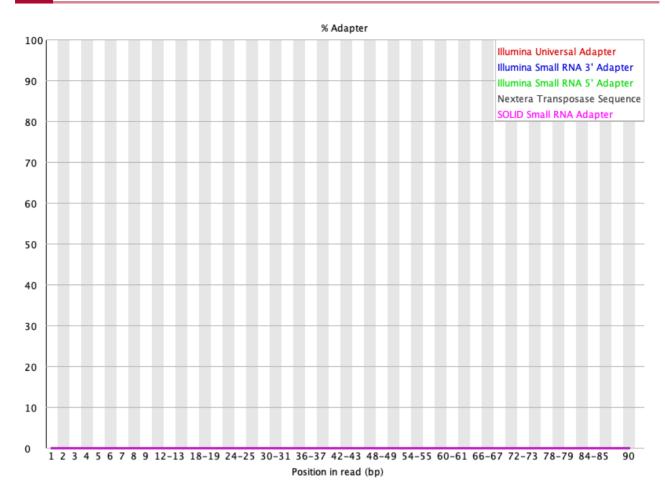


Figure 22: Adapter content for SRR1553606\_1 after Trimmomatic trimming.

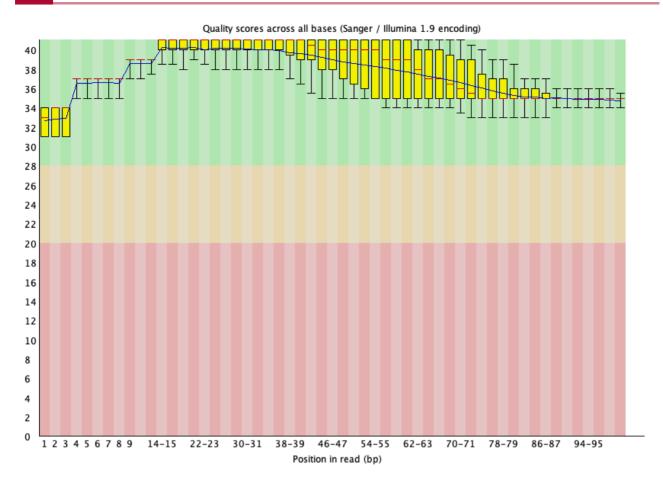


Figure 23: Per base quality for SRR1553606\_2 after Trimmomatic trimming.

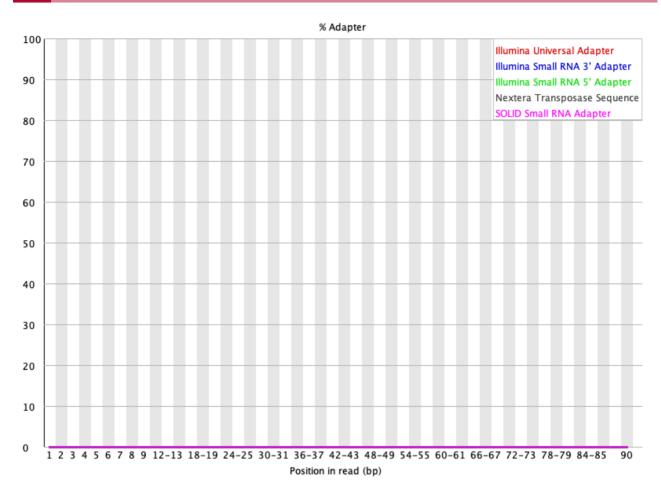


Figure 24: Adapter content for SRR1553606\_2 after Trimmomatic trimming.

#### Trimming with BBDuk

BBDuk is another tool that can be used for adapter and quality trimming. In addition, BBDuk can be used to filter out contaminations, perform GC filtering, filter for length, etc. (see https://jgi.doe.gov/data-and-tools/software-tools/bbtools/bb-tools-user-guide/bbduk-guide/ (https://jgi.doe.gov/data-and-tools/software-tools/bbtools/bb-tools-user-guide/bbduk-guide/)).

Let's run BBDuk to do the same adapter and quality trim as we did with Trimmomatic for the FASTQ files in SRR1553606.

To initiate BBDuk we type bbduk.sh at the command prompt

- Again, we are working with paired end sequencing so we provide read 1 after the "in=" argument and then read 2 after "in2=". Similarly, we specify the output file names for read 1 and read 2 after the "out=" and "out2=" arguments, respectively.
- The qtrim argument tells BBDuk we want to perform quality trimming. Setting qtrim=r means that BBDuk will trim from the right side of the sequence. We specify the quality threshold for trimming to 30 using the trimq argument.
- For adapter trimming, we specify the adapter sequence FASTA file (again, we will be uisng nextera.fa created earlier). Note that for adapter trimming, we use the ktrim option,

which essentially tells BBDuk to trim based on sequence matching rather than quality. Here, we set ktrim=r so that BBDuk will trim away bases to the right of the match. The parameters that follow ktrim are criteria that determine whether a portion of the sequencing read matches the adapter.

• See BBDuk manual (https://jgi.doe.gov/data-and-tools/software-tools/bbtools/bb-toolsuser-guide/bbduk-guide/) for more about arguments and parameters that can be used with this program.

bbduk.sh in=SRR1553606\_1.fastq in2=SRR1553606\_2.fastq out=SRR1553606\_

As BBDuk is running, we see statistics such as the number of reads that are quality and/or adapter trimmed. We also see the number of reads that have been removed and the number of reads that remain.

Input is being processed as paired Started output streams: 0.005 seconds. Processing time: 0.148 seconds.

Input: 20000 reads 2020000 bases. QTrimmed: 4137 reads (20.69%) 276896 bases (13.>71%) KTrimmed: 5632 reads (28.16%) 448982 bases (22.>23%) Total Removed: 6356 reads (31.78%) 725878 bases (35.>93%) Result: 13644 reads (68.22%) 1294122 bases >(64.07%)

Time: 0.172 seconds. Reads Processed: 20000 116.38k reads/sec Bases Processed: 2020k 11.75m bases/sec

Running FASTQC on the BBDuk trimmed output, we see that BBDuk performs similar to Trimmomatic.

fastqc SRR1553606\_bbduk\_1.fastq SRR1553606\_bbduk\_2.fastq

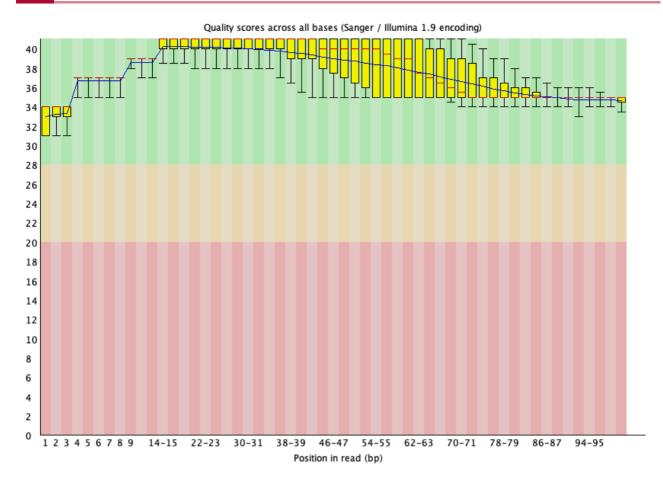


Figure 25: SRR1553606\_1 per base quality after BBDuk trimming

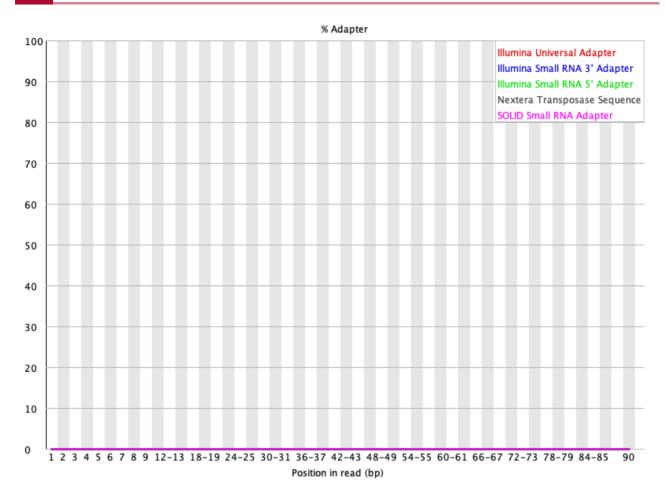


Figure 26: SRR1553606\_1 adapter content after BBDuk trimming

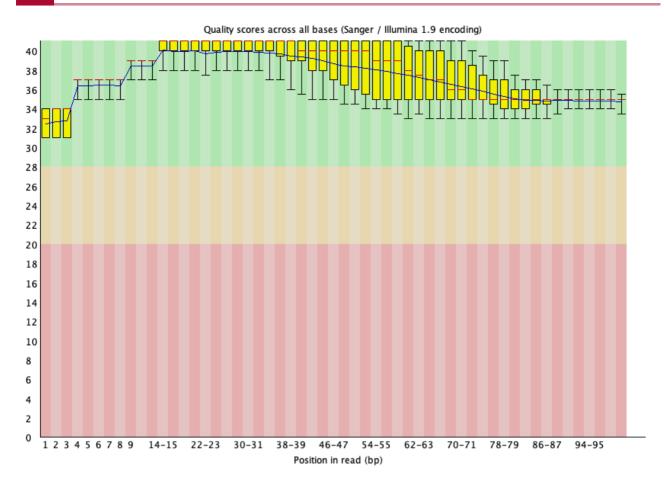


Figure 27: SRR1553606\_2 per base quality after BBDuk trimming

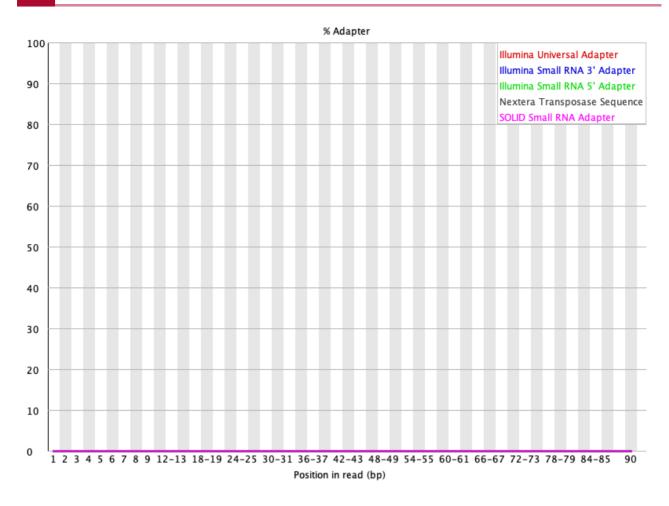


Figure 28: SRR1553606\_2 adapter content after BBDuk trimming

### MultiQC report for HBR and UHR dataset

HBR and UHR MultiQC report

### FASTQC reports for SRR1553606

SRR1553606\_1.fastq not trimmed

SRR1553606\_2.fastq not trimmed

SRR1553606\_1.fastq trimmed with Trimmomatic

SRR1553606\_2.fastq trimmed with Trimmomatic

SRR1553606\_1.fastq trimmed with BBDuk

SRR1553606\_2.fastq trimmed with BBDuk

SRR1553606 MultiQC report - aggregate of untrimmed, Trimmomatic trimmed, and BBDuk trimmed results

### Lesson 12: RNA sequencing review 1

### Learning objectives

Here, we will do a quick review of what we have learned about RNA sequencing in Lessons 8 through 11.

### Accessing the Biostar handbook

The URL for the Biostar handbook is https://www.biostarhandbook.com (https:// www.biostarhandbook.com).

Once you sign into this handbook, you will find that it is composed of several different books including one for RNA sequencing.

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#### The Biostar Handbook Collection

The Biostar Handbook is being reworked into separate, more manageable volumes of study.

- The Biostar Handbook An introduction to Bioinformatics as a scientific field.
- The Art of Bioinformatics Scripting Learn advanced Unix and Bash scripting skills.
- RNA-Seq by Example Master RNA-Seq data analysis.
- Corona Virus Genome Analysis Advanced topics devoted to the study of the Corona Virus.
- Biostar Workflows Create automated bioinformatics workflows

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Email							
Password							
Log In	Cancel						
Forgot your pas	sword?						

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?

The book is available to registered users. The latest versions can be downloaded from:

- RNA-Seg by Example, PDF
- RNA-Seq by Example, eBook

Our books are updated frequently. We recommend accessing each book via the website as the web version will always contain the most recent and up-to-date content. A few times a year we send out emails that describe the new additions.

### Review of RNA sequencing concepts

- Purpose of RNA sequencing and what biological questions can RNA sequencing answer
- Experimental considerations
  - Sample preparation
    - Replicates
    - Technical noise
  - Read depth
    - More depth for low expression genes
    - More depth for low expression differences between samples
  - RNA quality

### **RNA** sequencing analysis considerations

#### What are the files that we need for RNA sequencing analysis?

{{Sdet}}

Solution{{Esum}}

- Reference genome or transcriptome
- Annotation files (gff or gtf) that tells us the genomic features (ie. gene, transcript, etc.)
- Raw sequencing data in FASTQ (or fq) format

{{Edet}}

#### Review of reference genome and annotation files

Why do we need a reference genome?

{{Sdet}}

Solution{{Esum}}

The reference genome serves as a "known" that guides us in constructing the genome of the unknown from sequencing data.

{{Edet}}

What file format is the reference genome in and what information does it contain?

{{Sdet}}

Solution{{Esum}}

The reference genome is in the fasta/fa format. These files will have extension fasta or fa, where the two extensions are used interchangeably.

A fasta file contains a definition line that starts with ">" followed by nucleotide sequences.

{{Edet}}

What is the annotation file used for?

{{Sdet}}

Solution{{Esum}}

The annotation file lists the features of a genome (ie. genes, transcripts, exons) along with their coordinates and other information. Annotations files are useful in RNA sequencing because it informs us of which gene or transcripts the aligned reads are overlapping and thus helps us generate a table of expression counts for our samples either on per gene or transcript basis.

 $\{\{Edet\}\}$ 

#### **Review of FASTQ files**

What is a FASTQ file?

{{Sdet}}

Solution{{Esum}}

A fastq or fq file is the format for files that contain our sequencing data. Similar to a fasta file, which contains a header line that starts with ">" followed by sequence, the fastq file also contains a header line for each sequencing read that starts with "@". The sequencing read follows the metadata line, which is then followed by a "+" sign and a line that contains the quality score of each of the bases in a sequencing read.

#### {{Edet}}

What tool can we use to assess quality of sequencing data? And how do we aggregate several FASTQC reports into one.

{{Sdet}}

?

 $Solution\{\{Esum\}\}$ 

FASTQC

To aggregate multiple FASTQC reports, we can use MultiQC

{{Edet}}

What type of data clean up can we perform on sequencing data prior to downstream analysis?

{{Sdet}}

Solution{{Esum}}

We can trim away adapters and low quality reads. Trimmomatic is a tool that can be used to do this.

{{Edet}}

# Lesson 13: Aligning raw sequences to reference genome

Before getting started, remember to be signed on to the DNAnexus GOLD environment.

### Lesson 11 Review

In Lesson 11 we learned to aggregate multiple FASTQC reports into one using MultiQC, which allows us to easily interrogate the quality of sequencing data for multiple samples. We also learned to trim away adapters and poor quality reads in raw data using Trimmomatic (instructions for trimming using BBDuk are available in the Lesson 11 content for you to look at even though we did not go over this).

### Learning objectives

In this lesson, we will continue to use the Human Brain Reference (HBR) and Universal Human Reference (UHR) data and we will

- Learn to align the sequencing data to reference genome using HISAT2, which is a splice aware aligner
- Look at post alignment QC
- Familiarize ourselves with the contents of alignment output
- Learn to use SAMTOOLS to work with alignment output
- Align sequences with BOWTIE2, which is not splice aware so we can visualize and compare to results obtained from HISAT2 using the Integrative Genome Viewer (IGV) in Lesson 14.

The skills learned in this lesson can be applied towards your own research and subsequent lessons in this course.

### Creating an index for the reference genome

Let's start our exploration of sequencing read alignment by discussing the reference genome for human chromosome 22. For this, change into our ~/biostar\_class/hbr\_uhr/refs folder. In Lesson 9, we discussed why we need a reference genome when we are working with high throughput sequencing data. In high throughput sequencing, we obtain many sequence reads in our experimental output and we do not know where in the genome these reads come from. The reference genome is a known standard that helps us reassemble these reads.

#### cd ~/biostar\_class/hbr\_uhr/refs

As a review, when we list the contents of this folder, we will see that it contains the reference genome (22.fa) and annotation (22.gtf) for human chromosome 22.

#### ls

#### 22.fa 22.gtf ERCC92.fa ERCC92.gtf

The first step in alignment is to create an index for the reference genome. Think of an index as a table of contents in a book. If we are searching for something in a book, we can either search from beginning to end and depending on the size of the book, this could take a long time. Alternatively, we could use the table of contents to jump to and search only the relevant sections. Thus, an index allows the aligner to search more specifically and reduce computation time.

To align the HBR and UHR raw reads to chromosome 22 we will use a tool called HISAT2 (http:// daehwankimlab.github.io/hisat2/manual/), which is a splice aware aligner used for RNA sequencing. This aligner will be able to handle the alignment of reads that fall on two exons. We will use the build feature of HISAT2 to create our index. Other aligners will have their own algorithm for indexing the reference genome.

To build the index for human chromosome 22, we type hisat2-build at the command prompt, followed by the name of FASTA file for the reference genome (22.fa in our case) and then the base name (ie. file name without extension) that we would like to use for our index (here we choose 22 as the base name).

#### hisat2-build 22.fa 22

After the index has been generated, we can list the contents of our biostar\_class/hbr\_uhr/refs folder to see if anything has changed. We use the -1 option with Is to list one item per row.

#### ls -1

Note that we now have HISAT2 genome indices, which are the 8 files that have extension "ht2".

22.1.ht2 22.2.ht2 22.3.ht2 22.4.ht2 22.5.ht2 22.6.ht2 22.7.ht2 22.8.ht2

Once the index for the human chromosome 22 reference has been created, change back into the ~/biostar\_class/hbr\_uhr folder.

```
cd ~/biostar_class/hbr_uhr
```

Then create a new folder called hbr\_uhr\_hisat2 and change into this. We will keep our alignment outputs in this folder.

mkdir hbr\_uhr\_hisat2

cd hbr\_uhr\_hisat2

### Performing alignment for one file using HISAT2

To align FASTQ files for one sample, we construct the HISAT2 command with the following options.

- The "-x" flag prompts us to enter the base name (ie. without extension) of genome index. The HISAT2 index in the ~/biostar\_class/hbr\_uhr/refs directory, which is one directory back from our present working directory of ~/biostar\_class/hbr\_uhr/hbr\_uhr\_hisat2, so we can use ".." to specify go one directory back then go into refs.
- We specify files containing read 1 and read 2 of paired end sequencing after "-1" and "-2" flags, respectively. The reads are in ~/biostar\_class/hbr\_uhr/reads, which is one directory back from our present working directory of ~/biostar\_class/hbr\_uhr/hbr\_uhr\_hisat2, so we can use ".." to specify go one directory back then go into reads.
- Using the "-S" flag, we indicate that we want to save the alignment results in the SAM format where SAM stands for Sequencing Alignment Mapped.

hisat2 -x ../refs/22 -1 ../reads/HBR\_1\_R1.fq -2 ../reads/HBR\_1\_R2.fq

As HISAT2 is running the alignment, we get the alignment statistics below.

```
118571 (100.00%) were paired; of these:
56230 (47.42%) aligned concordantly 0 times
61769 (52.09%) aligned concordantly exactly 1 time
572 (0.48%) aligned concordantly >1 times
```

Let's breakdown the alignment statistics shown above for the sample HBR\_1.

The first line of the HISAT2 alignment statistics says 118571 reads (100.00%) were paired. Recall from FASTQC that read 1 and read 2 FASTQ files for HBR\_1 have 118571 reads, each (Figures 1 and 2). So the first line in the HISAT2 alignment statistics is telling us that out of all the reads from read 1 and read 2 FASTQ files of HBR\_1, we have 118571 pairs, which agrees with what we know. Also, this means we have 118571x2 or 237142 reads for the HBR\_1 sample.

### FastQC Report

#### **Summary**

Basic Statistics
Per base sequence quality
Per tile sequence quality
Per sequence quality scores
Per base sequence content
Per sequence GC content
Per base N content
Sequence Length Distribution
Sequence Duplication Levels
Overrepresented sequences
Adapter Content

#### Basic Statistics

Measure	Value			
Filename	HBR_1_R1.fq			
File type	Conventional base calls			
Encoding	Sanger / Illumina 1.9			
Total Sequences	118571			
Sequences flagged as poor quality	0			
Sequence length	100			
€GC	50			

### Per base sequence quality

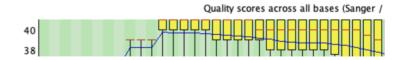


Figure 1

### FastQC Report

#### Summary

Basic Statistics
Per base sequence quality
Per tile sequence quality
Per sequence quality scores
Per base sequence content
Per sequence GC content
Per base N content
Sequence Length Distribution
Sequence Duplication Levels
Overrepresented sequences
Adapter Content

### Basic Statistics

Measure	Value
Filename	HBR_1_R2.fq
File type	Conventional base calls
Encoding	Sanger / Illumina 1.9
Total Sequences	118571
Sequences flagged as poor quality	0
Sequence length	100
ŧGC	50

Quality scores across all bases (Sanger /

### Per base sequence quality

Figure 2

Following the first line of the HISAT2 alignment statistics, we will see some terminologies like concordant or discordant mapped reads. See Figure 3 for a visual explanation.

- A concordant read pair is defined as those that align in an expected manner where the reads are oriented towards one another and the distance between the outer edges is within expected ranges.
- A discordant read pair is defined as those that do not align as expected such as where the distance between the outer edges is smaller or larger than expected.

For the HBR\_1 sample, we have

- 61769 pairs (123538 reads) that aligned concordantly once
- 572 pairs (1144 reads) that aligned concordantly more than once these are mapped to multiple parts of the genome and likely cause by duplicated regions in the genome
- 173 paris (346 reads) that aligned discordantly once
- 48 reads that did align (neither concordantly or discordantly) once
- 5 reads that aligned (neither concordantly or discordantly) more than once

If we sum up the number of reads that mapped in the above break down and divide by the total number of reads in the two FASTQ files for the HBR\_1 sample then we should get an overall alignment rate of 52.75%.

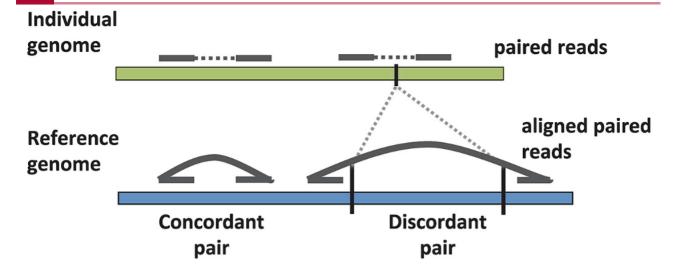


Figure 3: Source: Benjamin J. Raphael, Chapter 6: Structural Variation and Medical Genomics, PLOS Computational Biology, December 27, 2012 (*https://journals.plos.org/ploscompbiol/article?id=10.1371/journal.pcbi.1002821*)

If we include the option --summary-file in the HISAT2 command, we can specify a file name to save the alignment statistcs.

Before moving further, let's use the parallel and echo commands to create a text file that contains the IDs for the HBR and UHR samples. This will allow us to align many FASTQ files at the same time.

To create the list of sample IDs for the HBR and UHR dataset we run the command below:

- parallel allows us to create the list of sample IDs all in one go (ie. multi-task rather than doing things in series)
- echo will print its arguments to the terminal (ie. echo horse will print horse in the terminal), in this case we want echo to print {1}*{2}, where these can represent anything connected together by the underscore (the underscore is denoted by*). {1} denotes input 1 and {2} denotes input 2 such that input 1 is printed first and input 2 is printed second.
- the inputs in the command below are HBR and UHR, the sample groups in our dataset; "1 2 3" to denote 1, 2, or 3 replicates for each group (ie. we have samples HBR\_1, HBR\_2, HBR\_3, UHR\_1, UHR\_2, UHR\_3)
- one of the ways to specify input using parallel is the ":::" notation. here, after {1}\_{2}, we specify the sample groups as the first input (HBR UHR) and then the replicate number (1, 2, or 3)
- we write this to a file called ids.txt, in the ~/biostar\_class/hbr\_uhr/reads folder, where the reads folder is one directory up from our present working directory of ~/biostar\_class/ hbr\_uhr/snidget\_hisat2 so we can denote this using ".." (one directory up) and then specify the reads directory followed by the file name

```
parallel echo {1}_{2} ::: HBR UHR ::: 1 2 3 > ../reads/ids.txt
```

cat ../reads/ids.txt

HBR\_1 HBR\_2 HBR\_3 UHR\_1 UHR\_2 UHR\_3

To align all of the HBR and UHR FASTQ files we can take advantage of the parallel command. Let's use the --summary-file option to store the alignment statistics. We will see why this is useful in a bit. In the command below, we

- read the sample names stored in ~/biostar\_class/hbr\_uhr/reads/ids.txt using cat
- send this to parallel and the hisat2 command is enclosed in double quotes within
- we use {} as a place holder for accepting the sample IDs provided by the cat command
- because we are dealing with paired-end sequencing, we append \_R1 and \_R2 to denote the first and second file in the pair

cat ../reads/ids.txt | parallel "hisat2 -x ../refs/22 -1 ../reads/{}\_

After alignment with HISAT2, let's list the contents of the hbr\_uhr\_hisat2 directory to see what has changed.

ls -1

HBR\_1.sam HBR\_1\_hisat2\_summary.txt HBR\_2.sam HBR\_2\_hisat2\_summary.txt HBR\_3.sam HBR\_3\_hisat2\_summary.txt UHR\_1.sam UHR\_1\_hisat2\_summary.txt UHR\_2.sam UHR\_2.sam UHR\_3\_sam UHR\_3\_hisat2\_summary.txt If we print the alignment summary file for HBR\_1 (HBR\_1\_hisat2\_summary.txt) then we should see the same statistics that we saw earlier.

```
cat HBR_1_hisat2_summary.txt
```

Recall from Lesson 11 that we can include summaries from post alignment steps into MultiQC reports. This is why we create the summary files for the HISAT2 alignments for the HBR and UHR data. So let's run MultiQC again to generate a report that includes the HISAT2 alignment statistics. Make sure that we change the ~/biostar\_class/hbr\_uhr/ folder of our home directory and then construct the multiqc command below, where we specify the output filename using -- filename. The output will be written in the QC directory. We use "." to tell multiqc to search ~/ biostar\_class/hbr\_uhr for any QC or log files and it will search not only the present working directory but also sub-directories.

```
cd ~/biostar_class/hbr_uhr
```

```
multiqc --filename QC/multiqc hbr uhr with hisat2 .
```

Note that multiqc is now adding the alignment statistics in the report.

```
/// MultiQC | v1.13
multiqC | Search path : /home/joe/biostar_class/hbr_uhr
searching |
snippy | Found 1 reports
bargraph | Tried to make bar plot, but had no data: snippy
bowtie2 | Found 6 reports
fastqc | Found 14 reports
multiqc | Compressing plot data
multiqc | Report : qc/multiqc_with_hisat2.html
multiqc | Data : qc/multiqc_with_hisat2_data
multiqc | MultiQC complete
```

We can copy multiqc\_hbr\_uhr\_with\_hisat2 to ~/public and then take a look at this file.

cp QC/multiqc\_hbr\_uhr\_with\_hisat2.html ~/public

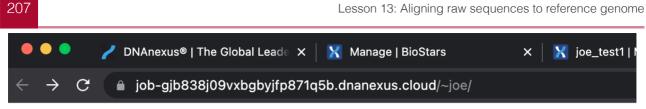
After multiqc\_hbr\_uhr\_with\_hisat2.html has been copied to the ~/public directory, go back to the GOLD landing page (you can access it by clicking on the Class html links).

BioStars	$\sim$	SETTINGS MANAGE MONITOR VISUALIZE							
<ul> <li>∠ BioStars</li> </ul>	←	All Projects > BioStars							
> D Applications		Current Folder Only V Any Name V Any ID V	Any Type × Any Class ×						
> 🗅 Params		Name I <sup>‡</sup>	Type / Class Created Created By						
> 🗅 Sessions		Params	Folder	as as		_			
		Sessions	Folder						
		Test	Folder						
		Class_A_E.html	File	Nov 03 2022, 12:17	user-mcintoshc				
		Class_F_M.html	File	Nov 03 2022, 3:01 PM	user-jwrows352				
		Class_F_M.html	File	Nov 03 2022, 12:18	user-mcintoshc				
		Class_N_S.html	File	Nov 03 2022, 12:21	user-mcintoshc				
		Class_T_Z.html	File	Nov 03 2022, 12:24	user-mcintoshc				
		1-9 of 9 items	rile	NOV 03 2022, 12:24	user-mcintosnc				

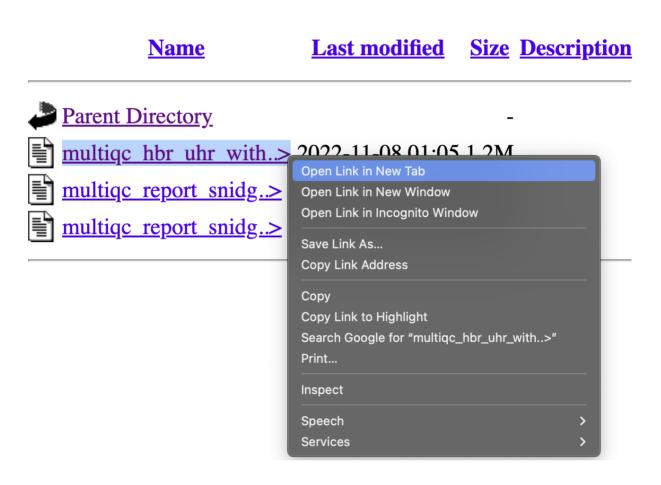
At the GOLD landing page, scroll down the student table until you see your name and click the tab labeled File that is associated with your name.



You will then be taken to a page that where you access the files in your ~/public directory. You can either right click to download the files or view in a separate browser tab in the case of html files.



## Index of /~joe



In the navigation pane of the multiqc report, we now see a link to the hisat2 alignment statistics (Figure 4).

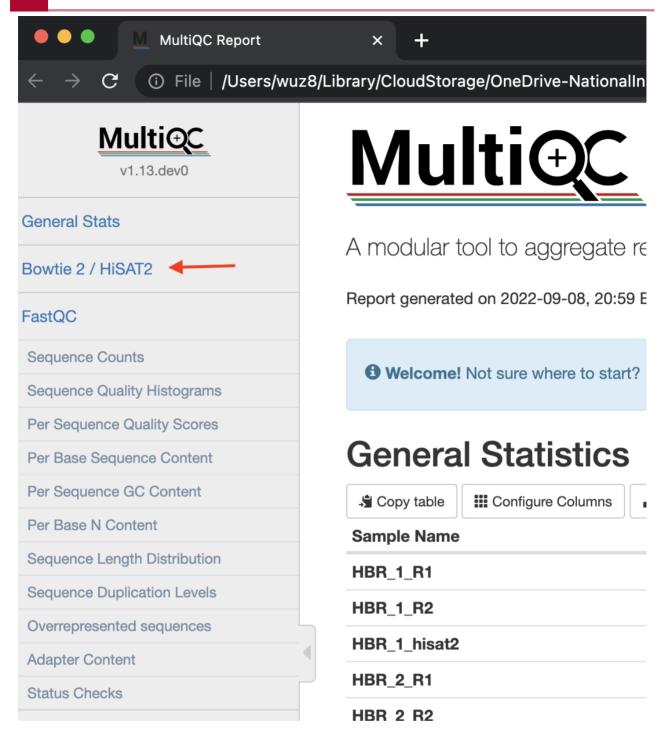


Figure 4

In the general statistics table, we now have a column indicating the overall alignment rate for each sample (Figure 5).

#### **General Statistics**

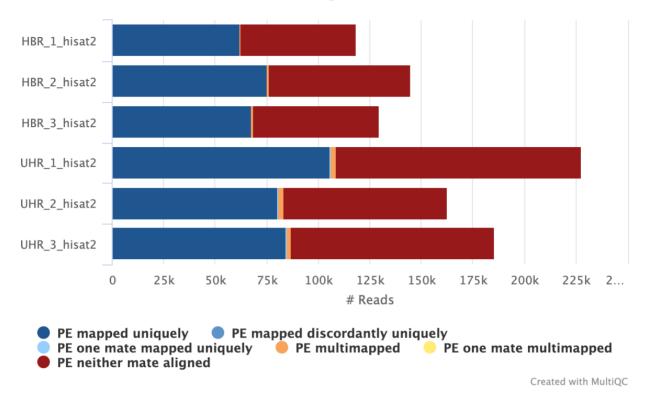
Scopy table	Columns	In Piot Showing <sup>18</sup> / <sub>18</sub> rows and % <sub>2</sub> columns.												
ample Name % Aligr		gned	% Dups			% GC		Read Length	% Failed	M Seqs				
HBR_1_R1							42.7%		50%		100 bp	9%	0.1	
HBR_1_R2							43.6%		50%		100 bp	9%	0.1	
HBR_1_hisat2		52.8%	i											
HBR_2_R1					44.3%		50%		100 bp	9%	0.1			
HBR_2_R2					45.2%		50%		100 bp	0%	0.1			
HBR_2_hisat2		52.5%	i i											
HBR_3_R1					43.3%		50%		100 bp	9%	0.1			
HBR_3_R2					44.1%		50%		100 bp	0%	0.1			
HBR_3_hisat2		52.7%	j											
UHR_1_R1					44.5%		49%		100 bp	9%	0.2			
UHR_1_R2					45.3%		49%		100 bp	0%	0.2			
UHR_1_hisat2		47.9%	i											
UHR_2_R1					46.8%		48%		100 bp	9%	0.2			
UHR_2_R2					47.4%		49%		100 bp	9%	0.2			
UHR_2_hisat2		51.3%	i											
UHR_3_R1					51.5%		49%		100 bp	18%	0.2			
UHR_3_R2	32				52.7%		49%		100 bp	9%	0.2			
UHR_3_hisat2		46.9%												

Figure 5

We also have a plot (Figure 6) that tells us

- How many pair of reads mapped uniquely (ie. only once)
- How many pair of reads mapped concordantly to more than one location
- How many pair of reads mapped uniquely but discordantly
- How many pair of reads did not align
- How many pair of reads where one of the pair mapped uniquely
- How many pair of reads where one of the pairs were multimapped

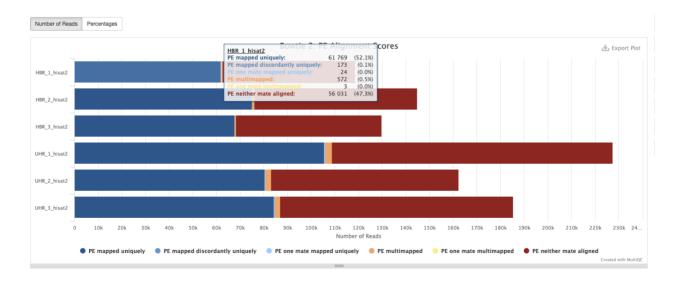
This information is the same that we see in the alignment statistics generated by HISAT2, except now we have combined it with our pre-alignment QC reports and this provides a nice way for us to keep the logs and summary of our analysis in one place so we can share with colleagues and collaborators.



Bowtie 2: PE Alignment Scores

Figure 6

If we click on the bar for one of the samples, a dialogue box with alignment statistics appears and we can then see the numbers.





### Working with SAM file alignment outputs

Change in the ~/biostar\_class/hbr\_uhr/hbr\_uhr\_hisat2 folder for this portion of the class.

#### cd ~/biostar\_class/hbr\_uhr/hbr\_uhr\_hisat2

Now that we have our SAM files generated for the HBR and UHR dataset. For your reference, information on the SAM file can be found here (*https://samtools.github.io/hts-specs/SAMv1.pdf*). A SAM file is tab delimited, so we can opened using Excel. I am going to copy HBR\_1.sam to my ~/public folder so I can open this locally on my Excel to go over this SAM file (try to just watch what I do here).

SAM files always start off with metadata information and these lines start with @.

- @HD includes
  - SAM file format information (in this case version 1.0 as indicated by VN:1.0)
  - Whether the alignment file has been sorted (in this case no as indicated by SO:unsorted)
- @SQ provides reference information
  - SN denotes reference sequence name, which is chr22
  - LN is the reference length in bases, which is 50818468 as we found in Lesson 9 using seqkit stats
- @PG provides information about the program we used to generate the alignment
  - ID is the program record identifier
  - PN is the program name (HISAT2 in our case version 2.2.1 as indicated next to VN)
  - CL is the command line call used to generate the alignment

After the metadata information, each SAM file contains 11 fields.

- 1. QNAME or query template name, which is essentially the sequencing read that we want mapped onto a reference genome. If we grep the first sequence in the HBR\_1.sam, then we should retrieve one of the reads in the original FASTQ files (try it on your own).
- 2. The second column is a FLAG that tells us a bit about the mapping. Here is a good tool to help interpret these FLAGS (*https://broadinstitute.github.io/picard/explain-flags.html*). These FLAGS can inform us of things like pair end read alignment orientation.
- 3. Column three contains the name of our reference genome.
- 4. Column four tells us the left most genomic coordinate where the sequencing read maps.
- 5. The mapping quality (MAPQ) is provided in the fifth column (the higher the number, the more confident we are of the map); a value of 255 in this column means that the mapping quality is not available.
- 6. Column six presents the CIGAR string, which tells us information about the match/ mismatch, insertion/deletion, etc. of the alignment.

- 7. Column seven is the reference sequence name of the primary alignment of the NEXT read in the template. We will see an "=" if this name is the same as the current (which we would expect for paired reads)
- 8. The alignment position of the next read in the template is provided in column 8. When this is not available, the value is set to 0.
- 9. Column nine provides the template length (TLEN), which tells us how many bases of the reference genome does the sequencing read span.
- 10. The tenth column is just the sequencing read (some are written as the reverse complement so be cautious. The FLAGS in column two will tell us whether the sequence is reverse complemented).
- 11. The eleventh column is the Phred quality scores of the sequencing read.
- 12. For definition of optional fields, see https://samtools.github.io/hts-specs/ (https:// samtools.github.io/hts-specs/SAMtags.pdf).

The SAM file format is human readable so we will need to convert it to a machine readable format (Binary Alignment Map or BAM) before we can visualize alignment results using IGV and perform other downstream processes like obtaining read counts. To convert between SAM and BAM, we can use an application called SAMTOOLS (*http://www.htslib.org/*).

If we type samtools on the command line, we can see that this application has lots of features. For an alignment file to be of use, we will need to sort it by genomic position using the sort feature of SAMTOOLS. So we type the following command where the -o flag prompts us to enter the output file name (in this case it will be a BAM file). The last argument is the input SAM file, which is the SAM file that we want to sort.

samtools sort -o HBR\_1.bam HBR\_1.sam

Now that we have our BAM file for HBR\_1 generated, we need to index it. Similar to the idea of indexing a reference genome, indexing the BAM file will allow the program that uses it to more efficiently search through it. For this we will use samtools index, where the -b flag tells SAMTOOLS to create the index from a BAM file. We include the extension ".bai" in the output file.

samtools index -b HBR\_1.bam HBR\_1.bam.bai

The sorting and indexing of our BAM files are perhaps the two necessary steps that allows us to visualize and move forward with our analysis. The above shows how to sort and index one BAM file at a time. Below, let's use the parallel command to take care of these tasks for all of our alignment outputs at one go.

Similar to how we constructed the hisat2 alignment, we use cat to send the sample IDs to parallel. The samtools command construct is enclosed in double quotes and {} acts as a place holder for accepting the sample IDs provided by the cat command.

```
cat ../reads/ids.txt | parallel "samtools sort -o {}.bam {}.sam"
```

```
cat ../reads/ids.txt | parallel "samtools index -b {}.bam {}.bam.bai'
```

## Alignment of HBR and UHR raw sequencing data with Bowtie2

For RNA sequencing studies, we need to use a splice aware aligner to account for reads that map across exons. Bowtie2 is a commonly used aligner for DNA sequencing and is not splice aware. Let's align the HBR and UHR data to human chromosome 22 using Bowtie2 so we can see how the alignment results differ from HISAT2 when we visualize alignment results in Lesson 14.

To run Bowtie2, we will need to create a Bowtie2 specific index for chromosome 22, so change into the ~/biostar\_class/hbr\_uhr/refs folder.

```
cd ~/biostar_class/hbr_uhr/refs
```

Then, we use bowtie2-build using 22.fa as input (like we did with HISAT2) and assign to the index the base name of 22.

bowtie2-build 22.fa 22

Listing the contents of our biostar\_class/hbr\_uhr folder, we see the Bowtie2 indices for chromosome 22 has been created and these have extension "\*.bt2"

22.1.bt2 22.2.bt2 22.2.bt2 22.3.bt2 22.3.bt2 22.3.ht2 22.4.bt2 22.4.bt2 22.5.ht2 22.6.ht2

ls -1

22.7.ht2 22.8.ht2 22.fa 22.gtf 22.rev.1.bt2 22.rev.2.bt2 ERCC92.fa ERCC92.gtf

Before running Bowtie2 alignment, creates a folder called hbr\_uhr\_bowtie2 in the ~/ biostar\_class/hbr\_uhr directory and change into.

cd ~/biostar\_class/hbr\_uhr

mkdir hbr\_uhr\_bowtie2

cd hbr\_uhr\_bowtie2

The construct for the command to alignment using Bowtie2 is similar to Hisat2, with the exception that we append "\_bowtie2" to the output so that we know that it is from a Bowtie2 alignment. HISAT2 is actually based on Bowtie2 http://daehwankimlab.github.io/hisat2/manual/ (http://daehwankimlab.github.io/hisat2/manual/).

In the command below

- read the sample names stored in ~/biostar\_class/hbr\_uhr/reads/ids.txt
- send this to parallel and the bowtie2 command is enclosed in double quotes within
- we use {} as a place holder for accepting the sample IDs provided by the cat command
- because we are dealing with paired-end sequencing, we append \_R1 and \_R2 to denote the first and second file in the pair

cat ../reads/ids.txt | parallel "bowtie2 -x ../refs/22 -1 ../reads/{]

And now we will sort the Bowtie2 SAM files and convert to BAM.

In the commands below, we use cat to send the sample IDs to parallel. The samtools command construct is enclosed in double quotes and {} acts as a place holder for accepting the sample IDs provided by the cat command.

cat ../reads/ids.txt | parallel "samtools sort -o {}\_bowtie2.bam {}\_!

Finally, we will index the the Bowtie2 alignment results.

cat ../reads/ids.txt | parallel "samtools index -b {}\_bowtie2.bam {}\_

# MultiQC reports with pre-alignment QC and postalignment statistics

HBR and UHR MultiQC with pre- and post- alignment statistics

# Lesson 14: Visualizing alignment results

Before getting started, remember to be signed on to the DNAnexus GOLD environment.

# Lesson 13 Review

Previously, we used the application HISAT2 to align the raw sequencing data from the Human Brain Reference (HBR) and Universal Human Reference (UHR) dataset. We created sorted and indexed alignment output in the form of BAM files that we could use to visualize results in the Integrative Genome Viewer (IGV). We also used the splice unaware Bowtie2 aligner to map the HBR and UHR reads to chromosome 22 and will see how these results differ from HISAT2 when visualizing in IGV.

## Learning objectives

In this lesson, we will continue to use the HBR and UHR dataset and focus on learning how to visualize the alignment outputs (both HISAT2 and Bowtie2) in IGV.

# Creating bigWig files

Due to time constraints, we will not be going over the creation of bigWig files in class. The information below is for your reference and you can view these during your spare time.

In Lesson 9, we got a short introduction on what IGV can do. It allows us to visualize genomic data such as reference genomes and how features such as genes and transcripts align to them. A common thing to do after aligning raw sequencing reads is to visually inspect the results in IGV. In this lesson, we will do exactly this. In Lesson 11, we generated the BAM files, here we will generate an additional file that is used to visualize sequencing coverage in IGV. This file format is known as bigWig or bw (https://genome.ucsc.edu/goldenPath/help/ bigWig.html). bigWig files are binary so not human readable and make visualization faster because the computer only needs to store in memory the content that is needed to be displayed. We will use bedtools and bedGraphToBigWig to generate the bigWig files for the HISAT2 and Bowtie2 alignment of the HBR and UHR dataset.

Be sure to change into the ~/biostar\_class/hbr\_uhr folder for this portion of the class.

#### cd ~/biostar\_class/hbr\_uhr

#### Creating bigWig files - step 1, convert BAM to bedGraph

Step 1 for generating bigWig files is to convert the BAM alignment results to a bedGraph (with extension bg) file that contains coverage along genomic regions.

Enhancing your vocabulary:

- BED file this is also known as Browser Extensible Format and contains three columns, which are chromosome, start coordinate and end coordinate -- see Ian's response in this Biostars forum (*https://www.biostars.org/p/113452/*)
- bedGraph this has the same first three columns as the BED file but also has a fourth column that could be anything such as sequencing coverage -- also see lan's response in this Biostars forum (*https://www.biostars.org/p/113452/*)

Example BED file below -- https://bedtools.readthedocs.io/en/latest/content/tools/ genomecov.html (https://bedtools.readthedocs.io/en/latest/content/tools/genomecov.html)

\$ cat A.bed chr1 10 20 chr1 20 30 chr2 0 500

Example bedGraph below -- https://bedtools.readthedocs.io/en/latest/content/tools/ genomecov.html (https://bedtools.readthedocs.io/en/latest/content/tools/genomecov.html)

\$ bedtools genomecov -ibam NA18152.bam -bg | head chr1 554304 554309 5 chr1 554309 554313 6 chr1 554313 554314 1 chr1 554315 554316 6 chr1 554316 554317 5 chr1 554317 554318 1 chr1 554318 554319 2 chr1 554319 554321 6 chr1 554321 554323 1 chr1 554323 554334 7

To generate a bedGraph file from BAM alignment outputs from the HBR and UHR dataset, we will use an application called bedtools (*https://bedtools.readthedocs.io/en/latest/index.html*), which can be used for a range of tasks including compiling information on genomic intervals. We will use it's genomecov (*https://bedtools.readthedocs.io/en/latest/content/tools/genomecov.html*), which calculates coverage over a genomic range with the following options:

• -ibam: prompts us to provide the name of the BAM input file

- -split: when applied to RNA sequencing data, do not count reads that map to introns see this post on why we get reads that map to introns in RNA sequencing (https:// www.biostars.org/p/42890/)
- -bg: reports sequencing depth along a genomic interval rather than at each nucleotide position (See Figure 1, shows the ways we can get bedtools to output coverage information - where some options report coverage along an interval, some report at each base position. Bedtools also gives us the ability to fine tune how we count coverage along splice junctions with the split option)

Input (I) (e.g. BAM)								ature le nment, g	" / "split" g., RNA-seq jene in BED12 mat	
genomecov (-d)	11	222	333	111111	000	111111	1111	1111	11111111	11111111
genomecov (- <mark>bg</mark> )	1	2	3	1		1	1	1	1	1
genomecov (-bga)	1	2	3	1	0	1	1	1	1	1
genomecov (-d -split)	11	222	333	111111	000	111111	0000	1111	00000000	11111111
genomecov (-bga -split)	1	2	3	1	0	1	0	1	0	1

Figure 1: Source: https://bedtools.readthedocs.io/en/latest/content/tools/genomecov.html (https://bedtools.readthedocs.io/en/latest/content/tools/genomecov.html)

Below, we take advantage of the parallel command to convert the BAM files from both HISAT2 and Bowtie2 alignments into bedGraph (bg) files for all of the samples in one go.

- cat reads/ids.txt: this will read the HBR and UHR sample IDs that are stored in a file called ids.txt in the reads folder of the ~/biostar\_class/hbr\_uhr directory
- |: will pipe or send the output of cat to the next command, which is parallel
- we enclose the command that we want parallel to operate on in double quotes; here we are using bedtools and its genomecov subcommand, where the parameters -ibam, -split, and -bg were explained above
- hbr\_uhr\_hisat2/{}.bam: this is the path to our BAM file generated from aligning the HBR and UHR FASTQ files to genome
  - hbr\_uhr\_hisat2 is the output directory for the HISAT2 alignment (hbr\_uhr\_bowtie2 is the output directory for the Bowtie2 alignment)

- we use {} as a place holder to receive the HBR and UHR sample IDs from cat (ie. HBR\_1, HBR\_2, HBR\_3, UHR\_1, UHR\_2, UHR3) and these IDs are appended by .bam to complete the full path of the input BAM file
- hbr\_uhr\_hisat2/{}\_hisat2.bg:
  - we write the bedGraph output to the hbr\_uhr\_hisat2 for the HISAT2 alignment (hbr\_uhr\_bowtie2 for the Bowtie2 alignment)
  - again, {} acts as a place holder to receive the HBR and UHR sample IDs from cat, and the sample IDs are appended with \_hisat2.bg for the HISAT2 alignment ouput (or \_bowtie2.bg for Bowtie2 alignment output) to complete the full path of the output bedGraph (bg) file

First, create bg files from HISAT2 alignments.

```
cat reads/ids.txt | parallel "bedtools genomecov -ibam hbr_uhr_hisat;
```

Next, create bg files from Bowtie2 alignments.

```
cat reads/ids.txt | parallel "bedtools genomecov -ibam hbr_uhr_bowtie
```

Below we will look at the content of HBR\_1\_hisat2.bg sorted by sequencing depth (column 4) from highest to lowest using the column command.

- column: prints out tabular data nicely in the terminal
  - -t: figures out how many columns there are in the input, which is HBR\_1\_hisat2.bg in the folder hbr uhr hisat2 (full input path: hbr uhr hisat2/HBR 1 hisat2.bg)
- |: pipes or sends the output from column to sort, where
  - -k: allows us to specify the column to sort by, in this case we want to sort by column
     4 (the coverage) and we want to sort numerically (n) and from highest to lowest (r)
     with the final construct of 4nr
- |: pipes or sends the sort output to less where -S allows us to scroll horizontally in the terminal to see columns that did not fit

column -t hbr\_uhr\_hisat2/HBR\_1\_hisat2.bg | sort -k 4nr | less -S

The first column is the chromosome, followed by the genomic coordinates and the sequencing depth.

chr22	42565097	42565102	567
chr22	42565102	42565137	566
chr22	42565137	42565142	565
chr22	42565142	42565167	564

```
chr22 42565167 42565169 562
chr22 42565096 42565097 531
```

#### Creating bigWig files - step 2, create a genome index

To proceed with converting the bedGraph files to bigWig, we need to first create an index of our genome using SAMTOOLS and it's faidx feature. Where faidx will index/extract FASTA.

```
samtools faidx refs/22.fa
```

Listing the contents of our refs directory, we now see an index of the human chromosome 22 genome named 22.fa.fai.

ls refs

#### Creating bigWig files - step 3, actually creating the bigWig files

After the index file for the genome has been created, we will use a tool called bedGraphToBigWig (https://www.encodeproject.org/software/bedgraphtobigwig/) to generate bigWig (bw) files from bedGraph (bg).

Again, we use cat and parallel where

- cat reads/ids.txt: this will read the HBR and UHR sample IDs that are stored in a file called ids.txt in the reads folder of the ~/biostar\_class/hbr\_uhr directory
- |: will pipe or send the output of cat to the next command, which is parallel
- we enclose the command that we want parallel to operate on in double quotes; here we are using bedGraphToBigWig
- hbr\_uhr\_hisat2/{}\_hisat2.bg: this is the path to our bg (bedGraph) file generated using bedtools genomecov
  - hbr\_uhr\_hisat2 is the output directory for the HISAT2 alignment (hbr\_uhr\_bowtie2 is the output directory for the Bowtie2 alignment)
  - we use {} as a place holder to receive the HBR and UHR sample IDs from cat (ie. HBR\_1, HBR\_2, HBR\_3, UHR\_1, UHR\_2, UHR3) and these IDs are appended by .bg to complete the full path of the input BAM file
- refs/22.fa.fai: path for index of the human chromosome 22 reference
- hbr\_uhr\_hisat2/{}\_hisat2.bw:
  - we write the bigWig output to the hbr\_uhr\_hisat2 for the HISAT2 alignment (hbr\_uhr\_bowtie2 for the Bowtie2 alignment)
  - again, {} acts as a place holder to receive the HBR and UHR sample IDs from cat, and the sample IDs are appended with \_hisat2.bw for the HISAT2 alignment ouput

(or \_bowtie2.bw for Bowtie2 alignment output) to complete the full path of the output bigWig (bw) file

Generate bigWig files for the HISAT2 alignment.

```
cat reads/ids.txt | parallel "bedGraphToBigWig hbr_uhr_hisat2/{}_his;
```

Generate bigWig files for the Bowtie2 alignment.

```
cat reads/ids.txt | parallel "bedGraphToBigWig hbr_uhr_bowtie2/{}_bow
```

# Visualizing alignment HBR and UHR alignment results with IGV

In this portion of the class, it is very important that you have IGV already opened on your computer. See Figure 1 and Figure 2 on how to load the relevant alignment outputs for HBR\_1 and UHR\_1 into IGV.

🔴 🔍 🥏 📝 DNAnexus®   The Global L 🗙	🛛 🔀 Mana	age   BioStars x 🗙 Monitor   BioStars x 🗙	Manage   BioStars 🛛 🗙	GV_Session_Maker X						
← → C  a platform.dnanexus.com/panx/projects/GGV99Q009vXfJ2312qZBYpxg/data/										
	TS ~ T	TOOLS ~ HELP ~								
BioStars	~	SETTINGS MANAGE MONITOR 1 VISUAL	IZE							
✓	←	All Projects > BioStars								
>		Current Folder Only V Any Name V Any ID	Any Type < Any C	class ~						
D IGV				Control						
> 🗅 Params		Name 12	Type / Class	Created						
> 🗅 Sessions		IGV	Folder							
🗅 Test		Params	Folder							
		Sessions	Folder							
		Test	Folder							
		BAM_BW.html	File	Nov 10 2022, 3:20 PM						
		BAM_BW.xml	File	Nov 10 2022, 11:13						

Figure 1: Click on the BAM\_BW.html under All Projects -> BioStars to access the IGV launcher for the HBR and UHR dataset.

🔍 🔍 🔷 🔪 Z DNAnexus®   The Global 🗤 🗙 🛛 🗙 Manage   BioStars 🛛 🗙 🗎 🗙 Monitor   BioStar	s X 🛛 🗙 Manage   BioStars X 📀 IGV_Session_Maker X
← → C 🍵 dl.dnanex.us/F/D/yqbxb6zp1JY4Z0qjGFbj8k6kyq76G7K80qvKjJF7?inline&dxt	Domain=https://platform.dnanexus.com
IGV_Session_Maker generated output	
Thu Nov 10 20:20:08 UTC 2022	
hg38 Genome	
This page contains a link to an IGV session file. This file will allow the specified data to be <b>IMPORTANT - IGV must be running on your local machine</b> <i>before</i> <b>you click the link</b>	streamed to IGV without the need to explicitly download the data.
Description: The HBR + UHR data ro Hisat and Bowtie2 alignment	
The following files are include in the Session file	
<ul> <li>/IGV/HBR 1.bam</li> <li>/IGV/HBR 1 bowtie2.bam</li> <li>/IGV/UHR 1.bam</li> <li>/IGV/UHR 1 bowtie2.bam</li> <li>/IGV/HBR 1 bowtie2.bw</li> <li>/IGV/HBR 1 hisat2.bw</li> <li>/IGV/UHR 1 bowtie2.bw</li> <li>/IGV/UHR 1 bisat2.bw</li> </ul>	Click on the button below
	Launch IGV with relevant BAM files
	This link will work for 100 days from its date of generation

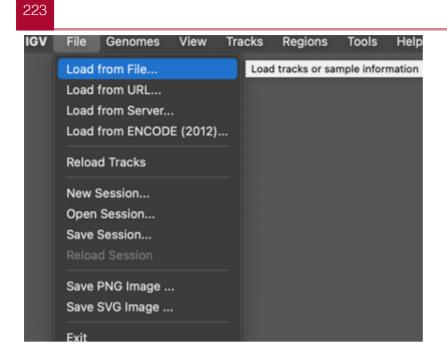
Figure 2: Click the launch button to view the alignments.

We can also select the reference genome to use in the genome selection drop down menu. But here, we will stick with hg38 (Figure 3).

Human (hg38)	0
22.fa	
22.fa	
AF086833.fa	
Human (hg38)	
Human hg19	
chr22_with_ERCC92.fa	
genome.fa	
genome.fa	

Figure 3

We can also load local data to IGV by going to "File" and then "Load from File" (Figure 4). But the alignment output has already been pre-loaded for us, so we will not need to load data from local.





Unfortunately, the entire IGV browser is empty after we loaded the data, with the exception of some coverage at chromosome 22 on the bigWig tracks from hg38. This is because we aligned our HBR and UHR raw sequencing data only to chromosome 22.

• • •			IG	v					
Human (hg38)	II 🕄	٢	G	o 👚 🔹 🕨	🧼 🖪 🗙 🤛	1			+
	1		5 7 6 	5	10 <sup>11</sup>	12 <sup>13</sup> 14 		10 21 22	x y
HBR_1_bowtie2.bw								<u></u>	
HBR_1.bw									
HBR_1_bowtie2.bam Coverage			Z	oom in to see cov	erage.				
HBR_1_bowle2.bam			Zo	oom in to see align	ments.				
HBR_1.bam Coverage			Z	oom in to see cov	erage.				
HBR_1.bam Junctions			:	Zoom in to see fea	tures.				
HBR_1.bam			Zo	oom in to see align	ments.				
		Gene track							
Gene	Here & Beacher	in an ability of the second second second	بالمقادمين أأطرف	يعير وعلى يحد	and the second	فالسارين والتكر	. التي الشتار وليدو.	and the s	يلعم م
22.gtf									
tracks	chr22:11,067,200							816	V of 1,042M

Figure 5

Once we select chr22 (Figure 6), we will begin to see more information in IGV.

• • •			
Human (hg38)	0	All	0
		chr15 chr16	
		chr17	
		chr18	
	1	chr19	
	1	chr20	
		chr21	
		chr22	

Figure 6

Let's now go over what the data tracks are

- On the top (Tracks 1) we have the bigWig or bw tracks for HBR\_1 aligned with HISAT2 (HBR\_1.bw) or aligned with Bowtie2 (HBR\_1\_bowtie2.bw).
- Tracks 2 the BAM alignment for HBR\_1 aligned with Bowtie2 (alignment and coverage tracks are separate)
- Tracks 3 the BAM alignment for HBR\_1 aligned with HISAT2 (alignment, splice junction, and coverage tracks are separate)
- On the bottom, we have the gene model track

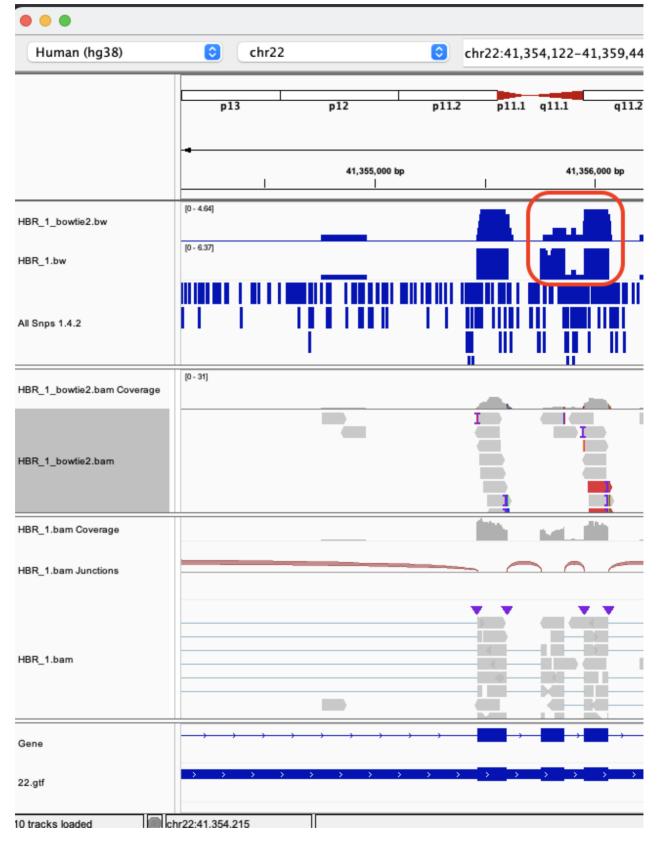
000				l	GV			
Human (hg38)	¢ chr22	\$	chr22		Go 👚 🖪	• 🏟	🗖 🗶 🟳	1
	p13	p12 p11	.2 p11.1 q11.1	q11.21 q	11.22	q12.1	q12.2	q12.3
	-	10 mb 	I	20 mb 	50 r	nb	30 mb 	I
HBR_1_bowtie2.bw	[0 - 4.64]			المالية إيارية	يها الطوال س	يتبار والأرا	والاطاليين بلاقت	فلعنى ليعليه
Tracks 1	[0 - 6.37]	I		hand and had				بالبلاني ومليل
HBR_1_bowtie2.bam Coverage					Zoom in to se	ee coverage.		
HBR_1_bowtie2.bam				1	Zoom in to see	e alignments		
Tracks 2								
HBR_1.bam Coverage					Zoom in to se	ee coverage.		
HBR_1.bam Junctions					Zoom in to s	ee features.		
HBR_1.bam				2	Zoom in to see	e alignments		
Tracks 3								
Gene		 XR_950596		BID GSC2 CRKL	RSPH14 LRP	5L MN1	RFPL1 LIMK2	LARGE1 MCM5 IL
22.gtf	gene m	odel 💷		GGT3P PI4KA		SEZ6L TTC28		ARGE ISX TXN
9 tracks	nr22:4,062,093							

When the alignment results have loaded, let's go to chr22:41,377,179-41,390,187 (enter this in the search box and select Go) (Figure 6). Things to note are

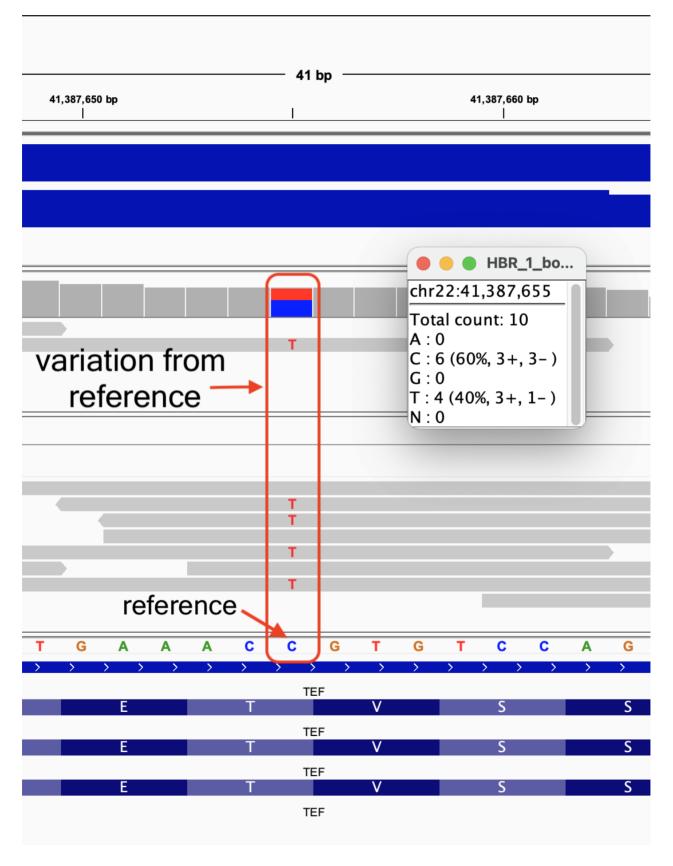
- The TEF gene occupies this region
- Note that in the HISAT2 alignment track, some of the reads have lines connecting them. These reads are mapping across exons, so HISAT2, being splice aware can connect these. We do not see this feature in the Bowtie2 alignment.
- The HISAT2 alignment output also has a splice junction track (*https://software.broadinstitute.org/software/igv/splice\_junctions*), where the arc height and thickness is proportional to read depth.
- The bigWig (bw) tracks show only coverage information.

			IG	V						
22.fa	♦ chr22 ♦	chr22:41,377,179-41,390,187 Go 👚 🖪	► @ 🗖 × 🗖					Ξ		+
								1		
bigWig	41,378 kb	41,380 kb	41,382 kb	—— 13 kb — 41,38		41,386 kb		41,388 kb		41,390 kb
		*1,300 KD	41,362 K0	+1,30	4 KO	41,300 KD	1	41,358 KD	1	41,350 KD
HBR_1.bw	(0 - 10.00)				-					
HBR_1_bowtie2.bw	(D - 10.00)									
				-						
HBR_1_bowtie2.bam Coverage	[0 - 21]									
	<b>N I N</b>									
HBR_1_bowtie2.bam					1.1					
	bowtie2 alig	gnment								
HBR_1.bam Coverage	[0 - 23]					splice		44		
	alle a alle			a sh						
HBR_1.bam Junctions			reads th	at map to	two exo	ns are conne	ected by	а		
HBR_1.bam										
	hisat2 alignn	nent					1.1			
	$\rightarrow$ $\rightarrow$ $\rightarrow$ $\rightarrow$ $\rightarrow$ $\rightarrow$	$\rightarrow$ $\rightarrow$ $\rightarrow$ $\rightarrow$ $\rightarrow$ $\rightarrow$ $\rightarrow$ $\rightarrow$ $\rightarrow$	$\rightarrow$ $\rightarrow$ $\rightarrow$ $\rightarrow$	TEF	$\rightarrow$ $\rightarrow$ $\rightarrow$	>	>	> > > > > >	> > > > > >	
	$\rightarrow \rightarrow $	$\rightarrow \rightarrow $	· · · · · ·	TEF	$\rightarrow \rightarrow \rightarrow$	$\rightarrow \rightarrow \rightarrow \rightarrow \rightarrow$	$\rightarrow \rightarrow \rightarrow \rightarrow$	<u>&gt;</u>	$\rightarrow \rightarrow \rightarrow \rightarrow$	$\rightarrow \rightarrow$
22.gtf	8-495P	none and there are int		$\rightarrow \rightarrow \rightarrow \rightarrow$	$\rightarrow \rightarrow \rightarrow$	TEF	$\rightarrow \rightarrow \rightarrow$	<u>&gt;</u> _>	$\rightarrow \rightarrow \rightarrow \rightarrow$	$\rightarrow \rightarrow$
	5-495P	gene and transcript	•	$\rightarrow \rightarrow \rightarrow \rightarrow$	$\rightarrow \rightarrow \rightarrow$	$\longrightarrow \longrightarrow \longrightarrow$			$\longrightarrow \longrightarrow \longrightarrow$	$\rightarrow \rightarrow$
8 tracks	nr22:41,387,538								1,679M	of 2,474M

We should also note the difference in the coverage histogram between the HBR\_1 HISAT2 and Bowtie2 alignments on the bigWig track (chr22:41,377,179-41,390,187).



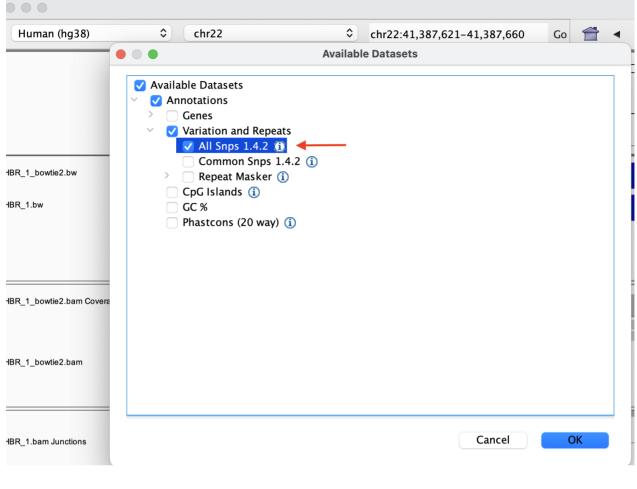
If we zoom in to chr22:41,387,655, we will see that the coverage track is color partly in blue and partly in red (Figure 10). This is showing a potential variant, where the reference is C (look at the sequences right above the TEF gene model) and some of the samples have T.



If we go back up to the "File" tab in the IGV menu bar, we can select to "Load from Server" (Figure 11) to bring in other information such as SNPs into IGV (Figure 12).

🗯 IGV	File	Genomes	View	Tracks	Regions	Tools	Help
Human (	Load C	from File from URL from Server		r <b>hr77</b> ad tracks or	sample inforn	nation fron	chr22:41
	New S	d Tracks Session Session	p13		p12		p11.
_		Session d Session			1		41,38
HBR_1_bowtie:		PNG Image SVG Image					
hbr(_1.5w	Exit						

Figure 11



Once we click ok in the menu shown in Figure 12, we will see a SNP track beneath the bigWig tracks. Also, we will find that a SNP record aligns to the location where we found our potential variant.

•••						IGV	
Human (hg38)	Ch Ch	r22	ᅌ chi	22:41,387,635-4	41,387,674	Go 👚	• • 4
	p13	p12	p11.2	p11.1 q11.1	q11.21	q11.22	q12.1
		41,387,640 bp I		1	41,387,650 bp		- 41 bp
HBR_1_bowtie2.bw SNP track HBR_1.bw All Snps 1.4.2	(0 - 4 64) (0 - 6 37)						
HBR_1_bowtie2.bam Coverage	[0 - 15]						Ţ

230

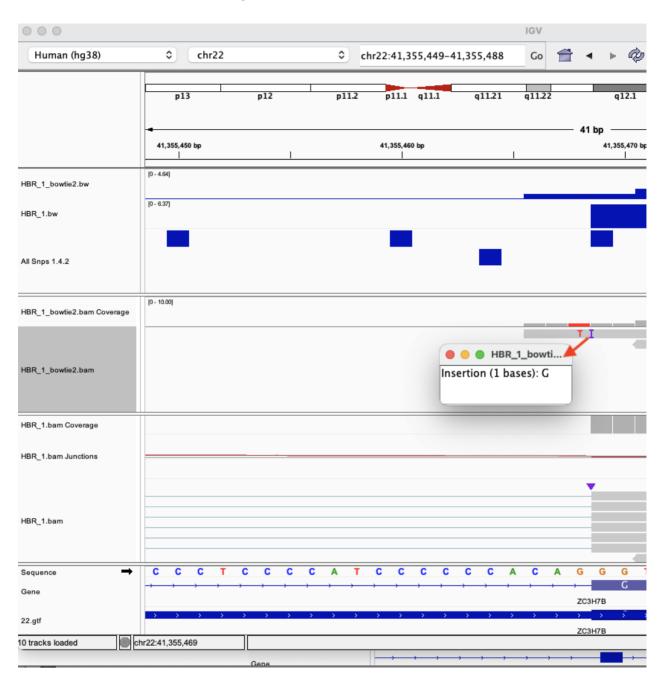
231

41,387,650 bp All Snps 1.4.2 Chr: chr22 Position: 41387655 ID: rs11546403 Reference: C\* Alternate: T Qual: . Type: SNP Is Filtered Out: No Alleles: Alternate Alleles: T Allele Frequency: –1.0 Variant Attributes SAO: 0 RS: 11546403 т WGT: 1 Т dbSNPBuildID: 120 GENEINFO: TEF:7008 т SYN: true GNO: true KGPhase3: true CAF: [0.8005, 0.1995] VC: SNV G5: true VLD: true Т KGPhase1: true REF: true A С С G G SSR: 0 SLO: true TEF RSPOS: 41387655 COMMON: 1 VP: 0x05010000030515053f000100 TEF

If we click on the SNP record, a dialog box containing more information about this variant appears.

Figure 14

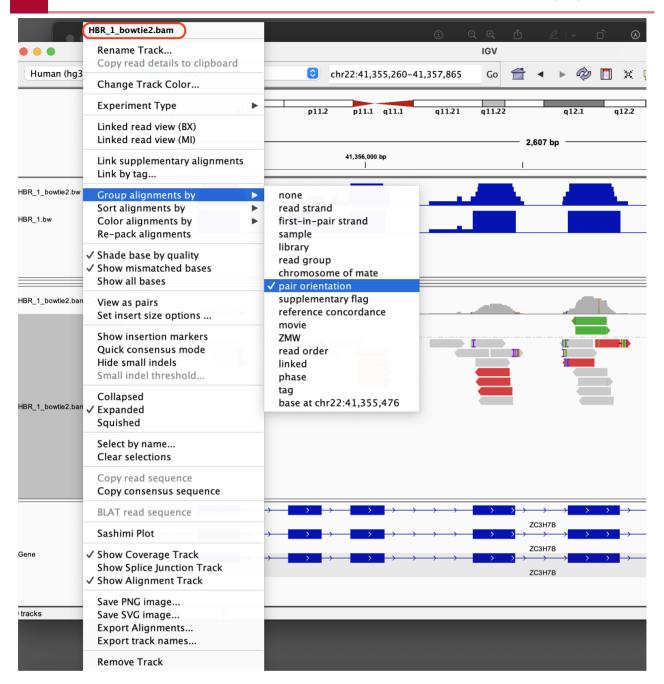
Note that the presence of an "I" in the subject genome represents an insertion (click on it to see more details). In the example in Figure 15, we have a T insertion.



#### Figure 15

One of the things that we can do with IGV is to color or group reads according to certain criteria. For example, in paired end sequencing, the orientation of alignment for the pairs can alert us to potential structural variations so one of the things we can do is to go into our alignment (let's use the HBR\_1 Bowtie2 alignment) by right clicking on the track, then select "Group alignments by" and then choose "pair orientation" (Figure 16).

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Grouping the alignments by pair orientation, we see that the alignment in the HBR\_1\_Bowtie2.bam track has been separated into two groups - a track labeled "RL" and one labeled "LR" (Figure 17). See https://software.broadinstitute.org/software/igv/ interpreting\_pair\_orientations (https://software.broadinstitute.org/software/igv/ interpreting\_pair\_orientations) for the definitions of the read pair orientations. In our example

- The alignments in the LR track are normal
- The alignments in the RL track suggest duplication or translocation when compared to the reference geneome



# Lesson 15: Finding differentially expressed genes

Before getting started, remember to be signed on to the DNAnexus GOLD environment.

# Lesson 14 review

In the previous lesson, we learned to visualize RNA sequencing alignment results in the Integrative Genome Viewer (IGV).

# Learning objectives

In this lesson, we will identify genes that are differentially expressed between conditions. Here, we want to compare UHR samples to HBR samples, so we will be using existing applications to determine the ratio of expression of genes in the UHR samples versus the HBR samples (ie. UHR / HBR) and then we will get a metric to determine whether the expression change is statistically significant. Below are the two tasks for this lesson.

- Get expression counts for genes in the Human Brain Reference (HBR) and Universal Human Reference (UHR) dataset
- Complete our analysis of the HBR and UHR data by obtaining genes that are differentially expressed between the two groups
- Visualize gene expression

Before getting started, make sure that we are in the ~/biostar\_class/hbr\_uhr directory.

cd ~/biostar\_class/hbr\_uhr

# Obtaining expression read counts from alignment results

Let's talk about obtaining expression read counts using an application called featureCounts

First let's create a new directory in our ~biostar\_class/hbr\_uhr folder to store the counts.

```
mkdir hbr_uhr_deg_chr22
```

Next, change into the ~biostar\_class/hbr\_uhr\_hisat2 folder

#### cd ~/biostar\_class/hbr\_uhr/hbr\_uhr\_hisat2

To run featureCounts we type in featureCounts at the command line followed by

- -p, specifies we want to count in the paired end mode since we are working with paired end sequencing
- -a, which prompts us to provide the annotation file (22.gtf)
- -g, which prompts us to specify attribute type in the GTF file (we choose to use gene\_names so we can get expression by gene)
- o prompts us to provide the output name
- finally, our input BAM files are provided

featureCounts -p -a ../refs/22.gtf -g gene\_name -o ../hbr\_uhr\_deg\_chu

After featureCounts finishes, we can go into the hbr\_uhr\_deg\_chr22 directory to see what we have.

cd ~/biostar\_class/hbr\_uhr/hbr\_uhr\_deg\_chr22

#### ls -1

We have a file hbr\_uhr\_chr22\_counts.txt with the expression counts and a summary. We will need the expression counts (ie. hbr\_uhr\_chr22\_counts.txt) for differential expression analysis.

hbr\_uhr\_chr22\_counts.txt
hbr\_uhr\_chr22\_counts.txt.summary

If we take a look at the first two lines of hbr\_uhr\_chr22\_counts.txt, we will see that featureCounts saves program information and command line call in the first line (we need to remove this line). The second line are the column headers. In the column headers, we do not need columns Chr, Start, End, Strand, and Length. All we want are the genes and expression for these genes in our samples.

head -2 hbr\_uhr\_chr22\_counts.txt

# Program:featureCounts v2.0.1; Command:"featureCounts" "-a" "../refs Geneid Chr Start End Strand Length HBR\_1.bam HBR\_2 To remove the header line, we use the sed command below, where

- the option 1d indicates delete the first line (1 refers to the first line, d denotes delete)
- next we provide the input file
- we use ">" to indicate we want to save the output and then provide a name for the output (we will append "\_no\_header" to the original file name)

```
sed '1d' hbr_uhr_chr22_counts.txt > hbr_uhr_chr22_counts_no_header.tx
```

If we look at the first two rows of hbr\_uhr\_chr22\_counts\_no\_header.txt, we should see the column headings and counts for the first gene. We still need to remove the columns Chr, Start, End, Strand, and Length. We will keep hbr\_uhr\_chr22\_counts\_no\_header.txt because we need it for a downstream task.

head -2 hbr\_uhr\_chr22\_counts\_no\_header.txt

Geneid	Chr	Start	End	Strand	Length	HBR_1.t	am	HBR_2
U2	chr22	1073617	1	1073628	3	-	113	Θ

To remove the columns Chr, Start, End, Strand, and Length, we can use cut

- where -f1,7-12 tells the command that we want field 1 (the gene ids) and then fields 7-12, the expression counts for the samples
- the output from cut is then piped to tr '\t' ',', which will replace the original tab ('\t') separated columns with comma (',') separated columns. In other words, rather than using tabs to separate the columns of our counts table, we use commas, which is required for the differential expression analysis software. We can do tr ',' '\t' to go from comma separated columns to tab separated columns
- we save the new counts table as counts.csv

cut -f1,7-12 hbr\_uhr\_chr22\_counts\_no\_header.txt | tr '\t' ',' > count

Now, we can use the column command to look at the HBR and UHR expression counts table. Hit q to exit the column command and return to the terminal.

- -t: identifies the number of columns in the input
- -s: tells column command that the columns in the input are separated by commas
- |: pipe or sends the output of column to less -S where -S allows us to scroll to see columns of the table that would not fit on the terminal

column -t -s ',' counts.csv | less -S

Geneid	HBR_1.bam	HBR_2.bam	HBR_3.bam	UHR_1.bam	UHR_2
U2	Θ	Θ	Θ	Θ	Θ
CU459211.1	Θ	Θ	Θ	Θ	Θ
CU104787.1	Θ	Θ	Θ	Θ	Θ
BAGE5	Θ	Θ	Θ	Θ	Θ

# Normalization

Before diving into differential expression analysis, it is important to take a brief look at the concept of normalization. After obtaining expression counts, we will need to normalize the counts before performing differential expression analysis. This is an important step because normalization serves to remove technical variations amongst the samples to ensure that whatever difference we get in gene expression is due to biology.

Common sources of technical noise include the following and we would like to have them removed before continuing on with analysis.

- Differences in library size between the samples (ie. the sum of the counts between the samples are not the same). To understand this a bit better, think of a Western blot, where we have to load the same amount of protein or starting material (from each sample) into each lane in a gel so that we can compare protein expression.
- Gene length the longer the gene the more reads it will get.
- Batch effect when we process different samples on different days, locations, by different people etc. we are introducing technical noise.

While there are different approaches for normalization, we will not explore these today as it is a more advanced topic. Also, some of the differential expression analysis packages such as DESeq2 (https://bioconductor.org/packages/release/bioc/html/DESeq2.html) and edgeR (https://bioconductor.org/packages/release/bioc/html/edgeR.html) have their own normalization procedures and users are instructed to input only the raw integer counts when using these packages.

For now, we will use scripts written by the author of the Biostars handbook. These scripts can be run on the command line but they are R packages, so for those interested in learning R, please visit https://btep.ccr.cancer.gov/on-line-classes-2022/ (https://btep.ccr.cancer.gov/on-line-classes-2022/ (https://bte

# Differential expression analysis

Prior to differential expression analysis, we need to generate a design.csv file that contains the samples and their corresponding treatment conditions. Note that csv stands for comma separated value so the columns in these files are separated by commas. This file is already created for us and it lives in the design\_file\_hisat2 folder, which we should see in our home directory.

If we listed the contents of the design\_file\_hisat2 folder, we will see two files

ls ~/design\_file\_hisat2

design.csv design.txt

Copy both files (design.csv and design.txt) to the ~/biostar\_class/hbr\_uhr/hbr\_uhr\_deg\_chr22 folder, which should be the present working directory.

cp ~/design\_file\_hisat2/design.csv .

cp ~/design\_file\_hisat2/design.txt .

We will need the design.txt file when we do visualizations.

The design.csv file and design.txt file contain the same content, except the columns in the csv file are separated by commas and the txt file are separated by tabs. We can use cat to view these.

cat design.csv

sample,condition
HBR\_1.bam,HBR
HBR\_2.bam,HBR
HBR\_3.bam,HBR
UHR\_1.bam,UHR
UHR\_2.bam,UHR
UHR\_3.bam,UHR

cat design.txt

sample co	ondition
HBR_1.bam	HBR
HBR_2.bam	HBR
HBR_3.bam	HBR
UHR_1.bam	UHR
UHR_2.bam	UHR
UHR_3.bam	UHR

To get differential expression for genes on chromosome 22, we will need make sure we are in ~/ biostar\_class/hbr\_uhr/hbr\_uhr\_deg\_chr22 folder (use pwd to confirm and cd into if needed) and run the deseq2.r script as shown below.

Rscript \$CODE/deseq2.r

While the deseq2.r script is running, it will generate the following. Mainly, it's telling us that it is using the design.csv and counts.csv files as input and the output is stored in results.csv.

```
converting counts to integer mode
estimating size factors
estimating dispersions
gene-wise dispersion estimates
mean-dispersion relationship
final dispersion estimates
fitting model and testing
[1] "# Tool: DESeq2"
[1] "# Design: design.csv"
[1] "# Input: counts.csv"
[1] "# Output: results.csv"
```

Since the differential analysis results are in csv format, we can open these in Excel. However, we can also view these in the terminal using the column command. And doing this we find that there are 13 columns in the differential analysis results table and they are described below. Hit q to get out of the column command.

column -t -s ',' results.csv | less -S

- 1. name: gene names.
- 2. baseMean: average expression across all samples (HBR+UHR).
- 3. baseMeanA: average expression across samples of treatment group A (HBR in this case).
- 4. baseMeanB: average expression across samples of treatment group B (UHR in this case).

- 5. foldChange: ratio of expression between UHR and HBR (ie. baseMeanB/baseMeanA)
- log2FoldChange: log2 of the values in the foldChange column, this scales our fold change results uniformly. A fold change of 2 corresponds to a log2 fold change of 1, while a fold change of 1/2 corresponds to a log2 fold change of -1
- 7. If cSE is the standard error of the log2 fold change.
- 8. stat: our test statistics, which is obtained by log2FoldChange/lfcSE and is used to derive the statistical significance.
- 9. PValue: the uncorrected p-value of the likelihood of observing the effect of the size foldChange (or larger) by chance alone. This p-value is not corrected for multiple comparisons.
- 10. PAdj: Multiple comparison adjusted p-value.
- 11. FDR: the False Discovery Rate this column represents the fraction of false discoveries for all the rows above the row where the value is listed. For example, if in row number 300 the FDR is 0.05, it means that if you cut the table at this row and accept all genes at and above it as differentially expressed then, 300 \* 0.05 = 15 genes out of the 300 are likely to be false positives. The values in this column are also called q-values.
- 12. falsePos: this column is derived directly from FDR and represent the number of false positives in the rows above.
- 13. The last six columns are normalized expression for each of the samples.

We can use the command below to sort by log2 fold change from largest to smallest, where

- column is used to print our tabular data nicely with columns aligned
- -t indicates to separate the columns by a tab
- -s ',' indicates that the columns in our file are originally separated by comma (ie. a csv file)
- sed 1q will print the first line of our table and then quits, preventing the first line from being included in the sort
- we use sort to sort things
  - -k: prompts us to provide column that we want to sort by, here it is column 6 (log2 fold change),
  - n indicates we want to sort numerically
  - r indicates in reverse order (from largest to smallest)

Hit q to exit and return to prompt

column -t -s ',' results.csv | (sed 1q; sort -k6nr) | less -S

name	baseMean	baseMeanA	baseMeanB	foldChange	log2(
PRAME	521.8	Θ	1043.6	4883.081	12.3
IGLC2	485.9	Θ	971.8	4538.584	12.1
IGLC3	386.2	Θ	772.5	3616.649	11.8
MY018B	63.8	Θ	127.7	595.615	9.2
PCAT14	145.5	0.8	290.3	375.805	8.6

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CDC45	149.4	1.5	297.2	192.61	7.6
RP3-323A16.1	61	0.8	121.2	156.473	7.3
ZNF280A	10.1	Θ	20.3	94.53	6.6

# Visualizing differential expression results

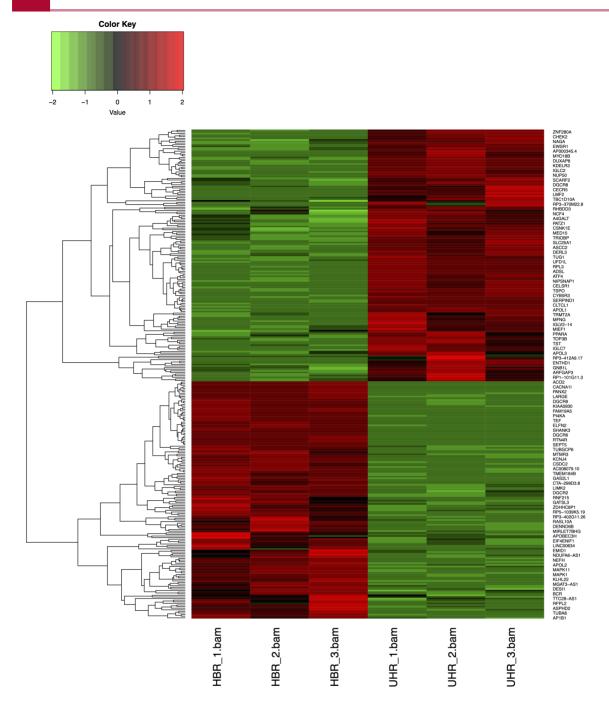
Plots condense complex and busy tabular data into a form that is easier to interpret. An expression heatmap is a common visualization used in RNA sequencing analysis. A heatmap shows numerical data on a color scale and is often combined with a dendrogram that shows how groups cluster. Here, we will generate an expression heatmap for HBR and UHR dataset using the script create\_heatmap.r. The input for the script is results.csv, containing our differential gene expression findings generated by the deseq2.r script.

Rscript \$CODE/create\_heatmap.r

To view the expression heatmap, copy it to ~/public. Go back to the GOLD landing page, click on the "Files" tab associated with your name and you will be taken to an index page. You can click on PDF files and view in them in the browser without having to download them.

cp heatmap.pdf ~/public/heatmap\_hisat2.pdf

Figure 1 shows the expression heatmap for the chromosome 22 genes in the HBR and UHR samples. On the top of the plot, we have a color key, which indicates that down regulated genes have negative values and these are colored by shades of green and up regulated genes have positive values and these are colored by shades of red. The horizontal axis of the heatmap are labeled with the sample names, the right vertical axis are the genes, the left vertical axis is the dendrogram that shows clustering of genes based on expression. In this expression heatmap, it is clear that there are gene clusters that are up regulated or down regulated in one group but not the other.





Another common visualization in RNA sequencing is Principal Component Analysis (PCA) plot. This helps us visualize clusters of samples in our data by transforming our data so that we can visualize along the axes that capture the largest variation in the data. We will use the creat\_pca.r script and the command below to generate our PCA. The input for this script is our counts table (counts.csv) but we need a tab separated version of it. We also need design.txt (tab separated version of the design file) and the number of samples we have (6 in the case of the HBR and UHR dataset).

First use cat and tr to create tab separated counts table from counts.csv. The tr command replaces ',' with tabs ('\t').

cat counts.csv | tr ',' '\t' > counts.txt

Then, we run the R script create\_pca.r where the inputs are counts.txt (tab separated expression counts table), design.txt, and 6 (the number of samples).

Rscript \$CODE/create\_pca.r counts.txt design.txt 6

To view the PCA, copy it to ~/public.

```
cp pca.pdf ~/public/pca_hisat2.pdf
```

The PCA plot is shown in Figure 2. The HBR samples are colored in red dots and UHR samples are colored in the green dots. The horizontal axis (PC1) is the one that captures the most variance or separation (79%) in our samples. PC2 on the vertical axis captures the second most variance or separation (7%). We see that along PC1, the HBR and UHR samples are clearly separated and we are able to see perhaps the biological difference between these samples. Along PC2, while the HBR samples cluster closely, we see that the UHR\_2 sample is off by itself (away from the other two samples in this group). This could indicate some underlying biology of UHR\_2 or maybe it's caused by some technical factor.

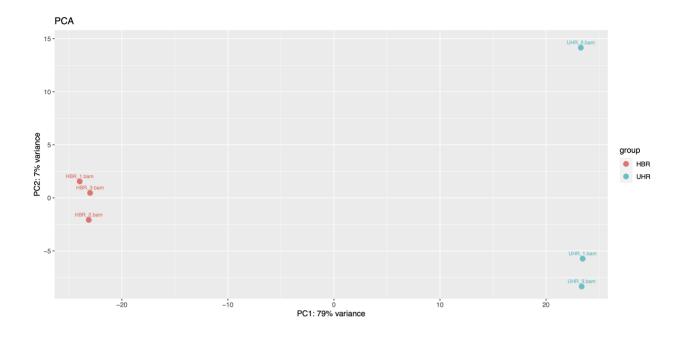


Figure 2

# Lesson 16: RNA sequencing review and classification based analysis

Before getting started, remember to be signed on to the DNAnexus GOLD environment.

# Review

In the previous classes, we learned about the steps involved in RNA sequencing analysis. We started off with assessing quality of raw sequencing data, then we aligned the raw sequencing data to genome, and finally we obtained expression counts and conducted differential expression analysis.

## Tools for assessing sequencing data quality

- FASTQC to obtain quality metrics for individual FASTQ files. Recall that FASTQ files contain our sequencing data and each file has many sequencing reads. Each read is composed of four lines
  - $_{\circ}$  Header, that starts with @
  - Actual sequence
  - ∘ "+"
  - Quality, which tells us the error likelihood of the base call
- MultiQC to aggregate multiple FASTQC outputs into one

### Tools for sequencing data cleanup

When analyzing high throughput sequencing data, we will need to trim away adapters. Adapters help anchor the unknown sequencing template to the Illumina flow cell and can interfere with alignment. We may also want to trim away low quality reads. In this course, we learned to use Trimmomatic, which is a flexible trimming tool for Illumina data (*http://www.usadellab.org/cms/?page=trimmomatic*) to trim away low quality reads and adapters. Refer to the Trimmomatic manual (*http://www.usadellab.org/cms/uploads/supplementary/Trimmomatic/TrimmomaticManual\_V0.32.pdf*) and the Trimmomatic publication (*https://www.ncbi.nlm.nih.gov/pmc/articles/PMC4103590/*) for details on how to use this tool.

### Revisiting the construction of the trimmomatic command

- 1. Initiate with the command by typing trimmomatic at the prompt
- 2. Tell trimmomatic whether we are working with single end (SE) or paired end (PE) sequencing
- 3. Provide input files

- 4. Provide names of the output files including ones for unpaired reads (ie. those that survived the processing in one file but not the other)
- 5. Use SLIDINGWINDOW for quality trimming (see Figure 1)
  - specify window size (ie. how many bases the sliding window is composed of), in the example below we use a window size of 4 bases
  - specify the average quality score threshold for the window, in the example below we use 30
  - in the example below, we will scan starting from the 5' end of the read, 4 bases at a time and trim once the average quality within a 4-base window falls below 30
- 6. ILLUMINACLIP is used to trim away adapters and other Illumina-specific sequences, the parameters needed for ILLUMINACLIP are
  - FASTA file containing the adapter sequence
  - some numbers indicating a threshold on how Trimmomatic will determine whether adapter is present in a read (to put these numbers in context, think of how BLAST works), in the example below we use 2, 30, and 5
    - 2: seed mismatch threshold "Specifies the maximum mismatch count which will still allow a full match to be performed. Short sections of each adapter (maximum 16 bp) are tested in each possible position within the reads. If this short alignment, known as the "seed" is a perfect or sufficiently close match, determined by the seed mismatch threshold, the entire alignment between the read and adapter is scored." -- Trimmomatic manual (http://www.usadellab.org/cms/uploads/supplementary/Trimmomatic/Trimmomatic/Manual\_V0.32.pdf)
    - 30: palindrome clip threshold "Specifies how accurate the match between the two 'adapter ligated' reads must be for PE palindrome read alignment." --Trimmomatic manual (http://www.usadellab.org/cms/uploads/supplementary/ Trimmomatic/TrimmomaticManual\_V0.32.pdf)
    - 5: simple clip threshold "Specifies how accurate the match between any adapter sequence must be against a read." -- Trimmomatic manual (http:// www.usadellab.org/cms/uploads/supplementary/Trimmomatic/ TrimmomaticManual\_V0.32.pdf)
    - Note that the above thresholds are essentially alignment scores (ie. reward for match and penalty for mismatch)

7. MINLEN is used to specify the minimum length of the trimmed sequence that we want to keep. In the example below, we set this to 50 bases. If a read falls below 50 bases, then it is dropped

Trimmomatic example: do not run this

```
trimmomatic PE SRR1553606_1.fastq SRR1553606_2.fastq SRR1553606_trimr
```

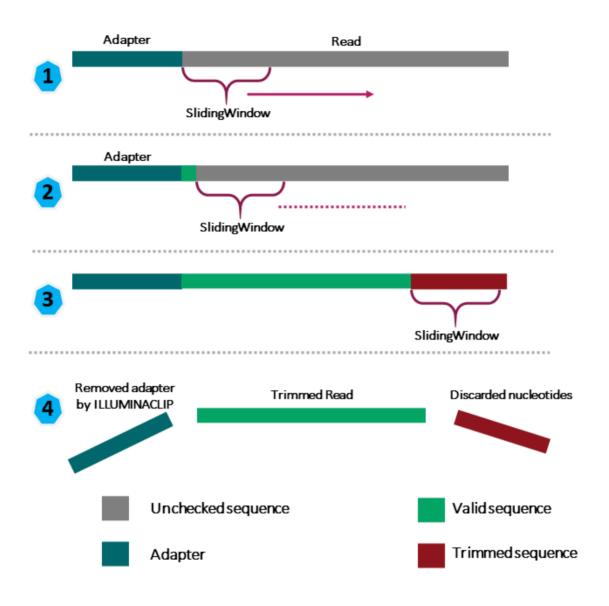


Figure 1: Source: https://carpentries-incubator.github.io/metagenomics/03-trimming-filtering/ index.html (https://carpentries-incubator.github.io/metagenomics/03-trimming-filtering/ index.html)

Additional resources for learning about Trimmomatic

https://www.genepattern.org/modules/docs/Trimmomatic/#gsc.tab=0 (https:// www.genepattern.org/modules/docs/Trimmomatic/#gsc.tab=0)

Trimmomatic before genome assembly (https://youtu.be/nOJ5RGkKwnQ)

FYI

Why are adapter sequences trimmed from only the 3' ends of reads? (https:// support.illumina.com/bulletins/2016/04/adapter-trimming-why-are-adapter-sequences-trimmed-from-only-the--ends-of-reads.html)

We may also run FASTQC again after trimming to make sure that adapters have been removed and quality is good.

### Tools for alignment

One of the challenges in analyzing high throughput sequencing is to reconstruct the genome of the unknown by using a knonw (ie. reference). The next step in analysis is to align our sequencing data to a reference genome. We used HISAT2 (splice aware) and visually compared the alignment results obtained from Bowtie2 (not splice aware) using the Integrative Genome Viewer (IGV). For RNA sequencing, we should use splice aware aligners to account for reads that map across two exons.

#### Obtaining expression read counts

After alignment of sequencing data to genome, we will need to count how many reads aligned to which gene. Using the tool featureCounts, we were able to do this. This tool takes as input our BAM alignment files and also an annotation file (gtf/gff) that tells us location of features (ie. genes, transcripts) in a genome. Note that for paired end sequencing we should include the additional flags below.

#### featureCounts version 2.0.1 (available on DNAnexus and Biostar environment on Biowulf)

-p: If specified, fragments (or templates) will be counted instead of reads. This option is only applicable for paired-end reads; single-end reads are always counted as reads.

#### featureCounts version 2.0.3 (default when using just Biowulf)

-p: Specify that input data contain paired-end reads. To perform fragment counting (ie. counting read pairs), the '--countReadPairs' parameter should also be specified in addition to this parameter.

--countReadPairs: Count read pairs (fragments) instead of reads. This option is only applicable for paired-end reads.

"For paired end reads, you should count read pairs (fragments) rather than reads because counting fragments will give you more accurate counts. There are several reasons why you cannot get the fragment counts by simply dividing the counts you got from counting reads by two. One reason is that a fragment with two mapped reads will give you two counts when you count reads, but a fragment with only one mapped read will only contribute one count (this fragment should get 1 count in fragment counting but it ended up with 0.5 count when you count reads instead of fragments). Another reason is that some reads may be found to be overlapping with more than one gene and therefore were not counted, but the corresponding fragments may be counted because the ambiguity was solved by longer fragment length." -- Wei Shi (https://support.bioconductor.org/p/67534/)

### Differential expression analysis

After obtaining the expression counts for each gene, we can run helper R scripts provided by the author of the Biostar Handbook to obtain differential gene expression results. In our lessons, we used deseq2.r. We also generated visualizations that show us how genes cluster by expression (heatmap) and how samples cluster together (PCA).

# Learning objectives

An alternative to aligning raw sequencing data to a reference genome is to map them to a reference transcriptome. In this lesson, we will use the HBR and UHR datasets, and learn about this approach for analyzing RNA sequencing data and discuss some advantages and drawbacks. We will do the following

- Construct the human chromosome 22 reference transcriptome using FASTA file for the chromosome 22 reference genome and gtf file
- Align sequencing reads to the reference transcriptome
- Obtain differential expression

Before getting started, be sure to change into the ~/biostar\_class/hbr\_uhr directory.

```
cd ~/biostar_class/hbr_uhr
```

# Constructing human chromosome 22 reference transcriptome

While we can always download reference genomes and reference transcriptomes from repositories such as NCBI or Ensembl, we will use gffread (https://anaconda.org/bioconda/

*gffread)* to create one from the chromosome 22 genome (22.fa) that we have used when analyzing the HBR and UHR data via alignment to the genome.

Make a reference transcriptome using gffread with the following options:

- -w tells gffread to write a FASTA file with sequences of all exons from a transcript, which is followed by the output file name (in this example, we are storing the reference transcriptome, 22\_transcriptome.fa in the refs folder so we need to specify that path as well since we are currently in the ~/biostar\_class/hbr\_uhr folder)
- -W tells gffread to include the exon coordinates in the header of each sequence (ie. the sequencing header that starts with ">")
- -g prompts us to enter the reference genome FASTA file (22.fa in our case)
- the gtf (22.gtf) annotation file is provided at the end

gffread -w refs/22\_transcriptome.fa -W -g refs/22.fa refs/22.gtf

Using head we can view the first few transcripts in human chromosome 22.

#### head refs/22\_transcriptome.fa

Here, we can see that each transcript has a header line that starts with ">" followed by the actual sequence of the transcript. On the header line we have the transcript ID, which starts with ENST (they are from Ensembl) and genomic coordinates for the transcripts.

# Alignment of HBR and UHR raw sequencing data to human chromosome 22 transcriptome

Before we can align the HBR and UHR raw sequencing data to human chromosome 22 transcriptome, we need to create an index of this transcriptome (like we did with the genome). This will make the alignment proceed more efficiently. To do this we will use the index option of salmon (*https://salmon.readthedocs.io/en/latest/salmon.html*) where

- -t prompts us to input the FASTA file corresponding to the reference transcriptome (22\_transcriptome.fa)
- -i prompts us to specify the name of a folder that will contain the indexing output

salmon index -t refs/22\_transcriptome.fa -i refs/22\_transcriptome.id>

Let's create a folder, salmon to store our alignment outputs with salmon

mkdir salmon

After the index has been generated, we can use salmon quant with the options below to generate our expression counts table. Below is how we would construct the command for one sample, however, we have 6 samples in the HBR and UHR dataset so we can turn to the parallel command to align all of these at the same time.

- -I prompts us to specify the library type and specifying "A" will allow salmon to automatically infer library type (ie. if the library is paired end)
- --validateMappings helps to make alignment more accurate

Selective alignment, first introduced by the --validateMappings flag in salmon, and now the default mapping strategy (in version 1.0.0 forward), is a major feature enhancement introduced in recent versions of salmon. When salmon is run with selective alignment, it adopts a considerably more sensitive scheme that we have developed for finding the potential mapping loci of a read... -- https:// salmon.readthedocs.io/en/latest/salmon.html (https://salmon.readthedocs.io/en/latest/salmon.html).

- For paired end sequencing, we specify read 1 and read 2 after the flags -1 and -2, respectively
- -o prompts us to specify a name of the folder where the output will be stored (we want our output to be stored in the folder salmon, which was created earlier)

salmon quant -i refs/22\_transcriptome.idx -l A --validateMappings -1

Because we have 6 samples, we want to get Salmon to quantify them in one go so we will need to create a text file called ids.txt that contains the sample names for this dataset.

```
cd ~/biostar_class/hbr_uhr/reads
```

parallel echo {1}\_{2} ::: HBR UHR ::: 1 2 3 > ids.txt

Now, go back up one directory to ~/biostar\_class/hbr\_uhr

cd ..

To align multiple files, we will use the following command

cat reads/ids.txt | parallel "salmon quant -i refs/22\_transcriptome.

Now if we change into the salmon directory and list the content, we should see the folders below, which contain the transcriptome alignment output for each sample in the HBR and UHR dataset (Salmon produces an output folder for each sample).

cd salmon

ls -1

HBR\_1\_SALMON HBR\_2\_SALMON HBR\_3\_SALMON UHR\_1\_SALMON UHR\_2\_SALMON UHR\_3\_SALMON

Let's take a look at the contents of the HBR\_1 alignment results folder.

cd HBR\_1\_SALMON

ls -1

```
aux_info
cmd_info.json
libParams
lib_format_counts.json
logs
quant.sf
```

If we need to recall how we ran the salmon alignment, we can see this in cmd\_info.json, where cmd stands for command line (so this file provides command line information).

```
cat cmd_info.json
"salmon_version": "1.7.0",
"index": "22_transcriptome.idx",
"libType": "A",
"validateMappings": [],
"mates1": "HBR_1_R1.fq",
"mates2": "HBR_1_R2.fq",
"output": "salmon/HBR_1_SALMON",
"auxDir": "aux_info"
```

If we look at the salmon\_quant.log file in the logs directory, we can get some information such as overall alignment rate.

cd logs

cat salmon\_quant.log

Mapping rate = 34.6147%

The expression counts are available in the file quant.sf so to take a look at the HBR\_1 Salmon quantifications we need to go up one folder (ie. ~/biostar\_class/hbr\_uhr/salmon/HBR\_1\_SALMON).

cd ..

Below, we use the column command to show the first few lines of column 4 in quant.sf file for HBR\_1, which contains the count data.

- column is used to print our tabular data, which is quant.sf for HBR\_1 nicely with columns aligned
  - -t finds the number of columns in the data
- we use | to pipe the column output to sed, where
  - 1q will print the first line of our table and then quit, preventing the first line from being included in the sort
  - $\ensuremath{\scriptstyle\circ}$  then we use sort where
    - -k prompts us to specify the column we like to sort by (column 4 containing the count data in this case)
    - we want to sort column 4 numerically so we use n after the 4 to indicate this
    - we also want to sort column 4 from largest to smallest so we include r, with the final construct being "-k 4nr" for sorting column 4 numerically from largest to smallest

Hit q to get out of the column command and return to the prompt

column -t quant.sf | (sed 1q; sort -k 4nr) | head

The columns in the quant.sf Salmon output file are described below.

- Name: contains transcript IDs
- Length: transcript length (ie. number of bases in the transcript)
- EffectiveLength: the computed effective length of the target transcript. It takes into account all factors being modeled that will effect the probability of sampling fragments from this transcript, including the fragment length distribution and sequence-specific and gc-fragment bias (if they are being modeled) -- https://salmon.readthedocs.io/en/latest/file\_formats.html (https://salmon.readthedocs.io/en/latest/file\_formats.html)
- TPM: this stands for Transcripts Per Million (these are normalized expression and we discussed normalization in the previous lesson). Here TPM is way to scale the library size or total number of counts per sample to one million (ie. for a given sample, how many reads will fall onto a particular gene if the total reads we have is one million?)

Name ENST00000365188.1 ENST00000248975.5 ENST00000401609.5 ENST00000417718.6 ENST00000216146.8 ENST00000396680.2	Length 283 1825 1289 569 1442 1419	EffectiveLength 116.921 1651.938 1115.938 395.946 1268.938 1245.938	TPM 123216.364027 29248.111343 16045.787239 12253.336005 11781.878918 11320.546468	NumReads 282.000 945.757 350.501 94.968 292.646 276.091
ENST00000215909.9	560	386.946	9409.708625	71.271

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ENST00000396821.7	4791	4617.938	9210.768077	832.591
ENST00000328933.9	4391	4217.938	8779.491093	724.866

Let's now change back in the ~/biostar\_class/hbr\_uhr/salmon folder

cd ~/biostar\_class/hbr\_uhr/salmon

We will next combine the expression for all of the HBR and UHR samples into one csv file. To do this, we need a design.csv file like we did with the alignment to genome analysis. As a review, the design file has two columns, where one column provides the sample names, and the other informs of the condition with which the samples were treated. Fortunately, the design file has been created already and they should be in the folder design\_file\_salmon in our home directory. For now, we want design.csv.

ls ~/design\_file\_salmon

design.csv design.txt

To work with the design.csv file, we will need to copy it to the ~/biostar\_class/hbr\_uhr/ folder (so let's change into this)

cd ~/biostar\_class/hbr\_uhr/

cp ~/design\_file\_salmon/design.csv .

To view the contents of the design.csv file, we can use cat

cat design.csv
sample,condition
HBR\_1\_SALMON,HBR
HBR\_2\_SALMON,HBR
HBR\_3\_SALMON,HBR

UHR\_1\_SALMON,UHR UHR\_2\_SALMON,UHR

UHR\_3\_SALMON, UHR

Note that the sample names in the design file matches the names of the salmon alignment output folders.

Now that we have the design file, run the combine\_transcripts.r script to get a table with the expression for all samples. This script takes as input the design.csv file and the folder that contains the salmon output for all of the samples (ie. the salmon directory).

```
Rscript $CODE/combine_transcripts.r design.csv salmon
```

```
[1] "# Tool: Combine transcripts"
[1] "# Sample: design.csv"
[1] "# Data dir: salmon"
reading in files with read_tsv
1 2 3 4 5 6
[1] "# Results: counts.csv
```

Below we show the first 4 lines of the merged salmon counts table, using the column command, where

- column is used to print tabular data nicely aligned in our terminal
  - -t obtains the number of columns in our input file (which is counts.csv)
  - -s allows us to specify the column separator, which is a "," because we are working with a csv or comma separated value file, where the columns in the file are separated by ","
- we use | to send the output from column to sed, where
  - 1q will print the first line of our table and then quit, preventing the first line from being included in the sort
  - then we use sort where
    - -k prompts us to specify the column we like to sort by (column 2 the HBR\_1 counts)
    - we want to sort column 2 numerically so we use n after the 2 to indicate this
    - we also want to sort column 2 from largest to smallest so we include r, with the final construct being "-k 2nr" for sorting column 2 numerically from largest to smallest

Hit q to get out of the column command and return to the prompt

column -t -s ',' counts.csv | (sed 1q; sort -k 2nr) | head -n 4

 ensembl\_transcript\_id
 HBR\_1\_SALMON
 HBR\_2\_SALMON
 HBR\_3\_SALMON
 UHR\_

 ENST00000255882.10
 1091.338
 1127.926
 986.09
 326

ENST00000248975.5	945,757	1254,448	1141.565	דכר
ENS10000240975.5	945.757	1234.440	1141.305	237
ENST00000396821.7	832.591	994.288	903.553	1858

### Obtaining differentially expressed genes

After the merged expression counts table has been created, we can proceed with differential expression analysis. Let's use DESeq2 again for this. But first, let's move counts.csv (the merged salmon expression table) to the folder salmon so we can keep all our salmon outputs in one place. Let's move the design.csv file as well.

mv counts.csv salmon/

mv design.csv salmon/

Change back into the salmon directory so we can run differential analysis.

cd salmon

Rscript \$CODE/deseq2.r

```
converting counts to integer mode
estimating size factors
estimating dispersions
gene-wise dispersion estimates
mean-dispersion relationship
final dispersion estimates
fitting model and testing
[1] "# Tool: DESeq2"
[1] "# Design: design.csv"
[1] "# Input: counts.csv"
[1] "# Output: results.csv"
```

As we seen previously, the deseq2.r script writes the differential analysis output to a file called results.csv. To view the differential analysis results let's do the following. Hit q to exit column and return to the prompt.

- column is used to print tabular data nicely aligned in our terminal
  - -t obtains the number of columns in our input file (which is results.csv)

logi

13.

-5.4

11.1

-5.8

-4.4

-10

 -s allows us to specify the column separator, which is a "," because we are working with a csv or comma separated value file, where the columns in the file are separated by ","

```
column -t -s ',' results.csv | less -S
name
                   baseMean baseMeanA baseMeanB foldChange
ENST00000390323.2
                   1182.9
                                       2365.7
                                                  11306.612
                             0
ENST00000328933.9
                   480.4
                             939.3
                                       21.6
                                                  0.023
ENST00000390325.2
                                       469.6
                   234.8
                             0
                                                  2244.479
ENST00000329492.5
                   203.7
                             399.9
                                       7.5
                                                  0.019
ENST00000396425.7
                   431.4
                             822.7
                                       40.2
                                                  0.049
ENST00000454349.6
                   145.8
                                                  0.001
                             291.6
                                        0
```

### Mapping transcript IDs to gene names

Note that we now have differential expression by transcripts and our first column contains the transcript IDs. But what genes do these transcripts map to? We will need to do some data wrangling to find out.

First let's sort the results.csv file by transcript ID and save it as results\_id\_sorted.txt to denote that this is a sorted version. To obtain the results\_id\_sorted.txt file, we

- use grep to find ENST, which is the prefix to the transcript ids in the results.csv file
- use | to send the grep results to column to generate a nicely aligned print out note that in the column command, even though we use -s to specify that the columns in the input are comma separated, column will print the results to the terminal as a tab separated table
- use | to send the column output to sort
- finally, > save the sorted output as results\_id\_sorted.txt

grep ENST results.csv | column -t -s ',' | sort > results\_id\_sorted.t

Next, we go back to the ~/biostar\_class/hbr\_uhr folder.

```
cd ~/biostar_class/hbr_uhr
```

We have the 22.gtf file that tells us the genes, transcripts, exons and other features that reside on human chromosome 22. There is tool called gtfToGenePred that can help us extract the transcripts and gene names from the gtf file.

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We can pull up the documentation for gtfToGenePred if we just type "gtfToGenePred" in the command prompt.

```
gtfToGenePred - convert a GTF file to a genePred
usage:
   gtfToGenePred gtf genePred
options:
     -genePredExt - create a extended genePred, including frame
      information and gene name
     -allErrors - skip groups with errors rather than aborting.
      Useful for getting infomation about as many errors as possible
     -ignoreGroupsWithoutExons - skip groups contain no exons rather
      generate an error.
     -infoOut=file - write a file with information on each transcript
     -sourcePrefix=pre - only process entries where the source name I
      specified prefix. May be repeated.
     -impliedStopAfterCds - implied stop codon in after CDS
               - just check column validity, not hierarchy, resulting
     -simple
     -geneNameAsName2 - if specified, use gene name for the name2 fit
      instead of gene id.
     -includeVersion - it gene version and/or transcript version att
      in the corresponding identifiers.
```

If you remember in 22.gtf, under the attribute column we have things like gene id, gene name, etc (see the table below). We will use the option geneNameAsName2 to pull the gene names. We will also be using the genePredExt option to create the genePred file.

chr22 ENSEMBL gene 10736171 10736283 gene_type "snl gene_status "N		TA URCE	FEATURE	START	END	SCORE STRAND FRAME	ATTRIBUTE
	chr22 EN	ISEMBL	gene	10736171	10736283		"ENSG0000027" gene_type "snR gene_status "No gene_name "U2

CHROMOSOME	DATA SOURCE	FEATURE	START	END	SCORESTRANDFRAME	ATTRIBUTE
chr22	ENSEMBL	transcript	10736171	10736283		gene_id "ENSG00000277 transcript_id "ENST00000615 gene_type "snRl gene_status "NC gene_name "U2 transcript_type "snRNA"; transcript_status "NOVEL"; transcript_name "U2.14-201"; lev "basic"; transcript_suppo "NA";
chr22	ENSEMBL	exon	10736171	10736283		gene_id "ENSG00000277 transcript_id "ENST00000615 gene_type "snRl gene_status "NC gene_name "U2 transcript_type "snRNA"; transcript_status "NOVEL"; transcript_name "U2.14-201"; exon_number 1; exon_id "ENSE00003736 level 3; tag "bas transcript_suppo "NA";

Here, we will use the genePredExt and geneNameAsName2 to get gene names included in our output.

Note that in the gtfToGenePred command below, we are saving the genePred output to the refs folder.

```
gtfToGenePred -genePredExt -geneNameAsName2 refs/22.gtf refs/22 exter
```

Taking a glance at the 22\_extended.genePred file, we see that the first column has the transcript IDs, followed by strand and genomic coordinate information. The 12th column has the gene names. So columns 1 and 12 are what we want. The genePred format actually stands for gene prediction, which is exactly what it does, it tells us information abosut genes and their transcripts.

```
ENST00000615943.1 chr22 - 10736170 10736283 10736283 10736283
ENST00000618365.1 chr22 - 10936022 10936161 10936161 10936161
ENST00000623473.1 chr22 - 11065973 11067346 11065973 11067346
ENST00000624155.1 chr22 + 11066500 11068089 11066500 11068089
ENST00000422332.1 chr22 + 11124336 11125705 11125705 11125705
ENST00000614148.1 chr22 - 11253604 11253719 11253719 11253719
ENST00000621672.1 chr22 + 11456855 11456937 11456937 11456937
```

Here, we use cut to extract column 1 (transcript ID) and column 12 (gene name) of the genePred file and save it to 22\_transcript\_to\_gene.txt.

cut -f1,12 refs/22\_extended.genePred > refs/22\_transcript\_to\_gene.txt

column -t refs/22\_transcript\_to\_gene.txt | head

```
ENST00000615943.1
                    U2
ENST00000618365.1
                    CU459211.1
ENST00000623473.1
                    CU104787.1
ENST00000624155.1
                    BAGE5
                    ACTR3BP6
ENST00000422332.1
ENST00000612732.1
                    5 8S rRNA
ENST00000614148.1
                    AC137488.1
ENST00000614087.1
                    AC137488.2
ENST00000621672.1
                    CU013544.1
```

Note that some genes may appear more than once because they can have multiple transcript products. As an example SLC25A17.

```
grep SLC25A17 refs/22_transcript_to_gene.txt
```

ENST00000263255.10	SLC25A17
ENST00000491545.5	SLC25A17
ENST00000435456.6	SLC25A17
ENST00000544408.5	SLC25A17
ENST00000402844.7	SLC25A17
ENST00000447566.5	SLC25A17
ENST00000420970.5	SLC25A17
ENST00000430221.5	SLC25A17
ENST00000427084.5	SLC25A17
ENST00000458600.5	SLC25A17
ENST00000443810.5	SLC25A17
ENST00000412879.5	SLC25A17
ENST00000426396.5	SLC25A17
ENST00000434193.5	SLC25A17
ENST00000478550.1	SLC25A17
ENST00000449676.5	SLC25A17
ENST00000434185.1	SLC25A17

Now let's sort 22\_transcript\_to\_gene.txt, which contains our transcript ID to gene name mapping by transcript ID and save it as 22\_transcript\_to\_gene\_id\_sorted.txt to denote that it is sorted.

cat refs/22\_transcript\_to\_gene.txt | sort > refs/22\_transcript\_to\_gene

Finally, we can change back into the salmon output directory (cd salmon) to paste (the command that we will use is called paste) the sorted transcript ID to gene name mapping file (22\_transcript\_to\_gene\_id\_sorted.txt) to the sorted differential expression analysis results (results\_id\_sorted.txt) and save as results\_with\_gene\_names.txt.

cd salmon

The input for the paste command below are the two files that we want to paste together.

```
paste ../refs/22_transcript_to_gene_id_sorted.txt results_id_sorted.t
```

Again, to view results\_with\_gene\_names.txt we can use the column command (note that in the column command below, we did not specify the column separator because they are already separated by tabs)

```
column -t results_with_gene_names.txt | less -S
```

We should also insert column headers. To this use the sed command where inside the single quotes,"1i" tells it to insert into the first line the text that follows. Because results\_with\_gene\_names.txt is tab separated, we would need to separate the column header by tabs using "\t" following each heading.

#### sed '1i TRANSCRIPT\_NAME\tGENE\_NAME\tTRANSCRIPT\_ID\tbaseMean\tbaseMear

The sed command is known as a stream editor. It has many functions including printing of specific lines, deletion of lines, substitutions, and inserstion of lines.

## Interpretation and comparison to alignment based RNA sequencing

Let's now take a look at our final differential analysis results table (results\_with\_gene\_names\_labeled.txt), using the SLC2A11 gene as an example and below we

- use the column command to print the contents of results\_with\_gene\_names\_labeled.txt nicely aligned in the terminal where -t finds out how many columns are in the input.
- use | to send the column output to sed where
  - 1q prints the first line and quits
  - then we grep to search for SLC2A11
- use | to send the output to another sed where
  - 1q prints the first line and quits, thus preventing the first line from being sorted
    - use -k to denote we want to sort by a specific column (column 8, which is log2FoldChange)
    - n to sort column 8 numerically and r to sort from largest to smallest
- less -S allows us to scroll through the table horizontally as well as vertically

```
column -t results_with_gene_names_labeled.txt | (sed 1q; grep SLC2A1:
```

Below, we see the transcripts derived from SLC2A11. This is where classification based analysis is beneficial - it allows us to look at transcript level expression differences between conditions such that even though we are talking about the same gene, different transcript isoforms maybe expressed under different conditions or between tissue types. On the other hand, in alignment based analysis, we are aligning everything to the genome so we are getting aggregate gene level expression information.

TRANSCRIPT_NAME	GENE_NAME	TRANSCRIPT_ID	baseMean
ENST00000611880.4	SLC2A11	ENST00000612482.4	12.5
ENST00000418102.5	SLC2A11	ENST00000418170.5	11.9
ENST00000403208.7	SLC2A11	ENST00000403222.7	3.3

ENST00000473357.1	SLC2A11	ENST00000473487.6	2.6
ENST00000423972.5	SLC2A11	ENST00000424008.1	0.6
ENST00000489322.5	SLC2A11	ENST00000489424.5	0.6
ENST00000482576.1	SLC2A11	ENST00000482652.1	7.2
ENST00000436643.5	SLC2A11	ENST00000436663.1	0.3
ENST00000405847.5	SLC2A11	ENST00000405878.5	348.2
ENST00000405286.6	SLC2A11	ENST00000405309.7	17.7
ENST00000255830.7	SLC2A11	ENST00000255830.7	Θ
ENST00000316185.8	SLC2A11	ENST00000316185.8	Θ
ENST00000440493.5	SLC2A11	ENST00000440562.1	Θ
ENST00000461809.5	SLC2A11	ENST00000461833.1	Θ
ENST00000467660.5	SLC2A11	ENST00000467672.5	Θ
ENST00000472526.1	SLC2A11	ENST00000472575.5	Θ
ENST00000492516.1	SLC2A11	ENST00000492538.1	Θ
ENST00000405340.6	SLC2A11	ENST00000405409.6	460.8
ENST00000473740.5	SLC2A11	ENST00000473782.1	0.2
ENST00000486907.1	SLC2A11	ENST00000487165.5	5.6
ENST00000491948.5	SLC2A11	ENST00000491967.1	1.6
ENST00000345044.10	SLC2A11	ENST00000345044.10	19

A drawback to the classification based approach is that we are mapping to a known database of transcripts. This may prevent us from discovering expression of novel splice isoforms.

### Visualizing gene expression

Let's now create a gene expression heatmap for results generated using the classification based approach. We have our results.csv and design.csv file in our salmon directory so we just need to do the following to create the heatmap.

Rscript \$CODE/create\_heatmap.r

To view the heatmap, copy it to the ~/public directory.

cp heatmap.pdf ~/public/hbr\_uhr\_heatmap\_salmon.pdf

To generate the PCA plot, we need a tab separated version of the design file, which we can copy over from ~/biostar\_class/design\_file\_salmon folder. Since we are in ~/biostar\_class/ hbr\_uhr/salmon we can use "." to denote copy to here, our present working directory.

```
cp ~/design_file_salmon/design.txt .
```

Let's use cat to view design.txt. Again, the difference between design.csv and design.txt is that the columns are separated by commas in the csv file and by tabs in the txt file.

```
cat design.txt
```

sample	conditio	n
HBR_1_SA	ALMON	HBR
HBR_2_SA	ALMON	HBR
HBR_3_SA	ALMON	HBR
UHR_1_SA	ALMON	UHR
UHR_2_SA	ALMON	UHR
UHR_3_SA	ALMON	UHR

To generate the PCA plot, we will also need a tab separated version of the counts table, which we can generate using the code below where

- cat is used to print contents of a file (ie. counts.csv)
- tr is used to replace commas (denoted by ',') in this file with tabs (denoted by '\t')

cat counts.csv | tr ',' '\t' > counts.txt

Then, we run the create\_pca.r script like we did with the alignment based analysis method.

Rscript \$CODE/create\_pca.r counts.txt design.txt 6

To view the pca, copy it to the public directory.

cp pca.pdf ~/public/hbr\_uhr\_pca\_salmon.pdf

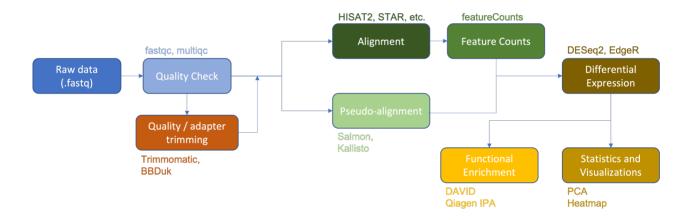
Module 3 - Pathway analysis and course review

### Gene ontology and pathway analysis

### **Objectives**

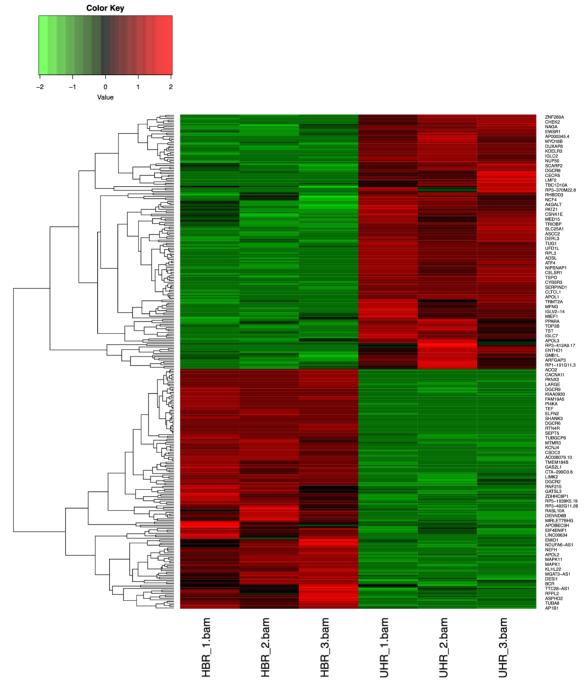
- 1. Determine potential next steps following differential expression analysis.
- 2. Tour geneontology.org and understand the three main ontologies.
- 3. Learn about different methods and tools related to functional enrichment and pathway analysis.
- 4. Get familiar with databases commonly used by popular functional enrichment tools.

### Where have we been and where are we going?



Thus far we have:

- 1. Downloaded raw RNA-Seq data (.fastq files).
- 2. Examined raw data quality using fastqc and multiqc.
- 3. Performed adapter and quality trimming using Trimmomatic.
- 4. Aligned the raw sequences to a reference genome (human chromosome 22 from the GRCh38 version of the human reference genome) using HISAT2.
- 5. Viewed and compared alignments using IGV.
- 6. Generated a gene count matrix using featureCounts.
- 7. Performed differential expression analysis (DESeq2, EdgeR).
- 8. Generated a heatmap of differentially expressed genes.



Heatmap of differentially expressed genes (HBR vs UHR).

You now have a potentially large list of differentially expressed genes. Now what? If you are like most biologists, you are interested in understanding these genes within their biological context.

To do that, we can examine gene ontology and perform some type of functional enrichment analysis or pathway analysis.

These types of analyses exploit the use of gene sets, and not all gene sets represent a pathway. Gene sets, which are collections of genes "formed on the basis of shared biological or functional properties as defined by a reference knowledge base. Knowledge bases are

database collections of molecular knowledge which may include molecular interactions, regulation, molecular product(s) and even phenotype associations" Mathur et al. 2018 (*https://biodatamining.biomedcentral.com/articles/10.1186/s13040-018-0166-8*).

Whereas, a pathway is not a simple list of genes but rather includes an interaction component usually related to a specific mechanism, process, etc.

### What is gene ontology?

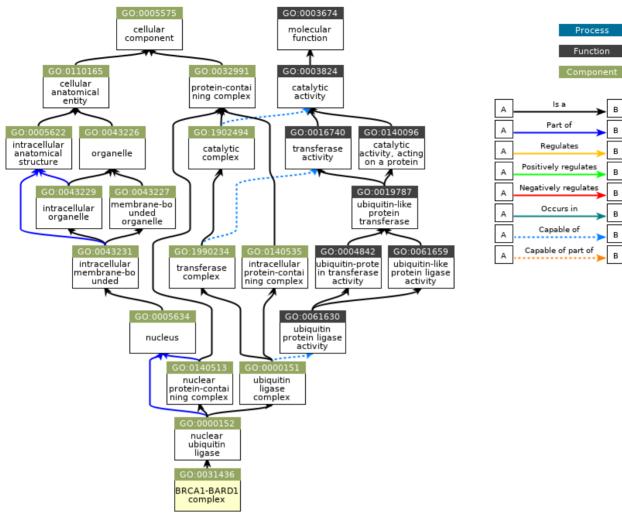
Many of the tools used to understand functional enrichment will use sets of GO terms, examining GO enrichment. What do we mean by GO?

The Gene Ontology (GO) provides a framework and set of concepts for describing the functions of gene products from all organisms. --- https://www.ebi.ac.uk/ols/ontologies/go (https://www.ebi.ac.uk/ols/ontologies/go).

This is manually curated by team members of the GO consortium.

There are two parts to the gene ontology: (Check out https://www.youtube.com/watch? v=6Am2VMbyTm4 (https://www.youtube.com/watch?v=6Am2VMbyTm4) for a more detailed overview)

- 1. the ontology (the GO terms and their hierarchical relationship) form a directed, acyclic graph structure (nodes = GO terms, edges = relationships)
- 2. the annotations (the annotated genes linked to various GO terms)



QuickGO - https://www.ebi.ac.uk/QuickGO

Image from https://www.ebi.ac.uk/QuickGO/GTerm?id=GO:0031436 (https://www.ebi.ac.uk/QuickGO/GTerm?id=GO:0031436).

#### What is a GO term?

- GO terms provide information about a gene product
- GO terms as a vocabulary are species agnostic, but there are species constraints
- ontology and annotations are updated regularly
- computer readable suitable for bioinformatics

#### GO integrates information about gene product function in the context of three domains:

- 1. molecular function (F) "the molecular activities of individual gene products" (e.g., kinase)
- 2. cellular component (C) "where the gene products are active" (e.g., mitochondria)
- 3. \*biological process (P) "the pathways and larger processes to which that gene product's activity contributes " (e.g., transport)

\*Commonly used for pathway enrichment analysis

Checkout geneontology.org.

### Approaches to gene set analysis / pathway analysis?

Functional enrichment and pathway analysis have broad and varying definitions. For our purposes, there are three general approaches: 1. Over-Representation Analysis (ORA), 2. Functional Class Scoring (FCS), and 3. Pathway Topology (PT) (Khatri et al. 2012 (https://journals.plos.org/ploscompbiol/article?id=10.1371/journal.pcbi.1002375#pcbi-1002375-t001)).

Examining genes in a set allows us to:

- 1. increase the statistical power in our analysis
- 2. ease interpretation
- 3. predict new roles for genes
- 4. better integrate data from different methods

#### Over-representation analysis (ORA)

statistically evaluates the fraction of genes in a particular pathway found among the set of genes showing changes in expression --- Khatri et al. 2012 (*https://journals.plos.org/ploscompbiol/article?id=10.1371/journal.pcbi.* 1002375#pcbi-1002375-t001)

From this, ORA determines which pathways are over or under represented by asking "are there more annotations in the gene list than expected?"

- tests based on hypergeometric, chi-square, or binomial distribution
- includes GO enrichment methods
- prioritizes a subset of genes using an arbitrary, user determined threshold
- doesn't require the data, just the gene identifiers
- Example tools include DAVID and Qiagen IPA

#### Functional Class Scoring (FCS)

Includes 'gene set scoring' methods such as GSEA, which first compute DE scores for all genes measured, and subsequently compute gene set scores by aggregating the scores of contained genes. --- Geistlinger et al. 2021 (https:// academic.oup.com/bib/article/22/1/545/5722384?login=true)

#### GSEA

- ignore gene position and role
- do not pre-select genes (considers all gene expression) and so you must include data with gene identifiers for ranking
  - ranking by magnitude of change in gene expression between conditions
  - determines where genes from a gene set fall in the ranking
  - creates a running sum statistic

- uses a permutational approach to determine significance
- Broad Institute software but also available using web-based tools, R, and Qlucore (proprietary).
- also considered a strategy encompassing a range of methods
- self-contained methods vs competitive methods

# What is MSigDB (https://www.gsea-msigdb.org/gsea/msigdb/index.jsp) and how does it relate to GSEA?

- curated by the Broad Institute
- 33196 gene sets to be used in GSEA (not all gene sets are related to pathways)
   larger, themed collections
- human and mouse

#### Pathway Topology

ORA and FCS discard a large amount of information. These methods use gene sets, and even if the gene sets represent specific pathways, structural information such as gene product interactions, positions of genes, and types of genes is completely ignored. Pathway topology methods seek to rectify this problem.

PT methods are mostly considered network based.

Some examples:

Impact analysis (iPathwayGuide)

constructs a mathematical model that captures the entire topology of the pathway and uses it to calculate a perturbation for each gene. Then, these gene perturbations are combined into a total perturbation for the entire pathway and a pvalue is calculated by comparing the observed value with what is expected by chance. (https://advaitabio.com/ipathwayguide/more-accurate-pathway-rankingsusing-impact-analysis-instead-of-enrichment/)

• Other tools include Pathway-Express, SPIA, NetGSA, etc. (See Nguyen et al. 2019 (*https://genomebiology.biomedcentral.com/articles/10.1186/s13059-019-1790-4*) for a review of PT methods.)

### What tools are available?

This is neither a comprehensive list of tools nor an endorsement of certain tools, but rather a list of semi-popular tools with different approaches. Note: there are a ton of tools out there. Be aware of the background methods used and the quality of results returned.

Tool	Author	Year	<b>Citations</b> <sup>1</sup>	Availability	Gene sets	Methods <sup>2</sup>
WEBGESTALT	Zhang et al. [73]	2005	1423	Web server	GO, KEGG, +20 more	ORA, GSEA
GOSTATS	Falcon and Gentleman [74]	2007	1437	R package	GO	ORA
G:PROFILER	Reimand <i>et al</i> . [75]	2007	534	Web server	GO, KEGG, +7 more	ORA
GENETRAIL	Backes et al. [76]	2007	360	Web server	GO, KEGG, +28 more	ORA, GSEA
DAVID	Huang et al. [8]	2009	19 569	Web server	GO, KEGG, +38 more	ORA
GORILLA	Eden <i>et al</i> . [77]	2009	1881	Web server	GO	ORA
TOPPGENE	Chen <i>et al</i> . [78]	2009	1200	Web server	GO, KEGG, +45 more	ORA
CLUSTER-PROFILER	Yu <i>et al</i> . [10]	2012	1305	R package	GO, KEGG, +8 more	ORA, GSEA
PANTHER	Mi <i>et al.</i> [79]	2013	1405	Web server	GO, +2 more	ORA, GSEA
ENRICHR	Chen <i>et al</i> . [9]	2013	1246	Web server	GO, KEGG, +33 more	ORA

Gene set analysis tools

<sup>1</sup>Google Scholar, July 2019.

<sup>2</sup>Detailed summary of implemented methods in Supplementary Methods S1.2.

Table from Geistlinger et al. 2020 (https://academic.oup.com/bib/article/22/1/545/5722384)

#### Other and related tools

- Gene Set Enrichment Analysis (GSEA) (http://software.broadinstitute.org/gsea)
- EnrichmentMap (https://apps.cytoscape.org/apps/enrichmentmap)
- REVIGO (http://revigo.irb.hr/) (reducing and visualizing gene ontology)
- Pathview (https://pathview.uncc.edu/)
- iPathwayGuide (https://advaitabio.com/ipathwayguide/) (proprietary)
- Qiagen IPA (https://btep.ccr.cancer.gov/docs/resources-for-bioinformatics/software/ipa/) (proprietary, CCR license)
- Qlucore (https://btep.ccr.cancer.gov/docs/resources-for-bioinformatics/software/qlucore/) (proprietary, CCR license)
- GeneMANIA (https://apps.cytoscape.org/apps/genemania)
- CellNetAnalyzer (http://www2.mpi-magdeburg.mpg.de/projects/cna/cna.html)
- PARADIGM (http://paradigm.five3genomics.com)

### Other databases

There are many databases devoted to relating genes and gene products to pathways, processes, and other phenomenon. Again, the following is not meant to be a comprehensive list.

#### Kyoto Encyclopedia of Genes and Genomes (KEGG) (https://www.genome.jp/kegg/)

- curated database
- biological pathways
- molecular interaction networks
- Very nice pathway maps
- Restricted licenses

#### Reactome (https://reactome.org/)

The Reactome Knowledgebase systematically links human proteins to their molecular functions, providing a resource that functions both as an archive of biological processes and as a tool for discovering novel functional relationships in data such as gene expression studies or catalogs of somatic mutations in tumor cells. --- Jassal et al. 2019 (https://academic.oup.com/nar/article/48/D1/D498/5613674)

- curated database including metabolism, signaling, and other biological processes
- human specific
- also includes disease superpathways
- built-in pathway analysis tool

#### Pathway Commons (https://www.pathwaycommons.org/)

- a meta-database of pathways from other pathway databases
- standardized format

#### PANTHER (http://www.pantherdb.org/pathway/)

The PANTHER (Protein ANalysis THrough Evolutionary Relationships) Classification System was designed to classify proteins (and their genes) in order to facilitate high-throughput analysis. The core of PANTHER is a comprehensive, annotated "library" of gene family phylogenetic trees. --- pantherdb.org/about.jsp (http:// pantherdb.org/about.jsp)

• database of signaling pathways

#### WikiPathways (https://www.wikipathways.org/index.php/WikiPathways)

• community driven meta-database of pathways

#### NDEx (https://home.ndexbio.org/index/)

The NDEx Project provides an open-source framework where scientists and organizations can store, share, manipulate, and publish biological network knowledge. - ndexbio.org (https://home.ndexbio.org/about-ndex/)

HumanCyc (https://humancyc.org/) (See BioCyc)

HumanCyc provides an encyclopedic reference on human metabolic pathways, the human genome, and human metabolites. --- humancyc.org (*https://humancyc.org/*)

#### Pathguide (http://pathguide.org/? organisms=all&availability=all&standards=all&order=alphabetic&DBID=none)

- Looking for a specific database? Pathguide contains a resource list of pathways searchable by organism and resource type.
- Most recent update was 2017

### Importance of Gene IDs

To use various tools for functional analysis, you will need a list of annotated genes. Gene annotations come in a variety of flavors and not all flavors are compatible with every tool. For example, Gene Ontology (GO) is associated with Entrez, Ensemble, and offical gene symbols (assigned by the HUGO Gene Nomenclature Committee (HGNC)).

Note: Genome builds will have differences in the names and coordinates of genomic features, which will impact gene ID conversions. See this tutorial (*https://github.com/hbctraining/Training-modules/blob/master/DGE-functional-analysis/lessons/Genomic\_annotations.md*) from the Harvard Chan Bioinformatics Core.

Some tools to help with annotation / conversion:

- g:Convert (https://biit.cs.ut.ee/gprofiler/convert)
- Ensembl Biomart
- AnnotationHub (https://bioconductor.org/packages/release/bioc/html/AnnotationHub.html)

### **Resources:**

- Functional enrichment and comparison with R (*https://alexslemonade.github.io/refinebio-examples/03-rnaseq/pathway-analysis\_rnaseq\_01\_ora.html*).
- ClusterProfiler, pathview, and good introductory information (*https://github.com/ hbctraining/Training-modules/blob/master/DGE-functional-analysis/lessons/ functional\_analysis\_2019.md*)
- Article on the impact of the evolving GO (*https://www.nature.com/articles/s41598-018-23395-2*)
- Ten Years of Pathway Analysis: Current Approaches and Outstanding Challenges, PLOS Computation Biology, 2012 (https://journals.plos.org/ploscompbiol/article?id=10.1371/ journal.pcbi.1002375)
- Pathway enrichment analysis and visualization of omics data using g:Profiler, GSEA, Cytoscape and EnrichmentMap (*https://www.nature.com/articles/s41596-018-0103-9*)
- Toward a gold standard for benchmarking gene set enrichment analysis, Briefings in Bioinformatics, 2021 (*https://academic.oup.com/bib/article/22/1/545/5722384*)
- Enrichment analysis resource list from UCSF (*https://guides.ucsf.edu/bistats/pathenrich*)

 Introductory lectures on functional enrichment and R (https://diytranscriptomics.com/ project/lecture-10)

# Database for Annotation, Visualization and Integrated Discovery (DAVID) - an overview

### Lesson 17 review

In the previous class, we got an overview of functional and pathway analysis, which help to put RNA sequencing results into biological context by informing us of things like biomolecular pathway, biological function, cellular localization, etc. of genes in our study. We were also introduced to tools that could help us perform these analyses.

### Learning objectives

This lesson will provide an overview of the Database for Annotation, Visualization and Integrated Discovery (DAVID) (*https://david.ncifcrf.gov/home.jsp*). We will

- Provide some background on DAVID, including
  - what it does
  - statistical methods that it uses
  - some expected outputs
  - data size limits
  - how to get help
- Run an example and interpret results
  - starting-an-analysis-in-david
  - supplying input
  - results
    - annotation results summary
    - functional annotation chart
    - functional annotation cluster
    - functional annotation table
    - gene classifier

### Background on DAVID

#### What does DAVID do?

This tool was created and is maintained by the Laboratory of Human Retrovirology and Immunoinformatics (*https://frederick.cancer.gov/research/laboratory-human-retrovirology-and-immunoinformatics*) at Frederick National Lab.

DAVID is used for functional analysis. Given an input gene list, DAVID will inform us of the following.

- Whether genes in an input gene list are associated with diseases and links out to resources such as NCBI's MedGen (*https://www.ncbi.nlm.nih.gov/medgen/C2931781*)
- Molecular functions that genes perform
- Biological pathways in which genes participate
- Other annotations (ie. cellular location, tissue expression, etc.) that the genes map to

#### Background gene list

DAVID compares the overlap of user provided gene list to an annotation to the overlap of a background gene list to the same annotation. Thus, DAVID is using the Fisher exact test to determine if the overlap of genes in the user input to a particular annotation is statistically different from what we would observe in the background. See Table 2 in Huang et al, Nature Protocols 2009 (*https://www.nature.com/articles/nprot.2008.211/tables/2*) for more information on the background gene set but essentially, the default background of the genome-wide genes is appropriate for studies that involve a genome-wide survey. However, DAVID provides custom background gene sets and users can specify their own.

#### Caution

"...make sure that the genes in your list are found in the background set that you have selected in DAVID otherwise, DAVID will ignore them." -- DAVID FAQ (*https://david.ncifcrf.gov/ content.jsp?file=FAQs.html#14*)

#### Basic statistics behind DAVID

#### **Fisher Exact Test**

DAVID performs over representation analysis (ORA) at its core, which aims to find enriched molecular functions, pathways, or other annotations represented by the input gene list. In other words, many genes in the list map onto those molecular functions, pathways, or annotations.

With DAVID, we are essentially looking at contingency tables (Figure 1). The example in Figure 1 shows the number of user input genes and background genes (selected from the whole genome) that fall onto a particular pathway (ie. p53 signaling). However, how certain can we be that the number of user input genes that map to the pathway is observed not by random chance. In other words, do user input genes fall onto a pathway more often as compared to the background or expected. DAVID uses the Fisher exact test to help us decide whether what we are observing is due to chance.

	<b>User Genes</b>	Genome	
In Pathway	3	37	40
Not in Pathway	297	29663	29960
	300	29700	30000

Exact *p*-value = 0.007. Since *p*-value < 0.05, this user's gene list is specifically associated (enriched) in the p53 signaling pathway by more than random chance.

Figure 1: Contingency table showing the number of user input genes and background genes from the genome that fall onto a certain pathway. DAVID help documentations (https:// david.ncifcrf.gov/helps/functional\_annotation.html#bonfer)

Below are some resources for you to learn about or review this statistical procedure.

- Fisher exact test from Wikipedia (https://en.wikipedia.org/wiki/Fisher%27s\_exact\_test)
- Hypergeometric distribution from Wikipedia (https://en.wikipedia.org/wiki/ Hypergeometric\_distribution)
- Fisher exact test from Pathway Commons (*https://www.pathwaycommons.org/guide/ primers/statistics/fishers\_exact\_test/*)
- Hypergeometric distribution from Pathway Commons (*https://www.pathwaycommons.org/guide/primers/statistics/distributions/#hypergeometric*)
- EASE score (https://www.ncbi.nlm.nih.gov/pmc/articles/PMC328459/)

Pathway Commons also provides a statistics primer that discusses those methods that are relevant to pathway analysis.

• Pathway Commons Statistics Primer (*https://www.pathwaycommons.org/guide/primers/ statistics/*)

#### Multiple Testing Correction

A problem that arises with enrichment analysis is the need to perform multiple statistical tests across many gene sets. In short, type I errors or false positives increases as the number of tests performed increases -- Pathway Commons multiple testing (https://www.pathwaycommons.org/ guide/primers/statistics/multiple\_testing/). Users can choose to use either Bonferroni, Benjamini-Hochberg, or False Discovery Rate (FDR) to corrrect for multiple testing.

#### Reducing Redundancy

"Due to the redundant nature of annotations, Functional Annotation Chart presents similar/ relevant annotations repeatedly. It dilutes the focus of the biology in the report. To reduce the redundancy, the Functional Annotation Clustering report groups/displays similar annotations together which makes the biology clearer and more focused..." -- DAVID help documents (https://david.ncifcrf.gov/helps/functional\_annotation.html#summary) DAVID uses the Kappa statistic (*https://www.sciencedirect.com/topics/medicine-and-dentistry/ kappa-statistics*) is used to measure the level of similarities in genes between annotations and then applies fuzzy heuristic clustering (*https://david.ncifcrf.gov/helps/ functional\_classification.html#heuristic*) to cluster groups of similar annotations.

#### Data size limits

"The goal of DAVID's design is to be able to efficiently upload and analyze a list consisting of <=3000 genes. All DAVID tools have been tested with lists in this range and should return results in a few seconds to no more than a few minutes. If running time is longer than a few minutes, please contact the DAVID Bioinformatic Team for help. Please note that Functional Annotation Clustering and Gene Functional Classification have a 3000 gene limit." -- DAVID FAQ (https://david.ncifcrf.gov/helps/FAQs.html)

#### Getting help

DAVID question and forum (https://david-bioinformatics.freeforums.net/)

DAVID FAQ (https://david.ncifcrf.gov/content.jsp?file=FAQs.html)

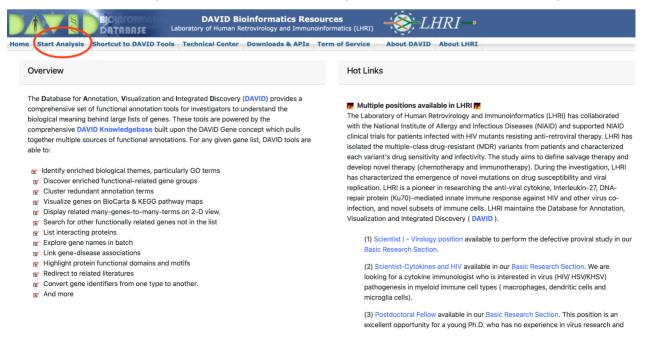
DAVID help documentations (https://david.ncifcrf.gov/helps/functional\_annotation.html#bonfer)

DAVID quick start tutorial (https://david.ncifcrf.gov/helps/tutorial.pdf)

### Starting an analysis in DAVID

#### USE GOOGLE CHROME TO INTERACT WITH DAVID

Click on the Start Analysis button to initiate an analysis, this will take us to the Analysis Wizard.



#### Supplying input

Tasks to do at the Analysis Wizard:

- 1. provide our input gene list (either copy paste or upload as a text file)
- 2. specify gene identifier type (gene identifiers could be gene symbol, Ensembl IDs, Entrez IDs, Genbank IDs, Refseq IDs, etc.)
- 3. specify whether we are providing an input gene list or background gene list
- 4. submit the list for analysis

	Analysis Wizard DAVID Bioinformatics Resources, NIAID/NIH
Home Start Analysis Shortcut to	DAVID Tools         Technical Center         Downloads & APIs         Term of Service         About DAVID         About LHRI
Upload List Background	Analysis Wizard
Upload Gene List Demolist 1 Demolist 2 Upload Help Step 1: Enter Gene List A: Paste a list Clear Or	Tell us how you like the tool Contact us for questions         Image: Copy/paste IDs to "box A" -> Select Identifier as "Affy_ID" -> List Type as "Gene List" -> Click "Submit"         1007_s_at         1053_at         117_at
B:Choose From a File Choose File No file chosen Multi-List File Step 2: Select Identifier AFFYMETRIX_3PRIME_IVT_ID ~	12 <sup>1</sup> _at 1255_g_at 1294_at 1316_at 1320_at 1405_j_at 1431_at 1438_at 1438_at 1494_f_at 1598_g_at
Step 3: List Type Gene List Background Step 4: Submit List Submit List	

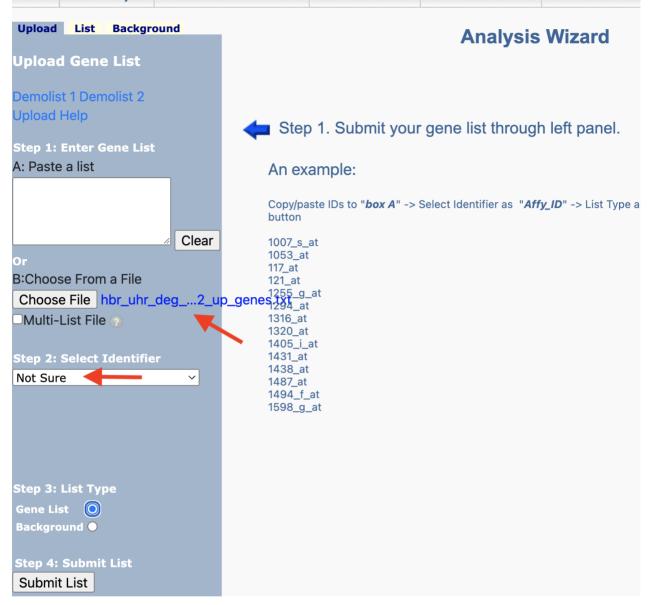
Here, we are going to provide the genes that are upregulated in the UHR sample with respect to the HBR samples. These genes were obtained by filtering the differential expression table for log2 fold change  $\geq$  1 and false discovery rate of  $\leq$  0.05. The genes are in the file hbr\_uhr\_deg\_chr22\_up\_genes.txt.

Step 1: After attaching hbr_uhr_deg_chr22_up_genes.txt as the input gene list in the DAVID						
Analysis Wizard, choose	e OFFICIAL_GENE	E_SYMBOL	as the id	entifier ty	pe and then	specify
Homo sapiens in the Se	lect species box t	hat appear	s. Next, sp	ecify that	t we are prov	iding an
input gene l	list and	then	click	on	Submit	List.
	in commence		Nine vel			
	TABASE DAVID B	Analysis V ioinformatics Re		иін 🥂	S;-LHRI	•
Home Start Analysis Shortcut to	DAVID Tools Technical Ce	nter Download	s & APIs Term	of Service	About DAVID	out LHRI
Upload List Background		۸n	alysis Wiz	vard		
Upload Gene List				aru		
Demolist 1 Demolist 2					Tell us how you like Contact us for c	
Upload Help	🖕 Step 1. Submit your gene list through left panel.					
Step 1: Enter Gene List		your gono no	t un ough fort	parion		
A: Paste a list	An example:					
	Copy/paste IDs to " <b>box A</b> " -> Select Identifier as "Affy_ID" -> List Type as "Gene List" -> Click "Submit"					
	button 1007_s_at					
∠ Clear	1053_at 117_at					
B:Choose From a File	121_at 1255_g_at					
Choose File hbr_uhr_deg2_up	o_genes_tet_at					
□Multi-List File 🕜	1316_at 1320_at 1405_i at					
Step 2: Select Identifier	1431_at					
OFFICIAL_GENE_SYMBOL	1438_at 1487_at					
Stan Ja: Calast species	1494_f_at 1598_g_at					
Step 2a: Select species						
Homo sapiens						
Step 3: List Type						
Gene List						
Background O						
Step 4: Submit List						
Submit List						

Step 2: After submitting the gene list, DAVID will tell us that we have successfully submitted the gene list and that we are using the Homo sapiens genome as background. We can then select which analysis tool we like to run. Notice that there is a Gene ID Conversion Tool. This is used to convert the input gene list to a set of IDs that are recognized by DAVID in the event that we do DAVID identifier not know or does not recognize the type in input. our



Step 2 alternative: Here, we re-upload hbr\_uhr\_deg\_chr22\_up\_genes.txt and then select NotSure in the Select Identifier drop down menu. This will take us to the Gene ID Conversion Tool.HomeStart AnalysisShortcut to DAVID ToolsTechnical CenterDownloads & APIsTerm of Service



Gene ID conversion - specify ID type to convert to: We have an option to choose a range of IDs to convert our gene list to but in this example, we have chosen the ENSEMBL\_GENE\_ID. Remember to specify the species where our genes came from (Homo sapiens in this case). When ready, hit Submit Conversion Tool. to **Gene ID Conversion Tool** DAVID Bioinformatics Resources, NIAID/NIH DATABASE Home Start Analysis Shortcut to DAVID Tools Technical Center Downloads & APIs Term of Service About DAVID About LHRI Upload List Background **Gene ID Conversion Tool** Upload Gene List

<u>Demolist 1</u> <u>Demolist 2</u> <u>Upload Help</u>

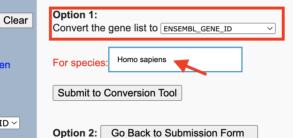
Step 1: Enter Gene List A: Paste a list

or B:Choose From a File Choose File No file chosen Multi-List File ?

Step 2: Select Identifier AFFYMETRIX\_3PRIME\_IVT\_ID ~

Step 3: List Type Gene List O Background O Help and Tool Manual

You are either not sure which identifier type your list contains, or less than 80% of your list has mapped to your chosen identifier type. Please use the Gene Conversion Tool to determine the identifier type.



Gene ID conversion: Once we hit Submit to Conversion Tool, we will be taken to the page below. We can choose to convert all genes or convert each gene individually. Some of the genes may not be in the DAVID database, so the Gene ID conversion tool will not be able to convert those. We would need to do some data wrangling to find identifiers for those genes not in the DAVID database.



### **Gene Accession Conversion Tool**

Gene Accession Conversion Statistics							
Conversion	nversion Summary						
ID Count	I	n DAVID DB	Cor	Conversion			
0	Ye	es	Suc	Successful			
0	Ye	es	Non	e			
<u>18</u>	N	0	Non	e			
<u>97</u>	A	mbiguous	Pen	ding			
Total Uniq	ue Us	ser IDs: 115					
Summary of	of An	nbiguous Gene II	)s				
ID Count	Poss	ible Source		Con	vert All		
97	OFFI	CIAL GENE SYMBO	<b>DL</b>	₽			
All Possible	e Soi	urces For Ambigu	ous	IDs			
Ambiguous	s ID	Possiblity			Convert		
IL2RB		OFFICIAL_GENE_SYMBOL					
LGALS2		OFFICIAL_GENE_SYMBOL					
LGALS1		OFFICIAL_GENE_S	SYMB	OL	<b>B</b> +		
EIF3L		OFFICIAL GENE	SYMB	OL	<b>₿</b> →		

#### **Gene Accession Conversion Statistics**

Gene ID conversion - send converted IDs back to input: After conversion, we can send the new list back to DAVID either as input or background. Here, we will submit as input.

		ратава ратава	emente ISE	Laborato	ory of Humai	n Retrovirology and natics (LHRI)		
			ΓοοΙ	Ļ		Help Mi Download File		
Conversion	Summary		Subm	it Converted List to	DAVID as a Ge			
ID Count	In DAVID DB	Conversion						
<u>96</u>	Yes	Successful	From	То	Species	David Gene Name		
1	Yes	None	RPL3	ENSG00000100316	Homo sapiens	ribosomal protein L3(RPL3)		
<u>18</u>	No	None	NCF4	ENSG00000100365	Homo sapiens	neutrophil cytosolic factor 4(NCF4)		
1	Ambiguous	Pending	NCF4	ENSG00000275990	Homo sapiens	neutrophil cytosolic factor 4(NCF4)		
Total Uniqu	e User IDs: 115		CELSR1	ENSG0000075275	Homo sapiens	cadherin EGF LAG seven-pass G-type receptor 1(CELSR1)		
Summary o	f Ambiguous Gene	IDs	LGALS2	ENSG00000100079	Homo sapiens	galectin 2(LGALS2)		
ID Count	Possible Source	Convert All	LGALS1	ENSG00000100097	Homo sapiens	galectin 1(LGALS1)		
All Possible	Sources For Ambig	uous IDs	POTEH	ENSG00000198062	Homo sapiens	POTE ankyrin domain family member H(POTEH)		
Ambiguous	ID Possiblity	Convert	GRAP2	ENSG00000100351	Homo sapiens	GRB2 related adaptor protein 2(GRAP2)		
PCAT14	OFFICIAL_GENE	_SYMBOL	CHEK2	ENSG00000183765	Homo sapiens	checkpoint kinase 2(CHEK2)		
			PI4KAP2	ENSG00000183506	Homo sapiens	phosphatidylinositol 4-kinase alpha pseudogene 2(PI4KAP2)		
			SNRPD3	ENSG0000100028	Homo sapiens	small nuclear ribonucleoprotein D3 polypeptide(SNRPD3)		
			GGT1	ENSG0000286070	Homo sapiens	gamma-glutamyltransferase 1(GGT1)		

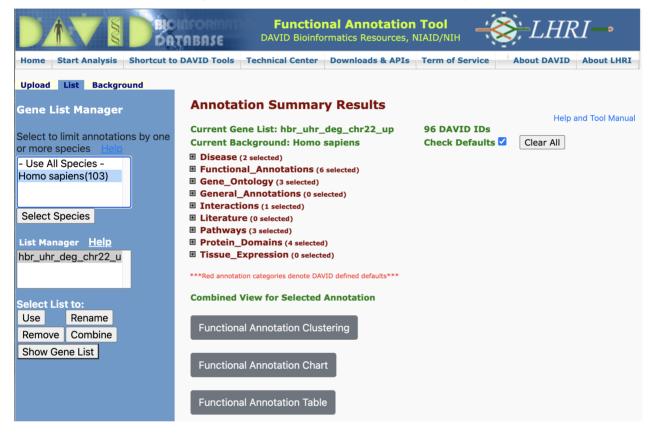
Gene ID conversion - name the converted ID list: DAVID will give us the option to name theconverted gene list. We will name its hbr\_uhr\_deg\_chr22\_up. Note that the Gene ID ConversionTool was opened in a separate tab. After we submit the converted gene list, go back to theAnalysisWizardtabtocontinuewiththeanalysis.

		DEIC INFO DEICINFO	RMAN ISE			matics Resources an Retrovirology and matics (LHRI)			
Gene A	ccession C	onversion 1	ΓοοΙ			<u>Help</u>			
Gene Accession Conversion Statistics									
Conversion :	Summary					ene List Submit Converted List to DAVID as a Background			
(D Count	In DAVID DB	Conversion							
<u>)6</u>	Yes	Successful	From	То	Species	David Gene Name			
	Yes	None	RPL3	ENSG00000100316	Homo sapiens	ribosomal protein L3(RPL3)			
<u>8</u>	No	None	NCF4	ENSG00000100365	Homo sapiens	neutrophil cytosolic factor 4(NCF4)			
	Ambiguous	Pending	NCF4	ENSG00000275990	Homo sapiens	neutrophil cytosolic factor 4(NCF4)			
otal Unique	e User IDs: 115		CELSR1	ENSG0000075275	Homo sapiens	cadherin EGF LAG seven-pass G-type receptor 1(CELSR1)			
ummary of	Ambiguous Gene 1	IDs	LGALS2	ENSG00000100079	Homo sapiens	galectin 2(LGALS )			
D Count	Possible Source	Convert All	LGALS1	ENSG00000100097	Homo sapiens	galectin 1(LGALS)			
ll Possible	Sources For Ambig	uous IDs	POTEH	ENSG00000198062	Homo sapiens	POTE ankyrin dovain family member H(POTEH)			
	ID Possiblity	Convert	GRAP2	ENSG00000100351	Homo sapiens	GRB2 Enter a new name for this list			
CAT14	OFFICIAL GENE	SYMBOL	CHEK2	ENSG00000183765	Homo sapiens	check hbr uhr deg chr22 up			
			PI4KAP2	ENSG00000183506	Homo sapiens	phost			
			SNRPD3	ENSG00000100028	Homo sapiens	small OK Cancel			
			GGT1	ENSG00000286070	Homo sapiens	gamma-glutamyltransferase 1(GGT1)			
			GGT1	ENSG00000100031	Homo sapiens	gamma-glutamyltransferase 1(GGT1)			

### **Results and interpretation**

#### Annotation Results Summary

Once we have submitted our gene list for analysis, DAVID takes us to the Annotation Summary Results page. This page confirms the name of our gene list (hbr\_uhr\_deg\_chr22\_up) and the background gene list that we are using (Homo sapiens). We can navigate the Annotation Summary Results page to obtain different insights to our data.



#### **Disease Annotations**

One of the first insights is that DAVID informs whether our input genes play a role in diseases. DAVID pulls disease annotations from different sources. Clicking on the Chart button will take us to a chart view showing the disease records from a given database in which our input genes map.

- DISGENET (https://www.disgenet.org)
- GAD\_DISEASE
- OMIM (https://www.omim.org)

 UniProt - UP\_KW\_DISEASE where KW stands for keyword (https://www.uniprot.org/ keywords/KW-9995)

Annotation Summ	ary Res	sults			
					Help and Tool Manual
Current Gene List: hbr_ul	hr_deg_ch	nr22_u	р	96 DAVID IDs	
<b>Current Background: Hon</b>	no sapiens	5		Check Defaults 🗹	Clear All
Disease (2 selected)					
	56.2%	54	Chart	)	
GAD_DISEASE	65.6%	63	Chart	]	
GAD_DISEASE_CLASS	65.6%	63	Chart	]	
OMIM_DISEASE	<b>29.2</b> %	28	Chart		
✓ UP_KW_DISEASE	22.9%	22	Chart		
Functional_Annotations	<b>5 (6 selected</b> )	)			
Gene_Ontology (3 selecte	d)				
General_Annotations (0	selected)				
Interactions (1 selected)					
Literature (0 selected)					
Pathways (3 selected)					
Protein_Domains (4 selection)	cted)				
Tissue_Expression (0 set	ected)				

#### **Disease Annotation - chart view**

In the chart view, we are presented with the disease(s) found in a particular database that our input genes map to. Clicking on one of the disease terms sends us to NCBI' MedGen.

Current Gene List: hbr_uhr_deg_chr22_up       Help and Manual         Current Background: Homo sapiens       96 DAVID IDs									
Sublist	Category	<mark>≑ <u>Term</u></mark>	¢ RT	Genes	Count	\$ <u>%</u>		Benjamini	
	DISGENET	Malignant neoplasm of breast	<u>RT</u>		13	13.5	1.2E-2	1.0E0	
				-		4.2	1.8E-2	1.0E0	
	DISGENET	Psychotic Disorders	<u>RT</u>		4	4.2	1.85-2	1.0E0	
)	DISGENET	Psychotic Disorders Mammary Neoplasms, Experimental	RT RT		4	4.2	5.2E-2	1.0E0	
) ) )				_					
	DISGENET	Mammary Neoplasms, Experimental	 <u>RT</u>	-	4	4.2	5.2E-2	1.0E0	
) ) ) ) )	DISGENET	Mammary Neoplasms, Experimental Nonorganic psychosis	RT RT		4 3	4.2 3.1	5.2E-2 5.4E-2	1.0E0 1.0E0	
) ) ) ) ) )	DISGENET DISGENET DISGENET	Mammary Neoplasms, Experimental           Nonorganic psychosis           Nonalcoholic Steatohepatitis			4 3 3	4.2 3.1 3.1	5.2E-2 5.4E-2 5.6E-2	1.0E0 1.0E0 1.0E0	

74 gene(s) from your list are not in the output.

#### Disease Annotation - link to external resource

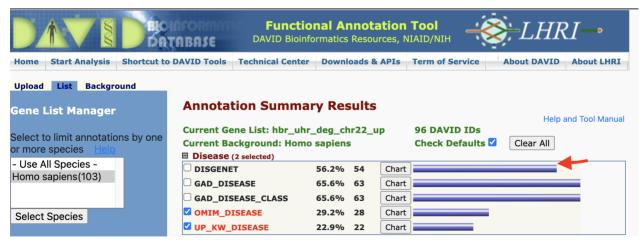
In the chart view shown above, we clicked on Malignant neoplasm of the breast, and this took us to the corresponding record in NCBI's MedGen. MedGen is NCBI's database that contains organized information pertaining to human gene-disease relationships.

***	An official website of the United States government	Here's how you know 🗸
-----	---	-----------------------

	ational Library of Medicine ional Center for Biotechnology Information
MedGen	MedGen ~
	Create alert Limits Advanced
Full Report <del>-</del>	Send t
Malignant tumo MedGen UID: 651 • C	r of breast oncept ID: C0006142 • Neoplastic Process
Synonyms: SNOMED CT:	Breast cancer; Malignant breast neoplasm Malignant neoplasm of breast (254837009); Malignant tumor of breast (254837009); Breast cancer (254837009); CA - Breast cancer (254837009)
Related genes: 🕜	BRIP1, PALB2, CHEK2, RB1CC1, PPM1D, RAD54L, XRCC3, TP53, STK11, RAD51D, RAD51C, RAD51, PTEN, PIK3CA, PHB1, SLC22A18, NQO2, KRAS, HMMR, ESR1, CDH1, CASP8, BRCA2, BRCA1, BARD1, ATM, AKT1
Monarch Initiative: OMIM <sup>®</sup> :	MONDO:0007254 114480

#### **Disease Annotation - gene view**

If we click on the blue bar next to the chart button, we will be taken to a gene view of the disease terms.



Disease Annotation - gene view results

-1												
he	gene	VIEW	lists	disease(s)	that	the	gene	may	play	а	role	in.
			NC INFO		boratory of	Human	<b>tics Reso</b> Retrovirology tics (LHRI)		-	<u>,</u> ,	HRI	•
Curre Curre 96 DA	nt Gene Lis nt Backgro VID IDs	Annotati st: hbr_uhr_ und: Homo	_deg_chr2	-							<u>Help and Ma</u>	
	cord(s)					4.50		Duble 10			Download	<u>File</u>
DISGE				n factor GTPase activating p	protein <u>3(ARFG</u>	<u>AP3</u>		Related G	enes	Homo	<u>sapiens</u>	
	0000133466			asm of breast, ated 6(C1QTNF6)				Related G		Home	sapiens	
DISGE		Di		is, Insulin-Dependent, Dia	ibetes, Autoim	<u>mune, Brittl</u>	e diabetes, Diab					lden-
ENSG	0000100038	D	NA topoisomer	ase III beta(TOP3B)				Related G	enes	Homo	sapiens	
DISGE	NET	S	hizophrenia,									
ENSG	0000185838	G	protein subuni	it beta 1 like(GNB1L)				Related G	enes	Homo	<u>sapiens</u>	
DISGE	NET	Bi	polar Disorder	. Malignant neoplasm of t	oreast, Psychol	tic Disorders	, Schizophrenia,	Nonorganic p	sychosis,			
ENSG	0000075218			expressed 1(GTSE1)				Related G		Homo	sapiens	
DISGE	NET	Li	ver carcinoma									
ENSG	0000128342			family cytokine(LIF)				Related G	enes	Homo	sapiens	
DISGE	NET	Ca Er	ardiomegaly, F nbryo Death,	portion, Abortion, Tubal, C Female infertility, Polycyst Embryo Loss, Female ster ases, Nonalcoholic Steato	ic Ovary Syndr rility, Embryo [	<u>rome, Sterili</u> Disintegratio	ty, Postpartum, S n, Sclerocystic O	Subfertility, Fe Ivaries, Weight	male, Non-alco	holic Fat	ty Liver Disea	ise,
ENSG	0000185022	M	AF bZIP transc	ription factor F(MAFF)				Related G	enes	Homo	<u>sapiens</u>	
DISGE	NET			<u>Still Disease, Juvenile arti</u> natoid Factor Positive,	nritis, Juvenile	psoriatic ar	hritis, <u>Polyarthri</u>	tis, Juvenile, R	theumatoid Fac	ctor Nega	tive, Polyarth	<u>ritis,</u>
ENSGO	0000169184	M	N1 proto-onco	<u>gene, transcriptional regula</u>	tor(MN1)			Related G	enes	Homo	<u>sapiens</u>	
DISGE	NET	de	elay, Familial n	s, <u>Leukemia, Myelocytic, .</u> neningioma, hearing impa eukemia (AML-M2), Defor	airment, Centra	al hypotonia	, Abnormal corpu	us callosum m	orphology, Abr			

#### **Disease Annotation - OMIM**

The chart view for some annotation databases such as OMIM will not have records. This is because there were no diseases that met the statistical threshold.

		Functional Annotation Tool DAVID Bioinformatics Resources, NIAID/NIH						
Home Start Analysis Shortcut to	DAVID Tools Technical Cente	er Downloads & APIs	Term of Service	About DAVID About LHRI				
Upload List Background Gene List Manager	Annotation Summ	•	96 DAVID IDs	Help and Tool Manual				
Select to limit annotations by one or more species	Current Background: Hon		Check Defaults	Clear All				
- Use All Species - Homo sapiens(103)	DISGENET	56.2% 54 Char 65.6% 63 Char						
Select Species	GAD_DISEASE_CLASS OMIM_DISEASE UP_KW_DISEASE	65.6% 63 Char 29.2% 28 Char 22.9% 22 Char	t					

	DAVID Bioinformatics Resources Laboratory of Human Retrovirology and Immunoinformatics (LHRI)	
Functional Annotation Chart		Help and Manual
Current Gene List: hbr_uhr_deg_chr22_up		<u></u>
Current Background: Homo sapiens		
96 DAVID IDs		
Options		
Thresholds: Count 2 EASE	0.1	
Display: 🛛 Fold Enrichment 🖓 Bonferroni 🗹 Benjami	ni	s 1000
Rerun Using Options Create Sublist		
0 chart records		
96 gene(s) from your list are not in the output.		

However, we can still click on the gene view to see what disease individual genes may play a role in.

	Functi TABASE DAVID Bioir	ional Ar				HHK	21-•
Home Start Analysis Shortcut to	DAVID Tools Technical Cente	er Downlo	oads &	APIs	Term of Service	About DAVID	About LHRI
Upload List Background							
Gene List Manager	Annotation Summ	ary Res	ults			Help	and Tool Manual
Select to limit annotations by one or more species	Current Gene List: hbr_uh Current Background: Hon Disease (2 selected)		_	I <b>P</b>	96 DAVID IDs Check Defaults	Clear All	
- Use All Species - Homo sapiens(103)	DISGENET GAD_DISEASE GAD_DISEASE_CLASS	56.2% 65.6% 65.6%	54 63 63	Chart Chart Chart			
Select Species	<pre>OMIM_DISEASE</pre> UP_KW_DISEASE	29.2% 22.9%	28 22	Chart Chart			
List Manager <u>Help</u> hbr_uhr_deg_chr22_u	<ul> <li>Functional_Annotations</li> <li>Gene_Ontology (3 selecteries</li> <li>General_Annotations (0</li> <li>Interactions (1 selected)</li> </ul>	d)					
Select List to: Use Rename Remove Combine	<ul> <li>Literature (0 selected)</li> <li>Pathways (3 selected)</li> <li>Protein_Domains (4 selected)</li> <li>Tissue_Expression (0 selected)</li> </ul>	-					

For diseases	s that are ar	notated in C	DMIM, clicking	on the corre	sponding link in tl	ne gene view
			0			0
will	take	US	to	the	OMIM	record.
Functional	Annotation	Table				
	st: hbr_uhr_deg ound: Homo sapi					<u>Help and Manual</u>
28 record(s)						Download File
ENSG00000169184	MN1 pro	to-oncogene, transcripti	<u>ional regulator(MN1)</u>		Related Genes Ho	mo sapiens
OMIM_DISEASE	<u>Meningi</u>	oma, CEBALID syndror	<u>ne,</u>			
ENSG00000128340	Rac tam	<u>ily small GTPase 2(RAC:</u>	<u>2)</u>		Related Genes Ho	mo sapiens
OMIM_DISEASE			fective neutrophil chemotaxiz ciency 73C with defective neu		unodeficiency 73B with defective hypogammaglobulinemia,	neutrophil chemotaxis
ENSG00000184058	T-box tr	anscription factor 1(TBX	<u>1)</u>		Related Genes Ho	mo sapiens
OMIM_DISEASE	Tetralog	y of Fallot, DiGeorge sy	yndrome, Velocardiofacial syr	drome, Conotruncal and	omaly face syndrome,	
ENSG00000100106	TRIO an	d F-actin binding proteir	(TRIOBP)		Related Genes Ho	mo sapiens
OMIM_DISEASE	Deafnes	s, autosomal recessive	28,			
ENSG00000100219	X-box b	nding protein 1(XBP1)			Related Genes Ho	mo sapiens
OMIM_DISEASE	Major a	ffective disorder-7, sus	<u>ceptibility to,</u>			
ENSG00000196236	X-prolyl	aminopeptidase 3(XPNP	' <u>EP3)</u>		Related Genes Ho	mo sapiens
OMIM_DISEASE	Nephroi	nophthisis-like nephrop	<u>athy 1,</u>			
ENSG0000239900	adenylo	succinate lyase(ADSL)			Related Genes Ho	mo sapiens
OMIM_DISEASE	Adenylo	succinase deficiency,				
ENSG00000128274	alpha 1,	4-galactosyltransferase	(P blood group)(A4GALT)		Related Genes Ho	mo sapiens
OMIM_DISEASE	Blood g	roup, P1Pk system, P(2	) phenotype, Blood group, P1	LPk system, p phenotyp	e, NOR polyagglutination syndrom	ie,
ENSG00000198951	alpha-N	acetylgalactosaminidas	e(NAGA)		Related Genes Ho	mo sapiens
OMIM_DISEASE	Schindle	er disease, type I, Schi	ndler disease, type III, Kanza	ki disease,		

Here, we clicked on Meningioma and was taken to the OMIM record for this disease where we see MN1 as one of the genes involved in the disorder.



	#607174 Table of Contents	# 607174											
	Title Phenotype-Gene Relationships	MENINGIOMA, FAMILIAL, SUSCEPTIBILITY TO											
	Clinical Synopsis Text Phenotype-Gene Relationships												
	Description Clinical Features Inheritance	I nenotype-Gene Relationships											
				Phenotype		Phenotype		Gene/Locus					
		Location	Phenotype	MIM number	Inheritance	mapping key	Gene/Locus	MIM number					
		10q23.31 {Meningioma}		607174	AD	3	PTEN	601728					
	Cytogenetics	10q24.32	10q24.32 {Meningioma, familial, susceptibility to}		AD	3	SUFU	607035					
	Mapping	17q21.2	{Meningioma, familial, susceptibility to}	607174	AD	3	SMARCE1	603111					
	Molecular Genetics See Also	22q12.1	Meningioma	607174	AD	3.	MN1	156100					
		22q12.2				<u>3</u>	NF2	607379					
		22q13.1	Meningioma, SIS-related	607174	AD	3	PDGFB	190040					
	References												
		Contributors Clinical Synopsis - PheneGene Graphics - 3											
	Creation Date												
	Edit History												

#### Pathways:

We see similar organization of information for other annotations. For instance, DAVID pulls biomolecular pathway information from several sources such as KEGG.

	BIC Functional Annotation Tool DAVID Bioinformatics Resources, NIAID/NIH
Home Start Analysis Short	cut to DAVID Tools Technical Center Downloads & APIs Term of Service About DAVID About LHRI
Upload List Background	
Gene List Manager	Annotation Summary Results Help and Tool Manual
Select to limit annotations by or more species Help - Use All Species - Homo sapiens(103)	Current Gene List: hbr_uhr_deg_chr22_up       96 DAVID IDs         Current Background: Homo sapiens       Check Defaults ☑         Image: Disease (2 selected)       Enctional_Annotations (6 selected)         Image: Bereal_Annotations (0 selected)       Enceral_Annotations (0 selected)         Image: Interactions (1 selected)       Enceral_Annotations (0 selected)
Select Species	E Literature (0 selected) D Pathways (3 selected)
List Manager <u>Help</u> hbr_uhr_deg_chr22_u	BBID     1.0%     1     Chart       BIOCARTA     13.5%     13     Chart       EC_NUMBER     25.0%     24     Chart       KEGG_PATHWAY     45.8%     44     Chart
Select List to: Use Rename Remove Combine Show Gene List	REACTOME_PATHWAY       57.3%       55       Chart         WIKIPATHWAYS       47.9%       46       Chart         Protein_Domains (4 selected)       Tissue_Expression (0 selected)         ***Red annotation categories denote DAVID defined defaults***

Clicking on the chart view for KEGG pathways we can see what pathways within this database our input genes participate in. The column labeled RT denotes related terms (ie. related pathways). Under the Genes column, we can click on the blue bar to view the genes that map to a pathway. The count column tells us how many genes in our list participate in a particlar pathway.

			<b>ID Bioinform</b> boratory of Human Immunoinforn	n Retrovirolo	gy ar		÷	Ş	-LH	RI-
Curre	Functional Annotation Chart       Help and Manual         Current Gene List: hbr_uhr_deg_chr22_up       Help and Manual         Current Background: Homo sapiens       Help and Manual									
96 D ⊞ Op	AVID IDs tions									
		ate Sublist							<b>54 D</b>	and the second second
	records					1-				ownload File
Sublist	<u>Category</u>	\$ <u>Term</u>			‡ RT	Genes	Count :	<u>%</u>	P-Value	Benjamini
	KEGG_PATHWAY	Viral life cycle - HIV-1			<u>RT</u>	_	5	5.2	3.2E-4	4.3E-2
	KEGG_PATHWAY	Human immunodeficiency virus 1 infection			<u>RT</u>	_	6	6.2	4.9E-3	3.3E-1
	KEGG_PATHWAY	Human T-cell leukemia virus 1 infection			<u>RT</u>	_	5	5.2	2.9E-2	1.0E0
	KEGG_PATHWAY	Sulfur relay system			<u>RT</u>	Ξ.	2	2.1	4.1E-2	1.0E0
	KEGG_PATHWAY	Sulfur metabolism			<u>RT</u>		2	2.1	5.1E-2	1.0E0
	KEGG_PATHWAY	<u>Glycosphingolipid biosynthesis - globo and</u>	isoglobo series		<u>RT</u>	<b>a</b>	2	2.1	7.6E-2	1.0E0

81 gene(s) from your list are not in the output.

88

gagpo

SERINC BST2

Т

HRS

vpu ESCRI

POBEC

vif

Clicking on a pathway under the Term column in Figure 21 takes us to the pathway record in KEGG or which ever database we are viewing. The input gene that participate in a pathway are labeled with blinking red а star. Pathway:Viral life cycle - HIV-1 Stop Blinking Help athway information generated by KEGG HIV-vin VIRAL LIFE CYCLE - HIV-1 nsmemk (TM) gp4 tein gp120 rface pro (SU) gp41

POBE

SAMHD

dNTPs dN+PPP

TRIMS

of the second se

LEDGF

RT LEDG

vif

CA

rotubule dep trafficking MAP1 FEZ1

BICD2

rse transcriptase complex (RTC)

viral DNA

~

#### **Functional Annotation Chart**

CXCR4

Chart Report is an annotation term focused view which lists annotation terms and their associated genes under study. -- DAVID help documents (https:// david.ncifcrf.gov/helps/functional\_annotation.html#summary)

PIN1

INI1

Clicking on the Function	al Annotation Chart button, we are taken to the page that lists all of the
functional annotations	that are input genes map onto. Note that for our gene list
(hbr_uhr_deg_chr22_up	), we get 133 chart records as a default.
	Functional Annotation Tool         DAVID Bioinformatics Resources, NIAID/NIH
	Luhr_deg_chr22_up), we get 133 chart records as a default.  Functional Annotation Tool DAVID Bioinformatics Resources, NIAID/NIH  Start Analysis Shortcut to DAVID Tools Technical Center Downloads & APIs Term of Service About DAVID About LHRI  Start Analysis Shortcut to DAVID Tools Technical Center Downloads & APIs Term of Service About DAVID About LHRI  Start Analysis Shortcut to DAVID Tools Technical Center Downloads & APIs Term of Service About DAVID About LHRI  Start Analysis Shortcut to DAVID Tools Technical Center Downloads & APIs Term of Service About DAVID About LHRI  Start Analysis Shortcut to DAVID Tools Technical Center Downloads & APIs Term of Service About DAVID About LHRI  Start Manager  List Manager  List Manager  List C:     Encepontology (3 selected)  Before Contology (3 selected) Before C
Upload List Background	
Gene List Manager	-
Select to limit annotations by one or more species Help	Current Gene List: hbr_uhr_deg_chr22_up96 DAVID IDsCurrent Background: Homo sapiensCheck Defaults
Homo sapiens(103)	<ul> <li>Gene_Ontology (3 selected)</li> <li>General_Annotations (0 selected)</li> </ul>
Select Species	Literature (0 selected)
List Manager <u>Help</u>	
hbr_uhr_deg_chr22_u	Tissue_Expression (0 selected)
	***Red annotation categories denote DAVID defined defaults***
Select List to:	Combined View for Selected Annotation
	Functional Annotation Clustering
Show Gene List	
	Functional Annotation Chart
	Functional Annotation Table

Adding/removing records from the Functional Annotation Chart: But remember that there are boxes that we can check if we expanded on the annotation categories. If we checked the boxes corresponding to DISGENET, GAD\_DISEASE, and GAD\_DISEASE\_CLASS, and check the Functional Annotation Chart again, we see that we have a few additional annotation records. Thus, what we see in the Functional Annotation Chart is customizable.



#### **Functional Annotation Chart**

Current Gene List: hbr\_uhr\_deg\_chr22\_up Current Background: Homo sapiens 96 DAVID IDs Options

Rerun Using Options Create Sublist

133 chart records ┥

133 CF				
Sublist	Category 4	Term	¢ RT	Genes
	GOTERM_BP_DIRECT	DNA cytosine deamination	RT	
	GOTERM_MF_DIRECT	deoxycytidine deaminase activity	<u>RT</u>	
	GOTERM_BP_DIRECT	cytidine deamination	<u>RT</u>	
	GOTERM_BP_DIRECT	cytidine to uridine editing	<u>RT</u>	
	GOTERM_MF_DIRECT	cytidine deaminase activity	<u>RT</u>	
	INTERPRO	APOBEC/CMP deaminase, zinc-binding	<u>RT</u>	
	GOTERM_BP_DIRECT	negative regulation of single stranded viral RNA replication via double stranded DNA intermediate	<u>RT</u>	
	UP_SEQ_FEATURE	DOMAIN:CMP/dCMP-type deaminase	<u>RT</u>	=

#### **Functional Annotation Clustering**

Functional annotation clustering works to cluster annotations that share similar genes. If we click on Functional Annotation Clustering in the Annotation Summary Results page then we can see the functional annotation clusters that our input genes map to.

		Laboratory o	of Hum	matics Resources an Retrovirology and rmatics (LHRI)	- 🛞 - 1	LHI	₹ <i>I</i> ⊸
Currei Currei 96 DA I Opti	ctional Annotation nt Gene List: hbr_uhr_deg nt Background: Homo sapi VID IDs ions Classification St n using options Create Subl	_chr22_up ens ringency Medium ~				<u>Help a</u>	<u>nd Manual</u>
Refui							
16 Clu	ıster(s)				6	Down	oad File
Annota	tion Cluster 1	Enrichment Score: 3.95	G	- <b>1</b>	Count	P_Value	Benjamini
	GOTERM_BP_DIRECT	DNA cytosine deamination	<u>RT</u>	=	5	6.9E-8	3.9E-5
	GOTERM_MF_DIRECT	deoxycytidine deaminase activity	<u>RT</u>	<b>—</b>	5	8.3E-8	1.8E-5
	GOTERM_BP_DIRECT	cytidine deamination	<u>RT</u>	- <b>-</b>	5	1.6E-7	3.9E-5
	GOTERM_BP_DIRECT	cytidine to uridine editing	<u>RT</u>	=	5	1.6E-7	3.9E-5
	GOTERM_MF_DIRECT	cytidine deaminase activity	<u>RT</u>	- <b>-</b>	5	1.9E-7	2.1E-5
	INTERPRO	APOBEC/CMP deaminase, zinc-binding	<u>RT</u>	=	5	4.2E-7	7.0E-5
	GOTERM_BP_DIRECT	negative regulation of single stranded viral RNA replication via double stranded DNA intermediate	RT	=	5	5.8E-7	1.1E-4
	UP_SEQ_FEATURE	DOMAIN:CMP/dCMP-type deaminase	RT	<b>—</b>	5	7.8E-7	1.2E-4
	UP_SEQ_FEATURE	DOMAIN: CMP/dCMP-type deaminase 1	<u>RT</u>	=	4	8.1E-7	1.2E-4
	UP_SEQ_FEATURE	DOMAIN:CMP/dCMP-type deaminase 2	<u>RT</u>	- <b>-</b>	4	8.1E-7	1.2E-4
	INTERPRO	Cytidine deaminase-like	<u>RT</u>	- <b>-</b>	5	9.8E-7	7.0E-5
	INTERPRO	CMP/dCMP deaminase, zinc-binding	<u>RT</u>	<b>—</b>	5	9.8E-7	7.0E-5
	GOTERM_BP_DIRECT	DNA demethylation	<u>RT</u>	=	5	1.9E-6	2.8E-4
	GOTERM_BP_DIRECT	negative regulation of transposition	<u>RT</u>	<b>—</b>	5	3.3E-6	4.1E-4
	GOTERM_BP_DIRECT	innate immune response	<u>RT</u>		11	2.7E-4	2.8E-2
	KEGG_PATHWAY	Viral life cycle - HIV-1	<u>RT</u>	- <b>-</b>	5	3.2E-4	4.3E-2
	GOTERM_CC_DIRECT	<u>P-body</u>	<u>RT</u>	=	5		1.4E-1
	UP_SEQ_FEATURE	ACT_SITE:Proton donor	<u>RT</u>	. <b>.</b>	6		3.6E-1
	KEGG_PATHWAY	Human immunodeficiency virus 1 infection	<u>RT</u>	-	6		3.3E-1
	UP_KW_BIOLOGICAL_PROCESS	Antiviral defense	<u>RT</u>	. <u>-</u>	5		2.8E-1
	GOTERM_MF_DIRECT	hydrolase activity	<u>RT</u>	. <b>.</b>	6		4.3E-1
	UP_KW_BIOLOGICAL_PROCESS	Innate immunity	<u>RT</u>		7	1.4E-2	2.9E-1

We can fine tune how DAVID clusters the annotations using the parameters below.

- "Clustering Stringency (lowest → highest): A high-level single control to establish a set of detailed parameters involved in functional classification algorithms. In general, the higher stringency setting generates less functional groups with more tightly associated genes in each group, so that more genes will be unclustered. The default setting is Medium, which gives balanced results for most cases based on our studies. Customization allows you to control Advanced options." -- DAVID functional classification documentations (https:// david.ncifcrf.gov/helps/functional\_classification.html)
- "Similarity Term Overlap (any value ≥ 0; default = 4): The minimum number of annotation terms overlapped between two genes in order to be qualified for kappa calculation. This parameter is to maintain necessary statistical power to make the kappa value more meaningful. The higher the value, the more meaningful the result is." -- DAVID functional classification documentations (https://david.ncifcrf.gov/helps/functional\_classification.html)

- "Similarity Threshold (any value between 0 to 1; default = 0.35): The minimum kappa value to be considered significant. A higher setting will lead to more genes going unclustered, which leads to a higher quality functional classification result with fewer groups and fewer gene members. Kappa value of 0.3 starts giving meaningful biology based on our genome-wide distribution study. Anything below 0.3 has a good chance to be noise." -- DAVID functional classification documentations (https://david.ncifcrf.gov/helps/functional\_classification.html)
- "Initial Group Members (any value ≥ 2; default = 4): The minimum gene number in a seeding group, which affects the minimum size of each functional group in the final cluster. In general, the lower value attempts to include more genes in functional groups, and may generate a lot of small size groups." -- DAVID functional classification documentations (https://david.ncifcrf.gov/helps/functional\_classification.html)
- "Final Group Members (any value ≥ 2; default = 4): The minimum gene number in one final group after a 'cleanup' procedure. In general, the lower value attempts to include more genes in functional groups and may generate a lot of small size groups. It cofunctions with previous parameters to control the minimum size of functional groups. If you are interested in functional groups containing only 2 or 3 genes, you need to set it to a very low value. Otherwise, the small group will not be displayed and the genes will go unclustered." -- DAVID functional classification documentations (https://david.ncifcrf.gov/helps/functional\_classification.html)
- "Multi-linkage Threshold (any value between 0% to 100%; default = 50%): This parameter controls how seeding groups merge with each other, i.e. two groups sharing the same gene members over the percentage will become one group. A higher percentage, in general, gives sharper separation (i.e. it generates more final functional groups with more tightly associated genes in each group). In addition, changing the parameter does not cause additional genes to go unclustered." -- DAVID functional classification documentations (https://david.ncifcrf.gov/helps/functional\_classification.html)

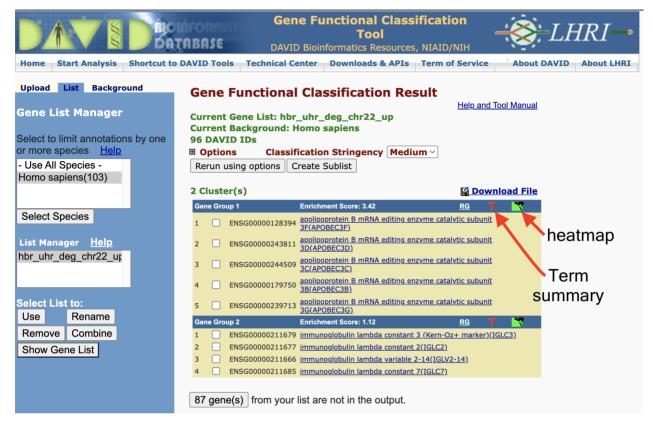
#### Functional Annotation Table

Provides a gene-centric view which lists the genes and their associated annotation terms... -- DAVID help documents (https://david.ncifcrf.gov/helps/functional\_annotation.html#summary)

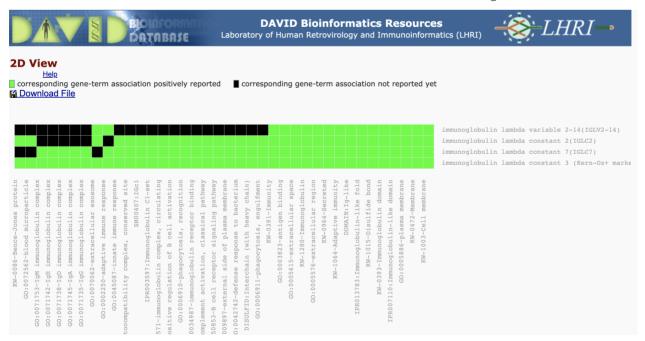
	DAVID Bioinformatics Resources Laboratory of Human Retrovirology and Immunoinformatics (LHRI)	- <del>Č.</del> LHRI -
Functional Annota Current Gene List: hbr_ul Current Background: Hon 96 DAVID IDs	r_deg_chr22_up	Help and Manual
92 record(s)		🔓 Download File
ENSG00000242247	ADP ribosylation factor GTPase activating protein 3(ARFGAP3) Related	Genes Homo sapiens
BIOCARTA	ADP-Ribosylation Factor,	
GOTERM_BP_DIRECT	intracellular protein transport, protein secretion, vesicle-mediated transport, COPI coating of Go	lgi vesicle, regulation of catalytic activity,
GOTERM_CC_DIRECT	Golgi membrane, Golgi apparatus, cytosol, membrane,	
GOTERM_MF_DIRECT	GTPase activator activity, protein binding, metal ion binding,	
INTERPRO	Arf GTPase activating protein,	
KEGG_PATHWAY	Endocytosis,	
SMART	ArfGap,	
UP_KW_BIOLOGICAL_PROCESS	Protein transport, Transport, ER-Golgi transport,	
UP_KW_CELLULAR_COMPONENT	Golgi apparatus, Membrane, Cytoplasm,	
UP_KW_DOMAIN	Coiled coil, Zinc-finger,	
UP_KW_LIGAND	Metal-binding, Zinc,	
UP_KW_MOLECULAR_FUNCTION	GTPase activation,	
UP_KW_PTM	Phosphoprotein,	
UP_SEQ_FEATURE	COMPBIAS:Basic and acidic residues, COMPBIAS:Polar residues, DOMAIN:Arf-GAP, REGION:Disc	ordered, ZN_FING:C4-type,
ENSG00000133466	C1q and TNF related 6(C1QTNF6) Related	Genes Homo sapiens
GOTERM_CC_DIRECT	collagen trimer, extracellular space, integral component of membrane, macromolecular complex	,
GOTERM_MF_DIRECT	protein binding, identical protein binding,	
INTERPRO	Complement C1q protein, Collagen triple helix repeat, Tumour necrosis factor-like domain,	
SMART	<u>C1Q</u> ,	
UP_KW_CELLULAR_COMPONENT	Membrane, Secreted,	
UP_KW_DOMAIN	Collagen, Signal, Transmembrane, Transmembrane helix,	
UP_KW_PTM	<u>Glycoprotein</u> ,	
UP_SEQ_FEATURE	CARBOHYD:N-linked (GlcNAc) asparagine, DOMAIN:C1q, DOMAIN:Collagen-like, REGION:Disc	ordered, TRANSMEM:Helical,
ENSG00000100206	DNA meiotic recombinase 1(DMC1) Related	Genes Homo sapiens
GOTERM_BP_DIRECT	DNA recombinase assembly, ovarian follicle development, oocyte maturation, DNA repair, mitoti meiotic recombination, male meiosis I, spermatogenesis, spermatid development, female gamet	

#### Gene Functional Classification Result

DAVID can also generate gene clusters where those gene that cluster together share common annotations.



We can view the cluster information as a heatmap where green represents an association between the gene and an annotation. The black represents no reported association between the gene and an annotation. On the bottom horizontal axis, we have annotation name. The right vertical axis, we have the gene names.



e can	obtain	a ta	able v	view	of	tł	ne	ge	ene	clusteri	ng	results
		nforma GBASE								<b>fectious</b> Integrated		
Term Report Gene Cluster 1 Current Gene List: Current Backgroun 5 DAVID IDs			_genes									and Manual
119 term records <u>Category</u>	4	Terr	n		nes Co	unt: L1	<u>РН</u>	<b>₽</b> Т \$	% <b>_</b> <u>P</u> -	Fold		nload File
GOTERM_BP_DIRECT	DNA cytos	ine deaminatio			iroup <u>CO</u> 5		10		<sup>76</sup> Value 100.0 3.6E- 14	Enrichment		
GOTERM_MF_DIRECT		line deaminase		RT 🚍	5	5	10		14 100.0 4.0E- 14			
GOTERM_BP_DIRECT	cytidine de	eamination		RT	5	5	12		14 100.0 8.6E- 14			
GOTERM_BP_DIRECT		uridine editing		RT 🚍	5	5	12		14 100.0 8.6E- 14			
GOTERM_MF_DIRECT		eaminase activi		RT	5	5	12		14 100.0 9.4E- 14			
INTERPRO	APOBEC/C	MP deaminase	zinc-binding	RT 🔤	5	5	14		14 100.0 1.8E-			
GOTERM_BP_DIRECT		via double stra	gle stranded vira anded DNA	RT	5	5	16		13 100.0 3.1E- 13			
UP_SEQ_FEATURE	DOMAIN:C	CMP/dCMP-type	deaminase	RT 🚃	5	5	17	20559	100.0 3.2E- 13	9.7E2		
INTERPRO	<u>Cytidine d</u>	eaminase-like		RT 🚃	5	5	17	19204	100.0 4.2E- 13	9.0E2		
INTERPRO	CMP/dCMF	<u>deaminase, zi</u>	nc-binding	RT 🚃	5	5	17	19204	100.0 4.2E- 13	9.0E2		
GOTERM_BP_DIRECT	DNA deme	ethylation		RT 🔤	5	5	21	19308	100.0 1.0E- 12	7.4E2		
GOTERM_BP_DIRECT	negative r	egulation of tra	nsposition	RT 🚃	5	5	24	19308	100.0 1.8E- 12	6.4E2		
UP_SEQ_FEATURE	DOMAIN:C	CMP/dCMP-type	deaminase 2	RT 🔳	4	5	5	20559	80.0 2.8E- 11	2.5E3		
UP_SEQ_FEATURE	DOMAIN:C	CMP/dCMP-type	deaminase 1	RT 🚍	4	5	5	20559	2.05			
GOTERM_CC_DIRECT	<u>P-body</u>			RT 🚃	5	5	97	20562	100.0 4.7E-			
KEGG_PATHWAY	Viral life c	<u>ycle - HIV-1</u>		RT 🚃	5	5	63		100.0 3.2E-			
UP_SEQ_FEATURE		Proton donor		RT 🔤	5		238		100.0 1.8E-		(1)	
UP_KW_BIOLOGICAL_PRO	DCESS Antiviral d	efense		<u>RT</u>	5	5	135	11223	100.0 2.0E-	8 6.7E1		

# Introduction to Qiagen Ingenuity Pathway Analysis

### Lesson objective

In this lesson, we will continue to le arn about pathway analysis using the Qiagen Ingenuity Pathway Analysis(IPA) package. This class will be taught by Qiagen field application scientist.

# Example data

For the lesson, we will work with the differential expression analysis results from the human brain reference (HBR) and univeral human reference (uhr).

#### HBR-UHR differential expression results

For the practice session, will use the differential expression analysis results from the hcc1395 dataset.

HCC1395 differential expression results

### Accessing IPA

To access IPA, see the BTEP Bioinformatics Resources for CCR scientists (https:// btep.ccr.cancer.gov/docs/resources-for-bioinformatics/software/ipa/) website.

### **IPA** learning resources

IPA webinars (https://digitalinsights.qiagen.com/webinars-and-events/)

IPA trainings hosted by BTEP (https://btep.ccr.cancer.gov/on-line-classes-2022/)

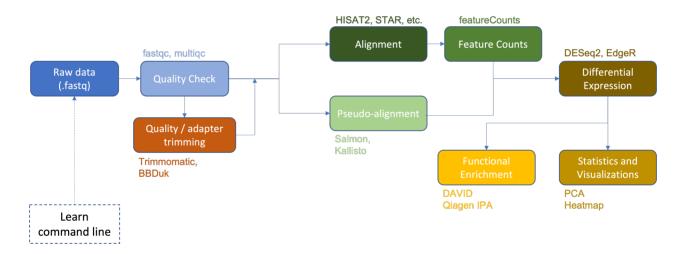
# **Course Wrap-up**

This lesson concludes the Bioinformatics for Beginners course series. Please email us any time at *ncibtep@nih.gov* for help with your bioinformatics questions or concerns.

### Lesson Objectives

- 1. Short course overview.
- 2. Review BTEP and course resources.
- 3. Learn how to login and access the Biostars module.
- 4. Discuss upcoming BTEP courses
- 5. Q & A

### **RNA-Seq overview**



Thus far we have:

- 1. Learned how to interact with our computer via command line.
- 2. Downloaded raw RNA-Seq data (.fastq files).
- 3. Examined raw data quality using fastqc and multiqc.
- 4. Performed adapter and quality trimming using Trimmomatic.
- 5. Aligned the raw sequences to a reference genome (human chromosome 22 from the GRCh38 version of the human reference genome) using HISAT2.
- 6. Viewed and compared alignments using IGV.
- 7. Generated a gene count matrix using featureCounts.
- 8. Performed differential expression analysis (DESeq2, EdgeR).
- 9. Generated a heatmap of differentially expressed genes.

10. Performed functional enrichment using DAVID and Qiagen IPA.

### **Review of resources**

#### **BTEP** Resources pages

BTEP seeks to inform and empower researchers, so that you can ultimately tackle some data analyses on your own. We offer a number of resources to accomplish this goal. Take a look at our resources documentation (*https://btep.ccr.cancer.gov/docs/resources-for-bioinformatics/*) to get an idea of the many bioinformatics resources available to help you reach your analysis and training objectives.

#### Course documentation and resources

The documentation you are currently reading will be accessible in the future from the BTEP website (*https://btep.ccr.cancer.gov/*).

For this course, there are additional resources worthy of note under the *Additional Resource* tab, including *Further Readings and Tutorials*, instructions for *Logging into Biowulf*, instructions for *Accessing the Biostar Handbook*, and instructions on *Using the Biostars Module for Biowulf*.

#### The Biostar Handbook

As a reminder, when you registered for the course, you also gained a 6 month subscription to the *Biostar Handbook Collection (https://www.biostarhandbook.com/index.html)*. This is a fantastic resource covering a range of bioinformatics topics, not just RNA-Seq. At the minimum, consider downloading the book volumes, available as pdfs, before your subscription disappears.

### **Biostars on Biowulf**

For your convenience, we have created a module on Biowulf that includes many of the same programs in the bioinfo environment from *The Biostar Handbook*. Instructions for using this module can be found at Additional Resources. Let's briefly review some key points about Biowulf and then take a look at using the Biostars module.

#### Getting a Biowulf account

The first step to working on Biowulf is getting a Biowulf account. If you intend to analzye your own data, most of you will need a Biowulf account some time in the future.

All NIH employees in the NIH Enterprise Directory (NED) are eligible for a Biowulf account. There is a charge of \$35 per month associated with each account, which is pretty nominal. The instructions for obtaining an account are here (*https://hpc.nih.gov/docs/accounts.html*).

#### Accessing Biowulf

Once you have your Biowulf account, you can connect remotely to Biowulf using a secure shell (SSH) protocol. If you have a macbook, you will need to open the terminal application. If you are using Windows 10 or >, you can use ssh from the powershell or command prompt. If this fails, consider installing PuTTY (*http://www.chiark.greenend.org.uk/~sgtatham/putty/ download.html*) and using PuTTY.

The login node will be used to submit jobs to run on the compute nodes that make up Biowulf or to request an interactive job on a compute node. It can also be used for editing / compiling code, file management on a small scale, and file transfer on a small scale.

```
ssh username@biowulf.nih.gov
```

"username" = NIH/Biowulf login username.

If this is your first time logging into Biowulf, you will see a warning statement with a yes/no choice. Type "yes". Type in your password at the prompt. NOTE: The cursor will not move as you type your password!

#### Where can I find training materials on Biowulf?

Two introductory lessons on Biowulf were presented in this course series. You can access those here and here. The first contains an introduction to Biowulf including information regarding storage space and the module system. The second provides an introduction to job submission on Biowulf using swarm and sbatch.

For more information and more detailed training documentation, see hpc.nih.gov/training/ (https://hpc.nih.gov/training/). Also, the hpc user guides are important resources. Most of your initial questions can be answered simply by referring to and reading the user guides (https:// hpc.nih.gov/docs/user\_guides.html).

#### What software is available on Biowulf?

Hundreds of scientific programs, databases, and packages are maintained on the NIH HPC (Biowulf). These are mostly accessible as modules.

To see a list of available software in modules use

#### 307

```
308
```

```
module avail
module avail [appname|string|regex]
module -d
```

To load a module

```
module load appname
module load appname/version
```

To see loaded modules

module list

To unload modules

module unload appname
module purge #(unload all modules)

Note: you may also create and use your own modules.

For a list of available software, see hpc.nih.gov/apps/ (https://hpc.nih.gov/apps/). For more information about working with modules, see hpc.nih.gov/apps/modules.html (https:// hpc.nih.gov/apps/modules.html).

#### Using the Biostars Module

As mentioned above, instructions for using the Biostar module on Biowulf can be found in the course documents. The Biostars module loads the software used in this course series. A list of the software included in the module can be found in the course documentation. Most of the tools / programs in this list can be loaded as independent modules.

Let's see how we can use the Biostars module to work with course materials.

First, as we have already logged into Biowulf, we need to get an interactive session.

1. Use sinteractive to work on an interactive node. This will result in 4GB of memory and 2 CPUs.

Note: If you are planning to use the sratoolkit to download data from the SRA, you will need to allocate local scratch space (sinteractive --gres=lscratch:30).

**sinteractive** allows us access to a Biowulf computational mode in an interactive fashion rather than relying on job submission scripts via **sbatch**.

Once we have an interactive node, we need to run the run\_biostars.sh script.

```
2.
```

source /data/classes/BTEP/apps/biostars/1.0/run\_biostars.sh

This will do the following:

- 1. Runs a set of commands to setup the terminal environment.
- 2. Creates a data directory environmental variable (\$DATA) where you can gain access to course data and an environmental variable (\$CODE) where you can find specific scripts associated with the course, for example, the R wrapper scripts.
- 3. Runs module use /data/classes/BTEP/apps/modules
- 4. Runs module load biostars

Note: If you want to use the biostars module for other purposes or you want to submit jobs via sbatch, skip Step 2. You can load the module with the following:

- 1. `module use /data/classes/BTEP/apps/modules`
- 2. `module load biostars`
- 3. `module help biostars`

Let's check out \$DATA and \$CODE.

ls -l \$DATA

ls -l \$CODE

### **Upcoming BTEP classes**

Introduction to R

January 23rd (M,W 1-2 pm)

- Unix and Biowulf
  - January 24th (T,Th 1-2pm)
- Introduction to Bioinformatics Resources

January 12th (Th 1-2 pm)

# **Help Sessions**

# **Lesson 2 Practice**

The instructions that follow were designed to test the skills you learned in Lesson 2. Thus, the primary focus will be navigating directories and manipulating files.

- 1. Let's navigate our files using the command line. Begin in your home directory.
- Copy the Practice\_L2 directory (/data/Practice\_Sessions/Practice\_L2) and all of its contents to your home directory.

{{Sdet}}

Solution{{Esum}}

cp -r /data/Practice\_Sessions/Practice\_L2 ~

{{Edet}}

3. Change directories to Practice\_L2/.

{{Sdet}}

Solution{{Esum}}

cd ./Practice\_L2

{{Edet}}

4. List the contents of Practice\_L2. If there are files, when were they last modified and what is the file size?

{{Sdet}}

Solution{{Esum}}

ls -lh

The -1h flag will allow you to obtain a list of directory content in long format, which provides information including the date the file was last modified and the file size.

{{Edet}}

5. Rename sample\_names.txt to treatment\_groups.txt.

 $\{\{Sdet\}\}$ 

Solution{{Esum}}

mv sample\_names.txt treatment\_groups.txt

{{Edet}}

6. Within Practice\_L2, create a new directory called Analysis.

{{Sdet}}

Solution{{Esum}}

mkdir Analysis

{{Edet}}

7. Copy treatment\_groups.txt to the newly created Analysis directory.

{{Sdet}}

Solution{{Esum}}

cp treatment\_groups.txt ./Analysis

{{Edet}}

8. List the contents of the Analysis directory.

{{Sdet}}

Solution{{Esum}}

ls -l ./Analysis

{{Edet}}

9. Change directories to Analysis. What is the path to Analysis?

{{Sdet}}

 $Solution\{\{Esum\}\}$ 

cd Analysis pwd

{{Edet}}

10. Change to the data directory.

{{Sdet}}

Solution{{Esum}}

cd ../data

{{Edet}}

11. List the contents of data.

{{Sdet}}

Solution{{Esum}}

ls

{{Edet}}

12. View A\_R1.fastq.

{{Sdet}}

Solution{{Esum}}

less A\_R1.fastq

{{Edet}}

- 13. Copy and paste the first line of A\_R1.fastq into a new file called Line1.txt using keyboard shortcuts and nano.
- 14. Move Line1.txt to Practice\_L2 using a relative file path.

{{Sdet}}

Solution{{Esum}}

mv Line1.txt ..

{{Edet}}

15. Change to the Practice\_L2 directory.

{{Sdet}}

Solution{{Esum}}

cd ..

{{Edet}}

16. Remove the Analysis directory.

{{Sdet}}

Solution{{Esum}}

rm -i -r Analysis

{{Edet}}

?

# **Lesson 4 Practice**

For today's practice, we are going to embark on a Unix treasure hunt created by the **Sanders** Lab (*https://sanderslab.github.io/code/*) at the University of California San Francisco. Note: the treasure hunt materials can be obtained directly from the Sanders lab code repository linked above.

#### UNIX treasure hunt tutorial



This perl script will install a series of directories and clues that teaches basic UNIX command line skills including cd, ls, grep, less, head, tail, and nano. Run the perl script from the command line on a UNIX based machine (e.g. Mac or Linux) using the command: perl treasureHunt\_v2.pl. Then use ls to find the first clue. A PDF of command line commands is also available to download.

Source
Manual

To begin create a directory called treasure\_hunt in your home directory and run the perl script in /data/Practice\_Sessions/Practice\_L4 from the treasure\_hunt directory.

{{Sdet}}

Solution{{Esum}}

```
mkdir treasure_hunt
cd treasure_hunt
perl /data/Practice_Sessions/Practice_L4/treasureHunt_v2.pl
ls -l
```

 $\{\{Edet\}\}$ 

Read the first clue and begin.

Recommendation: Create an environment variable to store the path to the treasure hunt directory to facilitate movement through the directory.

{{Sdet}}

Solution{{Esum}}

THUNT=`pwd` echo \$THUNT

{{Edet}}

When you have found the treasure, answer or do the following:

1. How many words are in the last line of the file containing the teasure?

{{Sdet}}

Solution{{Esum}}

tail -n 1 openTheBox.txt | wc -w

{{Edet}} 2. Save the last line to a new file called finallyfinished.txt without copying and pasting.

{{Sdet}}

Solution{{Esum}}

tail -n 1 openTheBox.txt > finallyfinished.txt

{{Edet}}

3. Now append the first line to the same file that you just saved the last line.

{{Sdet}}

Solution{{Esum}}

head -n 1 openTheBox.txt >> finallyfinished.txt

{{Edet}}

Congratulations! You have found the treasure and have gained some useful unix practice throughout your hunt.

# **Lesson 5 Practice**

The following can be used to practice skills learned in Lesson 5.

### Login to Biowulf

If you are already logged in, exit the remote connection and reconnect. Remember, you must be on the NIH network.

{{Sdet}}

Solution{{Esum}}

ssh username@biowulf.nih.gov

{{Edet}}

# Let's run fastqc (https://hpc.nih.gov/apps/ fastqc.html), a quality control program, on the files we downloaded from the SRA.

#### Using sbatch

Start a new script, named fastqc.sh in the same directory in which you downloaded data from Lesson 5.

The command you will include in the script is as follows:

mkdir fastqc
fastqc -o ./fastqc/ -t 4 \*.fastq

This command will output the fastqc results to a directory named fastqc inside the current working directory. It will also run using four threads and will run on all fastq files in your working directory.

You need edit this script in order to submit as a job on Biowulf. What is missing?

{{Sdet}}

Solution{{Esum}}

```
#!/bin/bash
#SBATCH --cpus-per-task=4
module load fastqc
mkdir fastqc
fastqc -o ./fastqc/ -t 4 *.fastq
```

{{Edet}}

Submit the job.

{{Sdet}}

Solution{{Esum}}

sbatch fastqc.sh

{{Edet}}

How can we check on our job? What is the job's status? How much memory is it using?

{{Sdet}}

Solution{{Esum}}

squeue -u \$USER sjobs -u \$USER

{{Edet}}

```
How can we cancel this job? {{Sdet}}
```

Solution{{Esum}}

scancel job-id

where job-id is the id of the job. Check the output of squeue -u \$USER if you are unsure what the job id is.

{{Edet}}

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### Accessing the Biostars module on Biowulf

We have created a Biostars module on Biowulf for your convenience. Instructions for using this module are here, and the software included in the module are listed here.

Let's get an interactive session and see how we can use the module.

```
sinteractive
```

Also, we have created a script to set up your shell and load the module, use

```
source /data/classes/BTEP/apps/biostars/1.0/run_biostars.sh
```

This creates a \$DATA environment variable holding the path to many of the files from class. We try to update this, but please let us know if something is missing.

```
ls $DATA
```

Let's try a command.

fastqc -h

### Additional practice materials from hpc.nih.gov

- Submit a job using sbatch. (https://hpc.nih.gov/training/intro\_biowulf/hands-onsbatch.html)
- Submit a multi-threaded job. (https://hpc.nih.gov/training/intro\_biowulf/hands-onmulti.html)
- Sumbit a swarm job. (https://hpc.nih.gov/training/intro\_biowulf/hands-on-swarm.html)

# **Lesson 6 Practice**

The following was designed to practice skills learned in lesson 6.

### Find the data

Here (https://journals.asm.org/doi/full/10.1128/mSystems.00065-20?rfr\_dat=cr\_pub+ +0pubmed&url\_ver=Z39.88-2003&rfr\_id=ori%3Arid%3Acrossref.org) is a paper examining the relationship between the oral microbiome and nasopharyngeal carcinoma. Where can you find the associated data?

Notice that the data was originally submitted to the ENA.

### Download the data

Make a directory called Lesson6\_practice and change directories.

{{Sdet}}

Solution{{Esum}}

```
mkdir Lesson6_practice
cd Lesson6_practice
```

{{Edet}}

Navigate to the NCBI website (*https://www.ncbi.nlm.nih.gov/*) and grab the accession information for the associated BioProject.

1. Download the first 10 samples using fastq-dump with parallel.

{{Sdet}}

Solution{{Esum}}

You can download the accession list directly from the SRA Run Selector.

From the command line:

```
esearch -db sra -query PRJEB37445 | efetch -format runinfo | cut -f :
cat accessions.txt | parallel -j 1 fastq-dump --split-3 {}
```

Or the same command with prefetch...

```
cat accessions.txt | parallel -j 1 'prefetch {} | fastq-dump --split.
```

{{Edet}}

1. Download five samples with the aid of the sra-explorer.

Navigate to the ENA. How might you go about downloading the data?

## **Lesson 7 Practice**

In Lesson 7, you learned how to download and work with archived and compressed files. To practice what you have learned, we will use the ERCC spike in control data, which Istvan Albert, creator of the Biostar Handbook, has reframed as the "Golden Snidget", "a magical golden bird with fully rotational wings."

### Task 1: Create a new directory

Create a directory called golden and change directories.

{{Sdet}}

Solution{{Esum}}

```
mkdir golden
cd golden
```

{{Edet}}

# Task 2: Download the "Golden Snidget" reference data

Now, grab the reference files from http://data.biostarhandbook.com/books/rnaseq/ data/golden.genome.tar.gz. This time try out wget. If you aren't sure how to use wget, how might you find out?

{{Sdet}}

Solution{{Esum}}

wget -nc http://data.biostarhandbook.com/books/rnaseq/data/golden.ger

What does the -nc flag do?

man wget

or

?

wget --help

-nc stands for "no clobber", which keeps wget from downloading and overwriting an existing file of the same name. {{Edet}}

Unpack the reference genome (golden.genome.tar.gz).

{{Sdet}}

Solution{{Esum}}

tar -xvf golden.genome.tar.gz

{{Edet}}

What did this produce?

Just for fun, let's rearchive and zip the data we just packed, name it funtimes.ref.tar.gz. How might we do this using tar? Check the help information. Alternatively, try google.

{{Sdet}}

Solution{{Esum}}

```
tar --help
tar -czvf funtimes.ref.tar.gz refs
```

{{Edet}}

What are the file sizes of golden.genome.tar.gz and funtimes.ref.tar.gz?

### Task 3: Download the "Golden Snidget" reads

Get the reads from http://data.biostarhandbook.com/books/rnaseq/data/ golden.reads.tar.gz. You will also need to unpack the file.

{{Sdet}}

Solution{{Esum}}

wget -nc http://data.biostarhandbook.com/books/rnaseq/data/golden.rea

tar -xvf golden.reads.tar.gz

### {{Edet}}

What did this produce? List the file contents.

{{Sdet}}

Solution{{Esum}}

ls -lh

{{Edet}}

Lastly, compress the fastq files using gzip.

{{Sdet}}

Solution{{Esum}}

gzip reads/\*.fq

{{Edet}}

#### 324

#### ?

## **Lesson 9 Practice**

### **Objectives**

In this practice session, we will apply our knowledge to

- learn about the reference genome and annotation file for the Golden Snidget dataset
- visualize the Golden Snidget genome using the Integrative Genome Viewer (IGV) instructor will demo this and you can practice on your own after getting IGV installed.

### Create a directory for the Golden Snidget analysis

Before getting started, let's create a folder called snidget within the ~/biostar\_class directory to conduct our analysis. To do this, we need to first go to the ~/biostar\_class folder, how do you check where you are and change into this folder.

{{Sdet}}

Solution{{Esum}}

pwd

If you are not in the ~/biostar\_class folder, then change into it.

cd ~/biostar\_class

#### {{Edet}}

Next, we will create the directory snidget within the ~/biostar\_class folder. Take a moment to see if you can do this.

{{Sdet}}

solution{{Esum}}

mkdir snidget

#### {{Edet}}

Now, we need to change into the "snidget" directory

{{Sdet}}

 $solution{Esum}$ 

cd snidget

{{Edet}}

### Where is my data?

The Golden Snidget reference genome is located at http://data.biostarhandbook.com/books/ rnaseq/data/golden.genome.tar.gz. Can you download and extract?

{{Sdet}}

Solution{{Esum}}

Download

```
wget http://data.biostarhandbook.com/books/rnaseq/data/golden.genome
```

OR

```
curl http://data.biostarhandbook.com/books/rnaseq/data/golden.genome
```

Unpack

tar -xvf golden.genome.tar.gz

{{Edet}}

After unpacking golden.genome.tar.gz, what do you see?

{{Sdet}}

Solution{{Esum}}

ls -l

?

```
327
```

total 60 -rw-rw-r-- 1 joe joe 57462 Feb 5 2020 golden.genome.tar.gz drwxrwxr-x 1 joe joe 70 Oct 25 00:06 refs

In addition to the golden.genome.tar.gz file, we have a refs folder. The refs folder contains the reference genome (genome.fa), reference transcriptome (transcriptome.fa), and annotations (features.gff) for the Golden Snidget.

ls refs

features.gff genome.fa transcripts.fa

{{Edet}}

The Golden Snidget sequencing reads are located at http://data.biostarhandbook.com/books/ rnaseq/data/golden.reads.tar.gz. Can you download and extract?

{{Sdet}}

Solution{{Esum}}

Download

wget http://data.biostarhandbook.com/books/rnaseq/data/golden.reads.t

OR

curl http://data.biostarhandbook.com/books/rnaseq/data/golden.reads.t

Unpack

tar -xvf golden.reads.tar.gz

{{Edet}}

After downloading and unpacking golden.reads.tar.gz, what do you see?

 $\{\{Sdet\}\}$ 

Solution{{Esum}}

ls -l

328

?

We see the two tar.gz files that were downloaded and a new folder called reads.

```
total 117384

-rw-rw-r-- 1 joe joe 57462 Feb 5 2020 golden.genome.tar.gz

-rw-rw-r-- 1 joe joe 120138017 Oct 25 00:18 golden.reads.tar.gz

drwxrwxr-x 1 joe joe 336 Oct 25 00:19 reads

drwxrwxr-x 1 joe joe 70 Oct 25 00:06 refs
```

The reads folder contains the FASTQ (fq) files for this dataset. We will be working with these in the next lesson.

ls reads

BORED\_1\_R1.fq BORED\_2\_R1.fq BORED\_3\_R1.fq EXCITED\_1\_R1.fq EXCITEI BORED\_1\_R2.fq BORED\_2\_R2.fq BORED\_3\_R2.fq EXCITED\_1\_R2.fq EXCITEI

{{Edet}}

# Find out some details about the Golden Snidget genome and transcriptome

Now that we have downloaded the Golden Snidget reference files let's take a moment to get to know the references. First, change into the refs folder. How do we do this from the ~/ biostar\_class/snidget directory.

{{Sdet}}

Solution{{Esum}}

cd refs

{{Edet}}

How many sequences are in the Golden Snidget genome?

How many bases are in the Golden Snidget genome (ie. what is the genome size for the Golden Snidget)?

{{Sdet}}

Solution{{Esum}}

seqkit stats genome.fa

file format type num\_seqs sum\_len min\_ler /data/golden/refs/genome.fa FASTA DNA 1 128,756 128,756

The Golden Snidget genome has 1 sequence composed of 128,756 bases.

{{Edet}}

How many transcripts does the Golden Snidget have?

How many bases does the longest transcript have?

How many bases does the shortest transcript have?

{{Sdet}}

Solution{{Esum}}

seqkit stats transcripts.fa

file format type num\_seqs sum\_len m<sup>-</sup>/data/golden/refs/transcripts.fa FASTA DNA 92 82,756

The Golden Snidget has 92 transcripts.

The longest transcript is 2,022 baes.

The shortest transcript is 273 bases.

{{Edet}}

Note: if you grep for > in Unix, be sure to put quotes around it.

grep ">" NOT grep >

Is there an alternative way to get the number of transcripts in the Golden Snidget (ie. without using seqkit)?

{{Sdet}}

Solution{{Esum}}

grep ">" transcripts.fa | wc -l

92

{{Edet}}

The goal of the Golden Snidgt RNA sequencing experiment is to find genes that are differentially expressed when the Golden Snidget is EXCITED compared to when it is BORED. Looking at the transcript names, what can you tell about a particular transcript in the EXCITED and BORED state? What would you expect the differential gene expression analysis to tell us when we get to this later on in the course? You will need to take a look at the features.gff file for this.

 $\{\{Sdet\}\}$ 

Solution{{Esum}}

less features.gff

Note: hit Q to exit less.

Look at the gene or transcript names on the last column of the annotations file (gene names and transcripts names are the same in this dataset). Take for example AAA-750000-UP-4, the transcript name is telling us that

- In the BORED state, there are 750000 copies of the transcript
- In the EXCITED state, the expression of this transcript is UP 4 times (4x750000=3000000 copies)
- Where the expression in the EXCITED state is down we will see DOWN in the transcript names

{{Edet}}

# Visualizing Golden Snidget genome and transcriptome in IGV

Let's open IGV locally on our computer. Then we will copy the Golden Snidget refs folder to our public directory so we can download and use these locally. Remember the location on your computer to which the files were downloaded. See if you can remember how to copy the Golden Snidget reference to the public directory. Hint, it may be easier to do this from the ~/ biostar\_class/snidget directory.

{{Sdet}}

331

Solution{{Esum}}

cd ~/biostar\_class/snidget

cp -r refs ~/public

{{Edet}}

After we have successfully copied the refs folder to public, click to open it and right click on each of the files and click

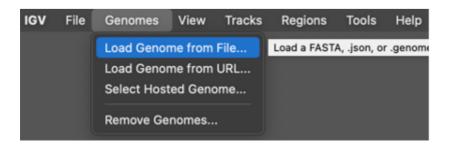
- "Save link as" (if on Google Chrome or Firefox) include the appropriate file extension when saving
- "Download Linked File as" (if on Safari)

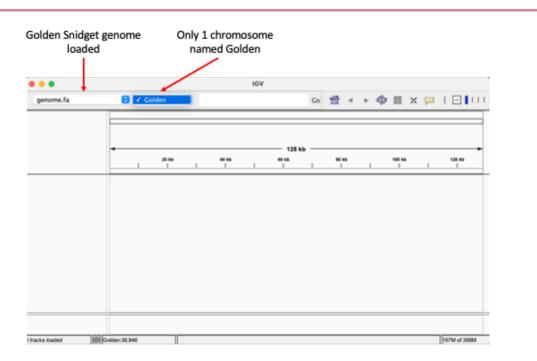
#### Load the Golden Snidget reference

The first step in using IGV is to load our reference genome. Take some time to see if you recall how to do this.

{{Sdet}}

Solution{{Esum}}



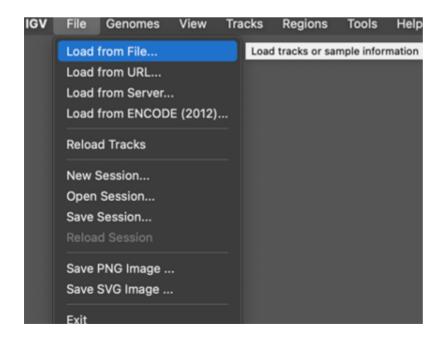


{{Edet}}

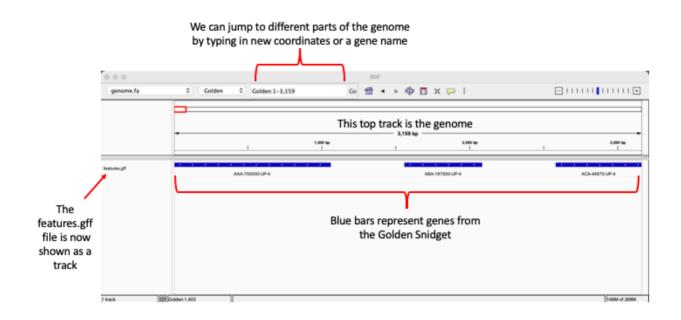
After loading the genome, let's view the transcripts in IGV and see how they line up in the genome. Take a moment to see if you recall how to do this.

{{Sdet}}

Solution{{Esum}}



Then choose the features.gff file and the result will look like the image below.



{{Edet}}

Take sometime to explore IGV (zoom in, search for a transcript, pan around...)

# **Lesson 10 Practice**

## **Objectives**

In this lesson, we introduced the structure of the FASTQ file and learned to assess quality of raw sequencing data using FASTQC. Here, we will practice what we learned using the Golden Snidget dataset.

# Where is my data?

Recall that the Golden Snidget data resides in ~/biostar\_class/snidget folder. Can you change into the folder and find where the sequencing reads are (ie. in which folder they are located)?

 $\{\{Sdet\}\}$ 

Solution{{Esum}}

cd ~/biostar\_class/snidget

The sequencing reads are in the reads folder

cd reads

{{Edet}}

How many sequencing (fq) files do we have?

{{Sdet}}

Solution{{Esum}}

ls

12

{{Edet}}

334

?

From the names of the FASTQ (fq) files, are these from paired or single end sequencing?

{{Sdet}}

Solution{{Esum}}

Paired

{{Edet}}

Can you find the first sequencing read in the file BORED\_1\_R1.fq? If you can, can you identify the sequencing header line and the quality score line?

{{Sdet}}

Solution{{Esum}}

head -4 BORED\_1\_R1.fq

{{Edet}}

From what you know about the structure of FASTQ files, how many reads are in BORED\_1\_R1.fq? There are two ways you can find out.

{{Sdet}}

Solution{{Esum}}

grep @HWI BORED\_1\_R1.fq | wc -l

112193

We can also use seqkit stats

seqkit stat BORED\_1\_R1.fq

{{Edet}}

?

What can we do to get stats such as the number of reads and read length for all of the Golden Snidget FASTQ files?

{{Sdet}}

Solution{{Esum}}

seqkit stats BORED\_\*.fq EXCITED\_\*.fq

file	format	type	num_seqs	sum_len	min_len	avg_ler
BORED_1_R1.fq	FASTQ	DNA	112,193	11,219,300	100	10(
BORED_1_R2.fq	FASTQ	DNA	112,193	11,219,300	100	10(
BORED_2_R1.fq	FASTQ	DNA	137,581	13,758,100	100	10(
BORED_2_R2.fq	FASTQ	DNA	137,581	13,758,100	100	10(
BORED_3_R1.fq	FASTQ	DNA	123,093	12,309,300	100	10(
BORED_3_R2.fq	FASTQ	DNA	123,093	12,309,300	100	10(
EXCITED_1_R1.fq	FASTQ	DNA	237,018	23,701,800	100	10(
EXCITED_1_R2.fq	FASTQ	DNA	237,018	23,701,800	100	10(
EXCITED_2_R1.fq	FASTQ	DNA	158,009	15,800,900	100	10(
EXCITED_2_R2.fq	FASTQ	DNA	158,009	15,800,900	100	10(
EXCITED_3_R1.fq	FASTQ	DNA	196,673	19,667,300	100	10(
EXCITED_3_R2.fq	FASTQ	DNA	196,673	19,667,300	100	10(

{{Edet}}

How do we visualize quality metrics for the Golden Snidget sequencing reads?

{{Sdet}}

Solution{{Esum}}

fastqc BORED\_\*.fq EXCITED\_\*.fq

{{Edet}}

Look at the quality check report for BORED\_1\_R1.fq. But first copy it to the ~/public folder.

{{Sdet}}

Solution{{Esum}}

```
cp BORED_1_R1_fastqc.html ~/public
```

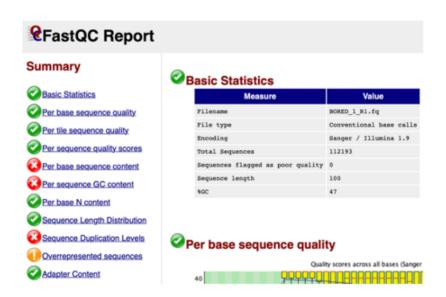
 $\{\{Edet\}\}$ 

- How many modules passed QC?
- Do the total number of sequences and does sequence length match those obtained from seqkit stats?
- How are the qualities of the sequencing reads?
- What are the overrepresented sequences? BLAST one of the sequences to find out.
- Is there adapter contamination?

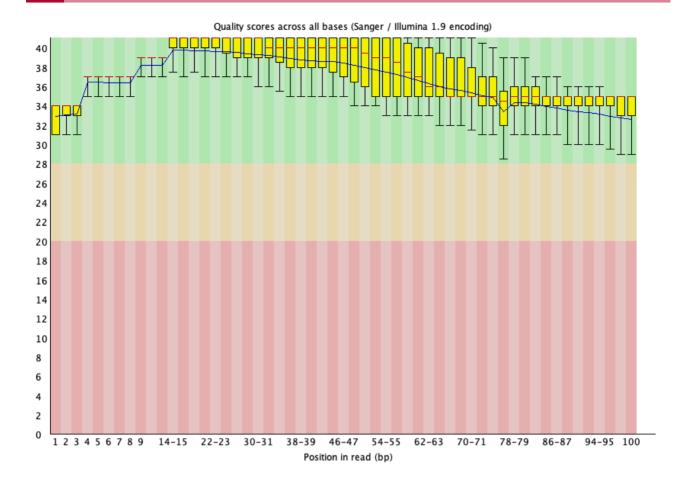
{{Sdet}}

Solution{{Esum}}

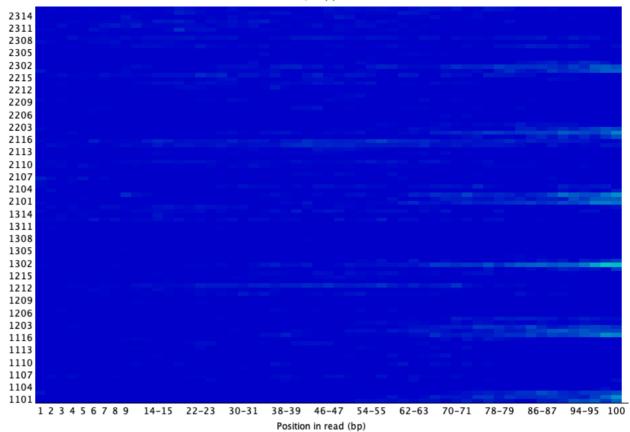
FASTQC results for BORED\_1\_R1.fq

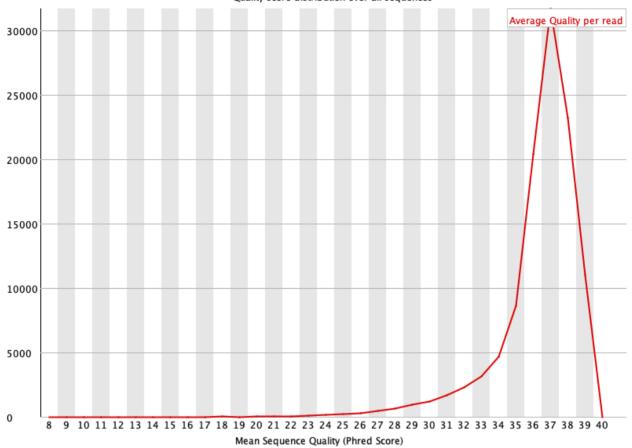


?

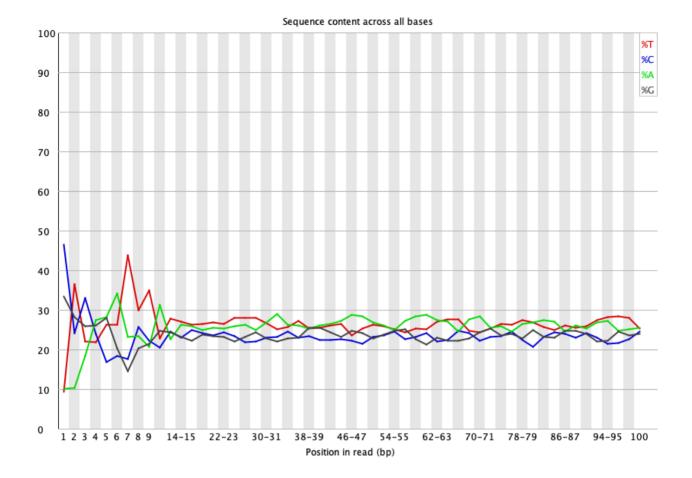


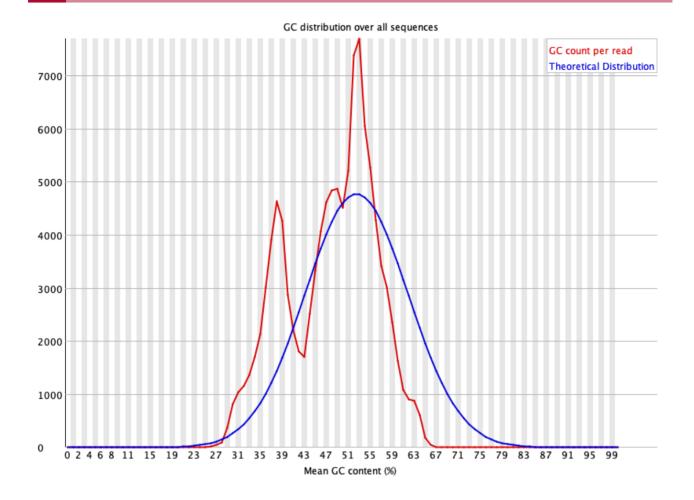
#### Quality per tile

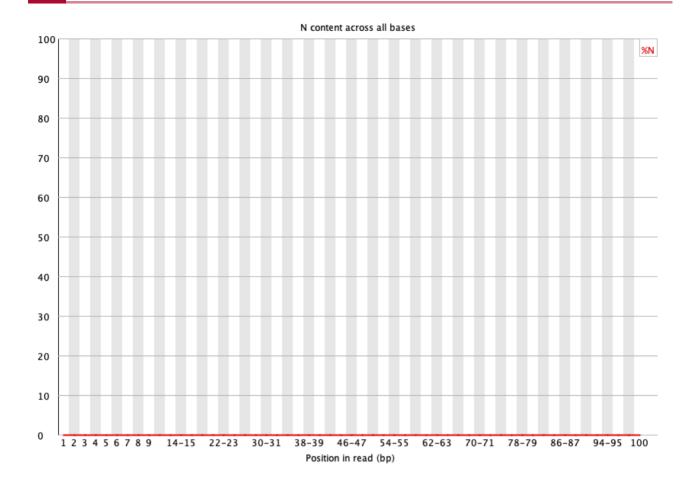


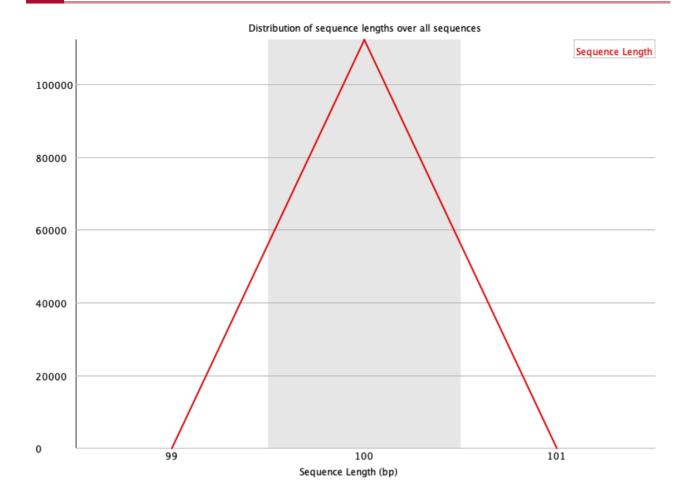


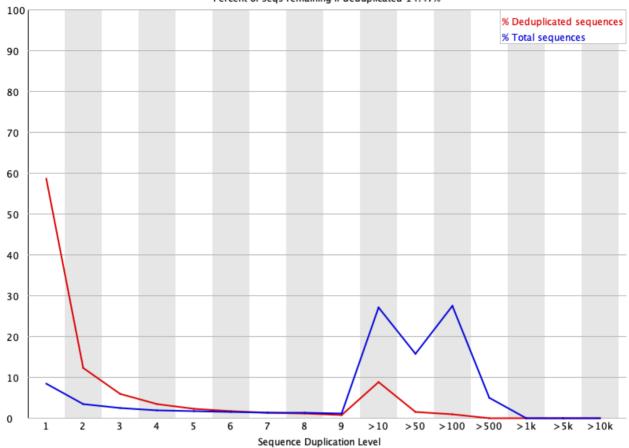
Quality score distribution over all sequences







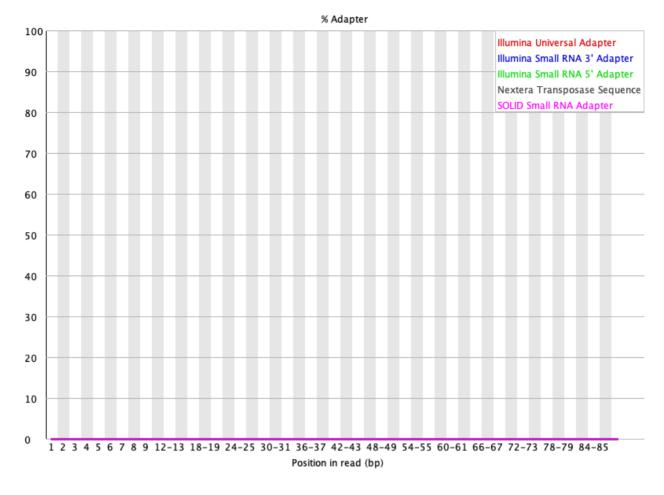




#### Percent of seqs remaining if deduplicated 14.47%

## Overrepresented sequences

Sequence	Count	Percentage	Possible Source
${\tt CTTATGTGATAGATGCCTCTTTAAAATATCTAAGTGCTGGGGTTATGAGT$	894	0.7968411576479815	No Hit
${\tt CCGCTTTGATATTCTCTGCATCCTATTTAGGGCTATTGATATTTAACAAA}$	783	0.697904503846051	No Hit
${\tt CTTTGATATTCTCTGCATCCTATTTAGGGCTATTGATATTTAACAAATAT}$	773	0.688991291791823	No Hit
CGCTTTGATATTCTCTGCATCCTATTTAGGGCTATTGATATTTAACAAAT	769	0.6854260069701319	No Hit
CGGCTGTCGAGTTGTACGGCCGTTCAGCCACGAGTCACGGGGTCTAACGC	757	0.6747301525050583	No Hit
${\tt CTGAGACAGAGTCGCTATCGTTATGTCTCCTTCCCGCGGTCAAGGCGAAA}$	649	0.578467462319396	No Hit



{{Edet}}

# FASTQC reports for the Golden Snidget

- BORED\_1\_R1\_fastqc.html
- BORED\_1\_R2\_fastqc.html
- BORED\_2\_R1\_fastqc.html
- BORED\_2\_R2\_fastqc.html
- BORED\_3\_R1\_fastqc.html
- BORED\_3\_R2\_fastqc.html
- EXCITED\_1\_R1\_fastqc.html
- EXCITED\_1\_R2\_fastqc.html
- EXCITED\_2\_R1\_fastqc.html
- EXCITED\_2\_R2\_fastqc.html

EXCITED\_3\_R1\_fastqc.html

EXCITED\_3\_R2\_fastqc.html

?

# Lesson 11 Practice

### **Objectives**

In this lesson, we learned to

- merge multiple FASTQC reports into one
- perform data cleanup (quality and adapter trimming) to prepare our sequencing reads for downstream analysis. Here, we will put what we learned to practice.

## Merging Golden Snidget FASTQC reports into one

Before getting started, we should change into the ~/biostar\_class/snidget/QC directory where the Golden Snidget sequencing data and FASTQC reports were saved. How do we do this?

{{Sdet}}

Solution{{Esum}}

```
cd ~/biostar_class/snidget/QC
```

{{Edet}}

How do we merge the FASTQC results from the Golden Snidget dataset into one?

{{Sdet}}

Solution{{Esum}}

Since we are in the snidget folder, which contains our FASTQC results, we can use "." to denote "here in this folder" because MultiQC will look for output logs in the specify folder.

multiqc --filename multiqc\_report\_snidget .

{{Edet}}

Next copy the MultiQC output to the public directory. Do you remember how to do this?

 $\{\{Sdet\}\}$ 

Solution{{Esum}}

#### cp multiqc\_report\_snidget.html ~/public/multiqc\_report\_snidget.html

{{Edet}}

Can you configure the Golden Snidget MultiQC output's General Statistics table to show the percentage of modules that failed?

In the General Statistics table of the Golden Snidget MultiQC report, can you assign different colors to distinguish the FASTQ files for the BORED and EXCITED groups?

In the overrepresented sequences plot, how many samples have warnings and how many failed?

{{Sdet}}

Solutions{{Esum}}

Golden Snidget FASTQC files MultiQC results.

### Navigation panel

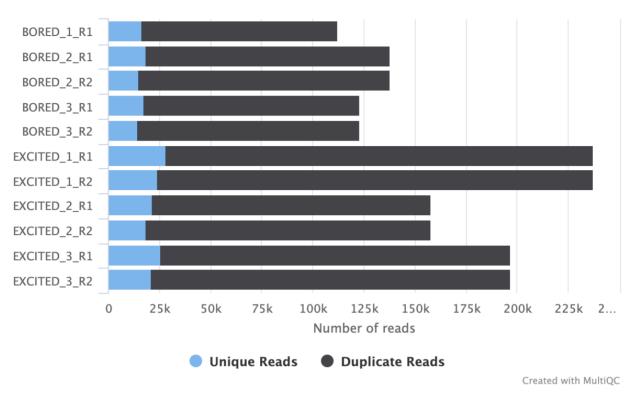
MultiQC v1.13.dev0	<u>Multi⊕C</u>									
General Stats	A modular tool to aggregate results from bioinformatics analyses across many samples into a single report.									
FastQC	00 0		, ,	0				Toolbox		
Sequence Counts	Report generated on 2022-08-25, 15:24 EDT based on data in: /Users/wu28/OneDrive - National Institutes of Health/biostars_handbook/RNA_Seq/reads									
Sequence Quality Histograms										Tool
Per Sequence Quality Scores	Welcome1 Not sure where to start? Watch a tutorial video (606) don't show again ×									_
Per Base Sequence Content										box
Per Sequence GC Content	General Statistics									
Per Base N Content	Si Copy table III Configure Columns  III Plot Showing 12/12 rows and 3/5 columns.									
Sequence Length Distribution	sangle Name % Dups % GC M Seas									
Sequence Duplication Levels	HBR 1 R1	42.7%		50%		0.1		-		
Overrepresented sequences	HBR 1 R2         43.0%         0.1							ţ.		
Adapter Content	HBR 2 R1	44.3%		50%		0.1		Θ		
Status Checks	HRR 2 R2	45.2%		50%		0.1				

#### Choose which columns to display

General Statistics

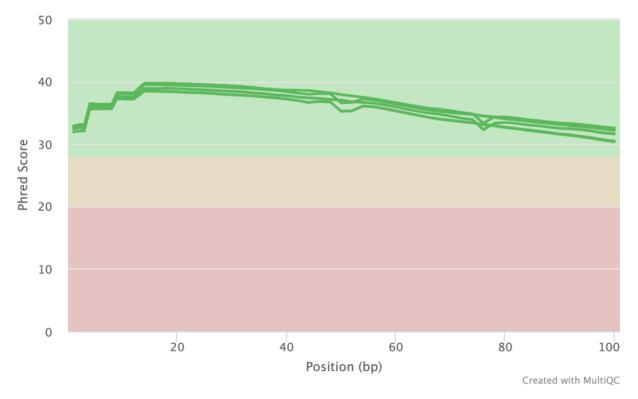
Copy table Configure Columns	Plot Showing 12/12	rows and <sup>5</sup> / <sub>5</sub> columns.			
Sample Name	% Dups	% GC	Read Length	% Failed	M Seqs
HBR_1_R1	42.7%	50%	100 bp	9%	0.1
HBR_1_R2	43.6%	50%	100 bp	9%	0.1
HBR_2_R1	44.3%	50%	100 bp	9%	0.1
HBR_2_R2	45.2%	50%	100 bp	0%	0.1
HBR_3_R1	43.3%	50%	100 bp	9%	0.1
HBR_3_R2	44.1%	50%	100 bp	0%	0.1
UHR_1_R1	44.5%	49%	100 bp	9%	0.2
UHR_1_R2	45.3%	49%	100 bp	0%	0.2
UHR_2_R1	46.8%	48%	100 bp	9%	0.2
UHR_2_R2	47.4%	49%	100 bp	9%	0.2
UHR_3_R1	51.5%	49%	100 bp	18%	0.2
UHR_3_R2	52.7%	49%	100 bp	9%	0.2

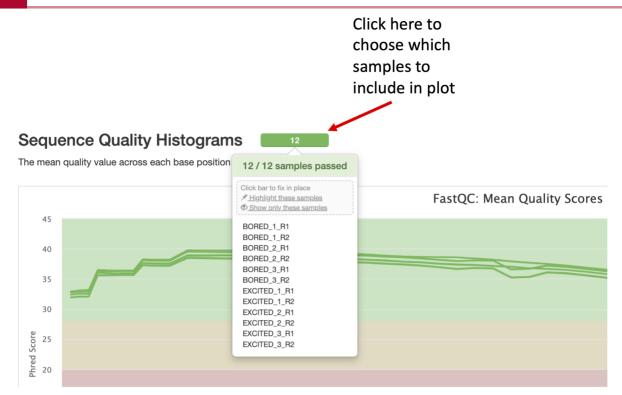
nchec	k the tick bo	ox to hide c	olumns. Clicl	k and drag the handle on the left to change order.		
Show	All Show	v None				
Sort	Visible	Group	Column	Description	ID	Scale
		FastQC	% Dups	% Duplicate Reads	<pre>percent_duplicates</pre>	None
		FastQC	% GC	Average % GC Content	percent_gc	None
		FastQC	Read Length	Average Read Length (bp)	<pre>avg_sequence_length</pre>	None
		FastQC	% Failed	Percentage of modules failed in FastQC report (includes those not plotted here)	percent_fails	None
		FastQC	M Seqs	Total Sequences (millions)	total_sequences	read_coun

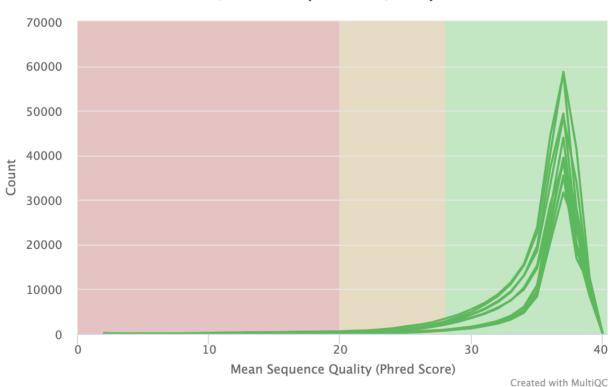


### FastQC: Sequence Counts

FastQC: Mean Quality Scores

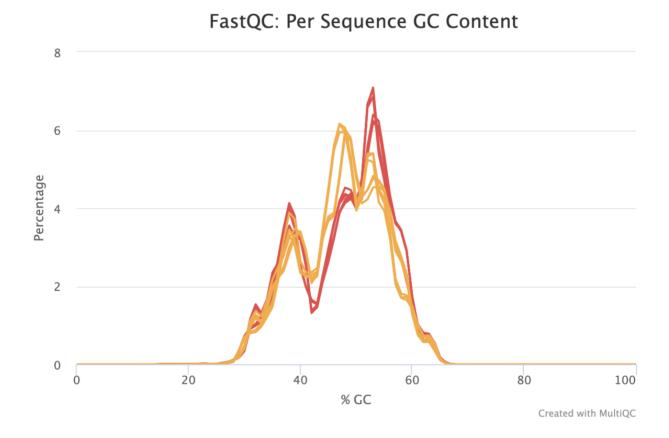




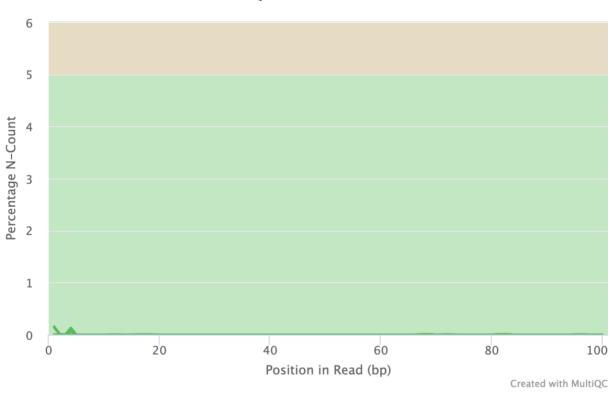


### FastQC: Per Sequence Quality Scores

Per Base Se			12 our normal DNA bases	has been called.			<b>O</b> Help
십 Click a sample	row to see a line plo	ot for that dataset.					
Rollover for samp	ble name						
Position: -	%T: -	%C: -	%A: -	%G: -			上 Export Plot



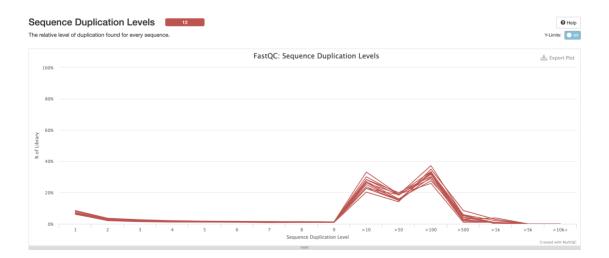
### Bioinformatics Training and Education Program

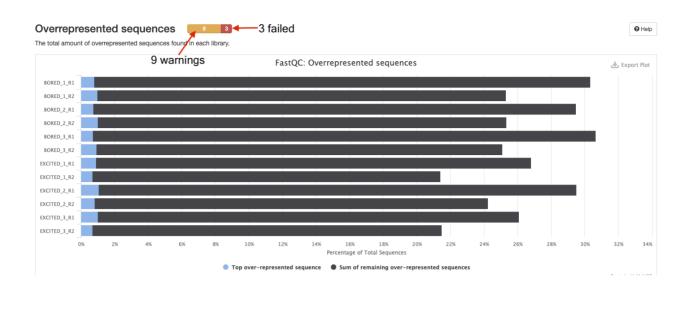


### FastQC: Per Base N Content

Sequence Length Distribution

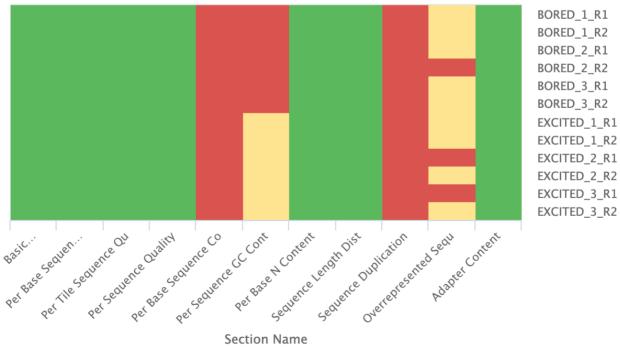
All samples have sequences of a single length (100bp).





Adapter Content 12	• Help
The cumulative percentage count of the proportion of your library which has seen each of the adapter sequences at each position.	
No samples found with any adapter contamination $> 0.1\%$	

### FastQC: Status Checks



Created with MultiQC

### Quality and adapter trimming

Let's go back to the biostar\_class directory and create a folder called practice\_trimming for this exercise. How do we do this?

{{Sdet}}

Solution{{Esum}}

This depends on where you are currently (ie. your present working directory is). From there go back to the biostar\_class folder.

cd ~/biostar\_class

mkdir practice\_trimming

{{Edet}}

After the "practice\_trimming" directory has been created, change into this directory. How do we do this?

{{Sdet}}

Solution{{Esum}}

cd practice\_trimming

{{Edet}}

Next, download a FASTQ file from NCBI/SRA to practice trimming with.

fastq-dump --split-files -X 10000 SRR1553606

Once the download is complete the message below will appear.

Read 10000 spots for SRR1553606 Written 10000 spots for SRR1553606 ?

How many FASTQ files were downloaded? And from the file names, is this from paired or single end sequencing.

{{Sdet}}

Solution{{Edet}}

ls

Two FASTQ files were downloaded and this is paired end sequencing.

{{Edet}}

Let's run FASTQC for the these files. Do you recall how to do this?

 $\{\{Sdet\}\}$ 

Solution{{Esum}}

fastqc SRR1553606\_\*.fastq

{{Edet}}

Copy the FASTQC outputs (html files) to the public directory.

{{Sdet}}

Solution{{Esum}}

cp SRR1553606\_\*\_fastqc.html ~/public

{{Edet}}

How is the quality and are there adapter contamination for the FASTQ files in SRR1553606? If yes, can we trim away the adapters and poor quality reads? FYI, for this exercise our adapter sequence is below (can we create an input file called nextera\_adapter.fa with the adapter sequence?).

>nextera
CTGTCTCTTATACACATCTCCGAGCCCACGAGAC

?

{{Sdet}}

Solution{{Esum}}

The answer is the quality for both FASTQ files is not great and we can remove the poor quality reads and the adapters.

nano nextera\_adapter.fa

Copy and paste the adapter sequence into nano, hit control x and save to exit.

>nextera
CTGTCTCTTATACACATCTCCGAGCCCACGAGAC

trimmomatic PE SRR1553606\_1.fastq SRR1553606\_2.fastq SRR1553606\_trimr

{{Edet}}

Run FASTQC on the trimmed output. Any improvements?

{{Sdet}}

Solution{{Esum}}

fastqc SRR1553606\_trimmed\_1.fastq SRR1553606\_trimmed\_2.fastq

{{Edet}}

What is another tool that we can use to perform quality and adapter trimming on FASTQ files?

{{Sdet}}

Solution{{Esum}}

BBDuk

bbduk.sh in=SRR1553606\_1.fastq in2=SRR1553606\_2.fastq out=SRR1553606\_

{{Edet}}

## MultiQC report for Golden Snidget

Golden Snidget MultiQC report

#### ?

## **Lesson 12 Practice**

### **Objectives**

In this practice session, we will work with something new, which is a dataset from the Griffith lab RNA sequencing tutorial. Here, we will have a chance to practice what we have learned up until this point of the course series including

- Creating of new directory
- Copying of files
- Assaying sequencing data quality
- Trimming of sequencing data

### Where is my data

This data set is from the Griffith lab RNA sequencing tutorial (*https://rnabio.org*) and are kept at http://genomedata.org/rnaseq-tutorial/practical.tar. This dataset is derived from a study that profiled the transcriptome of HCC1395 breast cancer cell line and the HCC1395BL lymphoblastoid line, which makes this a tumor versus normal transcriptome comparison -- Griffith lab (*https://rnabio.org/module-01-inputs/0001/05/01/RNAseq\_Data/*).

To begin to work with this dataset, create a directory called hcc1395 in the ~/biostar\_class folder and then change into it. See if you can do this.

{{Sdet}}

Solution{{Esum}}

Make sure we are in the ~/biostar\_class folder

pwd

If not, then change into it

cd ~/biostar\_class

Create the hcc1395 folder

mkdir hcc1395

Then change into the hcc1395 folder

?

cd hcc1395

{{Edet}}

Next, we will need to download the data, which lives at http://genomedata.org/rnaseq-tutorial/ practical.tar. How do we do this? What is the format (ie. extension) of the downloaded file and how do we unpack it?

{{Sdet}}

Solution{{Esum}}

We can either use wget or curl to download

```
wget http://genomedata.org/rnaseq-tutorial/practical.tar
```

If using curl, remember to specify the output

```
curl http://genomedata.org/rnaseq-tutorial/practical.tar -o practica
```

After downloading, list the directory content in the long view to make sure we successfully downloaded something.

ls -l

```
total 355132
-rw-rw-r-- 1 joe joe 363653120 Oct 23 2018 practical.tar
```

We have downloaded an archive (tar) of the practice data. We can use the tar command to unpack.

tar -xvf practical.tar

List the directory again to see what was added.

ls -l

We have the fastq files in fastq.gz format (ie. they are gzipped but we are will not be unzipping these as our tools can work with the gzipped versions).

```
total 710268
-rw-rw-r-- 1 joe joe
                      25955505 Mar 18
                                       2017 hcc1395 normal rep1 r1.f;
-rw-rw-r-- 1 joe joe
                                       2017 hcc1395 normal rep1 r2.f;
                      30766759 Mar 18
-rw-rw-r-- 1 joe joe
                      25409781 Mar 18
                                       2017 hcc1395_normal_rep2_r1.fa
-rw-rw-r-- 1 joe joe
                      30213083 Mar 18
                                       2017 hcc1395 normal rep2 r2.fa
-rw-rw-r-- 1 joe joe
                      25132378 Mar 18
                                       2017 hcc1395_normal_rep3_r1.fa
                      30174637 Mar 18
                                       2017 hcc1395 normal rep3 r2.fa
-rw-rw-r-- 1 joe joe
-rw-rw-r-- 1 joe joe
                      30361801 Mar 18
                                       2017 hcc1395_tumor_rep1_r1.fag
-rw-rw-r-- 1 joe joe
                      35887220 Mar 18
                                       2017 hcc1395 tumor rep1 r2.fag
-rw-rw-r-- 1 joe joe
                      29769613 Mar 18
                                       2017 hcc1395_tumor_rep2_r1.fag
-rw-rw-r-- 1 joe joe
                      35254974 Mar 18
                                       2017 hcc1395 tumor rep2 r2.fas
-rw-rw-r-- 1 joe joe
                      29472281 Mar 18
                                       2017 hcc1395 tumor rep3 r1.fag
-rw-rw-r-- 1 joe joe 35241854 Mar 18
                                       2017 hcc1395 tumor rep3 r2.fag
-rw-rw-r-- 1 joe joe 363653120 Oct 23
                                       2018 practical.tar
```

{{Edet}}

#### Getting to know the data

Can you print the first sequencing read (from header line to quality score line) in hcc1395\_normal\_rep1\_r1.fastq.gz?

{{Sdet}}

Solution{{Esum}}

zcat hcc1395\_normal\_rep1\_r1.fastq.gz | head -4

{{Edet}}

How many sequencing reads are in hcc1395\_normal\_rep1\_r1.fastq.gz?

{{Sdet}}

Solution{{Esum}}

zcat hcc1395\_normal\_rep1\_r1.fastq.gz | grep @ | wc -l

331958

?

## Assessing sequencing data quality

For this portion of the practice, create a folder called **qc** within ~/biostar\_class/hcc1395 (which should be the present working directory) to store the FASTQC outputs.

{{Sdet}}

Solution{{Esum}}

mkdir qc

cd qc

{{Edet}}

Can you generate quality reports for the FASTQ files in this dataset?

{{Sdet}}

Solution{{Esum}}

We use -o to specify output directory in the FASTQC command below. Since we want the FASTQC output to be written in the present working directory (which is ~/biostar\_class/hcc1395/ qc) we can just use "." to denote this ("." means here in the current directory).

fastqc -o . ../hcc1395\_normal\*.fastq.gz ../hcc1395\_tumor\*.fastq.gz

 $\{\{Edet\}\}$ 

How do you view the FASTQC reports?

{{Sdet}}

Solution{{Esum}}

Copy them to the ~/public directory

cp \*.html ~/public

#### $\{\{Edet\}\}$

Examine the FASTQC reports. How is the quality of the sequencing data? Are there any adapter contaminations?

{{Sdet}}

Solution{{Esum}}

While some of the sequence quality scores were not great especially in the read 2 files, we definitely need to trim for adapters.

{{Edet}}

Can you merge the FASTQC files for this dataset into an MultiQC report?

{{Sdet}}

Solution{{Esum}}

multiqc --filename multiqc\_report\_hcc1395 .

 $\{\{Edet\}\}$ 

#### Trimming

For this exercise, go back to the ~/biostar\_class/hcc1395 folder and create a new directory called trimmed\_data.

{{Sdet}}

Solution{{Esum}}

cd ~/biostar\_class/hcc1395

mkdir trimmed\_data

cd trimmed\_data

{{Edet}}

The adapters for this dataset can be obtained at http://genomedata.org/rnaseq-tutorial/ illumina\_multiplex.fa so first download these.

{{Sdet}}

 $Solution\{\{Esum\}\}$ 

```
wget http://genomedata.org/rnaseq-tutorial/illumina multiplex.fa
```

or

```
curl http://genomedata.org/rnaseq-tutorial/illumina_multiplex.fa -o -
```

#### {{Edet}}

Let's trim using the FASTQ files for hcc1395\_normal\_rep1 using the following thresholds:

- Input files are
  - hcc1395\_normal\_rep1\_r1.fastq.gz
  - hcc1395\_normal\_rep1\_r2.fastq.gz
- Quality use SLIDINGWINDOW of 4 reads and a quality threshold of 30
- Adapter use ILLUMINACLIP:illumina\_multiplex.fa:2:30:5
- Minimum sequence length to keep MINLEN:50

{{Sdet}}

```
Solution{{Esum}}
```

trimmomatic PE ../hcc1395\_normal\_rep1\_r1.fastq.gz ../hcc1395\_normal\_u

{{Edet}}

### QC reports for hcc1395 dataset

#### Pre-trimming

FASTQC report for hcc1395\_normal\_rep1\_r1.fastq.gz

FASTQC report for hcc1395\_normal\_rep1\_r2.fastq.gz

FASTQC report for hcc1395\_normal\_rep2\_r1.fastq.gz

FASTQC report for hcc1395\_normal\_rep2\_r2.fastq.gz

FASTQC report for hcc1395\_normal\_rep3\_r1.fastq.gz

FASTQC report for hcc1395\_normal\_rep3\_r2.fastq.gz

FASTQC report for hcc1395\_tumor\_rep1\_r1.fastq.gz

FASTQC report for hcc1395\_tumor\_rep1\_r2.fastq.gz

FASTQC report for hcc1395\_tumor\_rep2\_r1.fastq.gz

FASTQC report for hcc1395\_tumor\_rep2\_r2.fastq.gz

FASTQC report for hcc1395\_tumor\_rep3\_r1.fastq.gz

FASTQC report for hcc1395\_tumor\_rep3\_r2.fastq.gz

MultiQC report for hcc1395

#### Post-trimming

FASTQC report for hcc1395\_normal\_rep1\_trimmed\_r1.fastq.gz

FASTQC report for hcc1395\_normal\_rep1\_trimmed\_r2.fastq.gz

## **Lesson 13 Practice**

### **Objectives**

In this lesson we learned how to align raw sequencing reads to reference and to process alignment results for downstream analysis. Here, we will test our knowledge by continuing with the Golden Snidget dataset.

## Review of what we have done so far for the Golden Snidget dataset

Before we start, remember to change into the ~/biostar\_class/snidget folder and then list the content to review what is available.

cd ~/biostar\_class/snidget

ls -1 QC

```
total 117384

drwxrwxr-x 1 joe joe 1188 Oct 31 23:29 QC

-rw-r--r-- 1 joe joe 57462 Oct 27 00:30 golden.genome.tar.gz

-rw-r--r-- 1 joe joe 120138017 Oct 27 00:30 golden.reads.tar.gz

drwxr-xr-x 1 joe joe 336 Oct 27 00:30 reads

drwxr-xr-x 1 joe joe 70 Oct 27 00:30 refs
```

In the ~/biostar\_class/snidget folder, we have the tar.gz files for the Golden Snidget reference genome and the sequencing data. These were unpacked previously to give the refs and reads folder. The QC folder contains our FASTQC and MultiQC reports for the unaligned sequencing data.

ls -1

```
BORED_1_R1_fastqc.html
BORED_1_R1_fastqc.zip
BORED_1_R2_fastqc.html
BORED_1_R2_fastqc.zip
```

?

BORED 2 R1 fastqc.html BORED\_2\_R1\_fastqc.zip BORED 2 R2 fastqc.html BORED\_2\_R2\_fastqc.zip BORED 3 R1 fastqc.html BORED 3 R1 fastqc.zip BORED 3 R2 fastqc.html BORED 3 R2 fastqc.zip EXCITED 1 R1 fastqc.html EXCITED 1 R1 fastqc.zip EXCITED 1 R2 fastqc.html EXCITED 1 R2 fastqc.zip EXCITED 2 R1 fastqc.html EXCITED 2 R1 fastqc.zip EXCITED\_2\_R2\_fastqc.html EXCITED 2 R2 fastqc.zip EXCITED 3 R1 fastqc.html EXCITED 3 R1 fastqc.zip EXCITED 3 R2 fastqc.html EXCITED 3 R2 fastqc.zip multiqc report snidget.html multiqc\_report\_snidget\_data

# Aligning Golden Snidget sequencing - constructing genome index

Here, we are going to align the Golden Snidget sequencing files to it's genome. Recall that we are working with RNA sequencing data. Given HISAT2 and Bowtie2 as the options for aligners, which is more ideal? One of the aligners is splice aware the other is not.

{{Sdet}}

Solution{{Esum}}

We should use HISAT2 (the splice aware aligner)

 $\{\{Edet\}\}$ 

For today, because we are working with alignment, let's create a folder called snidget\_hisat2 to store the results for the HISAT2 alignment. Take a moment to create this folder.

{{Sdet}}

Solution{{Esum}}

?

mkdir snidget\_hisat2

{{Edet}}

Next, we need to change into the refs directory. How do we do this?

{{Sdet}}

Solution{{Esum}}

cd refs

{{Edet}}

Besides the raw sequencing files and reference genome, what other information do we need to complete the alignment (hint: it has something to do with the reference genome) and how do we do this?

{{Sdet}}

Solution{{Esum}}

We need to index the reference genome

hisat2-build genome.fa genome

{{Edet}}

# Constructing a text file with the Golden Snidget sample IDs

To help us align all of the FASTQ files in one go, we should create in the reads directory a file with the sample IDs names for the Golden Snidget.

First, change into the ~/biostar\_class/snidget/reads directory.

#### cd ~/biostar\_class/snidget/reads

Then, how do we use the parallel command to construct the text file with the Golden Snidget sample IDs? Also, save this file as ids.txt.

{{Sdet}}

Solutions{{Esum}}

```
parallel echo {1}_{2} ::: BORED EXCITED ::: 1 2 3 > ids.txt
```

Listing the contents of the reads directory, we see that we have the file ids.txt.

ls

BORED\_1\_R1.fq BORED\_2\_R1.fq BORED\_3\_R1.fq EXCITED\_1\_R1.fq EXCITEI BORED\_1\_R2.fq BORED\_2\_R2.fq BORED\_3\_R2.fq EXCITED\_1\_R2.fq EXCITEI

Now, if we print out the contents of ids.txt using cat, then we see the sample IDs for the Golden Snidget dataset.

cat ids.txt

BORED\_1 BORED\_2 BORED\_3 EXCITED\_1 EXCITED\_2 EXCITED\_3

{{Edet}}

## Alignment of Golden Snidget FASTQ files - constructing the HISAT2 command

Now that our HISAT2 indices have been built and the text file with the sample IDs has been generated, we can do the actual alignment.

First, change into the ~/biostar\_class/snidget/snidget\_hisat2 folder



cd ~/biostar\_class/snidget/snidget\_hisat2

We are going to align all off the FASTQ files for the Golden Snidget in one go. Also, remember as we construct our command to align the FASTQ files that

- our reference genome is in the refs folder
- the FASTQ files are in the reads folder
- the text file (ids.txt) containing the sample IDs are in the reads folder

Remember to save the alignment status as a text file so we can view later (save this as sample-name\_hisat2\_summary.txt).

{{Sdet}}

Solution{{Esum}}

```
cat ../reads/ids.txt | parallel "hisat2 -x ../refs/genome -1 ../reads
```

{{Edet}}

Now that the alignment is done, what are the overall alignment rates? Were there a lot of discordant alignments?

{{Sdet}}

Solution{{Esum}}

Overall alignment rate for each sample is 100%. For the most part the reads aligned concordantly.

 $\{\{Edet\}\}$ 

Can we include the HISAT2 alignment statistics in a MultiQC report? Hint, change back into the ~/biostar\_class/snidget directory and save this MultiQC report to the QC folder.

cd ~/biostar\_class/snidget

{{Sdet}}

Solution{{Esum}}

Yes



```
multiqc --filename QC/multiqc_report_snidget_post_alignment .
```

Now listing, the contents of the QC folder we will see the MultiQC report that includes the post alignment statistics (multiqc\_report\_snidget\_post\_alignment.html).

ls QC

```
BORED_1_R1_fastqc.htmlBORED_2_R1_fastqc.zipBORED_3_R2_fastqc.htmBORED_1_R1_fastqc.zipBORED_2_R2_fastqc.htmlBORED_3_R2_fastqc.zipBORED_1_R2_fastqc.htmlBORED_2_R2_fastqc.zipEXCITED_1_R1_fastqc.itBORED_1_R2_fastqc.zipBORED_3_R1_fastqc.htmlEXCITED_1_R1_fastqc.itBORED_2_R1_fastqc.htmlBORED_3_R1_fastqc.zipEXCITED_1_R2_fastqc.it
```

Copy multiqc\_report\_snidget\_post\_alignment.html to the ~/public directory to take a look.

cp QC/multiqc\_report\_snidget\_post\_alignment.html ~/public

{{Edet}}

## Alignment of Golden Snidget FASTQ files - converting SAM files to BAM

Recall in the lesson that SAM files are human readable so we will need to convert these to sorted and indexed BAM files, which are machine readable for downstream steps in our analysis. How do we do this? Remember as we are working, we need to go back to the ~/ biostar\_class/snidget/snidget\_hisat2 directory so change into this before starting this next excersie.

```
cd ~/biostar_class/snidget/snidget_hisat2
```

{{Sdet}}

Solution{{Esum}}

First, we sort the SAM file and convert it to BAM.

cat ../reads/ids.txt | parallel "samtools sort -o {}.bam {}.sam"

Second, we index the BAM file

cat ../reads/ids.txt | parallel "samtools index -b {}.bam {}.bam.bai'

{{Edet}}

## **Lesson 14 Practice**

### **Objectives**

Here, we will practice using the Integrative Genome Viewer (IGV) to visualize the hcc1395 RNA sequencing alignment results.

### About the data and launching IGV

We were introduced to the hcc1395 RNA sequencing data in Lesson 12 practice session (https://btep.ccr.cancer.gov/docs/b4b/Module2\_RNA\_Sequencing/Lesson12\_practice/#whereis-my-data). This study compared the transcriptome of hcc1395 normal and cancer cell lines so it's a normal versus tumor comparison. This dataset was obtained from rnabio (https:// rnabio.org/module-01-inputs/0001/05/01/RNAseq\_Data/) and was subsetted to reads that map to human chromsome 22. In Lesson 12 practice, we did QC for and trimming of the FASTQ files for this dataset. Even though we have not gone over the alignment step, the alignment output has been pre-generated for this IGV exercise. See Figure 1 and Figure 2 on how to view the hcc1395 alignment output in IGV.

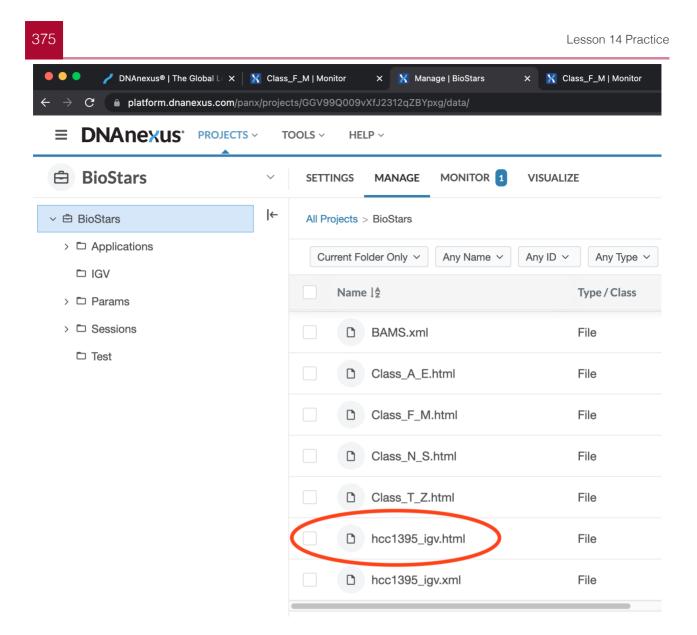
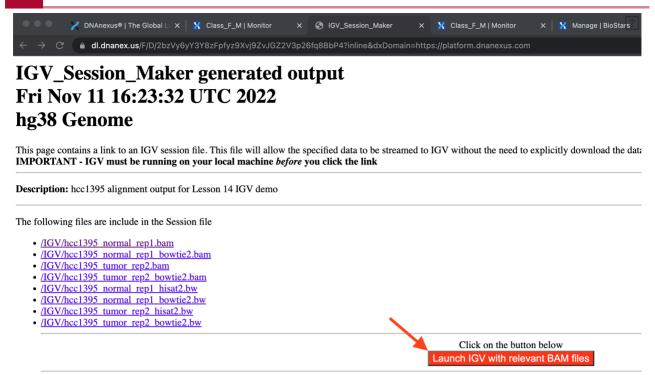


Figure 1: Click on the hcc1395\_igv.html under All Projects -> BioStars to access the IGV launcher for the hcc1395 dataset.



This link will work for 100 days from its date of generation

Figure 2: Click the launch button to view the alignments for samples hcc1395\_normal\_rep1 and hcc1395\_tumor\_rep2.

In IGV, we are visualizing the alignments for samples hcc1395\_normal\_rep1 and hcc1395\_tumor\_rep2 to get a glimpse of gene expression differences in normal versus tumor. We also want to compare the alignment results derived from HISAT2 (splice aware) and Bowtie2 (splice unaware). The Bowtie2 BAM filenames have "\_bowtie2" appeneded.

## Testing your knowledge

Which reference genome are we using in this IGV session to view the alignment results for samples hcc1395\_normal\_rep1 and hcc1395\_tumor\_rep2?

On what chromosome are the sequencing data mapping to?

{{Sdet}}

376

Solution{{Esum}}

We are using human hg38 and the reads map to chromosome 22

		IGV - Session	: https://dl.dn	Inanex.us/F/D/xF5BFgV	VX5BF069Z	xqX30X	5BqGG\	zJxV8j0	v25/hcc1	395_igv.xm	I			?
Human (hg38)			•		Go	<b></b>	•	ø 🔳	X 🖵		_			+
	1	2 3	4	5 6	7 8 I	9	10	11	12	13 14	15 17 16 1	8 <sup>19</sup> 2 2 8 20 2	2 X	Y
hcc1395_normal_rep1_bowtie2.b hcc1395_tumor_rep2_hisat2.bw												د ا ا		
hcc1395_nomal_rep1.bam Junct s hcc1395_nomal_rep1.bam Cove						to see fe								

377

The peaks in the bigWig (bw) tracks, what do these represent?

{{Sdet}}

Solution{{Esum}}

The peaks in the bigWig (bw) tracks represents sequencing coverage

{{Edet}}

Upon opening of IGV, the bam tracks are empty, how do we zoom in to start viewing information?

{{Sdet}}

Solution{{Esum}}

We can either select by chromosome, search by gene name or coordinates, or use the zoom feature

• • •	IGV - Session: https://dl.dnanex.us/F/D/xF5BFgVpVX5BF069ZzxqX30X5BqGGvzJxV8jQv25/hcc1395_igv.xml	2
Human (hg38)	All 6 All 6 Co and the constraints Co and	¥
ncc1395_normal_rep1_hisat2.bw		
hcc1395_normal_rep1_bowtie2.b		
hcc1395_tumor_rep2_hisat2.bw	1	
hcc1395_tumor_rep2_bowtie2.bw	<u>I</u>	
hcc1395_normal_rep1.bam Junct	Zoom in to see features.	
hcc1395_normal_rep1 ham Cove	Zoom in to see coverage.	
hcc1395_normal_rep1_bowtie2.b Coverage	Zoom in to see coverage.	
hcc1395_normal_rep1_bowtie2.b	Zoom in to see alignments.	
hcc1395_tumor_rep2.bam Covera	Zoom in to see coverage.	
hcc1395_tumor_rep2.bam Junctic	Zoom in to see features.	
hcc1395_tumor_rep2.bam	Zoom in to see alignments.	
hcc1395_tumor_rep2_bowtie2.ba	Zoom in to see coverage.	
hcc1395_tumor_rep2_bowtie2.ba	Zoom in to see alignments.	
Gene	and a second	
tracks loaded Chr2	11 365 876	M

Search for the TEF gene, does there appear to be difference in gene expression between the normal and tumor sample?

#### {{Sdet}}

Solution{{Esum}}

It appears that the tumor sample is expressing more TEF than normal

		IGV - Sess	ion: https://o	dl.dnanex.us/F/D/	xF5BFgVpVX5B	F069Zz	xqX30	)X5BqGG	vzJxV8jQ	/25/hcc13	95_igv.xı	nl			?
Human (hg38)	Chr22	2	٥	chr22:41,365,33	3-41,401,328	Go	Ê	< ►	1	X 🏳	1		<u> </u>		
	p13	p12	p11.2	p11.1 q11.1	q11.21 q1	11.22		q12.1	q12.2	q	2.3	q13.1	q13.2	q13.31	q13.32
		41,370 kb 		1	41,380 kb		35 kb			41	,390 kb 		I		41,400 kb
hcc1395_normal_rep1_hisat2.bw	[0 - 66]														
hcc1395_normal_rep1_bowtie2.b	[0 - 40]													- A. A M	
hcc1395_tumor_rep2_hisat2.bw	[0 - 57]												1	41.10.10	
hcc1395_tumor_rep2_bowtie2.bw	[0 - 69]		• • • • • •					-	4				1 1	A CHOY	
												· ·			
hcc1395_normam Junctions															
hcc1395_normal_rep1.bam Cove	[0 - 27]												li k	المربكة أر	
hcc1395_normal_rep1.bam						ł	-			11					
hcc1395_normal_rep1_bowtie2.b Coverage					ž	Zoom in	to see	coverage	e.						
hcc1395_normal_rep1_bowtie2.b					Zo	oom in t	o see a	alignmen	ts.						
hcc1395_tumor_rep2.bam Covera	[0 - 90]												l k	a E an an a	
hcc1395_tumorbam Junctions								LUVEIAU	_						
	<b>■</b> →	$\rightarrow \rightarrow \rightarrow \rightarrow$		· · · · ·	$\rightarrow \rightarrow \rightarrow$	<b>→</b> →	TEF			<b>·</b> · ·	<b>,</b> ,	· · ·	┝╋┝╌┣		- (
	x	► M_017029163.1		XR_938271.	2			$\rightarrow \rightarrow$		$\rightarrow$	TEF	· · · ·	→∎→→∎		-
				XR_938272.2											
Gene				_											

You might have to remove the hcc1395\_tumor\_rep2 tracks for this but what is the difference between the HISAT2 and Bowtie2 alignment for the hcc1395\_normal\_rep1 sample?

{{Sdet}}

Solution{{Esum}}

The HISAT2 alignment have the extra splice junction track and the reads that map across exons are connected by lines



In position 50,768,105 on chromosome 22, what is the blue-red color in the hcc1395\_normal\_rep1 BAM coverage track telling us?

#### {{Sdet}}

#### Solution{{Esum}}

It's telling us that there could be a potential single nucleotide variant as we observed C's in addition to T's at this position. There is a T in the reference.

• •			IGV -	Session:	https://	/dl.dnanex.us/F/D	/xF5BFgVp	VX5BF069										
Human (hg38)	٥	chr22			٥	chr22:50,768,0	81-50,768,	120 G	• 👚	< ▶	¢	🖪 X				= 11		· · · · · · · · <b>· · · · · · · · · · · </b>
	p13	3	p12		p11.2	p11.1 q11.1	q11.21	q11.22		q12.1	q	12.2	q12.3		q13.1	q13.2	q13.31	q13.32
			1		50,768,09 	90 bp	I	:	— 41 bр ю,768,100 bj			1		50,768,11	0 bp		1	50,768,1 
1395_normal_rep1_hisat2.bw	[0 - 66]																	
1395_normal_rep1_bowtie2.b	[0 - 40]																	
1395_tumor_rep2_hisat2.bw	[0 - 57]																	
1395_tumor_rep2_bowtie2.bw	[0 - 69]												_					
:1395_normal_rep1.bam Cove:	[0 - 17]	A					-	chr22:50, Total cour	768,105			c						
1395_normal_rep1.bam								A : 0 C : 9 (60% G : 0 T : 6 (40%, N : 0				C C C C				A		
												C						

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## **Bonus** question

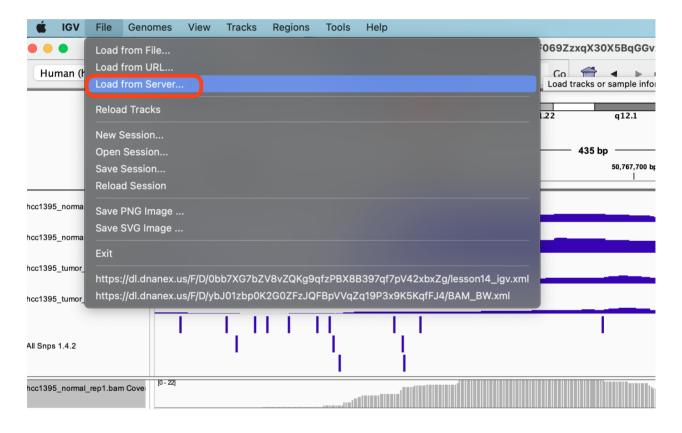
Work on this if you choose to, at your own leisure, or if time permits.

How would you confirm that there is a potential single nucleotide variant at position 50,768,105 on chromosome 22 for the hcc1395\_normal\_rep1 sample?

{{Sdet}}

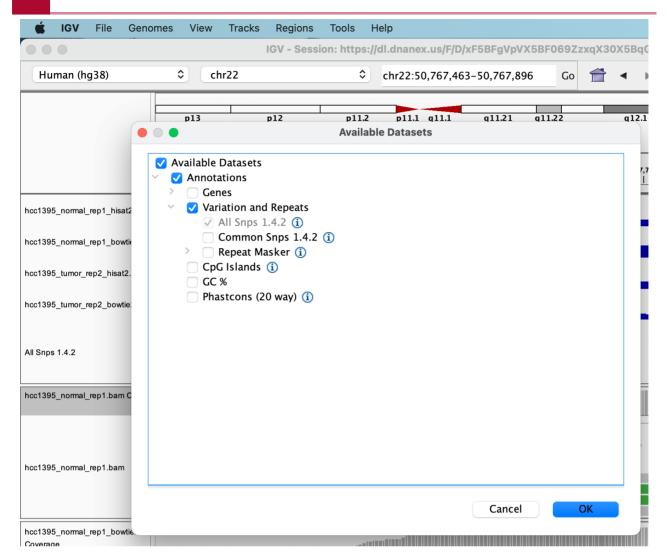
Solution{{Esum}}

Goto File and select Load from server



In the Available Datasets box, choose Annotations -> Variation and Repeats -> All Snps

{{Edet}}



We see that there is indeed a potential SNP here and if we click on it we will see more information about the potential SNP.

{{Edet}}

382

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## **Lesson 15 Practice**

### **Objectives**

Previously, we performed QC on the Golden Snidget RNA sequencing data, aligned the sequencing reads to its genome, and obtained expression counts. We can now finally perform differential expression analysis, to find out which genes are differentially expressed between the EXCITED and BORED states of the Golden Snidget.

## Scripts used for differential analysis

Recall that the scripts used for differential expression analysis are in the folder /usr/local/code. We can also access this folder using the environmental variable CODE. How many scripts are in this folder (find out by not using the full path to the folder containing the scripts).

{{Sdet}}

Solution{{Esum}}

ls -1 \$CODE | wc -l

{{Edet}}

Make sure we change into ~/biostar\_class/snidget before starting.

cd ~/biostar\_class/snidget

## Create a folder to store the Golden Snidget differential expression analysis results

First, create a folder to store the Golden Snidget differential expression analysis results. Name this folder snidget\_deg.

{{Sdet}}

Solution{{Esum}}

mkdir snidget\_deg

{{Edet}}

#### Create the design file

Create the design.csv file using the nano editor. Recall that the design files contain nothing more than a column with sample names and a column informing of sample treatment condition. Some of the R helper scripts require a csv version of this, where the columns are separated by comma. Here, we create both before moving on.

#### Creating design.csv

nano design.csv

Copy the text below to the nano editor, hit control-x and save to return to the terminal.

sample,condition BORED\_1.bam,BORED BORED\_2.bam,BORED BORED\_3.bam,BORED EXCITED\_1.bam,EXCITED EXCITED\_2.bam,EXCITED EXCITED\_3.bam,EXCITED

### Obtaining the counts table

Change into ~/biostar\_class/snidget/snidget\_hisat2/ when running featureCounts to obtain the expression counts table. The annotation file for this dataset is in ~/biostar\_class/snidget/refs and is named features.gff. How would we construct featureCounts to obtain an expression counts table for the Golden Snidget?

{{Sdet}}

Solution{{Esum}}

cd ~/biostar\_class/snidget/snidget\_hisat2/

featureCounts -p -a ../refs/features.gff -g gene\_name -o ../snidget\_[]

{{Edet}}

## Format the Golden Snidget counts table for differential expression analysis

Remember that the deseq2.r script requires that the expression counts table be in csv format. It is currently in tab delimited format as generated by featureCounts. There is also a header line that we need to get rid of in the counts table. Finally, recall that our expression counts table is stored as counts.txt in the ~/biostar\_class/snidget/snidget\_deg directory, so change into this before moving forward.

cd ~/biostar\_class/snidget/snidget\_deg

Do you remember how to remove the header line in the counts table?

{{Sdet}}

Solution{{Esum}}

sed '1d' counts.txt > counts\_no\_header.txt

Save the counts table without header, we will need it later.

{{Edet}}

Next, how do we remove columns 2 through 6 of the counts table and convert it from tab delimited to csv?

{{Sdet}}

Solution{{Esum}}

cut -f1,7-12 counts\_no\_header.txt | tr '\t' ',' > counts.csv

Again, save the counts table without header, we will need it later.

{{Edet}}

Now that the correctly formated counts table is generated. Let's see if we can remember how the run deseq2.r to generate the differential expression results.

{{Sdet}}

Solution{{Esum}}

```
Rscript $CODE/deseq2.r
```

{{Edet}}

Take a look at the results.csv file, which contains the differential expression analysis output. Can we sorted by largest to smallest fold change? In the sorted results table, what do you notice? How well do the fold change results match expected?

{{Sdet}}

Solution{{Esum}}

column -t -s ',' results.csv | (sed 1q; sort -k 6nr) | less -S

{{Edet}}

#### Visualizing expression

Let's create an expression heatmap. How do we do this? Looking at the heatmap, do the treatments (ie. BORED and EXCITED) cluster well together?

{{Sdet}}

Solution{{Esum}}

Rscript \$CODE/create\_heatmap.r

We will need to copy the result, heatmap.pdf to the public folder to view. And the BORED and EXCITED groups do cluster together.

{{Edet}}

## **Lesson 16 Practice**

### **Objectives**

In this lesson, we learned about the classification based approach for RNA sequencing analysis. In this approach, we are aligning our raw sequencing reads to a reference transcriptome rather than a genome. Here, we will get to practice what we learned using the Golden Snidget dataset.

## Create a directory for the classification based analysis output

Before getting started, let's create an output directory for the classification based analysis results in the ~/biostar\_class/snidget folder.

cd ~/biostar\_class/snidget

mkdir -p classification\_based/salmon

#### Indexing the reference transcriptome

To align raw sequencing reads to a reference transcriptome, we will need a reference transcriptome (ie. the sequences of known transcripts in FASTA format). Fortunately, a reference transcriptome is included with the Golden Snidget dataset, so we will just need to index the transcriptome using salmon. Do you recall how to do this? Note, we will store the transcriptome index in the ~/biostar\_class/snidget/refs folder.

{{Sdet}}

Solution{{Esum}}

cd refs

salmon index -t transcripts.fa -i transcripts.idx

{{Edet}}

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### Obtaining expression counts

Next, we need to generate the counts (ie. number of reads that map to a transcript). But first, change back into the ~/biostar\_class/snidget folder and then take a moment to think about how you can do this for all of the samples in one go. Hint, it will be easier if you go into ~/ biostar\_class/snidget/reads and create a text file called ids.txt that contains the sample names for this data set.

{{Sdet}}

Solution{{Esum}}

```
cd ~/biostar_class/snidget/reads
```

parallel echo {1}\_{2} ::: BORED EXCITED ::: 1 2 3 > ids.txt

Now, go back up one directory to ~/biostar\_class/snidget

```
cd ~/biostar_class/snidget
```

cat reads/ids.txt | parallel "salmon quant -i refs/transcripts.idx -

{{Edet}}

After getting the counts, change into the classification\_based folder. How do we do this from the ~/biostar\_class/snidget directory.

{{Sdet}}

Solution{{Esum}}

cd classification\_based

{{Edet}}

To proceed further with the analysis we need a design.csv file with the sample names, which essentially are the names of salmon output folders and the treatment condition of the samples. Take a moment to create the design.csv file.

{{Sdet}}

Solution{{Esum}}

nano design.csv

Copy and paste the text below into the nano editor, hit control x and then save to go back to the terminal.

sample,condition
BORED\_1\_SALMON,BORED
BORED\_2\_SALMON,BORED
BORED\_3\_SALMON,BORED
EXCITED\_1\_SALMON,EXCITED
EXCITED\_2\_SALMON,EXCITED
EXCITED\_3\_SALMON,EXCITED

{{Edet}}

Remember salmon quant generates one folder for each sample and saves the counts for each sample in that particular folder. We will need to combine these count files into one. Do you remember how to do this?

{{Sdet}}

Solution{{Esum}}

We need to use the script combine\_transcripts.r

Rscript \$CODE/combine\_transcripts.r design.csv salmon

{{Edet}}

#### Differential expression analysis

Next, how do we generate the differential expression results?

 $\{\{Sdet\}\}$ 

Solution{{Esum}}

Rscript \$CODE/deseq2.r

{{Edet}}

## Visualization

Can we generate an expression heatmap?

 $\{\{Sdet\}\}$ 

Solution{{Esum}}

Rscript \$CODE/create\_heatmap.r

{{Edet}}

Next, let's generate the Principal Components Analysis plot. But first, we need to convert the counts.csv and design.csv files to their tab delimited counterparts. Remember in Lesson 14 that we used the tr command to convert a tab delimited text file to a comma separated file. Can you do the opposite?

{{Sdet}}

Solution{{Esum}}

cat counts.csv | tr ',' '\t' > counts.txt

cat design.csv | tr ',' '\t' > design.txt

{{Edet}}

After generating the tab delimited expression counts table and design file, take a moment to recall how we would generate the Principal Components Analysis plot.

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{{Sdet}}

Solution{{Esum}}

Rscript \$CODE/create\_pca.r counts.txt design.txt 6

{{Edet}}

Take a look at the differential expression results from the classification based approach. Do the gene expression changes reflect the expected?

{{Sdet}}

Solution{{Esum}}

column -t -s ',' results.csv | less -S

{{Edet}}

#### Bonus question (if there is time)

Can we combine just the fold change columns in the alignment based and classification based differential analysis results to compare the two?

Hint: first copy the results.csv file from the alignment based method in the ~/biostar\_class/ snidget/snidget\_deg folder to ~/biostar\_class/snidget and name it snidget\_deg\_genome.csv. Then, copy the results.csv file from the ~/biostar\_class/snidget/classfication\_based folder to the ~/biostar\_class/snidget folder and rename it snidget\_deg\_transcriptome.csv. Then make use of the cut, sed, sort, and paste commands to get a merged file. Work in the ~/biostar\_class/ snidget directory for this exercise.

{{Sdet}}

Solution{{Esum}}

```
cd ~/biostar_class/snidget
```

cp ~/biostar\_class/snidget/snidget\_deg/results.csv snidget\_deg\_genom@

?

```
cp classification_based/results.csv snidget_deg_transcriptome.csv
```

```
cut -f1,5 -d ',' snidget_deg_transcriptome.csv | (sed -u 1q; sort) |
```

cut -f1,5 -d ',' snidget\_deg\_genome.csv | (sed -u 1q; sort) | less -:

paste snidget\_deg\_genome\_sorted.csv snidget\_deg\_transcriptome\_sorted

The left half of the table are fold changes derived from the alignment based analysis. The right half of the table are fold changes derived from classification based analysis.

```
column -t -s ',' snidget_deg_genome_vs_transcriptome.csv | less -S
```

{{Edet}}

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## Database for Annotation, Visualization and Integrated Discovery (DAVID) - practicing what we learned

## Learning objectives

In this practice session, we will practice using DAVID.

### Practicing what we learned

To help us apply what we learned during the lesson, we are going to use DAVID to obtain some functional annotation information on upregulated genes in the HCC1395 dataset. Recall that the HCC1395 dataset is derived from a study that profiled the transcriptome of HCC1395 breast cancer cell line and the HCC1395BL lymphoblastoid line, which makes this a tumor versus normal transcriptome comparison -- Griffith lab RNA sequencing course (https://rnabio.org/module-01-inputs/0001/05/01/RNAseq\_Data/)

#### Getting the data

The genes that exhibit higher expression in the tumor tissue (ie. log2 fold change  $\geq$  1 and false discovery rate  $\leq$  0.05) have been subsetted into the file hcc1395\_deg\_chr22\_up\_genes.txt.

#### Upload the data to DAVID

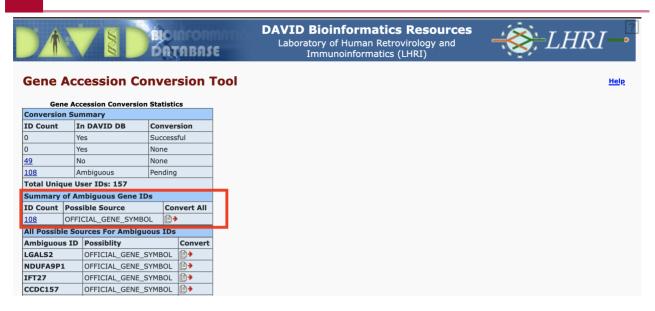
Before uploading the data, open hcc1395\_deg\_chr22\_up\_genes.txt to see what the content looks like. These should resemble gene symbols so select "OFFICIAL\_GENE\_SYMBOL" as the identifier type in Step 2. However, as a hint, DAVID might not recognize these and may divert you to the gene identifier conversion tool. If it does divert you, convert these to ENSEMBL\_GENE\_ID. At the gene ID conversion tool, how many IDs are available for conversion? Thus, out of the 157 genes that we are starting with, how many can we use in functional annotation analysis?

{{Sdet}}

Solution{{Esum}}

We are left with 108 genes

393



#### $\{\{Edet\}\}$

Convert the gene IDs and then submit the converted IDs as a gene list called hcc1359\_deg\_chr22\_up.

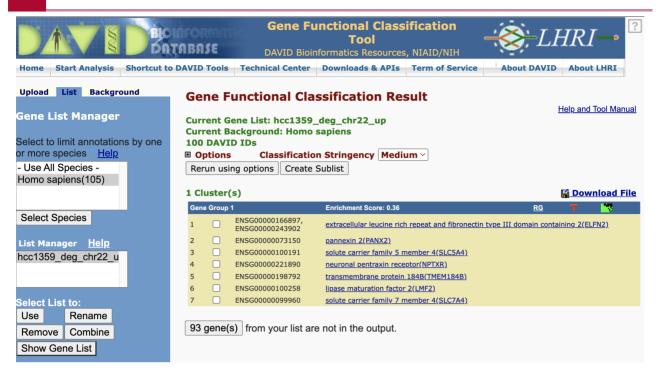
### Results

#### Gene Functional Classifier

Using the Gene Functional Classifier to group genes with similar annotations, how many clusters do we get?

{{Sdet}}

Solution{{Esum}}



#### {{Edet}}

#### **Potential Diseases**

Now, run the Functional Annotation Tool. Look at the gene wise view for DISGENET, are there any genes in our input that map to cancer?

{{Sdet}}

Solution{{Esum}}

	DAVID Bioinforma Laboratory of Human Immunoinforma	Retrovirology and	🔆 LHRI –
Functional An	notation Table		
Current Gene List: h Current Background .00 DAVID IDs H6 record(s)	ncc1359_deg_chr22_up I: Homo sapiens		Help and Manual
ENSG00000182858	ALG12 alpha-1,6-mannosyltransferase(ALG12)	Related Genes	Homo sapiens
DISGENET	Congenital disorder of glycosylation type 1G,	Related Genes	Tiente supicità
ENSG00000128266	<u>G protein subunit alpha z(GNAZ)</u>	Related Genes	Homo sapiens
DISGENET	Liver carcinoma,		
ENSG00000100139	MICAL like 1(MICALL1)	Related Genes	Homo sapiens
DISGENET	Malignant neoplasm of breast,		
ENSG00000197182	MIRLET7B host gene(MIRLET7BHG)	Related Genes	Homo sapiens
DISGENET	Lung Neoplasms, Malignant neoplasm of lung,		
ENSG00000169184	MN1 proto-oncogene, transcriptional regulator(MN1)	Related Genes	Homo sapiens
DISGENET	Craniosynostosis, Leukemia, Myelocytic, Acute, Acute Myeloid Leuk delay, Familial meningioma, hearing impairment, Central hypotonia Acute Myeloid Leukemia (AML-M2), Deformity of facial bone, Intelle	, Abnormal corpus callosum morphology,	

{{Edet}}

#### Gene Ontology

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Go under the Gene Ontology section in the Annotation Summary Results and expand on it. Click the chart view for GOTERM\_BP\_DIRECT to look at some biological processes that the upregulated genes in the dataset map to. What are some of the processes? Does it make sense that we get genes that are expressed higher in the tumor samples mapping to these processes?

{{Sdet}}

Solution{{Esum}}

- cellular response to glucose starvation
- cellular response to nutrient
- angiogenesis
- glucose transmembrane transport

#### Current Gene List: hcc1359\_deg\_chr22\_up Current Background: Homo sapiens 100 DAVID IDs Options

Rerun Using Options Create Sublist

#### L8 chart records

Sublist	<u>Category</u> ¢	Term			
	GOTERM_BP_DIRECT	cellular response to glucose starvation			
	GOTERM_BP_DIRECT	social behavior			
	GOTERM_BP_DIRECT	cellular response to nutrient			
	GOTERM_BP_DIRECT	negative regulation of axon regeneration			
		negative regulation of ERK1 and ERK2 cascade			
	GOTERM_BP_DIRECT	positive regulation of transcription from RNA polymerase II promoter in response to endoplasmic reticulum stress			
	GOTERM_BP_DIRECT	anterior/posterior pattern specification			
	GOTERM_BP_DIRECT	mRNA processing			
	GOTERM_BP_DIRECT	canonical Wnt signaling pathway			
	GOTERM_BP_DIRECT	muscle organ development			
	GOTERM_BP_DIRECT	cholesterol homeostasis			
	GOTERM_BP_DIRECT	angiogenesis			
	GOTERM_BP_DIRECT	ERAD pathway			
	GOTERM_BP_DIRECT	DNA methylation involved in gamete generation			
	GOTERM_BP_DIRECT	long term synaptic depression			
	GOTERM_BP_DIRECT	MAPK cascade			
	GOTERM_BP_DIRECT	<u>glucose transmembrane transport</u>			
	GOTERM_BP_DIRECT	endothelial cell proliferation			

{{Edet}}

#### **Functional Annotation Clusters**

How many annotation clusters were generated using default parameters?

{{Sdet}}

396

?

Solution{{Esum}}

#### 15 clusters were generated

Вис во выс	DAVID Bioinformatics Resources Laboratory of Human Retrovirology and Immunoinformatics (LHRI)	- Æ LHRI→
Functional Annotation Clustering		Help and Manual

Current Gene List: hcc1359\_deg\_chr22\_up Current Background: Homo sapiens 100 DAVID IDs

■ Options Classification Stringency Medium ~ Rerun using options Create Sublist

15 Clu	ıster(s)					<u>Downl</u>	oad File
Annota	tion Cluster 1	Enrichment Score: 2.42	G		Count	P_Value	Benjamini
	SMART	СН	<u>RT</u>	<b>—</b>	4	2.7E-3	1.5E-1
	UP_SEQ_FEATURE	DOMAIN:Calponin-homology (CH)	RT	=	4	4.4E-3	7.2E-1
	INTERPRO	Calponin homology domain	RT	<b>—</b>	4	4.7E-3	9.2E-1
Annota	tion Cluster 2	Enrichment Score: 1.12			Count	P_Value	Benjamini
	UP_SEQ_FEATURE	DOMAIN: EGF-like 8; calcium-binding	<u>RT</u>	=	3	4.5E-3	7.2E-1
	UP_SEQ_FEATURE	DOMAIN: EGF-like 7; calcium-binding	<u>RT</u>	=	3	5.7E-3	7.2E-1
	UP_SEQ_FEATURE	DOMAIN: EGF-like 3; calcium-binding	<u>RT</u>	=	3	1.1E-2	1.0E0
	UP_SEQ_FEATURE	DOMAIN:EGF-like 2; calcium-binding	<u>RT</u>	<b>—</b>	3	2.4E-2	1.0E0
	INTERPRO	EGF-type aspartate/asparagine hydroxylation site	<u>RT</u>	=	3	6.8E-2	1.0E0
	INTERPRO	EGF-like calcium-binding	<u>RT</u>	E	3	1.0E-1	1.0E0
	SMART	EGF_CA	<u>RT</u>	=	3	1.0E-1	1.0E0
	INTERPRO	<u>Insulin-like growth factor binding protein,</u> <u>terminal</u>	<u>N-</u> <u>RT</u>	=	3	1.1E-1	1.0E0
	SMART	EGF	RT	=	3	1.9E-1	1.0E0
	UP_SEQ_FEATURE	DOMAIN: EGF-like	RT	=	3	2.1E-1	1.0E0
	UP_KW_DOMAIN	EGF-like domain	<u>RT</u>	<b>—</b>	3	2.5E-1	1.0E0
	INTERPRO	Epidermal growth factor-like domain	<u>RT</u>	<b>—</b>	3	2.7E-1	1.0E0
	UP_KW_LIGAND	<u>Calcium</u>	RT	-	7	3.6E-1	1.0E0
	GOTERM_MF_DIRECT	calcium ion binding	RT	<b>—</b>	5	4.4E-1	1.0E0
Annota	tion Cluster 3	Enrichment Score: 0.94			Count	P_Value	Benjamin

#### {{Edet}}

Look thoroughly through the annotations, are any expected annotations and unexpected ones given that this is a tumor versus normal comparison dataset?

## References

## References

Content for this course series was adapted / inspired by the following sources:

- 1. *The Biostar Handbook (https://www.biostarhandbook.com/index.html)*, 2nd Edition, Istvan Albert.
- Malachi Griffith, Jason R. Walker, Nicholas C. Spies, Benjamin J. Ainscough, Obi L. Griffith. 2015. Informatics for RNA-seq: A web resource for analysis on the cloud. PLoS Comp Biol. 11(8):e1004393.
- Gabriel A. Devenyi (Ed.), Gerard Capes (Ed.), Colin Morris (Ed.), Will Pitchers (Ed.), Greg Wilson, Gerard Capes, Gabriel A. Devenyi, Christina Koch, Raniere Silva, Ashwin Srinath, ... Vikram Chhatre. (2019, July) swcarpentry/shell-novice: Software Carpentry: the UNIX shell, June 2019 (Version v2019.06.1). Zenodo. http://doi.org/10.5281/zenodo.3266823 (http://doi.org/10.5281/zenodo.3266823)
- 4. NIH HPC group: https://hpc.nih.gov/training/ (https://hpc.nih.gov/training/)

## **Biostars Software Description**

To complement this course, we have created a Biostars module on Biowulf. The following programs have been included in that module:

#### Apps/Dependencies: bbtools (https://hpc.nih.gov/apps/bbtools.html) bcftools (http://samtools.github.io/bcftools/bcftools.html) bedtools (https://hpc.nih.gov/apps/bedtools.html) bio (https://www.bioinfo.help/index.html) bioawk (https://hpc.nih.gov/apps/bioawk.html) blastn (https://hpc.nih.gov/apps/Blast.html) bowtie2 (https://hpc.nih.gov/apps/bowtie2.html) bwa (https://hpc.nih.gov/apps/bwa.html) cd-hit (https://hpc.nih.gov/apps/cd-hit.html) csvkit (https://hpc.nih.gov/apps/csvkit.html) csvtk (https://github.com/shenwei356/csvtk) cutadapt (https://hpc.nih.gov/apps/cutadapt.html) datamash (https://www.gnu.org/software/datamash/) efetch (https://biopython.org/docs/1.75/api/Bio.Entrez.html#) emboss (http://emboss.open-bio.org) entrez-direct (https://www.ncbi.nlm.nih.gov/books/NBK179288/) fastqc (https://hpc.nih.gov/apps/fastqc.html) featureCounts (https://academic.oup.com/bioinformatics/article/30/7/923/232889) freebayes (https://hpc.nih.gov/apps/freebayes.html) gffread (https://github.com/gpertea/gffread) hisat2 (https://hpc.nih.gov/apps/hisat.html) kallisto (https://hpc.nih.gov/apps/kallisto.html) mafft (https://hpc.nih.gov/apps/mafft.html) minimap2 (https://hpc.nih.gov/apps/minimap2.html) multigc (https://hpc.nih.gov/apps/multigc.html) parallel (https://hpc.nih.gov/apps/parallel.html) picard (https://hpc.nih.gov/apps/picard.html) python (https://www.python.org) R/Rscript (https://hpc.nih.gov/apps/R.html) readseq (https://www.ebi.ac.uk/Tools/sfc/readseq/) salmon (https://hpc.nih.gov/apps/salmon.html) samtools (https://hpc.nih.gov/apps/samtools.html) seqkit (https://hpc.nih.gov/apps/seqkit.html) seqtk (https://hpc.nih.gov/apps/seqtk.html) snpEff (https://hpc.nih.gov/apps/snpEff.html)

sra-tools (https://github.com/ncbi/sra-tools) STAR (https://hpc.nih.gov/apps/STAR.html) subread (https://hpc.nih.gov/apps/subread.html) trimmomatic (https://hpc.nih.gov/apps/trimmomatic.html) ucsc-bedgraphtobigwig (https://hpc.nih.gov/apps/Genome\_Browser.html) wget (https://www.gnu.org/software/wget/)

R packages:

biomaRt (https://bioconductor.org/packages/release/bioc/html/biomaRt.html) DESeq2 (https://bioconductor.org/packages/release/bioc/html/DESeq2.html) edgeR (https://bioconductor.org/packages/release/bioc/html/edgeR.html) GenomeInfoDb (https://bioconductor.org/packages/release/bioc/html/[GenomeInfoDb.html]) ggplot2 (https://ggplot2.tidyverse.org) gplots (https://cran.r-project.org/web/packages/gplots/index.html) pheatmap (https://www.rdocumentation.org/packages/pheatmap/versions/1.0.12/topics/ pheatmap) RColorBrewer (https://cran.r-project.org/web/packages/RColorBrewer/index.html) tidyverse (https://bioconductor.org/packages/release/bioc/vignettes/destiny/inst/doc/ tidyverse.html) tximport (https://bioconductor.org/packages/release/bioc/html/tximport.html)

## **Additional Resources**

## **Additional Resources**

## Working with Unix

- 1. Introduction to Unix from the *Bioinformatics Workbook (https:// bioinformaticsworkbook.org/Appendix/Unix/unix-basics-1.html#gsc.tab=0)*
- 2. Unix from Happy Belly Bioinformatics (https://astrobiomike.github.io/unix/)
- Brandies PA, Hogg CJ (2021) Ten simple rules for getting started with command-line bioinformatics. PLoS Comput Biol 17(2): e1008645. https://doi.org/10.1371/journal.pcbi. 1008645 (https://journals.plos.org/ploscompbiol/article?id=10.1371/journal.pcbi.1008645)
- 4. Linux Command List (from fosswire.com)

## **RNA-Seq**

1. RNA-seq Bioinformatics Course (https://rnabio.org/) from the Griffith lab.

## Logging into Biowulf

- 1. You must be on VPN (Virtual Private Network) or the NIH campus internet to access Biowulf. Request VPN at NCI (https://service.cancer.gov/ncisp? id=kb\_article\_view&sys\_kb\_id=68c557251bbbc110932da8efe54bcb39).
- 2. If you have a Biowulf account but have not used it in 60 days, please send email to staff@hpc.nih.gov and ask them to unlock your account.
- 3. If you do not have a Biowulf account: You will be assigned a Student ID and Password for class help sessions.
- 4. WARNING: When you log into Unix systems, you will not be able to see your password as you type it. The cursor does not move, and you may think you are doing something wrong. This is a safety feature on Unix systems- someone looking over your shoulder can not see your password. Just type in the password and it will work.
- 5. If this is the first time you are logging into Unix/Biowulf, you will see a Security Alert as soon as you log-in. Answer "yes" to the security prompt.
- 6. Logging into Biowulf from a Mac:

a. Open the **Terminal** program in Applications/ (Try **cmd spacebar** to open a search tool and type **Terminal**)

b. ssh username@biowulf.nih.gov where username is your username or student id if you are using a student account

7. Logging into Biowulf from a PC. You may need to go to service.cancer.gov to install one of these options if not included.

a. Windows 10/11 has OpenSSH

b. Windows 10 OS has built-in SSH using the Power Shell

c. Older OS will need to download PuTTy (*https://www.chiark.greenend.org.uk/* ~*sgtatham/putty/latest.html*). Under "Alternative binary files", download 64-bit x86 putty.exe (this will work for most installations).

## **Accessing the Biostar Handbook**

This course follows along closely with the Biostar Handbook (*https://www.biostarhandbook.com/index.html*) content, and course registration comes with a *Biostar Handbook* license. You will receive an email from hello@biostarhandbook.com with information detailing how to set up your account.

Your account will give you access to all five volumes of the *Biostar Handbook*:

- 1. The Biostar Handbook
- 2. The Art of Bioinformatics Scripting
- 3. RNA-Seq by Example
- 4. Corona Virus Genome Analysis
- 5. Biostar Workflows

While we will cover some of the topics in these volumes, we only scratch the surface. Feel free to use your license to learn more about bioinformatics.

If you decide to tackle the concepts in these volumes on Biowulf, consider using the Biostars on Biowulf module.

### **Biostars on Biowulf**

To complement this course, there is a module available on Biowulf with installed programs associated with the Biostar Handbook. During class, we will work on the command line on the GOLD system on DNAnexus. However, this system will not be available outside of class time. There are two options for catching up on class work or working on practice problems outside of class. (1) You can install a Biostars conda environment on your local computer (See Biostar Handbook for instructions (*https://www.biostarhandbook.com/computer-setup.html*)). (2) You can use the Biowulf HPC cluster and the Biostars Biowulf module. For option 2, you will need to obtain a Biowulf account (*https://hpc.nih.gov/docs/accounts.html*).

### How to use the Biostars Biowulf module

#### Loading the module

- 1. Access the NIH network; this will require you to VPN if off campus.
- 2. Connect to Biowulf

ssh user\_name@biowulf.nih.gov where user\_name is your NIH username.

 Use sinteractive to work on an interactive node. This will result in 4GB of memory and 2 CPUs. Alternatively, you may submit jobs by making scripts and submitting jobs via sbatch (See lesson 5).

Note: If you are planning to use the sratoolkit to download data from the SRA, you will need to allocate local scratch space (sinteractive --gres=lscratch:30).

4. If using an interactive node, run the following

source /data/classes/BTEP/apps/biostars/1.0/run\_biostars.sh

This will do the following:

- 1. Runs a set of commands to setup the terminal environment.
- 2. Creates a data directory environmental variable (\$DATA) where you can gain access to course data.
- 3. Runs module use /data/classes/BTEP/apps/modules
- 4. Runs module load biostars

If you want to use the biostars module for other purposes or you want to submit jobs via 5. sbatch, skip Step 4. You can load the module with the following:

module use /data/classes/BTEP/apps/modules
 module load biostars
 module help biostars

Course files found on DNAnexus will be made accessible on Biowulf. The path to course files has been assigned to the environment variable \$DATA, which is automatically set when you run Step 4.

### How to transfer data to and from Biowulf?

There is extensive documentation on transferring data to and from Biowulf at hpc.nih.gov (*https://hpc.nih.gov/docs/transfer.html*). If you simply would like to view .html files or other output, or you want to copy small files, consider mounting HPC system directories to your local computer (*https://hpc.nih.gov/docs/hpcdrive.html*).

## Installing IGV

## Instructions for installing IGV

The Integrative Genome Viewer (IGV) (http://software.broadinstitute.org/software/igv/home) is an open-source genome browser created and maintained by the Broad Institute. We will be using this to visualize genomic data.

To obtain IGV, please submit a ticket through service.cancer.gov (*https://service.cancer.gov/ncisp?id=nci\_home*) (Figure 1).

Figure 1

Once you are at the landing page, click on Order a Service and you will be prompted to log in with your NIH credentials. After logging in you will see a page that lists service categories (Figure 2). From here, look under the Categories pane and select Software.

Figure 2

Next, you will be taken to the software services page where you will select Install Software Not Managed by CBIIT.

Figure 3

Fill out the relevant information and submit (Figure 4).

Figure 4

Note to make sure you can at least get IGV opened (ie. test it) before ending the help session with service.cancer.gov.

## **Questions and Answers**

## **Questions and answers**

# BTEP Bioinformatics for Beginners (September 13th, 2022 - December 13th, 2022)

#### **Questions and Answers**

Below, you will find questions and answers brought up in the course polls for the BTEP Bioinformatics for Beginners course series that took place from September 13th, 2022 to December 13th, 2022.

Question 1: Normalization - when to normalize and what type of normalization

Answer to Question 1: Normalization is always needed in RNA sequencing because this helps to remove technical effects so that we are comparing only the biological differences between experimental conditions. Technical factors include things like batch effects, differences in sequencing depth (library size) between samples, gene length, and library composition. Various techniques that normalized based on library size and gene length were discussed in class. Refer to the documenation on RNA sequencing quantitation (https://btep.ccr.cancer.gov/ docs/b4b/RNASeq\_Overview/06.Quantitation/#count-normalization).

Other types of normalization method include quantile normalization, which has been found to work well for RNA sequencing. Further, some differential expression analysis packages have their own normalization scheme so all users need to do is to provide the raw integer expression counts.

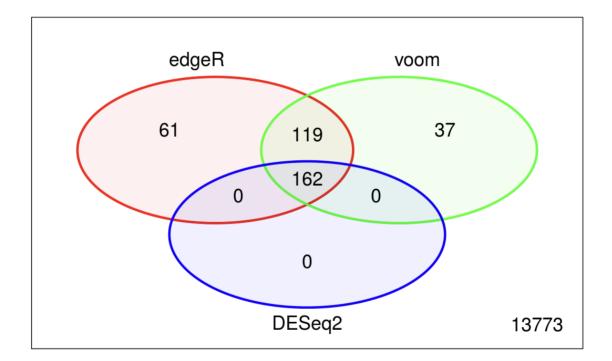
Question 2: Question regarding normalization sent by a class participant

"Hi-just a followup comment. The experience of the bioinformatics people that my lab works with is that normalization in RNAseq is everything and you are wasting your time if you don't do it properly. Especially if your treatment leads to in increase in RNA content of the cell-like resting vs activated T cells. The truth is, most everything goes up under these conditions but most software adjusts things such that half genes go up and half go down. In fact most of what is indicated to go down under these conditions are things that just don't go up as much as other genes. Anyway, that was a long explanation for why understanding how to do this properly is likely to be crucial. In my opinion, anyway. Thanks very much"

Answer to Question 2: All normalization methods (and consequently differential expression methods) contain assumptions about the data you are analyzing, and there is no single statistical method that can completely capture biological phenomena. It's the job of the analyst to be aware of these assumptions and whether they apply to the data you are analyzing. For

example, the most commonly used methods in the detection of differential gene expression (e.g. DeSeq2 and edgeR) assume that most genes are not differentially expressed and start with a correction for library size. This assumption might not apply to your experimental setup: If you suspect your treatment would result in differences in in the total amount of signal (RNA yield) between your two samples (e.g. activated vs. resting t-cells, overexpression of cMyc), normalizing by library size wouldn't be accurate to the biology of your sample since you'd be removing this difference by normalizing by library size. If you want to capture these absolute differences in signal then you would have to modify your experimental approach (e.g. include a spike-in control - see https://journals.asm.org/doi/full/10.1128/MCB.00970-14 (https:// journals.asm.org/doi/full/10.1128/MCB.00970-14)).

An additional note on normalization: As stated above most common methods of differential gene expression assume most genes are not differentially expressed. When this is true, as in the case of "classical" RNAseq experiments, then the normalization (and indeed analysis methods) make only minor differences. In this example the majority of the identified DEGs are common to the three analysis methods (DeSeq2, edgeR, and limma-voom) and these use slightly different normalizations.



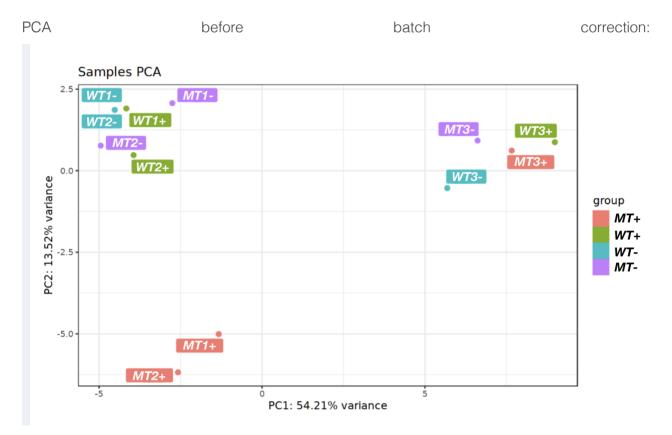
Question 3: Strategies for batch correction (when to use it, what approaches)?

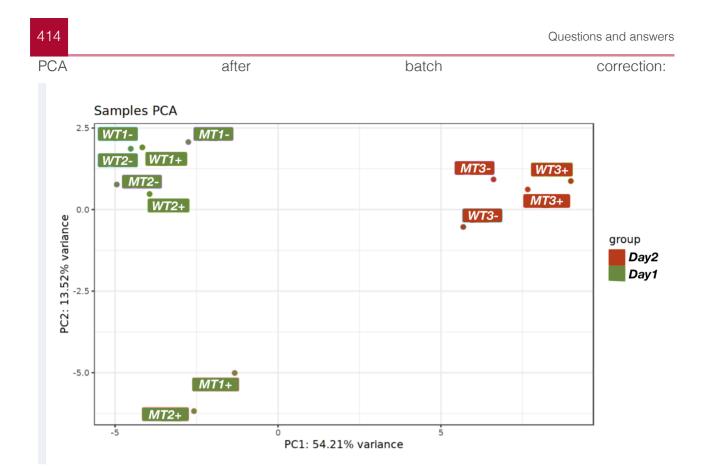
Answer to Question 3: Batch effects are caused by variation between samples that are not due to your experimental design (i.e. technical variation). The best approach to take regarding batch correction is to design your experiments in such a way that you can avoid it entirely: if possible, isolate and prepare your samples on the same day, use the same reagents and locations for preparing your samples). If you must have batches and can't prepare your samples on the same day, make sure they're not confounded: have representatives of your biological groups

(e.g. controls and treatments) in each batch, and keep track of any batches in your experimental records and metadata so you can identify batch effects if they exist in your data (see here for a nice overview (*https://hbctraining.github.io/Intro-to-rnaseq-fasrc-salmon-flipped/lessons/02\_experimental\_planning\_considerations.html*)).

You can identify batch effects through an initial exploratory analysis of your data (e.g. hierarchical clustering, PCA analysis).

An example of how PCA can be used to identify batch effects: When labelled according to sample type (Wildtype +/- drug and Mutant +/- drug) replicates 3 are outliers, and make no sense. However, when knowledge of when the different samples were processed (two "batches") is added, it is apparent that replicates 3 were all done on a different day and represent batch effects that must be factored into the analysis (and it looks like the drug only affected the mutant).





Tools to adjust your data for batch effects exist: there are two common methods, ComBAT and sva which can be found in the Bioconductor package sva (*https://www.bioconductor.org/packages/release/bioc/html/sva.html*). A review on identifying and removing batch effects is reviewed in this article here (*https://www.nature.com/articles/nrg2825*), however, I would recommend consulting a bioinformatician with experience in this before venturing out to do this on your own.

**Question 4**: When working with large data sets what is the expectations for time and storage space?

Answer to Question 4: This depends on your project but FASTQ files can be many gigabytes in size and you have FASTQ files for many samples, the space can add up. You can always add more storage space to your Biowulf account (*https://hpc.nih.gov/storage/*). The amount of time it takes to complete your analysis depends on the pipeline that you are using and whether you have to create your own pipeline. If creating your own analysis pipeline, you will also need to optimize the run time of your analysis. Reach out to one of our expert analysts to discuss and plan before starting your study.

Question 5: What methods are available for transferring fastq files from my disk to Biowulf?

#### Answer to Question 5:

- Mount HPC drives to local machine (slow)
- Use secure copy (scp)
- Use SFTP client (Filezilla, Fugu, or command line SFTP)
- Globus for very large datasets (ie. FASTQ files)

See Transferring data to/from the NIH HPC systems (*https://hpc.nih.gov/docs/transfer.html*) for more about transferring files to and from Biowulf.

Biowulf file transfer tutorials on YouTube

- mounting (*https://youtu.be/H8ZksTK3EtE?t=88*)
- secure copy or scp (https://youtu.be/H8ZksTK3EtE?t=258)
- Globus (https://youtu.be/mg9-a1OuDqo)

While there are several approaches for transferring file to Biowulf from local, if you are working with many FASTQ files, Globus would be the goto solution.

**Question 6**: What should I do after downloading RNAseq data from public website(e.g. TCGA) and check for data status?

Answer to Question 6: This depends on the study. For instance, you may find BAM files in a TCGA RNA sequencing study or expression counts. So depending on the data available, this will determine your starting point. When working with public datasets, it is very important to learn as much about a study as you can prior to working with data (ie. do not just download and blindly analyze).

**Question 7**: What are the various form of data format or quality of public data (GEO, TCGA, Depmap, UK data, etc)?

Answer to Question 7: This varies depending on the repository and study. For instance, GEO does not have a standard set of data that investigators need to submit. Thus, in GEO studies, you may find those with only sequencing data (FASTQ files), expression data, differentially expression results, or a combination.

Question 8: If I want to merge two kinds of GEO study, what should I check in terms of data quality, format, etc?

Answer to Question 8: Start with raw data if at all possible, do some of the QC steps that we did in the class if they're applicable, and process the data uniformly (same programs, pipelines, etc).